

Global Benzyl Isothiocyanate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Benzyl Isothiocyanate market size is expected to reach \$ 20.42 million by 2032, rising at a market growth of 5.4% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of Benzyl Isothiocyanate was approximately 25 tons, with an average global market price of approximately USD 550/kg. The gross margin of major manufacturers in the industry was approximately 30%-45%.

Benzyl Isothiocyanate, abbreviated as BITC, CAS No. 622-78-6, is an organic isothiocyanate compound containing a benzyl group and an isothiocyanate functional group. It is typically a colorless to pale yellow liquid with a strong pungent, mustard-like, and irritating odor. The product has certain volatility and chemical reactivity and is sensitive to light, heat, and storage conditions. It is generally stored in tightly sealed containers under light-protected, cool conditions. Benzyl Isothiocyanate can be obtained through synthetic production or derived from the degradation of glucosinolates in certain plant materials, while industrial supply is still mainly based on synthetic production.

From the perspective of the industry chain, the upstream materials of Benzyl Isothiocyanate mainly include benzyl-based raw materials, thiocyanates, sulfur-containing reagents, solvents, catalysts, and purification auxiliaries. Its downstream applications mainly include fragrance and flavor, pharmaceutical intermediates, agrochemical intermediates, and fine chemical research. In fragrance and flavor applications, it can provide pungent, mustard-like, or distinctive spicy odor characteristics. In the pharmaceutical and agrochemical fields, it is mainly used as a sulfur-containing active structural unit and functional intermediate. Due to its distinctive odor profile and relatively strong reactivity, downstream customers generally focus on product purity, color, odor stability, impurity control, and batch-to-batch consistency.

This report studies the global Benzyl Isothiocyanate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Benzyl Isothiocyanate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Benzyl Isothiocyanate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Benzyl Isothiocyanate total production and demand, 2021-2032, (Tons)

Global Benzyl Isothiocyanate total production value, 2021-2032, (USD Million)

Global Benzyl Isothiocyanate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Benzyl Isothiocyanate consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Benzyl Isothiocyanate domestic production, consumption, key domestic manufacturers and share

Global Benzyl Isothiocyanate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Benzyl Isothiocyanate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Benzyl Isothiocyanate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Benzyl Isothiocyanate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shijiazhuang Lida Chemicals, Hefei TNJ Chemical Industry, Nanjing Zhengyuan Chemical, Hangzhou Yanding Biomedical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Benzyl Isothiocyanate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Benzyl Isothiocyanate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Benzyl Isothiocyanate Market, Segmentation by Type:

Purity ≥95%

Purity ≥99%

Global Benzyl Isothiocyanate Market, Segmentation by Preparation Method:

Synthetic

Natural Extraction

Global Benzyl Isothiocyanate Market, Segmentation by Application:

Fragrance and Flavor

Pharmaceutical Intermediate

Agrochemical Intermediate

Other

Companies Profiled:

Shijiazhuang Lida Chemicals

Hefei TNJ Chemical Industry

Nanjing Zhengyuan Chemical

Hangzhou Yanding Biomedical Technology

Key Questions Answered:

1. How big is the global Benzyl Isothiocyanate market?
2. What is the demand of the global Benzyl Isothiocyanate market?
3. What is the year over year growth of the global Benzyl Isothiocyanate market?
4. What is the production and production value of the global Benzyl Isothiocyanate market?
5. Who are the key producers in the global Benzyl Isothiocyanate market?
6. What are the growth factors driving the market demand?

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