

Global Bentonite Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bentonite market size is expected to reach \$ 1794 million by 2032, rising at a market growth of 2.3% CAGR during the forecast period (2026-2032).

The name bentonite was first suggested in 1898 for clay hosted by the Benton Shale in Wyoming. It was initially described as clay formed by the alteration of volcanic ash, but the most widely used commercial definition is that bentonite is clay consisting essentially of smectite minerals (usually montmorillonite) regardless of occurrence or origin.

Most economic bentonite deposits are of Cretaceous age or younger and associated with marine shale and marl (Wyoming), calcareous sands and marls (Morocco), carbonaceous shales and coal (South Africa), sandstone and conglomerate (Australia), dacitic pyroclastics and tuffs (Milos), andesite (China) or rhyolite and obsidian/perlite (China and Mozambique).

Bentonite is characterised by exchangeable cations such as Ca^{2+} , Mg^{2+} , Na^{+} or Li^{+} which affect its designation and properties. For example, bentonite is typically described as either swelling or nonswelling bentonite. Swelling bentonite (also known as western bentonite) is sodium bentonite that swells in water and is generally used in its natural state. Non-swelling bentonite is calcium bentonite (also known as southern bentonite) that is used as mined, after treatment with soda ash to produce sodium-exchanged bentonite, or treated with acid to produce bleaching clay. Li-rich bentonite is known as hectorite and is commercially mined only in the US.

Natural bentonites occur in two main forms: Na-based and Ca-based. While Ca-bentonite is more common, Na-bentonite is a more effective binder. To boost the

binding power of Ca-bentonite, it is subjected to a chemical reaction with soda ash to activate its outer and inner surfaces, which increases its ability to bind water.

This report studies the Sodium Bentonite and Calcium Bentonite.

Amcol(US), Bentonite Performance Minerals LLC(US), Wyo-Ben Inc(US), Black Hills Bentonite(US), Tolsa Group (Spain), Imerys (S&B) (France), Clariant (Switzerland) and Bentonite Company LLC (Russia) are the top 8 players of Bentonite, with about 56% market shares.

This report studies the global Bentonite production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bentonite and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bentonite that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bentonite total production and demand, 2021-2032, (K MT)

Global Bentonite total production value, 2021-2032, (USD Million)

Global Bentonite production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Bentonite consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Bentonite domestic production, consumption, key domestic manufacturers and share

Global Bentonite production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Bentonite production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Bentonite production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Bentonite market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcol(US), Bentonite Performance Minerals LLC(US), Wyo-Ben Inc(US), Black Hills Bentonite(US), Tolsa Group (Spain), Imerys (S&B) (France), Clariant (Switzerland), Bentonite Company LLC (Russia), Laviosa Minerals SpA (Italy), LKAB Minerals (Netherlands), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bentonite market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bentonite Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bentonite Market, Segmentation by Type:

Sodium Bentonite

Calcium Bentonite

Global Bentonite Market, Segmentation by Application:

Molding Sands

Iron Ore Pelletizing

Pet Litter

Drilling Mud

Civil Engineering

Agriculture

Others

Companies Profiled:

Amcol(US)

Bentonite Performance Minerals LLC(US)

Wyo-Ben Inc(US)

Black Hills Bentonite(US)

Tolsa Group (Spain)

Imerys (S&B) (France)

Clariant (Switzerland)

Bentonite Company LLC (Russia)

Laviosa Minerals SpA (Italy)

LKAB Minerals (Netherlands)

Ashapura (India)

Star Bentonite Group (India)

Kunimine Industries (Japan)

Huawei Bentonite (China)

Fenghong New Material (China)

Chang'an Renheng (China)

Liufangzi Bentonite (China)

Bentonit Uniao (Brazil)

Castiglioni Pes y Cia (Argentina)

Canbensan (Turkey)

Ayd?n Bentonit (Turkey)

KarBen (Turkey)

G & W Mineral Resources (South Africa)

Ningcheng Tianyu (China)

Elementis (UK)

Key Questions Answered:

1. How big is the global Bentonite market?
2. What is the demand of the global Bentonite market?
3. What is the year over year growth of the global Bentonite market?
4. What is the production and production value of the global Bentonite market?
5. Who are the key producers in the global Bentonite market?
6. What are the growth factors driving the market demand?

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