

Global Beta-Lactoglobulin Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Beta-Lactoglobulin market size was valued at US\$ 1338 million in 2025 and is forecast to a readjusted size of US\$ 1727 million by 2032 with a CAGR of 3.7% during review period.

?-Lactoglobulin (?-LG) is the primary globular protein in bovine and ovine whey, commercially available as milk-derived purified protein, ?-LG-enriched whey protein, or precision-fermented recombinant protein. It is characterized by high leucine and branched-chain amino acid content, good solubility under acidic conditions, and suitability for clear, high-protein beverages, medical nutrition, and milk-replacement formulas. The overall gross margin is approximately 45%.

Market growth for ?-LG is primarily driven by high-protein, low-viscosity, and refreshing formulations. Compared to standard whey protein isolates, separately isolated or recombinant ?-LG is better suited for protein waters, small-bottle protein drinks, ready-to-drink medical nutrition, and powdered beverages, where small-volume, high-protein applications highlight its functional value. Current revenue mainly comes from milk-derived isolates, high-?-LG whey components, and food formulation development, while research-grade products are low-volume but high-value.

Precision fermentation represents the fastest-growing route, providing stable supply independent of milk sources and producing lactose-free, cholesterol-free, and functionally tunable protein ingredients. Companies like Perfect Day, Remilk, Vivici, Verley, and 21st.BIO are advancing regulatory filings, sample deliveries, and customer validation, although short-term commercialization is still constrained by fermentation costs, scale-up capacity, labeling recognition, and allergen declarations.

This report is a detailed and comprehensive analysis for global Beta-Lactoglobulin market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Beta-Lactoglobulin market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Beta-Lactoglobulin market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Beta-Lactoglobulin market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Beta-Lactoglobulin market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Beta-Lactoglobulin

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Beta-Lactoglobulin market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

covered as a part of this study include Arla Foods Ingredients, Perfect Day, Vivici, Remilk, Imagindairy, 21st.BIO, Verley, Merck, MyBioSource, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Beta-Lactoglobulin market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Milk-Derived Purified BLG

Precision-Fermented Recombinant BLG

Recombinant Research BLG

Modified or Hydrolyzed BLG

BLG-Enriched Whey Fraction

Market segment by Purity and Composition

?95% High-Purity BLG

85?95% Purified BLG

BLG-Enriched Whey Protein Isolate

Functionalized BLG Blend

BLG Antigen or Standard

Market segment by Application Grade

Food and Nutrition Grade

Medical Nutrition Grade

Active Nutrition Grade

Research Reagent Grade

Analytical Testing Grade

Market segment by Functional Form

Native BLG

Acid-Stable BLG

Microparticulated BLG

Hydrolyzed BLG

Variant-Specific BLG A or B

Market segment by Application

Sports Nutrition Beverages

Medical Nutrition Foods

Protein Powders and Shots

Dairy Alternatives and Hybrid Dairy

Bakery and Egg Replacement

High-Protein Bars and Snacks

Allergen Testing and Analytical Standards

Protein Structure and Binding Research

Major players covered

Arla Foods Ingredients

Perfect Day

Vivici

Remilk

Imagindairy

21st.BIO

Verley

Merck

MyBioSource

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Beta-Lactoglobulin product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Beta-Lactoglobulin, with price, sales quantity, revenue, and global market share of Beta-Lactoglobulin from 2021 to 2026.

Chapter 3, the Beta-Lactoglobulin competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Beta-Lactoglobulin breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Beta-Lactoglobulin market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Beta-Lactoglobulin.

Chapter 14 and 15, to describe Beta-Lactoglobulin sales channel, distributors, customers, research findings and conclusion.

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