

# Global Beta-lactam and Beta-lactamase Inhibitors Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Beta-lactam and Beta-lactamase Inhibitors market size was valued at USD 29150 million in 2023 and is forecast to a readjusted size of USD 33070 million by 2030 with a CAGR of 1.8% during review period.

$\beta$ -Lactams are the most widely used class of antibiotics. Since the discovery of benzylpenicillin in the 1920s, thousands of new penicillin derivatives and related  $\beta$ -lactam classes of cephalosporins, cephamycins, monobactams, and carbapenems have been discovered. Each new class of  $\beta$ -lactam has been developed either to increase the spectrum of activity to include additional bacterial species or to address specific resistance mechanisms that have arisen in the targeted bacterial population. Resistance to  $\beta$ -lactams is primarily because of bacterially produced  $\beta$ -lactamase enzymes that hydrolyze the  $\beta$ -lactam ring, thereby inactivating the drug. The newest effort to circumvent resistance is the development of novel broad-spectrum  $\beta$ -lactamase inhibitors that work against many problematic  $\beta$ -lactamases, including cephalosporinases and serine-based carbapenemases, which severely limit therapeutic options.

In the global market, the core manufacturers of Beta-lactam and Beta-lactamase Inhibitors include Pfizer and Novartis (Sandoz) etc, and the top 2 manufacturers account for about 10% of the market share. The market include Asia Pacific, Europe and North America, with a share of 33%, 32% and 28%. cephalosporins accounted for 28% and penicillins accounted for 17%. The product is mainly used in intravenous and oral, with a share of 65% and 35%.

The Global Info Research report includes an overview of the development of the Beta-lactam and Beta-lactamase Inhibitors industry chain, the market status of Oral (Penicillins, Cephalosporins), Intravenous (Penicillins, Cephalosporins), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Beta-lactam and Beta-lactamase Inhibitors.

Regionally, the report analyzes the Beta-lactam and Beta-lactamase Inhibitors markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Beta-lactam and Beta-lactamase Inhibitors market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Beta-lactam and Beta-lactamase Inhibitors market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Beta-lactam and Beta-lactamase Inhibitors industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Penicillins, Cephalosporins).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Beta-lactam and Beta-lactamase Inhibitors market.

**Regional Analysis:** The report involves examining the Beta-lactam and Beta-lactamase Inhibitors market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Beta-lactam and Beta-lactamase Inhibitors market.

This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Beta-lactam and Beta-lactamase Inhibitors:

**Company Analysis:** Report covers individual Beta-lactam and Beta-lactamase Inhibitors manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Beta-lactam and Beta-lactamase Inhibitors. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Oral, Intravenous).

**Technology Analysis:** Report covers specific technologies relevant to Beta-lactam and Beta-lactamase Inhibitors. It assesses the current state, advancements, and potential future developments in Beta-lactam and Beta-lactamase Inhibitors areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Beta-lactam and Beta-lactamase Inhibitors market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Beta-lactam and Beta-lactamase Inhibitors market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

#### Penicillins

Cephalosporins

Carbapenems

Monobactams

Combinations

#### Market segment by Application

Oral

Intravenous

#### Major players covered

Pfizer

Novartis (Sandoz)

TEVA

Merck

AbbVie (Allergan)

Sumitomo Dainippon

Hikma

Aurobindo Pharma

Wockhardt

Lupin Limited

Fresenius Kabi

B. Braun

USantibiotics

Qilu Pharmaceutical

ACS Dobfar

Nichi-Iko (Sagent)

Antibiotice

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Beta-lactam and Beta-lactamase Inhibitors product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Beta-lactam and Beta-lactamase Inhibitors, with price, sales, revenue and global market share of Beta-lactam and Beta-lactamase Inhibitors from 2019 to 2024.

Chapter 3, the Beta-lactam and Beta-lactamase Inhibitors competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Beta-lactam and Beta-lactamase Inhibitors breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Beta-lactam and Beta-lactamase Inhibitors market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Beta-lactam and Beta-lactamase Inhibitors.

Chapter 14 and 15, to describe Beta-lactam and Beta-lactamase Inhibitors sales channel, distributors, customers, research findings and conclusion.

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