

Global Beverage Containers Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Beverage Containers market size was valued at USD 54250 million in 2023 and is forecast to a readjusted size of USD 66140 million by 2030 with a CAGR of 2.9% during review period.

Metal containers, the second leading beverage container type in unit terms due to widespread use in the sizable soft drink and beer markets, will register minimal growth as a result of declining soft drink and beer production. However, good prospects are expected in fast-growing beverages such as energy drinks and eight-ounce soft drink cans. Demand for aluminum bottles will increase rapidly from a low base due to their upscale appearance, which provides a key element of product differentiation. Glass container demand will expand modestly, helped by the entrenched position of bottles in wine packaging and robust gains in markets such as RTD tea and other nonalcoholic RTD beverages, where glass' premium image continues to be a marketing advantage. Demographic trends, particularly above-average growth in the 55 and over population, an important wine cohort, will also aid glass container demand. Declining demand for paperboard containers will stem from continued supplantation of gabletop cartons by plastic bottles and aseptic cartons by pouches. However, healthy growth for soymilk, which utilizes a significant amount of paperboard containers, will boost demand. Additionally, bag-in-box wine containers will see robust gains based on their convenience and ongoing efforts to improve their image.

Flourishing demand for alternatives to the carbonated drinks along with increasing consumer preferences for single serving containers is expected to drive beverage containers market growth over the forecast period. In addition, these containers also assist in minimizing post production damage which is further expected to fuel the

industry demand. However, the industry is likely to gain its potential due to intense expansion of the energy and specialty drinks industry along with product innovations such as shaped and vented cans. In addition, inroads by cans in the craft beer market are estimated to support the beverage container market demand. Robust increase in demand for aluminium bottles can be subjected to the upscale appearance as well as product differentiation offered in beer industry. Asia Pacific beverage containers market size accumulated around 34% of the overall industry share in 2014. The surge in the industry is due to increasing demand for glass bottles from beer industry in the region over the forecast period.

The Global Info Research report includes an overview of the development of the Beverage Containers industry chain, the market status of Carbonated Soft Drinks (Plastic, Metal), Bottled Water (Plastic, Metal), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Beverage Containers.

Regionally, the report analyzes the Beverage Containers markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Beverage Containers market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Beverage Containers market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Beverage Containers industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Units), revenue generated, and market share of different by Type (e.g., Plastic, Metal).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Beverage Containers market.

Regional Analysis: The report involves examining the Beverage Containers market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Beverage Containers market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Beverage Containers:

Company Analysis: Report covers individual Beverage Containers manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Beverage Containers. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Carbonated Soft Drinks, Bottled Water).

Technology Analysis: Report covers specific technologies relevant to Beverage Containers. It assesses the current state, advancements, and potential future developments in Beverage Containers areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Beverage Containers market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Beverage Containers market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Plastic

Metal

Glass

Paperboard

Market segment by Application

Carbonated Soft Drinks

Bottled Water

Milk

Fruit Beverages

Sports Beverages

Ready-To-Drink Tea

Enhanced Water

Beer

Wine

Major players covered

Tetra Laval International

Stora Enso Oyj

Owens-Illinois

Crown Holdings

Mondi

Amcor Limited

Reynolds Group Holdings Limited

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Beverage Containers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Beverage Containers, with price, sales, revenue and global market share of Beverage Containers from 2019 to 2024.

Chapter 3, the Beverage Containers competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Beverage Containers breakdown data are shown at the regional level, to

show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Beverage Containers market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Beverage Containers.

Chapter 14 and 15, to describe Beverage Containers sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope of Beverage Containers

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Beverage Containers Consumption Value by Type: 2019
Versus 2023 Versus 2030

1.3.2 Plastic

1.3.3 Metal

1.3.4 Glass

1.3.5 Paperboard

1.4 Market Analysis by Application

1.4.1 Overview: Global Beverage Containers Consumption Value by Application: 2019
Versus 2023 Versus 2030

1.4.2 Carbonated Soft Drinks

1.4.3 Bottled Water

1.4.4 Milk

1.4.5 Fruit Beverages

1.4.6 Sports Beverages

1.4.7 Ready-To-Drink Tea

1.4.8 Enhanced Water

1.4.9 Beer

1.4.10 Wine

1.5 Global Beverage Containers Market Size & Forecast

1.5.1 Global Beverage Containers Consumption Value (2019 & 2023 & 2030)

1.5.2 Global Beverage Containers Sales Quantity (2019-2030)

1.5.3 Global Beverage Containers Average Price (2019-2030)

2 MANUFACTURERS PROFILES

2.1 Tetra Laval International

2.1.1 Tetra Laval International Details

2.1.2 Tetra Laval International Major Business

2.1.3 Tetra Laval International Beverage Containers Product and Services

2.1.4 Tetra Laval International Beverage Containers Sales Quantity, Average Price,
Revenue, Gross Margin and Market Share (2019-2024)

2.1.5 Tetra Laval International Recent Developments/Updates

2.2 Stora Enso Oyj

2.2.1 Stora Enso Oyj Details

2.2.2 Stora Enso Oyj Major Business

2.2.3 Stora Enso Oyj Beverage Containers Product and Services

2.2.4 Stora Enso Oyj Beverage Containers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.2.5 Stora Enso Oyj Recent Developments/Updates

2.3 Owens-Illinois

2.3.1 Owens-Illinois Details

2.3.2 Owens-Illinois Major Business

2.3.3 Owens-Illinois Beverage Containers Product and Services

2.3.4 Owens-Illinois Beverage Containers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.3.5 Owens-Illinois Recent Developments/Updates

2.4 Crown Holdings

2.4.1 Crown Holdings Details

2.4.2 Crown Holdings Major Business

2.4.3 Crown Holdings Beverage Containers Product and Services

2.4.4 Crown Holdings Beverage Containers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.4.5 Crown Holdings Recent Developments/Updates

2.5 Mondi

2.5.1 Mondi Details

2.5.2 Mondi Major Business

2.5.3 Mondi Beverage Containers Product and Services

2.5.4 Mondi Beverage Containers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.5.5 Mondi Recent Developments/Updates

2.6 Amcor Limited

2.6.1 Amcor Limited Details

2.6.2 Amcor Limited Major Business

2.6.3 Amcor Limited Beverage Containers Product and Services

2.6.4 Amcor Limited Beverage Containers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.6.5 Amcor Limited Recent Developments/Updates

2.7 Reynolds Group Holdings Limited

2.7.1 Reynolds Group Holdings Limited Details

2.7.2 Reynolds Group Holdings Limited Major Business

2.7.3 Reynolds Group Holdings Limited Beverage Containers Product and Services

2.7.4 Reynolds Group Holdings Limited Beverage Containers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)

2.7.5 Reynolds Group Holdings Limited Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BEVERAGE CONTAINERS BY MANUFACTURER

3.1 Global Beverage Containers Sales Quantity by Manufacturer (2019-2024)

3.2 Global Beverage Containers Revenue by Manufacturer (2019-2024)

3.3 Global Beverage Containers Average Price by Manufacturer (2019-2024)

3.4 Market Share Analysis (2023)

3.4.1 Producer Shipments of Beverage Containers by Manufacturer Revenue (\$MM) and Market Share (%): 2023

3.4.2 Top 3 Beverage Containers Manufacturer Market Share in 2023

3.4.2 Top 6 Beverage Containers Manufacturer Market Share in 2023

3.5 Beverage Containers Market: Overall Company Footprint Analysis

3.5.1 Beverage Containers Market: Region Footprint

3.5.2 Beverage Containers Market: Company Product Type Footprint

3.5.3 Beverage Containers Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Beverage Containers Market Size by Region

4.1.1 Global Beverage Containers Sales Quantity by Region (2019-2030)

4.1.2 Global Beverage Containers Consumption Value by Region (2019-2030)

4.1.3 Global Beverage Containers Average Price by Region (2019-2030)

4.2 North America Beverage Containers Consumption Value (2019-2030)

4.3 Europe Beverage Containers Consumption Value (2019-2030)

4.4 Asia-Pacific Beverage Containers Consumption Value (2019-2030)

4.5 South America Beverage Containers Consumption Value (2019-2030)

4.6 Middle East and Africa Beverage Containers Consumption Value (2019-2030)

5 MARKET SEGMENT BY TYPE

5.1 Global Beverage Containers Sales Quantity by Type (2019-2030)

5.2 Global Beverage Containers Consumption Value by Type (2019-2030)

5.3 Global Beverage Containers Average Price by Type (2019-2030)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Beverage Containers Sales Quantity by Application (2019-2030)
- 6.2 Global Beverage Containers Consumption Value by Application (2019-2030)
- 6.3 Global Beverage Containers Average Price by Application (2019-2030)

7 NORTH AMERICA

- 7.1 North America Beverage Containers Sales Quantity by Type (2019-2030)
- 7.2 North America Beverage Containers Sales Quantity by Application (2019-2030)
- 7.3 North America Beverage Containers Market Size by Country
 - 7.3.1 North America Beverage Containers Sales Quantity by Country (2019-2030)
 - 7.3.2 North America Beverage Containers Consumption Value by Country (2019-2030)
 - 7.3.3 United States Market Size and Forecast (2019-2030)
 - 7.3.4 Canada Market Size and Forecast (2019-2030)
 - 7.3.5 Mexico Market Size and Forecast (2019-2030)

8 EUROPE

- 8.1 Europe Beverage Containers Sales Quantity by Type (2019-2030)
- 8.2 Europe Beverage Containers Sales Quantity by Application (2019-2030)
- 8.3 Europe Beverage Containers Market Size by Country
 - 8.3.1 Europe Beverage Containers Sales Quantity by Country (2019-2030)
 - 8.3.2 Europe Beverage Containers Consumption Value by Country (2019-2030)
 - 8.3.3 Germany Market Size and Forecast (2019-2030)
 - 8.3.4 France Market Size and Forecast (2019-2030)
 - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
 - 8.3.6 Russia Market Size and Forecast (2019-2030)
 - 8.3.7 Italy Market Size and Forecast (2019-2030)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Beverage Containers Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Beverage Containers Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Beverage Containers Market Size by Region
 - 9.3.1 Asia-Pacific Beverage Containers Sales Quantity by Region (2019-2030)
 - 9.3.2 Asia-Pacific Beverage Containers Consumption Value by Region (2019-2030)
 - 9.3.3 China Market Size and Forecast (2019-2030)
 - 9.3.4 Japan Market Size and Forecast (2019-2030)

- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

10 SOUTH AMERICA

- 10.1 South America Beverage Containers Sales Quantity by Type (2019-2030)
- 10.2 South America Beverage Containers Sales Quantity by Application (2019-2030)
- 10.3 South America Beverage Containers Market Size by Country
 - 10.3.1 South America Beverage Containers Sales Quantity by Country (2019-2030)
 - 10.3.2 South America Beverage Containers Consumption Value by Country (2019-2030)
 - 10.3.3 Brazil Market Size and Forecast (2019-2030)
 - 10.3.4 Argentina Market Size and Forecast (2019-2030)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Beverage Containers Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Beverage Containers Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Beverage Containers Market Size by Country
 - 11.3.1 Middle East & Africa Beverage Containers Sales Quantity by Country (2019-2030)
 - 11.3.2 Middle East & Africa Beverage Containers Consumption Value by Country (2019-2030)
 - 11.3.3 Turkey Market Size and Forecast (2019-2030)
 - 11.3.4 Egypt Market Size and Forecast (2019-2030)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
 - 11.3.6 South Africa Market Size and Forecast (2019-2030)

12 MARKET DYNAMICS

- 12.1 Beverage Containers Market Drivers
- 12.2 Beverage Containers Market Restraints
- 12.3 Beverage Containers Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Beverage Containers and Key Manufacturers

13.2 Manufacturing Costs Percentage of Beverage Containers

13.3 Beverage Containers Production Process

13.4 Beverage Containers Industrial Chain

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Beverage Containers Typical Distributors

14.3 Beverage Containers Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Beverage Containers Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Beverage Containers Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. Tetra Laval International Basic Information, Manufacturing Base and Competitors

Table 4. Tetra Laval International Major Business

Table 5. Tetra Laval International Beverage Containers Product and Services

Table 6. Tetra Laval International Beverage Containers Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. Tetra Laval International Recent Developments/Updates

Table 8. Stora Enso Oyj Basic Information, Manufacturing Base and Competitors

Table 9. Stora Enso Oyj Major Business

Table 10. Stora Enso Oyj Beverage Containers Product and Services

Table 11. Stora Enso Oyj Beverage Containers Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. Stora Enso Oyj Recent Developments/Updates

Table 13. Owens-Illinois Basic Information, Manufacturing Base and Competitors

Table 14. Owens-Illinois Major Business

Table 15. Owens-Illinois Beverage Containers Product and Services

Table 16. Owens-Illinois Beverage Containers Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. Owens-Illinois Recent Developments/Updates

Table 18. Crown Holdings Basic Information, Manufacturing Base and Competitors

Table 19. Crown Holdings Major Business

Table 20. Crown Holdings Beverage Containers Product and Services

Table 21. Crown Holdings Beverage Containers Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Crown Holdings Recent Developments/Updates

Table 23. Mondi Basic Information, Manufacturing Base and Competitors

Table 24. Mondi Major Business

Table 25. Mondi Beverage Containers Product and Services

Table 26. Mondi Beverage Containers Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Mondi Recent Developments/Updates

Table 28. Amcor Limited Basic Information, Manufacturing Base and Competitors

Table 29. Amcor Limited Major Business

Table 30. Amcor Limited Beverage Containers Product and Services

Table 31. Amcor Limited Beverage Containers Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 32. Amcor Limited Recent Developments/Updates

Table 33. Reynolds Group Holdings Limited Basic Information, Manufacturing Base and Competitors

Table 34. Reynolds Group Holdings Limited Major Business

Table 35. Reynolds Group Holdings Limited Beverage Containers Product and Services

Table 36. Reynolds Group Holdings Limited Beverage Containers Sales Quantity (K Units), Average Price (USD/Unit), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 37. Reynolds Group Holdings Limited Recent Developments/Updates

Table 38. Global Beverage Containers Sales Quantity by Manufacturer (2019-2024) & (K Units)

Table 39. Global Beverage Containers Revenue by Manufacturer (2019-2024) & (USD Million)

Table 40. Global Beverage Containers Average Price by Manufacturer (2019-2024) & (USD/Unit)

Table 41. Market Position of Manufacturers in Beverage Containers, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 42. Head Office and Beverage Containers Production Site of Key Manufacturer

Table 43. Beverage Containers Market: Company Product Type Footprint

Table 44. Beverage Containers Market: Company Product Application Footprint

Table 45. Beverage Containers New Market Entrants and Barriers to Market Entry

Table 46. Beverage Containers Mergers, Acquisition, Agreements, and Collaborations

Table 47. Global Beverage Containers Sales Quantity by Region (2019-2024) & (K Units)

Table 48. Global Beverage Containers Sales Quantity by Region (2025-2030) & (K Units)

Table 49. Global Beverage Containers Consumption Value by Region (2019-2024) & (USD Million)

Table 50. Global Beverage Containers Consumption Value by Region (2025-2030) & (USD Million)

Table 51. Global Beverage Containers Average Price by Region (2019-2024) & (USD/Unit)

Table 52. Global Beverage Containers Average Price by Region (2025-2030) &

(USD/Unit)

Table 53. Global Beverage Containers Sales Quantity by Type (2019-2024) & (K Units)

Table 54. Global Beverage Containers Sales Quantity by Type (2025-2030) & (K Units)

Table 55. Global Beverage Containers Consumption Value by Type (2019-2024) & (USD Million)

Table 56. Global Beverage Containers Consumption Value by Type (2025-2030) & (USD Million)

Table 57. Global Beverage Containers Average Price by Type (2019-2024) & (USD/Unit)

Table 58. Global Beverage Containers Average Price by Type (2025-2030) & (USD/Unit)

Table 59. Global Beverage Containers Sales Quantity by Application (2019-2024) & (K Units)

Table 60. Global Beverage Containers Sales Quantity by Application (2025-2030) & (K Units)

Table 61. Global Beverage Containers Consumption Value by Application (2019-2024) & (USD Million)

Table 62. Global Beverage Containers Consumption Value by Application (2025-2030) & (USD Million)

Table 63. Global Beverage Containers Average Price by Application (2019-2024) & (USD/Unit)

Table 64. Global Beverage Containers Average Price by Application (2025-2030) & (USD/Unit)

Table 65. North America Beverage Containers Sales Quantity by Type (2019-2024) & (K Units)

Table 66. North America Beverage Containers Sales Quantity by Type (2025-2030) & (K Units)

Table 67. North America Beverage Containers Sales Quantity by Application (2019-2024) & (K Units)

Table 68. North America Beverage Containers Sales Quantity by Application (2025-2030) & (K Units)

Table 69. North America Beverage Containers Sales Quantity by Country (2019-2024) & (K Units)

Table 70. North America Beverage Containers Sales Quantity by Country (2025-2030) & (K Units)

Table 71. North America Beverage Containers Consumption Value by Country (2019-2024) & (USD Million)

Table 72. North America Beverage Containers Consumption Value by Country (2025-2030) & (USD Million)

Table 73. Europe Beverage Containers Sales Quantity by Type (2019-2024) & (K Units)

Table 74. Europe Beverage Containers Sales Quantity by Type (2025-2030) & (K Units)

Table 75. Europe Beverage Containers Sales Quantity by Application (2019-2024) & (K Units)

Table 76. Europe Beverage Containers Sales Quantity by Application (2025-2030) & (K Units)

Table 77. Europe Beverage Containers Sales Quantity by Country (2019-2024) & (K Units)

Table 78. Europe Beverage Containers Sales Quantity by Country (2025-2030) & (K Units)

Table 79. Europe Beverage Containers Consumption Value by Country (2019-2024) & (USD Million)

Table 80. Europe Beverage Containers Consumption Value by Country (2025-2030) & (USD Million)

Table 81. Asia-Pacific Beverage Containers Sales Quantity by Type (2019-2024) & (K Units)

Table 82. Asia-Pacific Beverage Containers Sales Quantity by Type (2025-2030) & (K Units)

Table 83. Asia-Pacific Beverage Containers Sales Quantity by Application (2019-2024) & (K Units)

Table 84. Asia-Pacific Beverage Containers Sales Quantity by Application (2025-2030) & (K Units)

Table 85. Asia-Pacific Beverage Containers Sales Quantity by Region (2019-2024) & (K Units)

Table 86. Asia-Pacific Beverage Containers Sales Quantity by Region (2025-2030) & (K Units)

Table 87. Asia-Pacific Beverage Containers Consumption Value by Region (2019-2024) & (USD Million)

Table 88. Asia-Pacific Beverage Containers Consumption Value by Region (2025-2030) & (USD Million)

Table 89. South America Beverage Containers Sales Quantity by Type (2019-2024) & (K Units)

Table 90. South America Beverage Containers Sales Quantity by Type (2025-2030) & (K Units)

Table 91. South America Beverage Containers Sales Quantity by Application (2019-2024) & (K Units)

Table 92. South America Beverage Containers Sales Quantity by Application (2025-2030) & (K Units)

Table 93. South America Beverage Containers Sales Quantity by Country (2019-2024)

& (K Units)

Table 94. South America Beverage Containers Sales Quantity by Country (2025-2030)

& (K Units)

Table 95. South America Beverage Containers Consumption Value by Country (2019-2024) & (USD Million)

Table 96. South America Beverage Containers Consumption Value by Country (2025-2030) & (USD Million)

Table 97. Middle East & Africa Beverage Containers Sales Quantity by Type (2019-2024) & (K Units)

Table 98. Middle East & Africa Beverage Containers Sales Quantity by Type (2025-2030) & (K Units)

Table 99. Middle East & Africa Beverage Containers Sales Quantity by Application (2019-2024) & (K Units)

Table 100. Middle East & Africa Beverage Containers Sales Quantity by Application (2025-2030) & (K Units)

Table 101. Middle East & Africa Beverage Containers Sales Quantity by Region (2019-2024) & (K Units)

Table 102. Middle East & Africa Beverage Containers Sales Quantity by Region (2025-2030) & (K Units)

Table 103. Middle East & Africa Beverage Containers Consumption Value by Region (2019-2024) & (USD Million)

Table 104. Middle East & Africa Beverage Containers Consumption Value by Region (2025-2030) & (USD Million)

Table 105. Beverage Containers Raw Material

Table 106. Key Manufacturers of Beverage Containers Raw Materials

Table 107. Beverage Containers Typical Distributors

Table 108. Beverage Containers Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Beverage Containers Picture

Figure 2. Global Beverage Containers Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Beverage Containers Consumption Value Market Share by Type in 2023

Figure 4. Plastic Examples

Figure 5. Metal Examples

Figure 6. Glass Examples

Figure 7. Paperboard Examples

Figure 8. Global Beverage Containers Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 9. Global Beverage Containers Consumption Value Market Share by Application in 2023

Figure 10. Carbonated Soft Drinks Examples

Figure 11. Bottled Water Examples

Figure 12. Milk Examples

Figure 13. Fruit Beverages Examples

Figure 14. Sports Beverages Examples

Figure 15. Ready-To-Drink Tea Examples

Figure 16. Enhanced Water Examples

Figure 17. Beer Examples

Figure 18. Wine Examples

Figure 19. Global Beverage Containers Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 20. Global Beverage Containers Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 21. Global Beverage Containers Sales Quantity (2019-2030) & (K Units)

Figure 22. Global Beverage Containers Average Price (2019-2030) & (USD/Unit)

Figure 23. Global Beverage Containers Sales Quantity Market Share by Manufacturer in 2023

Figure 24. Global Beverage Containers Consumption Value Market Share by Manufacturer in 2023

Figure 25. Producer Shipments of Beverage Containers by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 26. Top 3 Beverage Containers Manufacturer (Consumption Value) Market

Share in 2023

Figure 27. Top 6 Beverage Containers Manufacturer (Consumption Value) Market Share in 2023

Figure 28. Global Beverage Containers Sales Quantity Market Share by Region (2019-2030)

Figure 29. Global Beverage Containers Consumption Value Market Share by Region (2019-2030)

Figure 30. North America Beverage Containers Consumption Value (2019-2030) & (USD Million)

Figure 31. Europe Beverage Containers Consumption Value (2019-2030) & (USD Million)

Figure 32. Asia-Pacific Beverage Containers Consumption Value (2019-2030) & (USD Million)

Figure 33. South America Beverage Containers Consumption Value (2019-2030) & (USD Million)

Figure 34. Middle East & Africa Beverage Containers Consumption Value (2019-2030) & (USD Million)

Figure 35. Global Beverage Containers Sales Quantity Market Share by Type (2019-2030)

Figure 36. Global Beverage Containers Consumption Value Market Share by Type (2019-2030)

Figure 37. Global Beverage Containers Average Price by Type (2019-2030) & (USD/Unit)

Figure 38. Global Beverage Containers Sales Quantity Market Share by Application (2019-2030)

Figure 39. Global Beverage Containers Consumption Value Market Share by Application (2019-2030)

Figure 40. Global Beverage Containers Average Price by Application (2019-2030) & (USD/Unit)

Figure 41. North America Beverage Containers Sales Quantity Market Share by Type (2019-2030)

Figure 42. North America Beverage Containers Sales Quantity Market Share by Application (2019-2030)

Figure 43. North America Beverage Containers Sales Quantity Market Share by Country (2019-2030)

Figure 44. North America Beverage Containers Consumption Value Market Share by Country (2019-2030)

Figure 45. United States Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. Canada Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. Mexico Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Europe Beverage Containers Sales Quantity Market Share by Type (2019-2030)

Figure 49. Europe Beverage Containers Sales Quantity Market Share by Application (2019-2030)

Figure 50. Europe Beverage Containers Sales Quantity Market Share by Country (2019-2030)

Figure 51. Europe Beverage Containers Consumption Value Market Share by Country (2019-2030)

Figure 52. Germany Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. France Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 54. United Kingdom Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Russia Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Italy Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. Asia-Pacific Beverage Containers Sales Quantity Market Share by Type (2019-2030)

Figure 58. Asia-Pacific Beverage Containers Sales Quantity Market Share by Application (2019-2030)

Figure 59. Asia-Pacific Beverage Containers Sales Quantity Market Share by Region (2019-2030)

Figure 60. Asia-Pacific Beverage Containers Consumption Value Market Share by Region (2019-2030)

Figure 61. China Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Japan Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. Korea Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 64. India Beverage Containers Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Southeast Asia Beverage Containers Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 66. Australia Beverage Containers Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 67. South America Beverage Containers Sales Quantity Market Share by Type

(2019-2030)

Figure 68. South America Beverage Containers Sales Quantity Market Share by

Application (2019-2030)

Figure 69. South America Beverage Containers Sales Quantity Market Share by

Country (2019-2030)

Figure 70. South America Beverage Containers Consumption Value Market Share by

Country (2019-2030)

Figure 71. Brazil Beverage Containers Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 72. Argentina Beverage Containers Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 73. Middle East & Africa Beverage Containers Sales Quantity Market Share by

Type (2019-2030)

Figure 74. Middle East & Africa Beverage Containers Sales Quantity Market Share by

Application (2019-2030)

Figure 75. Middle East & Africa Beverage Containers Sales Quantity Market Share by

Region (2019-2030)

Figure 76. Middle East & Africa Beverage Containers Consumption Value Market Share

by Region (2019-2030)

Figure 77. Turkey Beverage Containers Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 78. Egypt Beverage Containers Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 79. Saudi Arabia Beverage Containers Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 80. South Africa Beverage Containers Consumption Value and Growth Rate

(2019-2030) & (USD Million)

Figure 81. Beverage Containers Market Drivers

Figure 82. Beverage Containers Market Restraints

Figure 83. Beverage Containers Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Beverage Containers in 2023

Figure 86. Manufacturing Process Analysis of Beverage Containers

Figure 87. Beverage Containers Industrial Chain

Figure 88. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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