

Global Betavoltaic Cells Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G2101051CAFEEN.html>

Date: July 2026

Pages: 86

Price: US\$ 4,480.00 (Single User License)

ID: G2101051CAFEEN

Abstracts

The global Betavoltaic Cells market size is expected to reach \$ 54.08 million by 2032, rising at a market growth of 23.2% CAGR during the forecast period (2026-2032).

In 2025, global Betavoltaic Cell output reached about 400 MW and global capacity of around 500 MW. The average price is about USD 30 per KW, with gross margins near 48%. A Betavoltaic Cell is a long-life nuclear energy conversion device that generates electricity by capturing beta particles (high-energy electrons) emitted from a radioactive isotope and converting their kinetic energy directly into electrical power using semiconductor junctions, similar to the photovoltaic effect in solar cells but driven by radiation instead of sunlight. Typical radioisotopes include Nickel-63, Tritium, and Promethium-147, while semiconductor materials may include silicon, silicon carbide (SiC), gallium nitride (GaN), diamond, or other radiation-resistant materials. The supply chain begins upstream with radioisotope production through nuclear reactors, isotope enrichment facilities, and radioisotope processing companies, alongside semiconductor material suppliers providing wafers and radiation-hardened semiconductor substrates. Midstream activities involve betavoltaic cell design, semiconductor fabrication, isotope encapsulation, microbattery assembly, radiation shielding integration, and quality certification. Downstream, the cells are incorporated into ultra-long-life power systems for aerospace, defense, medical implants, remote sensors, industrial monitoring devices, Internet of Things (IoT) nodes, deep-space exploration equipment, underwater systems, and critical infrastructure monitoring applications where battery replacement is difficult or impossible. The key value proposition of betavoltaic cells is their ability to provide microwatt-to-milliwatt power continuously for 10?50 years or more without recharging or maintenance.

This report studies the global Betavoltaic Cells production, demand, key manufacturers,

and key regions.

This report is a detailed and comprehensive analysis of the world market for Betavoltaic Cells and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Betavoltaic Cells that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Betavoltaic Cells total production and demand, 2021-2032, (MW)

Global Betavoltaic Cells total production value, 2021-2032, (USD Million)

Global Betavoltaic Cells production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Betavoltaic Cells consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Betavoltaic Cells domestic production, consumption, key domestic manufacturers and share

Global Betavoltaic Cells production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Betavoltaic Cells production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Betavoltaic Cells production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Betavoltaic Cells market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include City Labs, Widetronix, BetaBatt, Arkenlight, Beijing Beta Volt New Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Betavoltaic Cells market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (US\$/KW) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Betavoltaic Cells Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Betavoltaic Cells Market, Segmentation by Type:

Nickel-63 Betavoltaic Cells

Hydrogen-3 Betavoltaic Cells

Promethium-147 Betavoltaic Cells

Strontium-90 Betavoltaic Cells

Carbon-14 Betavoltaic Cells

Global Betavoltaic Cells Market, Segmentation by Operational Lifetime:

30 Years

Global Betavoltaic Cells Market, Segmentation by Application:

Aerospace

Military

Industrial

Healthcare

Others

Companies Profiled:

City Labs

Widetronix

BetaBatt

Arkenlight

Beijing Beta Volt New Energy

Key Questions Answered:

1. How big is the global Betavoltaic Cells market?
2. What is the demand of the global Betavoltaic Cells market?
3. What is the year over year growth of the global Betavoltaic Cells market?
4. What is the production and production value of the global Betavoltaic Cells market?
5. Who are the key producers in the global Betavoltaic Cells market?
6. What are the growth factors driving the market demand?

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