

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market size is expected to reach \$ 189 million by 2032, rising at a market growth of 3.7% CAGR during the forecast period (2026-2032).

A Benchtop nuclear magnetic resonance spectrometer (Benchtop NMR Spectrometer) refers to a Fourier transform nuclear magnetic resonance (FT-NMR) spectrometer that is significantly more compact and portable than the conventional equivalents, such that it is portable and can reside on a laboratory benchtop. This convenience comes from using permanent magnets, which have a lower magnetic field and decreased sensitivity compared to the much larger and more expensive cryogen cooled superconducting NMR magnets. Instead of requiring dedicated infrastructure, rooms and extensive installations these benchtop instruments can be placed directly on the bench in a lab and moved as necessary (e.g., to the fumehood). These spectrometers offer improved workflow, even for novice users, as they are simpler and easy to use. They differ from relaxometers in that they can be used to measure high resolution NMR spectra and are not to the determination of relaxation or diffusion parameters.

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer key players include Bruker, Thermo Fisher, Oxford Instruments, Nanalysis, Spinlock, etc. Global top 3 manufacturers hold a share about 74%. Europe is the largest market, with a share about 30%, followed by North America, with a share about 28 percent.

This report studies the global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer total production and demand, 2021-2032, (Units)

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer total production value, 2021-2032, (USD Million)

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer domestic production, consumption, key domestic manufacturers and share

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Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Bruker,

Thermo Fisher, Oxford Instruments, Nanalysis, Anasazi, Magritek, Spinlock, Shanghai Huantong, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer Market,

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer Supply, Demand and Key Producers, 2026-2032

Segmentation by Type:

45 MHz

60 MHz

90 MHz

Others

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer Market, Segmentation by Application:

Agriculture and Food Industry

Medical and Pharmaceutical Industry

Academic Research

Others

Companies Profiled:

Bruker

Thermo Fisher

Oxford Instruments

Nanalysis

Anasazi

Magritek

Spinlock

Shanghai Huantong

Key Questions Answered:

1. How big is the global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market?
2. What is the demand of the global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market?
3. What is the year over year growth of the global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market?
4. What is the production and production value of the global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market?
5. Who are the key producers in the global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market?
6. What are the growth factors driving the market demand?

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