

Global Beta-Mannanase Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Beta-Mannanase market size was valued at US\$ 117 million in 2025 and is forecast to a readjusted size of US\$ 164 million by 2032 with a CAGR of 5.0% during review period.

Beta-Mannanase is a type of hemicellulase that hydrolyzes polysaccharides containing β -1,4-mannosidic linkages (such as mannan and galactomannan) via an endo-acting mechanism. Capable of degrading large-molecule plant polysaccharides into oligosaccharides, it is widely used in sectors such as the feed industry and food processing.

The upstream segment for β -mannanase primarily comprises industrial microbial strains, fermentation media, and formulation excipients. Production strains consist mainly of bacteria or filamentous fungi such as *Bacillus*, *Paenibacillus*, *Aspergillus*, and *Thermomyces* including genetically engineered high-expression strains. Culture media typically utilize ingredients such as glucose, starch hydrolysate, molasses, soybean meal, corn steep liquor, yeast extract, inorganic nitrogen sources, phosphates, magnesium salts, and trace elements; some production processes employ mannan or plant gums to induce enzyme production.

Global sales volume is projected to reach approximately 12,200 metric tons in 2025. Products vary significantly in dosage form and activity specifications, with an average price of around US\$9,300 per metric ton; major manufacturers in the industry typically achieve gross margins of approximately 30%–45%.

Report Scope

This report is a detailed and comprehensive analysis for global Beta-Mannanase market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Beta-Mannanase market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Beta-Mannanase market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Beta-Mannanase market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Beta-Mannanase market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Beta-Mannanase

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Beta-Mannanase market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Novonesis, IFF, BASF, AB Enzymes, Amano Enzyme, Advanced Enzyme, Novus International, Guangdong VTR Bio-Tech, Vland Biotech, Sunson Industry Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Beta-Mannanase market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Bacterial Source

Fungal Source

Other

Market segment by Form

Liquid

Powder/Granules

Market segment by Application

Animal Feed

Food and Beverage

Detergents

Other

Major players covered

Novonesis

IFF

BASF

AB Enzymes

Amano Enzyme

Advanced Enzyme

Novus International

Guangdong VTR Bio-Tech

Vland Biotech

Sunson Industry Group

Angel Enzyme Preparation (Yichang)

Bestzyme

Wuhan Sunhy Biology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Beta-Mannanase product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Beta-Mannanase, with price, sales quantity, revenue, and global market share of Beta-Mannanase from 2021 to 2026.

Chapter 3, the Beta-Mannanase competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Beta-Mannanase breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Beta-Mannanase market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Beta-Mannanase.

Chapter 14 and 15, to describe Beta-Mannanase sales channel, distributors, customers, research findings and conclusion.

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