

# Global Beneficial Insects Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G8F68E93E31GEN.html>

Date: January 2026

Pages: 124

Price: US\$ 4,480.00 (Single User License)

ID: G8F68E93E31GEN

## Abstracts

The global Beneficial Insects market size is expected to reach \$ 771 million by 2032, rising at a market growth of 7.6% CAGR during the forecast period (2026-2032).

Beneficial insects are any of a number of species of insects that perform valued services like pollination and pest control. The concept of beneficial is subjective and only arises in light of desired outcomes from a human perspective. In farming and agriculture, where the goal is to raise selected crops, insects that hinder the production process are classified as pests, while insects that assist production are considered beneficial.

Global Beneficial Insects key players include Biobest, Bioline Agrosiences, Applied Bio-Nomics, Arbico Organics, Andermatt Biocontrol, etc. Global top five manufacturers hold a share over 25%. North America is the largest market, with a share over 30%, followed by Europe and Asia-Pacific, total have a share over 50 percent. In terms of product, Predators is the largest segment, with a share over 35%. And in terms of application, the largest application is Crop Protection, followed by Crop Production.

The main market drivers include the following:

### 1. Agricultural modernization and sustainable development needs

Organic agriculture expansion: The global organic agriculture market continues to grow, reaching 136 billion euros in 2023, and China will become the world's third largest consumer market. Organic agriculture prohibits chemical pesticides and relies on beneficial insects (such as bees for pollination and ladybugs for insect control) to achieve ecological balance, which directly drives the demand for beneficial insects.

**Policy support:** Governments of various countries have introduced regulations to encourage biological control. For example, the EU's 'Farm2Fork Strategy' plans to convert 25% of farmland to organic management by 2030; China's Central Document No. 1 optimizes agricultural machinery subsidies and supports green agricultural technology.

**Biodiversity protection:** The global biodiversity protection funding gap has reached 100 billion US dollars. As a key link in the ecological chain, beneficial insects play a prominent role in maintaining ecological balance, and policies and funds are tilted to accelerate their application.

## 2. Technological progress and breeding innovation

**Breeding technology breakthroughs:** The mature technologies of large-scale bee breeding and artificial breeding of ladybugs reduce production costs. For example, Japan has developed automated equipment that can produce 40 million pumpkin fruit fly larvae per week.

**Application of biotechnology:** Gene editing technology cultivates beneficial insect varieties with strong disease resistance and wide adaptability, improving survival rate and pest control efficiency.

**Intelligent monitoring system:** Combining AI and IoT technology, real-time monitoring of beneficial insect activities and pest populations, optimizing release strategies, and improving prevention and control accuracy.

## 3. Improved consumer health and environmental awareness

**Growth in demand for organic food:** Consumers prefer foods without pesticide residues, promoting the development of organic agriculture.

**Green consumption trend:** Consumers are willing to pay a premium for environmentally friendly products, and beneficial insects, as a sustainable agricultural solution, meet market demand.

## 4. Overall expansion of the biological control industry

**Market size growth:** The global biological control market continues to grow. Beneficial

insects, as one of the core means, benefit from industry expansion.

Technology integration: Biological control is combined with chemical control and physical control to form an integrated pest management (IPM) solution to enhance the application scenarios of beneficial insects.

## 5. Climate change and food security

Changes in pest populations: Climate change has led to an expansion of the distribution range of pests, and beneficial insects, as a natural pest control tool, have increased demand.

The need for food system resilience: The global food security situation is severe, and beneficial insects play a key role in reducing dependence on chemical pesticides and ensuring the quality and safety of agricultural products.

The growth of the beneficial insect market is driven by agricultural sustainable development policies, technological progress, changes in consumer preferences and the expansion of the biological control industry. Leading companies occupy a dominant position through technological innovation, global layout and comprehensive solution capabilities.

This report studies the global Beneficial Insects demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Beneficial Insects, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Beneficial Insects that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Beneficial Insects total market, 2021-2032, (USD Million)

Global Beneficial Insects total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Beneficial Insects total market, key domestic companies, and share,

(USD Million)

Global Beneficial Insects revenue by player, revenue and market share 2021-2026,  
(USD Million)

Global Beneficial Insects total market by Type, CAGR, 2021-2032, (USD Million)

Global Beneficial Insects total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Beneficial Insects market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Biobest, Bioline Agrosiences, Applied Bio-Nomics, Arbico Organics, Andermatt Biocontrol, Biological Services, Fargo, Biobee Biological Systems, Natural Insect Control, Tip Top Bio-Control, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Beneficial Insects market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Beneficial Insects Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Beneficial Insects Market, Segmentation by Type:

Predators

Parasitoids

Pollinators

Others

#### Global Beneficial Insects Market, Segmentation by Application:

Crop Protection

Crop Production

#### Companies Profiled:

Biobest

Bioline Agrosiences

Applied Bio-Nomics

Arbico Organics

Andermatt Biocontrol

Biological Services

Fargro

Biobee Biological Systems

Natural Insect Control

Tip Top Bio-Control

CERARICA

Bioplanet (CBC Group)

Bayer CropScience

#### Key Questions Answered

1. How big is the global Beneficial Insects market?
2. What is the demand of the global Beneficial Insects market?
3. What is the year over year growth of the global Beneficial Insects market?
4. What is the total value of the global Beneficial Insects market?
5. Who are the Major Players in the global Beneficial Insects market?
6. What are the growth factors driving the market demand?

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