

Global Beta-Mannanase Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Beta-Mannanase market size is expected to reach \$ 164 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

Beta-Mannanase is a type of hemicellulase that hydrolyzes polysaccharides containing α -1,4-mannosidic linkages (such as mannan and galactomannan) via an endo-acting mechanism. Capable of degrading large-molecule plant polysaccharides into oligosaccharides, it is widely used in sectors such as the feed industry and food processing.

The upstream segment for α -mannanase primarily comprises industrial microbial strains, fermentation media, and formulation excipients. Production strains consist mainly of bacteria or filamentous fungi such as *Bacillus*, *Paenibacillus*, *Aspergillus*, and *Thermomyces* including genetically engineered high-expression strains. Culture media typically utilize ingredients such as glucose, starch hydrolysate, molasses, soybean meal, corn steep liquor, yeast extract, inorganic nitrogen sources, phosphates, magnesium salts, and trace elements; some production processes employ mannan or plant gums to induce enzyme production.

Global sales volume is projected to reach approximately 12,200 metric tons in 2025. Products vary significantly in dosage form and activity specifications, with an average price of around US\$9,300 per metric ton; major manufacturers in the industry typically achieve gross margins of approximately 30%-45%.

Report Scope

This report studies the global Beta-Mannanase production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Beta-Mannanase and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Beta-Mannanase that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Beta-Mannanase total production and demand, 2021-2032, (Tons)

Global Beta-Mannanase total production value, 2021-2032, (USD Million)

Global Beta-Mannanase production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Beta-Mannanase consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Beta-Mannanase domestic production, consumption, key domestic manufacturers and share

Global Beta-Mannanase production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Beta-Mannanase production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Beta-Mannanase production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Beta-Mannanase market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Novonesis, IFF, BASF, AB Enzymes, Amano Enzyme, Advanced Enzyme, Novus International, Guangdong VTR Bio-Tech, Vland Biotech, Sunson Industry Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Beta-Mannanase market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Beta-Mannanase Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Beta-Mannanase Market, Segmentation by Type:

Bacterial Source

Fungal Source

Other

Global Beta-Mannanase Market, Segmentation by Form:

Liquid

Powder/Granules

Global Beta-Mannanase Market, Segmentation by Application:

Animal Feed

Food and Beverage

Detergents

Other

Companies Profiled:

Novonesis

IFF

BASF

AB Enzymes

Amano Enzyme

Advanced Enzyme

Novus International

Guangdong VTR Bio-Tech

Vland Biotech

Sunson Industry Group

Angel Enzyme Preparation (Yichang)

Bestzyme

Wuhan Sunhy Biology

Key Questions Answered:

1. How big is the global Beta-Mannanase market?
2. What is the demand of the global Beta-Mannanase market?
3. What is the year over year growth of the global Beta-Mannanase market?
4. What is the production and production value of the global Beta-Mannanase market?
5. Who are the key producers in the global Beta-Mannanase market?
6. What are the growth factors driving the market demand?

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