

Global Beverage Grade Carbon Dioxide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Beverage Grade Carbon Dioxide market size is expected to reach \$ 7343 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

Beverage Grade Carbon Dioxide refers to high purity carbon dioxide gas used for direct beverage contact and carbonation processes, typically managed under the food additive E290 framework and held to tighter controls on impurity profile and sensory risk, with particular emphasis on off odor and volatile contaminants, to meet the requirements of carbonated soft drinks, sparkling water, beer, and fermented beverages for carbonation, headspace inerting, and pressurization and propulsion in distribution lines while maintaining stable taste and food safety. Supply is commonly sourced from fermentation or petrochemical byproduct CO₂, then undergoes compression, dehydration, desulfurization, dehydrocarbon treatment, deep purification, and liquefaction to form transportable and storable liquid CO₂, which is delivered either by bulk tankers to on site storage tanks at beverage plants or by cylinders and small liquid containers to foodservice and bar terminals, together with end use systems such as vaporization, pressure reduction and regulation, and filtration. Products are typically provided with beverage or food use statements and batch traceability documentation, and some supply systems target beverage industry requirements such as ISBT, supported by release testing and certificates to keep key impurities and parameters such as moisture and oxygen within controlled limits. For customers, the core value lies in continuity of supply and consistency, enabling high speed filling lines for carbonation and volume control while also supporting packaging stage inerting to reduce dissolved oxygen and oxidative flavor risk, and serving as a general purpose food grade gas in food processes including cooling, freezing, and modified atmosphere packaging. Commercially, large beverage and brewing plants commonly adopt on site tanks with

tanker replenishment under annual supply contracts priced by delivered tonnage plus tank rental and testing service fees, while small and mid size customers and foodservice channels rely on cylinder circulation with deposits and delivery fees, with suppliers providing valve interface matching and equipment maintenance. Because CO₂ directly shapes beverage quality through bubble fineness and perceived crispness, suppliers often highlight end to end food safety management and audit documentation from source gas through liquefaction, storage, and transport, ensuring avoidance of cross contamination and stable dissolution performance across production and logistics stages.

Demand and value thesis. Beverage grade carbon dioxide derives its core value from its direct impact on final taste and consistency. It serves as a functional input for carbonation that determines bubble fineness and perceived crispness, and it also supports process tasks such as inerting and pressurization and propulsion, helping reduce dissolved oxygen and limit oxidation driven flavor variability. For large beverage and brewing lines, CO₂ is a continuity critical input, and any interruption can immediately affect filling line throughput and capacity utilization. As a result, buyers prioritize supply resilience, batch to batch consistency, and traceability documentation over a simple price per ton. For example, solutions positioned specifically for beverage carbonation emphasize compliance with more stringent industry specifications and audit expectations, provide compliance evidence and audit materials, and extend risk control into supply chain operations through food safety management systems, thereby improving certainty of qualification into top tier customer programs. This demand structure means the market is not fully commoditized, and it creates pricing headroom around higher standard testing, certificate delivery, and dependable logistics capability.

Supply chain and quality control. Beverage grade CO₂ features diversified sources, while the effective quality threshold is concentrated in purification and impurity profile control. Products are commonly managed under a food additive framework, and key parameters include not only purity, but also moisture and oxygen, as well as trace level components that may affect odor and taste. In mainstream food grade specifications, it is common to see purity at or above 99.9 percent with explicit upper limits for moisture and oxygen, together with statements of no off odor or off taste to reduce sensory defect risk. Liquid specifications may also control oil and carbon monoxide to fit liquefaction storage and transport and consistent dissolution performance at the point of use. Because delivery formats span bulk liquid supply to plant tanks and cylinders or small containers for foodservice channels, suppliers must operate both liquid logistics and cylinder filling and circulation, and they must productize technical documentation and release testing to enable end to end consistency from source to delivery. The

primary value add opportunities then come from higher grade purification, more frequent testing, and more robust traceability systems.

Growth logic and regional lens. Future growth is more likely to come from premiumization and multi scenario expansion, reinforced by supply resilience investments. On the demand side, growth in sparkling water, sugar free carbonated beverages, and craft beer raises the bar on taste consistency, pushing customers toward stricter specifications and more auditable beverage grade programs. In parallel, food processing applications such as chilling and freezing and certain packaging processes also rely on food grade CO₂, providing a steadier base of demand. Meanwhile, past CO₂ supply disruptions have driven downstream users to improve efficiency and to increase storage and contingency arrangements, which makes suppliers capabilities in multi source positioning, contract stability, and regional distribution coverage increasingly important. From a production region perspective, supply is closely tied to the location of source units, and over reliance on a small number of local sources can amplify shortage risk during outages, driving multi site supply and cross region balancing. From a sales region perspective, consumption largely follows carbonated beverage and beer capacity footprints, while food processing use cases create a more distributed and stable demand layer, encouraging supply systems to extend coverage with finer granularity at the end user level.

This report studies the global Beverage Grade Carbon Dioxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Beverage Grade Carbon Dioxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Beverage Grade Carbon Dioxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Beverage Grade Carbon Dioxide total production and demand, 2021-2032, (K MT)

Global Beverage Grade Carbon Dioxide total production value, 2021-2032, (USD Million)

Global Beverage Grade Carbon Dioxide production by region & country, production,

value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Beverage Grade Carbon Dioxide consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Beverage Grade Carbon Dioxide domestic production, consumption, key domestic manufacturers and share

Global Beverage Grade Carbon Dioxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Beverage Grade Carbon Dioxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Beverage Grade Carbon Dioxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Beverage Grade Carbon Dioxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Linde, Air Products, Air Liquide, Messer, Nippon Gases, SOL Group, Continental Carbonic Products, Matheson Tri-Gas, India Glycols, TAIYO NIPPON SAN SO, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Beverage Grade Carbon Dioxide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Beverage Grade Carbon Dioxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Beverage Grade Carbon Dioxide Market, Segmentation by Type:

Gaseous State

Liquid State

Global Beverage Grade Carbon Dioxide Market, Segmentation by Delivery Form:

Bulk Liquid CO₂

Compressed Gas In Cylinders

Small Containers and Disposable Cylinders

Global Beverage Grade Carbon Dioxide Market, Segmentation by Supply and Logistics Mode:

Bulk Tanker Delivery To On-site Storage Tank

Rail Transport and Bulk Intermodal Logistics

Distributor Network and Cylinder Circulation

Global Beverage Grade Carbon Dioxide Market, Segmentation by Application:

Carbonated Drinks

Beer

Soda Water

Others

Companies Profiled:

Linde

Air Products

Air Liquide

Messer

Nippon Gases

SOL Group

Continental Carbonic Products

Matheson Tri-Gas

India Glycols

TAIYO NIPPON SAN SO

Hunan Kaimeite Gases

Jinhong Gas Co., Ltd.

Zhuhai Huateya Industrial Gas Co., Ltd.

Jiangsu Tiantai Specialty Gas Co., Ltd.

Changzhou Saifu Specialty Gas Co., Ltd.

Chongqing Ruixin Gas Co., Ltd.

Wengyuan Lianhong Industrial Gas Co.,Ltd.

Key Questions Answered:

1. How big is the global Beverage Grade Carbon Dioxide market?
2. What is the demand of the global Beverage Grade Carbon Dioxide market?
3. What is the year over year growth of the global Beverage Grade Carbon Dioxide market?
4. What is the production and production value of the global Beverage Grade Carbon Dioxide market?
5. Who are the key producers in the global Beverage Grade Carbon Dioxide market?
6. What are the growth factors driving the market demand?

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