

Global Benchtop pH/ISE Meters Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Benchtop pH/ISE Meters market size is expected to reach \$ 1071 million by 2032, rising at a market growth of 5.1% CAGR during the forecast period (2026-2032).

In 2025, global Benchtop pH/ISE Meters production reached approximately 0.7 million units, with an average global market price of around US\$ 1000 per unit. Annual production capacity is 1 million units. Gross Profit Margin: 35%. A Benchtop pH/ISE Meter is a laboratory-grade analytical instrument designed to accurately measure pH (acidity/alkalinity) and ion concentrations in liquid samples using ion-selective electrodes (ISE). The benchtop pH/ISE meter industry chain consists of upstream suppliers of sensors (glass electrodes, ion-selective membranes, reference electrodes) and electronic components, midstream manufacturers that assemble and calibrate complete instruments with software and measurement systems, and downstream distribution through lab equipment channels serving pharmaceuticals, environmental testing, food & beverage, water treatment, and research laboratories. This is a stable, mature lab instrument market, where competition is mainly based on accuracy, reliability, and compliance rather than rapid innovation, with growth driven mostly by regulation upgrades and routine lab replacement demand.

This report studies the global Benchtop pH/ISE Meters production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Benchtop pH/ISE Meters and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Benchtop pH/ISE Meters that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Benchtop pH/ISE Meters total production and demand, 2021-2032, (K Units)

Global Benchtop pH/ISE Meters total production value, 2021-2032, (USD Million)

Global Benchtop pH/ISE Meters production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Benchtop pH/ISE Meters consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Benchtop pH/ISE Meters domestic production, consumption, key domestic manufacturers and share

Global Benchtop pH/ISE Meters production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Benchtop pH/ISE Meters production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Benchtop pH/ISE Meters production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Benchtop pH/ISE Meters market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Thermo Fisher Scientific (NYSE: TMO, USA), Mettler-Toledo International Inc. (NYSE: MTD, USA/Switzerland), Hanna Instruments, Inc. (Private, USA), Metrohm AG (Private, Switzerland), HORIBA, Ltd. (TYO: 6856, Japan), Agilent Technologies (NYSE: A, USA), Hach Company (Danaher) (NYSE: DHR, USA), Shimadzu Corporation (TYO: 7701, Japan), Endress+Hauser Group (Private, Switzerland), Oakton Instruments (Cole-Parmer) (Private, USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Benchtop pH/ISE Meters market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Benchtop pH/ISE Meters Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Benchtop pH/ISE Meters Market, Segmentation by Type:

Benchtop pH Meters (pH-only measurement systems)

Benchtop pH/ISE Combination Meters (pH + ion concentration)

Multi-Parameter Benchtop Meters (pH + ISE + Conductivity + DO)

Global Benchtop pH/ISE Meters Market, Segmentation by Measurement Function:

pH Measurement

Ion-Selective Electrode (ISE) Measurement (Na⁺, K⁺, Cl⁻, Ca²⁺, F⁻, etc.)

ORP (Oxidation-Reduction Potential) Measurement

Temperature Compensation Integrated Systems

Global Benchtop pH/ISE Meters Market, Segmentation by Performance Level:

Basic Laboratory Grade

Professional Analytical Grade

High-Precision Research Grade

Global Benchtop pH/ISE Meters Market, Segmentation by Application:

Industrial Laboratories

Government & Environmental Agencies

Pharmaceutical & Biotechnology Companies

Food Testing Laboratories

Universities & Research Institutes

Companies Profiled:

Thermo Fisher Scientific (NYSE: TMO, USA)

Mettler-Toledo International Inc. (NYSE: MTD, USA/Switzerland)

Hanna Instruments, Inc. (Private, USA)

Metrohm AG (Private, Switzerland)

HORIBA, Ltd. (TYO: 6856, Japan)

Agilent Technologies (NYSE: A, USA)

Hach Company (Danaher) (NYSE: DHR, USA)

Shimadzu Corporation (TYO: 7701, Japan)

Endress+Hauser Group (Private, Switzerland)

Oakton Instruments (Cole-Parmer) (Private, USA)

YSI, Inc. (Xylem) (NYSE: XYL, USA)

Hamilton Company (Private, USA)

Hangzhou Everfine Photo-E-Info Co., Ltd. (SZSE: 300306, China)

Focused Photonics Inc. (SZSE: 300203, China)

Hangzhou Zetian Technology Co., Ltd. (NEEQ: 430138, China)

SDL Technology Co., Ltd. (SZSE: 300515, China)

Key Questions Answered:

1. How big is the global Benchtop pH/ISE Meters market?
2. What is the demand of the global Benchtop pH/ISE Meters market?
3. What is the year over year growth of the global Benchtop pH/ISE Meters market?
4. What is the production and production value of the global Benchtop pH/ISE Meters market?
5. Who are the key producers in the global Benchtop pH/ISE Meters market?
6. What are the growth factors driving the market demand?

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