

Global Benchtop Microplate Washer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Benchtop Microplate Washer market size was valued at US\$ 182 million in 2025 and is forecast to a readjusted size of US\$ 264 million by 2032 with a CAGR of 5.5% during review period.

Benchtop Microplate Washer is a compact laboratory instrument designed to wash microplates by automatically dispensing wash buffer into wells and aspirating liquid away in controlled cycles. It is typically used to remove unbound reagents and reduce background signal in plate-based assays, delivering consistent wash performance across wells through programmed parameters such as wash volume, soak time, aspiration height, and number of cycles. The system commonly supports standard plate formats and relies on a fluidic path with pumps and valves, a wash manifold with multiple channels, and software that enables repeatable protocols for routine research and diagnostic workflows. Benchtop Microplate Washers typically cost between \$2,000 and \$9,000, with industry profit margins ranging from 40% to 60%.

Upstream, the supply chain centers on precision fluidics and mechatronics including pumps, valves, tubing, manifolds, aspirate and dispense needles, motors, sensors, and the control electronics and firmware that coordinate motion and liquid handling, alongside molded plastics and enclosure parts, power supplies, and user interface components. Critical upstream contributors also include suppliers of consumables and compatible accessories such as tubing sets, manifolds, filters, waste bottles, and validated wash buffers depending on the workflow. Downstream, benchtop microplate washers are sold through direct sales teams and lab distributors to end users in life science research labs, biotech and pharma quality control, contract research organizations, clinical and diagnostic labs where applicable, and academic core

facilities, often bundled with installation, method setup, and user training. After purchase, recurring downstream revenue is driven by service contracts, calibration and preventive maintenance, replacement of fluidic wear parts, and sales of compatible accessories and consumables, supported by regional service partners and compliance documentation requirements in regulated environments.

This report is a detailed and comprehensive analysis for global Benchtop Microplate Washer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Benchtop Microplate Washer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Benchtop Microplate Washer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Benchtop Microplate Washer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Benchtop Microplate Washer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Benchtop Microplate Washer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Benchtop Microplate Washer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Thermo Fisher Scientific, Agilent Technologies, Bio-Rad Laboratories, Tecan, Biobase, Molecular Devices, Berthold Technologies, Dynex Technologies, CYTENA, Awareness Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Benchtop Microplate Washer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

General-purpose

Special-purpose

Market segment by Compatibility

96-well Only

96 and 384-well Capable

Deep-well Compatible

Market segment by Application

Hospitals and Clinical Labs

Biopharma and Biotech

CROs and CDMOs

Others

Major players covered

Thermo Fisher Scientific

Agilent Technologies

Bio-Rad Laboratories

Tecan

Biobase

Molecular Devices

Berthold Technologies

Dynex Technologies

CYTENA

Awareness Technology

CAPP (AHN Biotechnologie)

Biosan

Mindray

Autobio

KHB

URIT

Rayto

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Benchtop Microplate Washer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Benchtop Microplate Washer, with price, sales quantity, revenue, and global market share of Benchtop Microplate Washer from 2021 to 2026.

Chapter 3, the Benchtop Microplate Washer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Benchtop Microplate Washer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Benchtop Microplate Washer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Benchtop Microplate Washer.

Chapter 14 and 15, to describe Benchtop Microplate Washer sales channel, distributors, customers, research findings and conclusion.

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