

# Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Bentonite Market 2018, Forecast to 2023

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### **Abstracts**

The name bentonite was first suggested in 1898 for clay hosted by the Benton Shale in Wyoming. It was initially described as clay formed by the alteration of volcanic ash, but the most widely used commercial definition is that bentonite is clay consisting essentially of smectite minerals (usually montmorillonite) regardless of occurrence or origin.

Most economic bentonite deposits are of Cretaceous age or younger and associated with marine shale and marl (Wyoming), calcareous sands and marls (Morocco), carbonaceous shales and coal (South Africa), sandstone and conglomerate (Australia), dacitic pyroclastics and tuffs (Milos), andesite (China) or rhyolite and obsidian/perlite (China and Mozambique).

### **SCOPE OF THE REPORT:**

This report focuses on the Bentonite in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application. United States is the largest producer and consumer, due to its rich reserves and strong demnd of bentonite. In North America, the market concentration in very high, most of bentonite is concentrated in Wyoming and developed by few manufacturers like Amcol, Bentonite Performance Minerals LLC (BPM), Wyo-Ben Inc, Black Hills Bentonite and Tolsa Group (acquired the assets of U.S. Bentonite in the end of 2014). In Europe, Greece, Fracne, Italy, Slovakia, Netherlands, UK, Russia and Germany are the major producers, and the market is dominated by few players like Imerys (S&B), Clariant, Bentonite Company LLC (Russia), Laviosa Minerals SpA, LKAB Minerals and Tolsa Group etc.



In Asia-Pacific, the market concentration is low, the manufacturing bases are mainly distributed in China, India, Malaysia, Thailand and Indonesia, and the market is dominated by lots of small and medium-sized manufacturers, like Ashapura and Star Bentonite Group in India; Huawei Bentonite, Fenghong New Material, Chang'an Renheng, Liufangzi Bentonite and Ningcheng Tianyu in China; These manufacturers mainly supply the low-end products, low added-value, low price and fierce competition. In addition, the giants like Amcol, Imerys (S&B) and Clariant, have entered the Asia-Pacific market, through acquisition or joint venture.

The worldwide market for Bentonite is expected to grow at a CAGR of roughly 2.2% over the next five years, will reach 1150 million US\$ in 2023, from 1010 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Amcol(US)

Bentonite Performance Minerals LLC(US)

Wyo-Ben Inc(US)

Black Hills Bentonite(US)

Tolsa Group (Spain)

Imerys (S&B) (France)

Clariant (Switzerland)

Bentonite Company LLC (Russia)

Laviosa Minerals SpA (Italy)

LKAB Minerals (Netherlands)

Ashapura (India)

Star Bentonite Group (India)



Kunimine Industries (Japan)

Huawei Bentonite (China)

Fenghong New Material (China)

Chang'an Renheng (China)

Liufangzi Bentonite (China)

Bentonit Uniao (Brazil)

Castiglioni Pes y Cia (Argentina)

Canbensan (Turkey)

Ayd?n Bentonit (Turkey)

KarBen (Turkey)

G & W Mineral Resources (South Africa)

Ningcheng Tianyu (China)

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers



Sodium Bentonite

Calcium Bentonite

Market Segment by Applications, can be divided into

Molding Sands

Iron Ore Pelletizing

Pet Litter

**Drilling Mud** 

Civil Engineering

Agriculture

Others

There are 15 Chapters to deeply display the global Bentonite market.

Chapter 1, to describe Bentonite Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Bentonite, with sales, revenue, and price of Bentonite, in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Bentonite, for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;



Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Bentonite market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Bentonite sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source



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