

# Global Benoxacor Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G51E5A06855DEN.html>

Date: June 2026

Pages: 98

Price: US\$ 4,480.00 (Single User License)

ID: G51E5A06855DEN

## Abstracts

The global Benoxacor market size is expected to reach \$ 89.75 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of benoxacor was approximately 1,800 tons, with an average global market price of around USD 34/kg. The gross margin of major producers in the industry was generally in the range of 25%-40%.

Benoxacor is a dichloroacetamide herbicide safener, with CAS No. 98730-04-2. It is mainly used as a co-formulated component in chloroacetamide herbicides such as metolachlor and S-metolachlor. The product itself does not serve as the primary herbicidal active ingredient; instead, it enhances the crop's metabolic detoxification of herbicides, improves the tolerance of crops such as corn to herbicide exposure, and reduces the risk of herbicide injury. It is therefore classified as a functional additive in pesticide formulations.

The upstream segment of the benoxacor industry chain mainly includes benzoxazine intermediates, chlorinated acylating agents such as dichloroacetyl chloride, alkalis, solvents, catalysts, refining auxiliaries, packaging materials and other fine chemical raw materials. The midstream segment covers the synthesis, purification, crystallization, drying, quality testing and packaging of benoxacor technical material, which is usually supplied in high-content technical-grade form to pesticide formulation manufacturers. The downstream segment is mainly associated with chloroacetamide herbicide formulations such as metolachlor and S-metolachlor, where benoxacor is used as a safener to improve crop tolerance to herbicides and reduce phytotoxicity. Its applications are concentrated in agricultural planting, especially in co-formulated herbicide products for corn fields.

This report studies the global Benoxacor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Benoxacor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Benoxacor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Benoxacor total production and demand, 2021-2032, (Tons)

Global Benoxacor total production value, 2021-2032, (USD Million)

Global Benoxacor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Benoxacor consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Benoxacor domestic production, consumption, key domestic manufacturers and share

Global Benoxacor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Benoxacor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Benoxacor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Benoxacor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Syngenta, Heranba Industries, Nutrichem, Nanjing Essence Fine-Chemical, Nantong Shizhuang Chemical, Ningxia Kangdequan Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Benoxacor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

#### Global Benoxacor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Benoxacor Market, Segmentation by Type:

Solid

Liquid

#### Global Benoxacor Market, Segmentation by Purity:

98%Purity

97%Purity

## Global Benoxacor Market, Segmentation by Application:

Agriculture

Other

## Companies Profiled:

Syngenta

Heranba Industries

Nutrichem

Nanjing Essence Fine-Chemical

Nantong Shizhuang Chemical

Ningxia Kangdequan Biotechnology

## Key Questions Answered:

1. How big is the global Benoxacor market?
2. What is the demand of the global Benoxacor market?
3. What is the year over year growth of the global Benoxacor market?
4. What is the production and production value of the global Benoxacor market?
5. Who are the key producers in the global Benoxacor market?
6. What are the growth factors driving the market demand?

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Figure 58. Benoxacor Sales Channels, Direct Sales, and Distribution

Figure 59. Methodology

Figure 60. Research Process and Data Source

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