

Global Benchtop pH/ISE Meters Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Benchtop pH/ISE Meters market size was valued at US\$ 756 million in 2025 and is forecast to a readjusted size of US\$ 1071 million by 2032 with a CAGR of 5.1% during review period.

In 2025, global Benchtop pH/ISE Meters production reached approximately 0.7 million units, with an average global market price of around US\$ 1000 per unit. Annual production capacity is 1 million units. Gross Profit Margin: 35%. A Benchtop pH/ISE Meter is a laboratory-grade analytical instrument designed to accurately measure pH (acidity/alkalinity) and ion concentrations in liquid samples using ion-selective electrodes (ISE). The benchtop pH/ISE meter industry chain consists of upstream suppliers of sensors (glass electrodes, ion-selective membranes, reference electrodes) and electronic components, midstream manufacturers that assemble and calibrate complete instruments with software and measurement systems, and downstream distribution through lab equipment channels serving pharmaceuticals, environmental testing, food & beverage, water treatment, and research laboratories. This is a stable, mature lab instrument market, where competition is mainly based on accuracy, reliability, and compliance rather than rapid innovation, with growth driven mostly by regulation upgrades and routine lab replacement demand.

This report is a detailed and comprehensive analysis for global Benchtop pH/ISE Meters market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Benchtop pH/ISE Meters market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Benchtop pH/ISE Meters market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Benchtop pH/ISE Meters market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Benchtop pH/ISE Meters market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Benchtop pH/ISE Meters

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Benchtop pH/ISE Meters market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific (NYSE: TMO, USA), Mettler-Toledo International Inc. (NYSE: MTD, USA/Switzerland), Hanna Instruments, Inc. (Private, USA), Metrohm AG (Private, Switzerland), HORIBA, Ltd. (TYO: 6856, Japan), Agilent Technologies (NYSE: A, USA), Hach Company (Danaher) (NYSE: DHR, USA), Shimadzu Corporation (TYO: 7701, Japan), Endress+Hauser Group (Private, Switzerland), Oakton Instruments (Cole-Parmer) (Private, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Benchtop pH/ISE Meters market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Benchtop pH Meters (pH-only measurement systems)

Benchtop pH/ISE Combination Meters (pH + ion concentration)

Multi-Parameter Benchtop Meters (pH + ISE + Conductivity + DO)

Market segment by Measurement Function

pH Measurement

Ion-Selective Electrode (ISE) Measurement (Na⁺, K⁺, Cl⁻, Ca²⁺, F⁻, etc.)

ORP (Oxidation-Reduction Potential) Measurement

Temperature Compensation Integrated Systems

Market segment by Performance Level

Basic Laboratory Grade

Professional Analytical Grade

High-Precision Research Grade

Market segment by Application

Industrial Laboratories

Government & Environmental Agencies

Pharmaceutical & Biotechnology Companies

Food Testing Laboratories

Universities & Research Institutes

Major players covered

Thermo Fisher Scientific (NYSE: TMO, USA)

Mettler-Toledo International Inc. (NYSE: MTD, USA/Switzerland)

Hanna Instruments, Inc. (Private, USA)

Metrohm AG (Private, Switzerland)

HORIBA, Ltd. (TYO: 6856, Japan)

Agilent Technologies (NYSE: A, USA)

Hach Company (Danaher) (NYSE: DHR, USA)

Shimadzu Corporation (TYO: 7701, Japan)

Endress+Hauser Group (Private, Switzerland)

Oakton Instruments (Cole-Parmer) (Private, USA)

YSI, Inc. (Xylem) (NYSE: XYL, USA)

Hamilton Company (Private, USA)

Hangzhou Everfine Photo-E-Info Co., Ltd. (SZSE: 300306, China)

Focused Photonics Inc. (SZSE: 300203, China)

Hangzhou Zetian Technology Co., Ltd. (NEEQ: 430138, China)

SDL Technology Co., Ltd. (SZSE: 300515, China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Benchtop pH/ISE Meters product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Benchtop pH/ISE Meters, with price, sales quantity, revenue, and global market share of Benchtop pH/ISE Meters from 2021 to 2026.

Chapter 3, the Benchtop pH/ISE Meters competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Benchtop pH/ISE Meters breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Benchtop pH/ISE Meters market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Benchtop pH/ISE Meters.

Chapter 14 and 15, to describe Benchtop pH/ISE Meters sales channel, distributors, customers, research findings and conclusion.

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