

Global Bentonite Geosynthetic Clay Liner (GCL) Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Bentonite Geosynthetic Clay Liner (GCL) market size is expected to reach \$ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

Geosynthetic clay liners (GCLs) are factory manufactured hydraulic barriers consisting of a layer of bentonite or other very low-permeability material supported by geotextiles and/or geomembranes, mechanically held together by needling, stitching, or chemical adhesives. Due to environmental laws, any seepage from landfills must be collected and properly disposed of, otherwise contamination of the surrounding ground water could cause major environmental and/or ecological problems. The lower the hydraulic conductivity the more effective the GCL will be at retaining seepage inside of the landfill. Bentonite composed predominantly (>70%) of montmorillonite or other expansive clays, are preferred and most commonly used in GCLs. A general GCL construction would consist of two layers of geosynthetics stitched together enclosing a layer of natural or processed sodium bentonite. Typically, woven and/or non-woven textile geosynthetics are used, however polyethylene or geomembrane layers or geogrid geotextiles materials have also been incorporated into the design or in place of a textile layer to increase strength.

This report studies the global Bentonite Geosynthetic Clay Liner (GCL) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bentonite Geosynthetic Clay Liner (GCL), and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bentonite Geosynthetic



Clay Liner (GCL) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bentonite Geosynthetic Clay Liner (GCL) total production and demand, 2018-2029, (M Sqm)

Global Bentonite Geosynthetic Clay Liner (GCL) total production value, 2018-2029, (USD Million)

Global Bentonite Geosynthetic Clay Liner (GCL) production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (M Sqm)

Global Bentonite Geosynthetic Clay Liner (GCL) consumption by region & country, CAGR, 2018-2029 & (M Sqm)

U.S. VS China: Bentonite Geosynthetic Clay Liner (GCL) domestic production, consumption, key domestic manufacturers and share

Global Bentonite Geosynthetic Clay Liner (GCL) production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (M Sqm)

Global Bentonite Geosynthetic Clay Liner (GCL) production by Type, production, value, CAGR, 2018-2029, (USD Million) & (M Sqm)

Global Bentonite Geosynthetic Clay Liner (GCL) production by Application production, value, CAGR, 2018-2029, (USD Million) & (M Sqm)

This reports profiles key players in the global Bentonite Geosynthetic Clay Liner (GCL) market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solmax, NAUE, Terrafix Geosynthetics, CETCO (Minerals Technologies), Geofabrics, Ferguson Enterprises, AGRU, Kaytech and Eurobent, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices



used in analyzing the World Bentonite Geosynthetic Clay Liner (GCL) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (M Sqm) and average price (USD/K Sqm) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Bentonite Geosynthetic Clay Liner (GCL) Market, By Region:

United States China Europe Japan South Korea ASEAN India Rest of World

Global Bentonite Geosynthetic Clay Liner (GCL) Market, Segmentation by Type

Reinforced GCLs

Unreinforced GCLs

Global Bentonite Geosynthetic Clay Liner (GCL) Market, Segmentation by Application

Landfills



Agriculture

Mining

Ponds & Dams

Roads & Bridges

Others

Companies Profiled:

Solmax

NAUE

Terrafix Geosynthetics

CETCO (Minerals Technologies)

Geofabrics

Ferguson Enterprises

AGRU

Kaytech

Eurobent

Ashapura

Huesker

Layfield

ACE Geosynthetics



Nilex

JUTA

Officine Maccaferri

Atarfil

Feicheng Lianyi

Key Questions Answered

1. How big is the global Bentonite Geosynthetic Clay Liner (GCL) market?

2. What is the demand of the global Bentonite Geosynthetic Clay Liner (GCL) market?

3. What is the year over year growth of the global Bentonite Geosynthetic Clay Liner (GCL) market?

4. What is the production and production value of the global Bentonite Geosynthetic Clay Liner (GCL) market?

5. Who are the key producers in the global Bentonite Geosynthetic Clay Liner (GCL) market?

6. What are the growth factors driving the market demand?



Contents

1 SUPPLY SUMMARY

1.1 Bentonite Geosynthetic Clay Liner (GCL) Introduction

1.2 World Bentonite Geosynthetic Clay Liner (GCL) Supply & Forecast

1.2.1 World Bentonite Geosynthetic Clay Liner (GCL) Production Value (2018 & 2022 & 2029)

1.2.2 World Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2029)

1.2.3 World Bentonite Geosynthetic Clay Liner (GCL) Pricing Trends (2018-2029)

1.3 World Bentonite Geosynthetic Clay Liner (GCL) Production by Region (Based on Production Site)

1.3.1 World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Region (2018-2029)

1.3.2 World Bentonite Geosynthetic Clay Liner (GCL) Production by Region (2018-2029)

1.3.3 World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Region (2018-2029)

- 1.3.4 North America Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2029)
- 1.3.5 Europe Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2029)
- 1.3.6 China Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2029)
- 1.3.7 Japan Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2029)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Bentonite Geosynthetic Clay Liner (GCL) Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Bentonite Geosynthetic Clay Liner (GCL) Major Market Trends
- 1.5 Influence of COVID-19 and Russia-Ukraine War
 - 1.5.1 Influence of COVID-19
 - 1.5.2 Influence of Russia-Ukraine War

2 DEMAND SUMMARY

2.1 World Bentonite Geosynthetic Clay Liner (GCL) Demand (2018-2029)

2.2 World Bentonite Geosynthetic Clay Liner (GCL) Consumption by Region

2.2.1 World Bentonite Geosynthetic Clay Liner (GCL) Consumption by Region (2018-2023)

2.2.2 World Bentonite Geosynthetic Clay Liner (GCL) Consumption Forecast by Region (2024-2029)

2.3 United States Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029)



2.4 China Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029)

- 2.5 Europe Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029)
- 2.6 Japan Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029)
- 2.7 South Korea Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029)
- 2.8 ASEAN Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029)
- 2.9 India Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029)

3 WORLD BENTONITE GEOSYNTHETIC CLAY LINER (GCL) MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Manufacturer (2018-2023)

3.2 World Bentonite Geosynthetic Clay Liner (GCL) Production by Manufacturer (2018-2023)

3.3 World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Manufacturer (2018-2023)

3.4 Bentonite Geosynthetic Clay Liner (GCL) Company Evaluation Quadrant 3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Bentonite Geosynthetic Clay Liner (GCL) Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Bentonite Geosynthetic Clay Liner (GCL) in 2022

3.5.3 Global Concentration Ratios (CR8) for Bentonite Geosynthetic Clay Liner (GCL) in 2022

3.6 Bentonite Geosynthetic Clay Liner (GCL) Market: Overall Company Footprint Analysis

3.6.1 Bentonite Geosynthetic Clay Liner (GCL) Market: Region Footprint

3.6.2 Bentonite Geosynthetic Clay Liner (GCL) Market: Company Product Type Footprint

3.6.3 Bentonite Geosynthetic Clay Liner (GCL) Market: Company Product Application Footprint

3.7 Competitive Environment

- 3.7.1 Historical Structure of the Industry
- 3.7.2 Barriers of Market Entry
- 3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD



4.1 United States VS China: Bentonite Geosynthetic Clay Liner (GCL) Production Value Comparison

4.1.1 United States VS China: Bentonite Geosynthetic Clay Liner (GCL) Production Value Comparison (2018 & 2022 & 2029)

4.1.2 United States VS China: Bentonite Geosynthetic Clay Liner (GCL) Production Value Market Share Comparison (2018 & 2022 & 2029)

4.2 United States VS China: Bentonite Geosynthetic Clay Liner (GCL) Production Comparison

4.2.1 United States VS China: Bentonite Geosynthetic Clay Liner (GCL) Production Comparison (2018 & 2022 & 2029)

4.2.2 United States VS China: Bentonite Geosynthetic Clay Liner (GCL) Production Market Share Comparison (2018 & 2022 & 2029)

4.3 United States VS China: Bentonite Geosynthetic Clay Liner (GCL) Consumption Comparison

4.3.1 United States VS China: Bentonite Geosynthetic Clay Liner (GCL) Consumption Comparison (2018 & 2022 & 2029)

4.3.2 United States VS China: Bentonite Geosynthetic Clay Liner (GCL) Consumption Market Share Comparison (2018 & 2022 & 2029)

4.4 United States Based Bentonite Geosynthetic Clay Liner (GCL) Manufacturers and Market Share, 2018-2023

4.4.1 United States Based Bentonite Geosynthetic Clay Liner (GCL) Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Value (2018-2023)

4.4.3 United States Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2023)

4.5 China Based Bentonite Geosynthetic Clay Liner (GCL) Manufacturers and Market Share

4.5.1 China Based Bentonite Geosynthetic Clay Liner (GCL) Manufacturers,

Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Value (2018-2023)

4.5.3 China Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2023)

4.6 Rest of World Based Bentonite Geosynthetic Clay Liner (GCL) Manufacturers and Market Share, 2018-2023

4.6.1 Rest of World Based Bentonite Geosynthetic Clay Liner (GCL) Manufacturers, Headquarters and Production Site (State, Country)



4.6.2 Rest of World Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Value (2018-2023)

4.6.3 Rest of World Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2023)

5 MARKET ANALYSIS BY TYPE

5.1 World Bentonite Geosynthetic Clay Liner (GCL) Market Size Overview by Type: 2018 VS 2022 VS 2029

5.2 Segment Introduction by Type

5.2.1 Reinforced GCLs

5.2.2 Unreinforced GCLs

5.3 Market Segment by Type

5.3.1 World Bentonite Geosynthetic Clay Liner (GCL) Production by Type (2018-2029)

5.3.2 World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Type (2018-2029)

5.3.3 World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Type (2018-2029)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Bentonite Geosynthetic Clay Liner (GCL) Market Size Overview by

Application: 2018 VS 2022 VS 2029

6.2 Segment Introduction by Application

- 6.2.1 Landfills
- 6.2.2 Agriculture
- 6.2.3 Mining
- 6.2.4 Ponds & Dams
- 6.2.5 Roads & Bridges
- 6.2.6 Others
- 6.3 Market Segment by Application

6.3.1 World Bentonite Geosynthetic Clay Liner (GCL) Production by Application (2018-2029)

6.3.2 World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Application (2018-2029)

6.3.3 World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Application (2018-2029)

7 COMPANY PROFILES



7.1 Solmax

7.1.1 Solmax Details

7.1.2 Solmax Major Business

7.1.3 Solmax Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.1.4 Solmax Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.1.5 Solmax Recent Developments/Updates

7.1.6 Solmax Competitive Strengths & Weaknesses

7.2 NAUE

7.2.1 NAUE Details

7.2.2 NAUE Major Business

7.2.3 NAUE Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.2.4 NAUE Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.2.5 NAUE Recent Developments/Updates

7.2.6 NAUE Competitive Strengths & Weaknesses

7.3 Terrafix Geosynthetics

7.3.1 Terrafix Geosynthetics Details

7.3.2 Terrafix Geosynthetics Major Business

7.3.3 Terrafix Geosynthetics Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.3.4 Terrafix Geosynthetics Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.3.5 Terrafix Geosynthetics Recent Developments/Updates

7.3.6 Terrafix Geosynthetics Competitive Strengths & Weaknesses

7.4 CETCO (Minerals Technologies)

7.4.1 CETCO (Minerals Technologies) Details

7.4.2 CETCO (Minerals Technologies) Major Business

7.4.3 CETCO (Minerals Technologies) Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.4.4 CETCO (Minerals Technologies) Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.4.5 CETCO (Minerals Technologies) Recent Developments/Updates

7.4.6 CETCO (Minerals Technologies) Competitive Strengths & Weaknesses

7.5 Geofabrics

7.5.1 Geofabrics Details

7.5.2 Geofabrics Major Business

7.5.3 Geofabrics Bentonite Geosynthetic Clay Liner (GCL) Product and Services



7.5.4 Geofabrics Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.5.5 Geofabrics Recent Developments/Updates

7.5.6 Geofabrics Competitive Strengths & Weaknesses

7.6 Ferguson Enterprises

7.6.1 Ferguson Enterprises Details

7.6.2 Ferguson Enterprises Major Business

7.6.3 Ferguson Enterprises Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.6.4 Ferguson Enterprises Bentonite Geosynthetic Clay Liner (GCL) Production,

Price, Value, Gross Margin and Market Share (2018-2023)

7.6.5 Ferguson Enterprises Recent Developments/Updates

7.6.6 Ferguson Enterprises Competitive Strengths & Weaknesses

7.7 AGRU

7.7.1 AGRU Details

7.7.2 AGRU Major Business

7.7.3 AGRU Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.7.4 AGRU Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.7.5 AGRU Recent Developments/Updates

7.7.6 AGRU Competitive Strengths & Weaknesses

7.8 Kaytech

7.8.1 Kaytech Details

7.8.2 Kaytech Major Business

7.8.3 Kaytech Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.8.4 Kaytech Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.8.5 Kaytech Recent Developments/Updates

7.8.6 Kaytech Competitive Strengths & Weaknesses

7.9 Eurobent

7.9.1 Eurobent Details

- 7.9.2 Eurobent Major Business
- 7.9.3 Eurobent Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.9.4 Eurobent Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value,

Gross Margin and Market Share (2018-2023)

- 7.9.5 Eurobent Recent Developments/Updates
- 7.9.6 Eurobent Competitive Strengths & Weaknesses

7.10 Ashapura

7.10.1 Ashapura Details



7.10.2 Ashapura Major Business

7.10.3 Ashapura Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.10.4 Ashapura Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.10.5 Ashapura Recent Developments/Updates

7.10.6 Ashapura Competitive Strengths & Weaknesses

7.11 Huesker

7.11.1 Huesker Details

7.11.2 Huesker Major Business

7.11.3 Huesker Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.11.4 Huesker Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.11.5 Huesker Recent Developments/Updates

7.11.6 Huesker Competitive Strengths & Weaknesses

7.12 Layfield

7.12.1 Layfield Details

7.12.2 Layfield Major Business

7.12.3 Layfield Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.12.4 Layfield Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value,

Gross Margin and Market Share (2018-2023)

7.12.5 Layfield Recent Developments/Updates

7.12.6 Layfield Competitive Strengths & Weaknesses

7.13 ACE Geosynthetics

7.13.1 ACE Geosynthetics Details

7.13.2 ACE Geosynthetics Major Business

7.13.3 ACE Geosynthetics Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.13.4 ACE Geosynthetics Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.13.5 ACE Geosynthetics Recent Developments/Updates

7.13.6 ACE Geosynthetics Competitive Strengths & Weaknesses

7.14 Nilex

7.14.1 Nilex Details

7.14.2 Nilex Major Business

7.14.3 Nilex Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.14.4 Nilex Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.14.5 Nilex Recent Developments/Updates

7.14.6 Nilex Competitive Strengths & Weaknesses



7.15 JUTA

7.15.1 JUTA Details

7.15.2 JUTA Major Business

7.15.3 JUTA Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.15.4 JUTA Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.15.5 JUTA Recent Developments/Updates

7.15.6 JUTA Competitive Strengths & Weaknesses

7.16 Officine Maccaferri

7.16.1 Officine Maccaferri Details

7.16.2 Officine Maccaferri Major Business

7.16.3 Officine Maccaferri Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.16.4 Officine Maccaferri Bentonite Geosynthetic Clay Liner (GCL) Production, Price,

Value, Gross Margin and Market Share (2018-2023)

7.16.5 Officine Maccaferri Recent Developments/Updates

7.16.6 Officine Maccaferri Competitive Strengths & Weaknesses

7.17 Atarfil

7.17.1 Atarfil Details

7.17.2 Atarfil Major Business

7.17.3 Atarfil Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.17.4 Atarfil Bentonite Geosynthetic Clay Liner (GCL) Production, Price, Value, Gross Margin and Market Share (2018-2023)

7.17.5 Atarfil Recent Developments/Updates

7.17.6 Atarfil Competitive Strengths & Weaknesses

7.18 Feicheng Lianyi

7.18.1 Feicheng Lianyi Details

7.18.2 Feicheng Lianyi Major Business

7.18.3 Feicheng Lianyi Bentonite Geosynthetic Clay Liner (GCL) Product and Services

7.18.4 Feicheng Lianyi Bentonite Geosynthetic Clay Liner (GCL) Production, Price,

Value, Gross Margin and Market Share (2018-2023)

7.18.5 Feicheng Lianyi Recent Developments/Updates

7.18.6 Feicheng Lianyi Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Bentonite Geosynthetic Clay Liner (GCL) Industry Chain

- 8.2 Bentonite Geosynthetic Clay Liner (GCL) Upstream Analysis
 - 8.2.1 Bentonite Geosynthetic Clay Liner (GCL) Core Raw Materials



8.2.2 Main Manufacturers of Bentonite Geosynthetic Clay Liner (GCL) Core Raw Materials

- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 Bentonite Geosynthetic Clay Liner (GCL) Production Mode
- 8.6 Bentonite Geosynthetic Clay Liner (GCL) Procurement Model
- 8.7 Bentonite Geosynthetic Clay Liner (GCL) Industry Sales Model and Sales Channels
- 8.7.1 Bentonite Geosynthetic Clay Liner (GCL) Sales Model
- 8.7.2 Bentonite Geosynthetic Clay Liner (GCL) Typical Customers

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

- 10.1 Methodology
- 10.2 Research Process and Data Source
- 10.3 Disclaimer



List Of Tables

LIST OF TABLES

Table 1. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Region (2018, 2022 and 2029) & (USD Million)

Table 2. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Region (2018-2023) & (USD Million)

Table 3. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Region (2024-2029) & (USD Million)

Table 4. World Bentonite Geosynthetic Clay Liner (GCL) Production Value Market Share by Region (2018-2023)

Table 5. World Bentonite Geosynthetic Clay Liner (GCL) Production Value Market Share by Region (2024-2029)

Table 6. World Bentonite Geosynthetic Clay Liner (GCL) Production by Region (2018-2023) & (M Sqm)

Table 7. World Bentonite Geosynthetic Clay Liner (GCL) Production by Region (2024-2029) & (M Sqm)

Table 8. World Bentonite Geosynthetic Clay Liner (GCL) Production Market Share by Region (2018-2023)

Table 9. World Bentonite Geosynthetic Clay Liner (GCL) Production Market Share by Region (2024-2029)

Table 10. World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Region (2018-2023) & (USD/K Sqm)

Table 11. World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Region (2024-2029) & (USD/K Sqm)

Table 12. Bentonite Geosynthetic Clay Liner (GCL) Major Market Trends

Table 13. World Bentonite Geosynthetic Clay Liner (GCL) Consumption Growth Rate Forecast by Region (2018 & 2022 & 2029) & (M Sqm)

Table 14. World Bentonite Geosynthetic Clay Liner (GCL) Consumption by Region (2018-2023) & (M Sqm)

Table 15. World Bentonite Geosynthetic Clay Liner (GCL) Consumption Forecast by Region (2024-2029) & (M Sqm)

Table 16. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Manufacturer (2018-2023) & (USD Million)

Table 17. Production Value Market Share of Key Bentonite Geosynthetic Clay Liner (GCL) Producers in 2022

Table 18. World Bentonite Geosynthetic Clay Liner (GCL) Production by Manufacturer (2018-2023) & (M Sqm)



Table 19. Production Market Share of Key Bentonite Geosynthetic Clay Liner (GCL) Producers in 2022

Table 20. World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Manufacturer (2018-2023) & (USD/K Sqm)

Table 21. Global Bentonite Geosynthetic Clay Liner (GCL) Company Evaluation Quadrant

Table 22. World Bentonite Geosynthetic Clay Liner (GCL) Industry Rank of Major Manufacturers, Based on Production Value in 2022

Table 23. Head Office and Bentonite Geosynthetic Clay Liner (GCL) Production Site of Key Manufacturer

Table 24. Bentonite Geosynthetic Clay Liner (GCL) Market: Company Product Type Footprint

Table 25. Bentonite Geosynthetic Clay Liner (GCL) Market: Company ProductApplication Footprint

Table 26. Bentonite Geosynthetic Clay Liner (GCL) Competitive Factors

Table 27. Bentonite Geosynthetic Clay Liner (GCL) New Entrant and Capacity Expansion Plans

Table 28. Bentonite Geosynthetic Clay Liner (GCL) Mergers & Acquisitions Activity

Table 29. United States VS China Bentonite Geosynthetic Clay Liner (GCL) Production Value Comparison, (2018 & 2022 & 2029) & (USD Million)

Table 30. United States VS China Bentonite Geosynthetic Clay Liner (GCL) Production Comparison, (2018 & 2022 & 2029) & (M Sqm)

Table 31. United States VS China Bentonite Geosynthetic Clay Liner (GCL)

Consumption Comparison, (2018 & 2022 & 2029) & (M Sqm)

Table 32. United States Based Bentonite Geosynthetic Clay Liner (GCL) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Value, (2018-2023) & (USD Million)

Table 34. United States Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Value Market Share (2018-2023)

Table 35. United States Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2023) & (M Sqm)

Table 36. United States Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Market Share (2018-2023)

Table 37. China Based Bentonite Geosynthetic Clay Liner (GCL) Manufacturers,

Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Value, (2018-2023) & (USD Million)

Table 39. China Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL)



Production Value Market Share (2018-2023) Table 40. China Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2023) & (M Sqm) Table 41. China Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Market Share (2018-2023) Table 42. Rest of World Based Bentonite Geosynthetic Clay Liner (GCL) Manufacturers, Headquarters and Production Site (States, Country) Table 43. Rest of World Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Value, (2018-2023) & (USD Million) Table 44. Rest of World Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Value Market Share (2018-2023) Table 45. Rest of World Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2023) & (M Sqm) Table 46. Rest of World Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Market Share (2018-2023) Table 47. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Type, (USD Million), 2018 & 2022 & 2029 Table 48. World Bentonite Geosynthetic Clay Liner (GCL) Production by Type (2018-2023) & (M Sqm) Table 49. World Bentonite Geosynthetic Clay Liner (GCL) Production by Type (2024-2029) & (M Sqm) Table 50. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Type (2018-2023) & (USD Million) Table 51. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Type (2024-2029) & (USD Million) Table 52. World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Type (2018-2023) & (USD/K Sqm) Table 53. World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Type (2024-2029) & (USD/K Sqm) Table 54. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Application, (USD Million), 2018 & 2022 & 2029 Table 55. World Bentonite Geosynthetic Clay Liner (GCL) Production by Application (2018-2023) & (M Sqm) Table 56. World Bentonite Geosynthetic Clay Liner (GCL) Production by Application (2024-2029) & (M Sqm) Table 57. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Application (2018-2023) & (USD Million) Table 58. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Application (2024-2029) & (USD Million)



Table 59. World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Application (2018-2023) & (USD/K Sqm)

Table 60. World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Application (2024-2029) & (USD/K Sqm)

Table 61. Solmax Basic Information, Manufacturing Base and Competitors

Table 62. Solmax Major Business

Table 63. Solmax Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 64. Solmax Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share

(2018-2023)

Table 65. Solmax Recent Developments/Updates

Table 66. Solmax Competitive Strengths & Weaknesses

Table 67. NAUE Basic Information, Manufacturing Base and Competitors

Table 68. NAUE Major Business

Table 69. NAUE Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 70. NAUE Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 71. NAUE Recent Developments/Updates

Table 72. NAUE Competitive Strengths & Weaknesses

Table 73. Terrafix Geosynthetics Basic Information, Manufacturing Base and Competitors

Table 74. Terrafix Geosynthetics Major Business

Table 75. Terrafix Geosynthetics Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 76. Terrafix Geosynthetics Bentonite Geosynthetic Clay Liner (GCL) Production

(M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 77. Terrafix Geosynthetics Recent Developments/Updates

Table 78. Terrafix Geosynthetics Competitive Strengths & Weaknesses

Table 79. CETCO (Minerals Technologies) Basic Information, Manufacturing Base and Competitors

Table 80. CETCO (Minerals Technologies) Major Business

Table 81. CETCO (Minerals Technologies) Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 82. CETCO (Minerals Technologies) Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

 Table 83. CETCO (Minerals Technologies) Recent Developments/Updates



Table 84. CETCO (Minerals Technologies) Competitive Strengths & WeaknessesTable 85. Geofabrics Basic Information, Manufacturing Base and Competitors

Table 86. Geofabrics Major Business

Table 87. Geofabrics Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 88. Geofabrics Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm),

Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 89. Geofabrics Recent Developments/Updates

Table 90. Geofabrics Competitive Strengths & Weaknesses

Table 91. Ferguson Enterprises Basic Information, Manufacturing Base and Competitors

Table 92. Ferguson Enterprises Major Business

Table 93. Ferguson Enterprises Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 94. Ferguson Enterprises Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 95. Ferguson Enterprises Recent Developments/Updates

 Table 96. Ferguson Enterprises Competitive Strengths & Weaknesses

Table 97. AGRU Basic Information, Manufacturing Base and Competitors

Table 98. AGRU Major Business

Table 99. AGRU Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 100. AGRU Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 101. AGRU Recent Developments/Updates

Table 102. AGRU Competitive Strengths & Weaknesses

Table 103. Kaytech Basic Information, Manufacturing Base and Competitors

Table 104. Kaytech Major Business

Table 105. Kaytech Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 106. Kaytech Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm),

Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 107. Kaytech Recent Developments/Updates

Table 108. Kaytech Competitive Strengths & Weaknesses

Table 109. Eurobent Basic Information, Manufacturing Base and Competitors

Table 110. Eurobent Major Business

Table 111. Eurobent Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 112. Eurobent Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm),



Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 113. Eurobent Recent Developments/Updates

Table 114. Eurobent Competitive Strengths & Weaknesses

Table 115. Ashapura Basic Information, Manufacturing Base and Competitors

Table 116. Ashapura Major Business

Table 117. Ashapura Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 118. Ashapura Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm),

Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 119. Ashapura Recent Developments/Updates

Table 120. Ashapura Competitive Strengths & Weaknesses

Table 121. Huesker Basic Information, Manufacturing Base and Competitors

Table 122. Huesker Major Business

Table 123. Huesker Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 124. Huesker Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm),

Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 125. Huesker Recent Developments/Updates

Table 126. Huesker Competitive Strengths & Weaknesses

Table 127. Layfield Basic Information, Manufacturing Base and Competitors

Table 128. Layfield Major Business

Table 129. Layfield Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 130. Layfield Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 131. Layfield Recent Developments/Updates

Table 132. Layfield Competitive Strengths & Weaknesses

Table 133. ACE Geosynthetics Basic Information, Manufacturing Base and Competitors Table 134. ACE Geosynthetics Major Business

Table 135. ACE Geosynthetics Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 136. ACE Geosynthetics Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 137. ACE Geosynthetics Recent Developments/Updates

Table 138. ACE Geosynthetics Competitive Strengths & Weaknesses

Table 139. Nilex Basic Information, Manufacturing Base and Competitors

Table 140. Nilex Major Business



Table 141. Nilex Bentonite Geosynthetic Clay Liner (GCL) Product and Services Table 142. Nilex Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 143. Nilex Recent Developments/Updates

Table 144. Nilex Competitive Strengths & Weaknesses

Table 145. JUTA Basic Information, Manufacturing Base and Competitors

Table 146. JUTA Major Business

Table 147. JUTA Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 148. JUTA Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 149. JUTA Recent Developments/Updates

Table 150. JUTA Competitive Strengths & Weaknesses

Table 151. Officine Maccaferri Basic Information, Manufacturing Base and Competitors

Table 152. Officine Maccaferri Major Business

Table 153. Officine Maccaferri Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 154. Officine Maccaferri Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 155. Officine Maccaferri Recent Developments/Updates

Table 156. Officine Maccaferri Competitive Strengths & Weaknesses

Table 157. Atarfil Basic Information, Manufacturing Base and Competitors

Table 158. Atarfil Major Business

Table 159. Atarfil Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 160. Atarfil Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 161. Atarfil Recent Developments/Updates

 Table 162. Feicheng Lianyi Basic Information, Manufacturing Base and Competitors

 Table 163. Feicheng Lianyi Major Business

Table 164. Feicheng Lianyi Bentonite Geosynthetic Clay Liner (GCL) Product and Services

Table 165. Feicheng Lianyi Bentonite Geosynthetic Clay Liner (GCL) Production (M Sqm), Price (USD/K Sqm), Production Value (USD Million), Gross Margin and Market Share (2018-2023)

Table 166. Global Key Players of Bentonite Geosynthetic Clay Liner (GCL) Upstream (Raw Materials)



Table 167. Bentonite Geosynthetic Clay Liner (GCL) Typical CustomersTable 168. Bentonite Geosynthetic Clay Liner (GCL) Typical Distributors



List Of Figures

LIST OF FIGURES

Figure 1. Bentonite Geosynthetic Clay Liner (GCL) Picture Figure 2. World Bentonite Geosynthetic Clay Liner (GCL) Production Value: 2018 & 2022 & 2029, (USD Million) Figure 3. World Bentonite Geosynthetic Clay Liner (GCL) Production Value and Forecast (2018-2029) & (USD Million) Figure 4. World Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2029) & (M Sqm) Figure 5. World Bentonite Geosynthetic Clay Liner (GCL) Average Price (2018-2029) & (USD/K Sqm) Figure 6. World Bentonite Geosynthetic Clay Liner (GCL) Production Value Market Share by Region (2018-2029) Figure 7. World Bentonite Geosynthetic Clay Liner (GCL) Production Market Share by Region (2018-2029) Figure 8. North America Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2029) & (M Sqm) Figure 9. Europe Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2029) & (M Sqm) Figure 10. China Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2029) & (M Sqm) Figure 11. Japan Bentonite Geosynthetic Clay Liner (GCL) Production (2018-2029) & (M Sqm) Figure 12. Bentonite Geosynthetic Clay Liner (GCL) Market Drivers Figure 13. Factors Affecting Demand Figure 14. World Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029) & (M Sqm) Figure 15. World Bentonite Geosynthetic Clay Liner (GCL) Consumption Market Share by Region (2018-2029) Figure 16. United States Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029) & (M Sqm) Figure 17. China Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029) & (M Sqm) Figure 18. Europe Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029) & (M Sqm) Figure 19. Japan Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029) & (M Sqm)



Figure 20. South Korea Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029) & (M Sqm)

Figure 21. ASEAN Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029) & (M Sqm)

Figure 22. India Bentonite Geosynthetic Clay Liner (GCL) Consumption (2018-2029) & (M Sqm)

Figure 23. Producer Shipments of Bentonite Geosynthetic Clay Liner (GCL) by Manufacturer Revenue (\$MM) and Market Share (%): 2022

Figure 24. Global Four-firm Concentration Ratios (CR4) for Bentonite Geosynthetic Clay Liner (GCL) Markets in 2022

Figure 25. Global Four-firm Concentration Ratios (CR8) for Bentonite Geosynthetic Clay Liner (GCL) Markets in 2022

Figure 26. United States VS China: Bentonite Geosynthetic Clay Liner (GCL)

Production Value Market Share Comparison (2018 & 2022 & 2029)

Figure 27. United States VS China: Bentonite Geosynthetic Clay Liner (GCL)

Production Market Share Comparison (2018 & 2022 & 2029)

Figure 28. United States VS China: Bentonite Geosynthetic Clay Liner (GCL)

Consumption Market Share Comparison (2018 & 2022 & 2029)

Figure 29. United States Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Market Share 2022

Figure 30. China Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Market Share 2022

Figure 31. Rest of World Based Manufacturers Bentonite Geosynthetic Clay Liner (GCL) Production Market Share 2022

Figure 32. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Type, (USD Million), 2018 & 2022 & 2029

Figure 33. World Bentonite Geosynthetic Clay Liner (GCL) Production Value Market Share by Type in 2022

Figure 34. Reinforced GCLs

Figure 35. Unreinforced GCLs

Figure 36. World Bentonite Geosynthetic Clay Liner (GCL) Production Market Share by Type (2018-2029)

Figure 37. World Bentonite Geosynthetic Clay Liner (GCL) Production Value Market Share by Type (2018-2029)

Figure 38. World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Type (2018-2029) & (USD/K Sqm)

Figure 39. World Bentonite Geosynthetic Clay Liner (GCL) Production Value by Application, (USD Million), 2018 & 2022 & 2029

Figure 40. World Bentonite Geosynthetic Clay Liner (GCL) Production Value Market



Share by Application in 2022

- Figure 41. Landfills
- Figure 42. Agriculture
- Figure 43. Mining
- Figure 44. Ponds & Dams
- Figure 45. Roads & Bridges
- Figure 46. Others

Figure 47. World Bentonite Geosynthetic Clay Liner (GCL) Production Market Share by Application (2018-2029)

Figure 48. World Bentonite Geosynthetic Clay Liner (GCL) Production Value Market Share by Application (2018-2029)

Figure 49. World Bentonite Geosynthetic Clay Liner (GCL) Average Price by Application (2018-2029) & (USD/K Sqm)

Figure 50. Bentonite Geosynthetic Clay Liner (GCL) Industry Chain

Figure 51. Bentonite Geosynthetic Clay Liner (GCL) Procurement Model

Figure 52. Bentonite Geosynthetic Clay Liner (GCL) Sales Model

Figure 53. Bentonite Geosynthetic Clay Liner (GCL) Sales Channels, Direct Sales, and Distribution

- Figure 54. Methodology
- Figure 55. Research Process and Data Source



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