

Global Benzonase Nuclease Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G9A592BA34E9EN.html>

Date: January 2026

Pages: 129

Price: US\$ 3,480.00 (Single User License)

ID: G9A592BA34E9EN

Abstracts

According to our (Global Info Research) latest study, the global Benzonase Nuclease market size was valued at US\$ 184 million in 2025 and is forecast to a readjusted size of US\$ 607 million by 2032 with a CAGR of 18.8% during review period.

Benzonase Nuclease, a genetically engineered enzyme from *Serratia Marcescens*. It can degrade all forms of DNA and RNA, including single-stranded, double-stranded, linear, circular, native and denatured nucleic acids, digesting them into 5-monophosphate oligonucleotides of 3-8 bases in length, and has no base recognition specificity.

At present, the market is mainly driven by biotechnology and pharmaceutical companies in North America and Europe, and countries such as the United States and Germany are in a leading position in the research and development and application of high-concentration universal nucleases. With the development of mRNA vaccines, macromolecular drugs, cell and gene therapy, the demand for high-purity universal nucleases continues to grow.

From the perspective of product market application, the market demand for universal nucleases in medical and biological laboratories continues to grow, mainly used in genomic research, PCR amplification, molecular diagnosis, mRNA vaccine development, cell and gene therapy and other fields. With the advancement of precision medicine, regenerative medicine and biopharmaceutical technology, laboratories have a growing demand for efficient and broad-spectrum nucleases to remove nucleic acid contamination, improve experimental purity, and optimize biopharmaceutical processes.

This report is a detailed and comprehensive analysis for global Benzonase Nuclease

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Benzonase Nuclease market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Benzonase Nuclease market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Benzonase Nuclease market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Benzonase Nuclease market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Benzonase Nuclease
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Benzonase Nuclease market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Thermo Fisher Scientific Inc., New England Biolabs, Bio-Techne Corporation, GenScript, AMSBIO, ACROBiosystems Group, Nanjing Vazyme Biotech Co., Ltd., Sino Biological, Inc., ProteoGenix, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Benzonase Nuclease market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

GMP

Scientific Research

Market segment by Application

Medical Biology

Laboratory

Others

Major players covered

Merck

Thermo Fisher Scientific Inc.

New England Biolabs

Bio-Techne Corporation

GenScript

AMSBIO

ACROBiosystems Group

Nanjing Vazyme Biotech Co., Ltd.

Sino Biological, Inc.

ProteoGenix

Novoprotein Scientific Inc.

TransGen Biotech

Enzynomics

Yisheng Biotechnology (Shanghai) Co., Ltd.

ProSpec

KACTUS

Shanghai Biyuntian Biotechnology Co., Ltd.

RayBiotech, Inc.

Wuhan Hzymes Biotechnology Co., Ltd.

Jiangsu Jinpu Nuoan Biotechnology Co., Ltd.

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Benzonase Nuclease product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Benzonase Nuclease, with price, sales quantity, revenue, and global market share of Benzonase Nuclease from 2021 to 2026.

Chapter 3, the Benzonase Nuclease competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Benzonase Nuclease breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Benzonase Nuclease market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Benzonase Nuclease.

Chapter 14 and 15, to describe Benzonase Nuclease sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Benzonase Nuclease Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 GMP

1.3.3 Scientific Research

1.4 Market Analysis by Application

1.4.1 Overview: Global Benzonase Nuclease Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.4.2 Medical Biology

1.4.3 Laboratory

1.4.4 Others

1.5 Global Benzonase Nuclease Market Size & Forecast

1.5.1 Global Benzonase Nuclease Consumption Value (2021 & 2025 & 2032)

1.5.2 Global Benzonase Nuclease Sales Quantity (2021-2032)

1.5.3 Global Benzonase Nuclease Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Merck

2.1.1 Merck Details

2.1.2 Merck Major Business

2.1.3 Merck Benzonase Nuclease Product and Services

2.1.4 Merck Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Merck Recent Developments/Updates

2.2 Thermo Fisher Scientific Inc.

2.2.1 Thermo Fisher Scientific Inc. Details

2.2.2 Thermo Fisher Scientific Inc. Major Business

2.2.3 Thermo Fisher Scientific Inc. Benzonase Nuclease Product and Services

2.2.4 Thermo Fisher Scientific Inc. Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Thermo Fisher Scientific Inc. Recent Developments/Updates

2.3 New England Biolabs

- 2.3.1 New England Biolabs Details
- 2.3.2 New England Biolabs Major Business
- 2.3.3 New England Biolabs Benzonase Nuclease Product and Services
- 2.3.4 New England Biolabs Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.3.5 New England Biolabs Recent Developments/Updates
- 2.4 Bio-Techne Corporation
 - 2.4.1 Bio-Techne Corporation Details
 - 2.4.2 Bio-Techne Corporation Major Business
 - 2.4.3 Bio-Techne Corporation Benzonase Nuclease Product and Services
 - 2.4.4 Bio-Techne Corporation Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Bio-Techne Corporation Recent Developments/Updates
- 2.5 GenScript
 - 2.5.1 GenScript Details
 - 2.5.2 GenScript Major Business
 - 2.5.3 GenScript Benzonase Nuclease Product and Services
 - 2.5.4 GenScript Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 GenScript Recent Developments/Updates
- 2.6 AMSBIO
 - 2.6.1 AMSBIO Details
 - 2.6.2 AMSBIO Major Business
 - 2.6.3 AMSBIO Benzonase Nuclease Product and Services
 - 2.6.4 AMSBIO Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 AMSBIO Recent Developments/Updates
- 2.7 ACROBiosystems Group
 - 2.7.1 ACROBiosystems Group Details
 - 2.7.2 ACROBiosystems Group Major Business
 - 2.7.3 ACROBiosystems Group Benzonase Nuclease Product and Services
 - 2.7.4 ACROBiosystems Group Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 ACROBiosystems Group Recent Developments/Updates
- 2.8 Nanjing Vazyme Biotech Co., Ltd.
 - 2.8.1 Nanjing Vazyme Biotech Co., Ltd. Details
 - 2.8.2 Nanjing Vazyme Biotech Co., Ltd. Major Business
 - 2.8.3 Nanjing Vazyme Biotech Co., Ltd. Benzonase Nuclease Product and Services
 - 2.8.4 Nanjing Vazyme Biotech Co., Ltd. Benzonase Nuclease Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Nanjing Vazyme Biotech Co., Ltd. Recent Developments/Updates

2.9 Sino Biological, Inc.

2.9.1 Sino Biological, Inc. Details

2.9.2 Sino Biological, Inc. Major Business

2.9.3 Sino Biological, Inc. Benzonase Nuclease Product and Services

2.9.4 Sino Biological, Inc. Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Sino Biological, Inc. Recent Developments/Updates

2.10 ProteoGenix

2.10.1 ProteoGenix Details

2.10.2 ProteoGenix Major Business

2.10.3 ProteoGenix Benzonase Nuclease Product and Services

2.10.4 ProteoGenix Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 ProteoGenix Recent Developments/Updates

2.11 Novoprotein Scientific Inc.

2.11.1 Novoprotein Scientific Inc. Details

2.11.2 Novoprotein Scientific Inc. Major Business

2.11.3 Novoprotein Scientific Inc. Benzonase Nuclease Product and Services

2.11.4 Novoprotein Scientific Inc. Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Novoprotein Scientific Inc. Recent Developments/Updates

2.12 TransGen Biotech

2.12.1 TransGen Biotech Details

2.12.2 TransGen Biotech Major Business

2.12.3 TransGen Biotech Benzonase Nuclease Product and Services

2.12.4 TransGen Biotech Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 TransGen Biotech Recent Developments/Updates

2.13 Enzynomics

2.13.1 Enzynomics Details

2.13.2 Enzynomics Major Business

2.13.3 Enzynomics Benzonase Nuclease Product and Services

2.13.4 Enzynomics Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Enzynomics Recent Developments/Updates

2.14 Yisheng Biotechnology (Shanghai) Co., Ltd.

2.14.1 Yisheng Biotechnology (Shanghai) Co., Ltd. Details

- 2.14.2 Yisheng Biotechnology (Shanghai) Co., Ltd. Major Business
- 2.14.3 Yisheng Biotechnology (Shanghai) Co., Ltd. Benzonase Nuclease Product and Services
- 2.14.4 Yisheng Biotechnology (Shanghai) Co., Ltd. Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.14.5 Yisheng Biotechnology (Shanghai) Co., Ltd. Recent Developments/Updates
- 2.15 ProSpec
 - 2.15.1 ProSpec Details
 - 2.15.2 ProSpec Major Business
 - 2.15.3 ProSpec Benzonase Nuclease Product and Services
 - 2.15.4 ProSpec Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 ProSpec Recent Developments/Updates
- 2.16 KACTUS
 - 2.16.1 KACTUS Details
 - 2.16.2 KACTUS Major Business
 - 2.16.3 KACTUS Benzonase Nuclease Product and Services
 - 2.16.4 KACTUS Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 KACTUS Recent Developments/Updates
- 2.17 Shanghai Biyuntian Biotechnology Co., Ltd.
 - 2.17.1 Shanghai Biyuntian Biotechnology Co., Ltd. Details
 - 2.17.2 Shanghai Biyuntian Biotechnology Co., Ltd. Major Business
 - 2.17.3 Shanghai Biyuntian Biotechnology Co., Ltd. Benzonase Nuclease Product and Services
 - 2.17.4 Shanghai Biyuntian Biotechnology Co., Ltd. Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.17.5 Shanghai Biyuntian Biotechnology Co., Ltd. Recent Developments/Updates
- 2.18 RayBiotech, Inc.
 - 2.18.1 RayBiotech, Inc. Details
 - 2.18.2 RayBiotech, Inc. Major Business
 - 2.18.3 RayBiotech, Inc. Benzonase Nuclease Product and Services
 - 2.18.4 RayBiotech, Inc. Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.18.5 RayBiotech, Inc. Recent Developments/Updates
- 2.19 Wuhan Hzymes Biotechnology Co., Ltd.
 - 2.19.1 Wuhan Hzymes Biotechnology Co., Ltd. Details
 - 2.19.2 Wuhan Hzymes Biotechnology Co., Ltd. Major Business
 - 2.19.3 Wuhan Hzymes Biotechnology Co., Ltd. Benzonase Nuclease Product and

Services

2.19.4 Wuhan Hzymes Biotechnology Co., Ltd. Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.19.5 Wuhan Hzymes Biotechnology Co., Ltd. Recent Developments/Updates

2.20 Jiangsu Jinpu Nuoan Biotechnology Co., Ltd.

2.20.1 Jiangsu Jinpu Nuoan Biotechnology Co., Ltd. Details

2.20.2 Jiangsu Jinpu Nuoan Biotechnology Co., Ltd. Major Business

2.20.3 Jiangsu Jinpu Nuoan Biotechnology Co., Ltd. Benzonase Nuclease Product and Services

2.20.4 Jiangsu Jinpu Nuoan Biotechnology Co., Ltd. Benzonase Nuclease Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.20.5 Jiangsu Jinpu Nuoan Biotechnology Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BENZONASE NUCLEASE BY MANUFACTURER

3.1 Global Benzonase Nuclease Sales Quantity by Manufacturer (2021-2026)

3.2 Global Benzonase Nuclease Revenue by Manufacturer (2021-2026)

3.3 Global Benzonase Nuclease Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Benzonase Nuclease by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Benzonase Nuclease Manufacturer Market Share in 2025

3.4.3 Top 6 Benzonase Nuclease Manufacturer Market Share in 2025

3.5 Benzonase Nuclease Market: Overall Company Footprint Analysis

3.5.1 Benzonase Nuclease Market: Region Footprint

3.5.2 Benzonase Nuclease Market: Company Product Type Footprint

3.5.3 Benzonase Nuclease Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Benzonase Nuclease Market Size by Region

4.1.1 Global Benzonase Nuclease Sales Quantity by Region (2021-2032)

4.1.2 Global Benzonase Nuclease Consumption Value by Region (2021-2032)

4.1.3 Global Benzonase Nuclease Average Price by Region (2021-2032)

4.2 North America Benzonase Nuclease Consumption Value (2021-2032)

4.3 Europe Benzonase Nuclease Consumption Value (2021-2032)

4.4 Asia-Pacific Benzonase Nuclease Consumption Value (2021-2032)

4.5 South America Benzonase Nuclease Consumption Value (2021-2032)

4.6 Middle East & Africa Benzonase Nuclease Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Benzonase Nuclease Sales Quantity by Type (2021-2032)

5.2 Global Benzonase Nuclease Consumption Value by Type (2021-2032)

5.3 Global Benzonase Nuclease Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Benzonase Nuclease Sales Quantity by Application (2021-2032)

6.2 Global Benzonase Nuclease Consumption Value by Application (2021-2032)

6.3 Global Benzonase Nuclease Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Benzonase Nuclease Sales Quantity by Type (2021-2032)

7.2 North America Benzonase Nuclease Sales Quantity by Application (2021-2032)

7.3 North America Benzonase Nuclease Market Size by Country

7.3.1 North America Benzonase Nuclease Sales Quantity by Country (2021-2032)

7.3.2 North America Benzonase Nuclease Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Benzonase Nuclease Sales Quantity by Type (2021-2032)

8.2 Europe Benzonase Nuclease Sales Quantity by Application (2021-2032)

8.3 Europe Benzonase Nuclease Market Size by Country

8.3.1 Europe Benzonase Nuclease Sales Quantity by Country (2021-2032)

8.3.2 Europe Benzonase Nuclease Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Benzonase Nuclease Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Benzonase Nuclease Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Benzonase Nuclease Market Size by Region
 - 9.3.1 Asia-Pacific Benzonase Nuclease Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Benzonase Nuclease Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Benzonase Nuclease Sales Quantity by Type (2021-2032)
- 10.2 South America Benzonase Nuclease Sales Quantity by Application (2021-2032)
- 10.3 South America Benzonase Nuclease Market Size by Country
 - 10.3.1 South America Benzonase Nuclease Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Benzonase Nuclease Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Benzonase Nuclease Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Benzonase Nuclease Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Benzonase Nuclease Market Size by Country
 - 11.3.1 Middle East & Africa Benzonase Nuclease Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Benzonase Nuclease Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Benzonase Nuclease Market Drivers
- 12.2 Benzonase Nuclease Market Restraints
- 12.3 Benzonase Nuclease Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Benzonase Nuclease and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Benzonase Nuclease
- 13.3 Benzonase Nuclease Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Benzonase Nuclease Typical Distributors
- 14.3 Benzonase Nuclease Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Figures

LIST OF FIGURES

- Table 1. Global Benzonase Nuclease Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Table 2. Global Benzonase Nuclease Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 3. Merck Basic Information, Manufacturing Base and Competitors
- Table 4. Merck Major Business
- Table 5. Merck Benzonase Nuclease Product and Services
- Table 6. Merck Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 7. Merck Recent Developments/Updates
- Table 8. Thermo Fisher Scientific Inc. Basic Information, Manufacturing Base and Competitors
- Table 9. Thermo Fisher Scientific Inc. Major Business
- Table 10. Thermo Fisher Scientific Inc. Benzonase Nuclease Product and Services
- Table 11. Thermo Fisher Scientific Inc. Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 12. Thermo Fisher Scientific Inc. Recent Developments/Updates
- Table 13. New England Biolabs Basic Information, Manufacturing Base and Competitors
- Table 14. New England Biolabs Major Business
- Table 15. New England Biolabs Benzonase Nuclease Product and Services
- Table 16. New England Biolabs Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 17. New England Biolabs Recent Developments/Updates
- Table 18. Bio-Techne Corporation Basic Information, Manufacturing Base and Competitors
- Table 19. Bio-Techne Corporation Major Business
- Table 20. Bio-Techne Corporation Benzonase Nuclease Product and Services
- Table 21. Bio-Techne Corporation Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 22. Bio-Techne Corporation Recent Developments/Updates
- Table 23. GenScript Basic Information, Manufacturing Base and Competitors
- Table 24. GenScript Major Business

- Table 25. GenScript Benzonase Nuclease Product and Services
- Table 26. GenScript Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 27. GenScript Recent Developments/Updates
- Table 28. AMSBIO Basic Information, Manufacturing Base and Competitors
- Table 29. AMSBIO Major Business
- Table 30. AMSBIO Benzonase Nuclease Product and Services
- Table 31. AMSBIO Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 32. AMSBIO Recent Developments/Updates
- Table 33. ACROBiosystems Group Basic Information, Manufacturing Base and Competitors
- Table 34. ACROBiosystems Group Major Business
- Table 35. ACROBiosystems Group Benzonase Nuclease Product and Services
- Table 36. ACROBiosystems Group Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 37. ACROBiosystems Group Recent Developments/Updates
- Table 38. Nanjing Vazyme Biotech Co., Ltd. Basic Information, Manufacturing Base and Competitors
- Table 39. Nanjing Vazyme Biotech Co., Ltd. Major Business
- Table 40. Nanjing Vazyme Biotech Co., Ltd. Benzonase Nuclease Product and Services
- Table 41. Nanjing Vazyme Biotech Co., Ltd. Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 42. Nanjing Vazyme Biotech Co., Ltd. Recent Developments/Updates
- Table 43. Sino Biological, Inc. Basic Information, Manufacturing Base and Competitors
- Table 44. Sino Biological, Inc. Major Business
- Table 45. Sino Biological, Inc. Benzonase Nuclease Product and Services
- Table 46. Sino Biological, Inc. Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 47. Sino Biological, Inc. Recent Developments/Updates
- Table 48. ProteoGenix Basic Information, Manufacturing Base and Competitors
- Table 49. ProteoGenix Major Business
- Table 50. ProteoGenix Benzonase Nuclease Product and Services
- Table 51. ProteoGenix Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 52. ProteoGenix Recent Developments/Updates
- Table 53. Novoprotein Scientific Inc. Basic Information, Manufacturing Base and

Competitors

Table 54. Novoprotein Scientific Inc. Major Business

Table 55. Novoprotein Scientific Inc. Benzonase Nuclease Product and Services

Table 56. Novoprotein Scientific Inc. Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 57. Novoprotein Scientific Inc. Recent Developments/Updates

Table 58. TransGen Biotech Basic Information, Manufacturing Base and Competitors

Table 59. TransGen Biotech Major Business

Table 60. TransGen Biotech Benzonase Nuclease Product and Services

Table 61. TransGen Biotech Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 62. TransGen Biotech Recent Developments/Updates

Table 63. Enzynomics Basic Information, Manufacturing Base and Competitors

Table 64. Enzynomics Major Business

Table 65. Enzynomics Benzonase Nuclease Product and Services

Table 66. Enzynomics Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 67. Enzynomics Recent Developments/Updates

Table 68. Yisheng Biotechnology (Shanghai) Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 69. Yisheng Biotechnology (Shanghai) Co., Ltd. Major Business

Table 70. Yisheng Biotechnology (Shanghai) Co., Ltd. Benzonase Nuclease Product and Services

Table 71. Yisheng Biotechnology (Shanghai) Co., Ltd. Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Yisheng Biotechnology (Shanghai) Co., Ltd. Recent Developments/Updates

Table 73. ProSpec Basic Information, Manufacturing Base and Competitors

Table 74. ProSpec Major Business

Table 75. ProSpec Benzonase Nuclease Product and Services

Table 76. ProSpec Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 77. ProSpec Recent Developments/Updates

Table 78. KACTUS Basic Information, Manufacturing Base and Competitors

Table 79. KACTUS Major Business

Table 80. KACTUS Benzonase Nuclease Product and Services

Table 81. KACTUS Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 82. KACTUS Recent Developments/Updates

Table 83. Shanghai Biyuntian Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 84. Shanghai Biyuntian Biotechnology Co., Ltd. Major Business

Table 85. Shanghai Biyuntian Biotechnology Co., Ltd. Benzonase Nuclease Product and Services

Table 86. Shanghai Biyuntian Biotechnology Co., Ltd. Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 87. Shanghai Biyuntian Biotechnology Co., Ltd. Recent Developments/Updates

Table 88. RayBiotech, Inc. Basic Information, Manufacturing Base and Competitors

Table 89. RayBiotech, Inc. Major Business

Table 90. RayBiotech, Inc. Benzonase Nuclease Product and Services

Table 91. RayBiotech, Inc. Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 92. RayBiotech, Inc. Recent Developments/Updates

Table 93. Wuhan Hzymes Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Wuhan Hzymes Biotechnology Co., Ltd. Major Business

Table 95. Wuhan Hzymes Biotechnology Co., Ltd. Benzonase Nuclease Product and Services

Table 96. Wuhan Hzymes Biotechnology Co., Ltd. Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Wuhan Hzymes Biotechnology Co., Ltd. Recent Developments/Updates

Table 98. Jiangsu Jinpu Nuoan Biotechnology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 99. Jiangsu Jinpu Nuoan Biotechnology Co., Ltd. Major Business

Table 100. Jiangsu Jinpu Nuoan Biotechnology Co., Ltd. Benzonase Nuclease Product and Services

Table 101. Jiangsu Jinpu Nuoan Biotechnology Co., Ltd. Benzonase Nuclease Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Jiangsu Jinpu Nuoan Biotechnology Co., Ltd. Recent Developments/Updates

Table 103. Global Benzonase Nuclease Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 104. Global Benzonase Nuclease Revenue by Manufacturer (2021-2026) & (USD Million)

- Table 105. Global Benzonase Nuclease Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 106. Market Position of Manufacturers in Benzonase Nuclease, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 107. Head Office and Benzonase Nuclease Production Site of Key Manufacturer
- Table 108. Benzonase Nuclease Market: Company Product Type Footprint
- Table 109. Benzonase Nuclease Market: Company Product Application Footprint
- Table 110. Benzonase Nuclease New Market Entrants and Barriers to Market Entry
- Table 111. Benzonase Nuclease Mergers, Acquisition, Agreements, and Collaborations
- Table 112. Global Benzonase Nuclease Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 113. Global Benzonase Nuclease Sales Quantity by Region (2021-2026) & (K Units)
- Table 114. Global Benzonase Nuclease Sales Quantity by Region (2027-2032) & (K Units)
- Table 115. Global Benzonase Nuclease Consumption Value by Region (2021-2026) & (USD Million)
- Table 116. Global Benzonase Nuclease Consumption Value by Region (2027-2032) & (USD Million)
- Table 117. Global Benzonase Nuclease Average Price by Region (2021-2026) & (US\$/Unit)
- Table 118. Global Benzonase Nuclease Average Price by Region (2027-2032) & (US\$/Unit)
- Table 119. Global Benzonase Nuclease Sales Quantity by Type (2021-2026) & (K Units)
- Table 120. Global Benzonase Nuclease Sales Quantity by Type (2027-2032) & (K Units)
- Table 121. Global Benzonase Nuclease Consumption Value by Type (2021-2026) & (USD Million)
- Table 122. Global Benzonase Nuclease Consumption Value by Type (2027-2032) & (USD Million)
- Table 123. Global Benzonase Nuclease Average Price by Type (2021-2026) & (US\$/Unit)
- Table 124. Global Benzonase Nuclease Average Price by Type (2027-2032) & (US\$/Unit)
- Table 125. Global Benzonase Nuclease Sales Quantity by Application (2021-2026) & (K Units)
- Table 126. Global Benzonase Nuclease Sales Quantity by Application (2027-2032) & (K Units)

Table 127. Global Benzonase Nuclease Consumption Value by Application (2021-2026) & (USD Million)

Table 128. Global Benzonase Nuclease Consumption Value by Application (2027-2032) & (USD Million)

Table 129. Global Benzonase Nuclease Average Price by Application (2021-2026) & (US\$/Unit)

Table 130. Global Benzonase Nuclease Average Price by Application (2027-2032) & (US\$/Unit)

Table 131. North America Benzonase Nuclease Sales Quantity by Type (2021-2026) & (K Units)

Table 132. North America Benzonase Nuclease Sales Quantity by Type (2027-2032) & (K Units)

Table 133. North America Benzonase Nuclease Sales Quantity by Application (2021-2026) & (K Units)

Table 134. North America Benzonase Nuclease Sales Quantity by Application (2027-2032) & (K Units)

Table 135. North America Benzonase Nuclease Sales Quantity by Country (2021-2026) & (K Units)

Table 136. North America Benzonase Nuclease Sales Quantity by Country (2027-2032) & (K Units)

Table 137. North America Benzonase Nuclease Consumption Value by Country (2021-2026) & (USD Million)

Table 138. North America Benzonase Nuclease Consumption Value by Country (2027-2032) & (USD Million)

Table 139. Europe Benzonase Nuclease Sales Quantity by Type (2021-2026) & (K Units)

Table 140. Europe Benzonase Nuclease Sales Quantity by Type (2027-2032) & (K Units)

Table 141. Europe Benzonase Nuclease Sales Quantity by Application (2021-2026) & (K Units)

Table 142. Europe Benzonase Nuclease Sales Quantity by Application (2027-2032) & (K Units)

Table 143. Europe Benzonase Nuclease Sales Quantity by Country (2021-2026) & (K Units)

Table 144. Europe Benzonase Nuclease Sales Quantity by Country (2027-2032) & (K Units)

Table 145. Europe Benzonase Nuclease Consumption Value by Country (2021-2026) & (USD Million)

Table 146. Europe Benzonase Nuclease Consumption Value by Country (2027-2032) &

(USD Million)

Table 147. Asia-Pacific Benzonase Nuclease Sales Quantity by Type (2021-2026) & (K Units)

Table 148. Asia-Pacific Benzonase Nuclease Sales Quantity by Type (2027-2032) & (K Units)

Table 149. Asia-Pacific Benzonase Nuclease Sales Quantity by Application (2021-2026) & (K Units)

Table 150. Asia-Pacific Benzonase Nuclease Sales Quantity by Application (2027-2032) & (K Units)

Table 151. Asia-Pacific Benzonase Nuclease Sales Quantity by Region (2021-2026) & (K Units)

Table 152. Asia-Pacific Benzonase Nuclease Sales Quantity by Region (2027-2032) & (K Units)

Table 153. Asia-Pacific Benzonase Nuclease Consumption Value by Region (2021-2026) & (USD Million)

Table 154. Asia-Pacific Benzonase Nuclease Consumption Value by Region (2027-2032) & (USD Million)

Table 155. South America Benzonase Nuclease Sales Quantity by Type (2021-2026) & (K Units)

Table 156. South America Benzonase Nuclease Sales Quantity by Type (2027-2032) & (K Units)

Table 157. South America Benzonase Nuclease Sales Quantity by Application (2021-2026) & (K Units)

Table 158. South America Benzonase Nuclease Sales Quantity by Application (2027-2032) & (K Units)

Table 159. South America Benzonase Nuclease Sales Quantity by Country (2021-2026) & (K Units)

Table 160. South America Benzonase Nuclease Sales Quantity by Country (2027-2032) & (K Units)

Table 161. South America Benzonase Nuclease Consumption Value by Country (2021-2026) & (USD Million)

Table 162. South America Benzonase Nuclease Consumption Value by Country (2027-2032) & (USD Million)

Table 163. Middle East & Africa Benzonase Nuclease Sales Quantity by Type (2021-2026) & (K Units)

Table 164. Middle East & Africa Benzonase Nuclease Sales Quantity by Type (2027-2032) & (K Units)

Table 165. Middle East & Africa Benzonase Nuclease Sales Quantity by Application (2021-2026) & (K Units)

Table 166. Middle East & Africa Benzonase Nuclease Sales Quantity by Application (2027-2032) & (K Units)

Table 167. Middle East & Africa Benzonase Nuclease Sales Quantity by Country (2021-2026) & (K Units)

Table 168. Middle East & Africa Benzonase Nuclease Sales Quantity by Country (2027-2032) & (K Units)

Table 169. Middle East & Africa Benzonase Nuclease Consumption Value by Country (2021-2026) & (USD Million)

Table 170. Middle East & Africa Benzonase Nuclease Consumption Value by Country (2027-2032) & (USD Million)

Table 171. Benzonase Nuclease Raw Material

Table 172. Key Manufacturers of Benzonase Nuclease Raw Materials

Table 173. Benzonase Nuclease Typical Distributors

Table 174. Benzonase Nuclease Typical Customers

LIST OF FIGURES

Figure 1. Benzonase Nuclease Picture

Figure 2. Global Benzonase Nuclease Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Benzonase Nuclease Revenue Market Share by Type in 2025

Figure 4. GMP Examples

Figure 5. Scientific Research Examples

Figure 6. Global Benzonase Nuclease Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Benzonase Nuclease Revenue Market Share by Application in 2025

Figure 8. Medical Biology Examples

Figure 9. Laboratory Examples

Figure 10. Others Examples

Figure 11. Global Benzonase Nuclease Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 12. Global Benzonase Nuclease Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 13. Global Benzonase Nuclease Sales Quantity (2021-2032) & (K Units)

Figure 14. Global Benzonase Nuclease Price (2021-2032) & (US\$/Unit)

Figure 15. Global Benzonase Nuclease Sales Quantity Market Share by Manufacturer in 2025

Figure 16. Global Benzonase Nuclease Revenue Market Share by Manufacturer in 2025

Figure 17. Producer Shipments of Benzonase Nuclease by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 18. Top 3 Benzonase Nuclease Manufacturer (Revenue) Market Share in 2025

Figure 19. Top 6 Benzonase Nuclease Manufacturer (Revenue) Market Share in 2025

Figure 20. Global Benzonase Nuclease Sales Quantity Market Share by Region (2021-2032)

Figure 21. Global Benzonase Nuclease Consumption Value Market Share by Region (2021-2032)

Figure 22. North America Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 23. Europe Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 24. Asia-Pacific Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 25. South America Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 26. Middle East & Africa Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 27. Global Benzonase Nuclease Sales Quantity Market Share by Type (2021-2032)

Figure 28. Global Benzonase Nuclease Consumption Value Market Share by Type (2021-2032)

Figure 29. Global Benzonase Nuclease Average Price by Type (2021-2032) & (US\$/Unit)

Figure 30. Global Benzonase Nuclease Sales Quantity Market Share by Application (2021-2032)

Figure 31. Global Benzonase Nuclease Revenue Market Share by Application (2021-2032)

Figure 32. Global Benzonase Nuclease Average Price by Application (2021-2032) & (US\$/Unit)

Figure 33. North America Benzonase Nuclease Sales Quantity Market Share by Type (2021-2032)

Figure 34. North America Benzonase Nuclease Sales Quantity Market Share by Application (2021-2032)

Figure 35. North America Benzonase Nuclease Sales Quantity Market Share by Country (2021-2032)

Figure 36. North America Benzonase Nuclease Consumption Value Market Share by Country (2021-2032)

Figure 37. United States Benzonase Nuclease Consumption Value (2021-2032) & (USD

Million)

Figure 38. Canada Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 39. Mexico Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 40. Europe Benzonase Nuclease Sales Quantity Market Share by Type (2021-2032)

Figure 41. Europe Benzonase Nuclease Sales Quantity Market Share by Application (2021-2032)

Figure 42. Europe Benzonase Nuclease Sales Quantity Market Share by Country (2021-2032)

Figure 43. Europe Benzonase Nuclease Consumption Value Market Share by Country (2021-2032)

Figure 44. Germany Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 45. France Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 46. United Kingdom Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 47. Russia Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 48. Italy Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 49. Asia-Pacific Benzonase Nuclease Sales Quantity Market Share by Type (2021-2032)

Figure 50. Asia-Pacific Benzonase Nuclease Sales Quantity Market Share by Application (2021-2032)

Figure 51. Asia-Pacific Benzonase Nuclease Sales Quantity Market Share by Region (2021-2032)

Figure 52. Asia-Pacific Benzonase Nuclease Consumption Value Market Share by Region (2021-2032)

Figure 53. China Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 54. Japan Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 55. South Korea Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 56. India Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 57. Southeast Asia Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 58. Australia Benzonase Nuclease Consumption Value (2021-2032) & (USD

Million)

Figure 59. South America Benzonase Nuclease Sales Quantity Market Share by Type (2021-2032)

Figure 60. South America Benzonase Nuclease Sales Quantity Market Share by Application (2021-2032)

Figure 61. South America Benzonase Nuclease Sales Quantity Market Share by Country (2021-2032)

Figure 62. South America Benzonase Nuclease Consumption Value Market Share by Country (2021-2032)

Figure 63. Brazil Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 64. Argentina Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 65. Middle East & Africa Benzonase Nuclease Sales Quantity Market Share by Type (2021-2032)

Figure 66. Middle East & Africa Benzonase Nuclease Sales Quantity Market Share by Application (2021-2032)

Figure 67. Middle East & Africa Benzonase Nuclease Sales Quantity Market Share by Country (2021-2032)

Figure 68. Middle East & Africa Benzonase Nuclease Consumption Value Market Share by Country (2021-2032)

Figure 69. Turkey Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 70. Egypt Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 71. Saudi Arabia Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 72. South Africa Benzonase Nuclease Consumption Value (2021-2032) & (USD Million)

Figure 73. Benzonase Nuclease Market Drivers

Figure 74. Benzonase Nuclease Market Restraints

Figure 75. Benzonase Nuclease Market Trends

Figure 76. Porters Five Forces Analysis

Figure 77. Manufacturing Cost Structure Analysis of Benzonase Nuclease in 2025

Figure 78. Manufacturing Process Analysis of Benzonase Nuclease

Figure 79. Benzonase Nuclease Industrial Chain

Figure 80. Sales Channel: Direct to End-User vs Distributors

Figure 81. Direct Channel Pros & Cons

Figure 82. Indirect Channel Pros & Cons

Figure 83. Methodology

Figure 84. Research Process and Data Source

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