

Global Benzyl Isothiocyanate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Benzyl Isothiocyanate market size was valued at US\$ 14.15 million in 2025 and is forecast to a readjusted size of US\$ 20.42 million by 2032 with a CAGR of 5.4% during review period.

In 2025, global sales volume of Benzyl Isothiocyanate was approximately 25 tons, with an average global market price of approximately USD 550/kg. The gross margin of major manufacturers in the industry was approximately 30%-45%.

Benzyl Isothiocyanate, abbreviated as BITC, CAS No. 622-78-6, is an organic isothiocyanate compound containing a benzyl group and an isothiocyanate functional group. It is typically a colorless to pale yellow liquid with a strong pungent, mustard-like, and irritating odor. The product has certain volatility and chemical reactivity and is sensitive to light, heat, and storage conditions. It is generally stored in tightly sealed containers under light-protected, cool conditions. Benzyl Isothiocyanate can be obtained through synthetic production or derived from the degradation of glucosinolates in certain plant materials, while industrial supply is still mainly based on synthetic production.

From the perspective of the industry chain, the upstream materials of Benzyl Isothiocyanate mainly include benzyl-based raw materials, thiocyanates, sulfur-containing reagents, solvents, catalysts, and purification auxiliaries. Its downstream applications mainly include fragrance and flavor, pharmaceutical intermediates, agrochemical intermediates, and fine chemical research. In fragrance and flavor applications, it can provide pungent, mustard-like, or distinctive spicy odor characteristics. In the pharmaceutical and agrochemical fields, it is mainly used as a sulfur-containing active structural unit and functional intermediate. Due to its distinctive

odor profile and relatively strong reactivity, downstream customers generally focus on product purity, color, odor stability, impurity control, and batch-to-batch consistency.

This report is a detailed and comprehensive analysis for global Benzyl Isothiocyanate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Benzyl Isothiocyanate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Benzyl Isothiocyanate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Benzyl Isothiocyanate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Benzyl Isothiocyanate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Benzyl Isothiocyanate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Benzyl Isothiocyanate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shijiazhuang Lida Chemicals, Hefei TNJ Chemical Industry, Nanjing Zhengyuan Chemical, Hangzhou Yanding Biomedical Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Benzyl Isothiocyanate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity ≥95%

Purity ≥99%

Market segment by Preparation Method

Synthetic

Natural Extraction

Market segment by Application

Fragrance and Flavor

Pharmaceutical Intermediate

Agrochemical Intermediate

Other

Major players covered

Shijiazhuang Lida Chemicals

Hefei TNJ Chemical Industry

Nanjing Zhengyuan Chemical

Hangzhou Yanding Biomedical Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Benzyl Isothiocyanate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Benzyl Isothiocyanate, with price, sales quantity, revenue, and global market share of Benzyl Isothiocyanate from 2021 to 2026.

Chapter 3, the Benzyl Isothiocyanate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed

emphatically by landscape contrast.

Chapter 4, the Benzyl Isothiocyanate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Benzyl Isothiocyanate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Benzyl Isothiocyanate.

Chapter 14 and 15, to describe Benzyl Isothiocyanate sales channel, distributors, customers, research findings and conclusion.

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