

Global Benzyl Isobutyrate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Benzyl Isobutyrate market size was valued at US\$ 15.85 million in 2025 and is forecast to a readjusted size of US\$ 21.43 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global sales volume of Benzyl Isobutyrate is estimated at approximately 280 tons, with an average global market price of around USD 55/kg. Gross margins of major producers are generally in the range of 25%-40%.

Benzyl Isobutyrate is an ester-type aroma chemical with CAS No. 103-28-6. It is typically a colorless to pale yellow liquid, characterized by a sweet fruity, floral, and berry-like odor profile. The product is mainly used in flavor and fragrance formulations for food, personal care, home care, tobacco, and other applications, where it helps enhance fruity notes, harmonize floral-fruity accords, improve sweetness, and increase the overall roundness of the aroma.

The upstream raw materials of Benzyl Isobutyrate mainly include benzyl alcohol, isobutyric acid, catalysts, solvents, and packaging materials. The midstream segment consists of aroma chemical manufacturers that produce products with different purity levels and natural or synthetic origins through esterification, distillation, purification, and quality control. Downstream applications mainly cover food, personal care, home care, tobacco, and other fragranced products, with product value concentrated in odor stability, impurity control, regulatory documentation, and batch-to-batch consistency.

This report is a detailed and comprehensive analysis for global Benzyl Isobutyrate market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Benzyl Isobutyrate market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Benzyl Isobutyrate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Benzyl Isobutyrate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/kg), 2021-2032

Global Benzyl Isobutyrate market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Benzyl Isobutyrate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Benzyl Isobutyrate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Vigon International, Elan Chemical Company, Fleurchem, Aurochemicals, Inoue Perfumery MFG, U.K. Aromatics, Muby Chemicals, Moellhausen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Benzyl Isobutyrate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity?98.0%

Purity?95.0%

Market segment by Source

Natural Extraction

Artificial Synthesis

Market segment by Application

Food

Personal Care

Home Care

Tobacco

Other

Major players covered

Vigon International

Elan Chemical Company

Fleurchem

Aurochemicals

Inoue Perfumery MFG

U.K. Aromatics

Muby Chemicals

Moellhausen

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Benzyl Isobutyrate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Benzyl Isobutyrate, with price, sales quantity, revenue, and global market share of Benzyl Isobutyrate from 2021 to 2026.

Chapter 3, the Benzyl Isobutyrate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Benzyl Isobutyrate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Benzyl Isobutyrate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Benzyl Isobutyrate.

Chapter 14 and 15, to describe Benzyl Isobutyrate sales channel, distributors, customers, research findings and conclusion.

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