

# Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market size was valued at USD 132 million in 2023 and is forecast to a readjusted size of USD 169.5 million by 2030 with a CAGR of 3.6% during review period.

A Benchtop nuclear magnetic resonance spectrometer (Benchtop NMR Spectrometer) refers to a Fourier transform nuclear magnetic resonance (FT-NMR) spectrometer that is significantly more compact and portable than the conventional equivalents, such that it is portable and can reside on a laboratory benchtop. This convenience comes from using permanent magnets, which have a lower magnetic field and decreased sensitivity compared to the much larger and more expensive cryogen cooled superconducting NMR magnets. Instead of requiring dedicated infrastructure, rooms and extensive installations these benchtop instruments can be placed directly on the bench in a lab and moved as necessary (e.g., to the fumehood). These spectrometers offer improved workflow, even for novice users, as they are simpler and easy to use. They differ from relaxometers in that they can be used to measure high resolution NMR spectra and are not to the determination of relaxation or diffusion parameters.

Global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer key players include Bruker, Thermo Fisher, Oxford Instruments, Nanalysis, Spinlock, etc. Global top 3 manufacturers hold a share about 74%. Europe is the largest market, with a share about 30%, followed by North America, with a share about 28 percent.

The Global Info Research report includes an overview of the development of the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer industry chain, the market

status of Agriculture and Food Industry (45 MHz, 60 MHz), Medical and Pharmaceutical Industry (45 MHz, 60 MHz), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer.

Regionally, the report analyzes the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., 45 MHz, 60 MHz).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market.

**Regional Analysis:** The report involves examining the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Benchtop Nuclear Magnetic Resonance (NMR)

Spectrometer market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer:

**Company Analysis:** Report covers individual Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Agriculture and Food Industry, Medical and Pharmaceutical Industry).

**Technology Analysis:** Report covers specific technologies relevant to Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer. It assesses the current state, advancements, and potential future developments in Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

## Market segment by Type

45 MHz

60 MHz

90 MHz

Others

### Market segment by Application

Agriculture and Food Industry

Medical and Pharmaceutical Industry

Academic Research

Others

### Major players covered

Bruker

Thermo Fisher

Oxford Instruments

Nanalysis

Anasazi

Magritek

Spinlock

Shanghai Huantong

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer, with price, sales, revenue and global market share of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer from 2019 to 2024.

Chapter 3, the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer.

Chapter 14 and 15, to describe Benchtop Nuclear Magnetic Resonance (NMR) Spectrometer sales channel, distributors, customers, research findings and conclusion.

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