

Global Benchtop Helium Mass Spectrometer Leak Detector Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Benchtop Helium Mass Spectrometer Leak Detector market size is expected to reach \$ 207 million by 2032, rising at a market growth of 5.3% CAGR during the forecast period (2026-2032).

A benchtop helium mass spectrometer leak detector is a compact leak testing instrument designed for laboratory benches, production workstations, service centers, and small-component inspection lines. It uses helium as a tracer gas and a mass spectrometer to detect and quantify very small leaks in sealed parts, vacuum assemblies, valves, sensors, electronic packages, refrigeration components, medical devices, and precision mechanical parts. Compared with floor-standing or mobile leak detectors, benchtop models emphasize compact size, easy installation, convenient operation, and flexible use in limited spaces. They are suitable for both vacuum testing and sniffer testing, depending on the configuration and application requirement. Global production capacity is approximately 10 thousand units.

In 2025, global sales reached approximately 7.3 thousand units, with an average price of around KUS\$ 19.2 per unit, gross margin around 48%.

The benchtop helium mass spectrometer leak detectors represent an important product category within the broader helium leak detection market. They are especially suitable for users that need high sensitivity but do not require large floor-standing systems or fully automated production lines. Their advantages include compact structure, flexible deployment, accurate measurement, and suitability for both R&D and quality control. Future market competition will focus on sensitivity, response speed, pump configuration, software functions, ease of maintenance, helium-saving design, and integration

capability. As high-reliability components and precision manufacturing continue to expand, benchtop helium leak detectors are expected to maintain stable demand.

Market Trend

The benchtop helium mass spectrometer leak detector market is moving toward compact design, higher sensitivity, faster response, lower helium consumption, and more intelligent operation. As manufacturers require reliable leak testing at individual workstations, demand is increasing for instruments that are easy to integrate into semi-automatic or manual production environments. Touchscreen interfaces, automatic calibration, data logging, remote diagnostics, and recipe-based testing are becoming common features. In addition, clean and dry pump configurations are gaining attention in laboratories, medical devices, electronics, and battery-related applications. The market is also shifting toward modular designs that can support both R&D testing and small-batch production inspection.

Market Drive

The main driver of the benchtop helium mass spectrometer leak detector market is the growing need for accurate and repeatable leak testing in compact manufacturing and laboratory environments. Industries such as electronics, medical devices, vacuum equipment, refrigeration, automotive components, aerospace, sensors, and energy storage require tight sealing performance to ensure safety, reliability, and product lifetime. Benchtop models offer a practical balance between sensitivity, footprint, cost, and ease of use, making them attractive for quality control teams and R&D laboratories. Rising demand for miniaturized components, high-reliability assemblies, and stricter quality standards further supports the adoption of benchtop helium leak detection instruments.

Upstream and Downstream

The upstream supply chain includes mass spectrometer tubes, ion sources, turbomolecular pumps, backing pumps, vacuum gauges, valves, seals, helium calibration leaks, electronic control boards, sensors, displays, software modules, metal housings, and precision-machined components. Key upstream companies are vacuum pump manufacturers, analytical instrument component suppliers, electronic parts producers, and sealing material providers. Midstream manufacturers design and assemble benchtop helium leak detectors and related test fixtures. Downstream customers include electronics manufacturers, medical device companies, refrigeration

and HVAC producers, automotive parts suppliers, aerospace component makers, vacuum equipment manufacturers, research institutes, laboratories, maintenance service providers, and precision manufacturing companies.

This report studies the global Benchtop Helium Mass Spectrometer Leak Detector production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Benchtop Helium Mass Spectrometer Leak Detector and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Benchtop Helium Mass Spectrometer Leak Detector that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Benchtop Helium Mass Spectrometer Leak Detector total production and demand, 2021-2032, (Units)

Global Benchtop Helium Mass Spectrometer Leak Detector total production value, 2021-2032, (USD Million)

Global Benchtop Helium Mass Spectrometer Leak Detector production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Benchtop Helium Mass Spectrometer Leak Detector consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Benchtop Helium Mass Spectrometer Leak Detector domestic production, consumption, key domestic manufacturers and share

Global Benchtop Helium Mass Spectrometer Leak Detector production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Benchtop Helium Mass Spectrometer Leak Detector production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Benchtop Helium Mass Spectrometer Leak Detector production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Benchtop Helium Mass Spectrometer Leak Detector market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Agilent, INFICON, Leybold, Pfeiffer Vacuum, ULVAC, Edwards Vacuum, VIC Leak Detection, LACO Technologies, Wanyi Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Benchtop Helium Mass Spectrometer Leak Detector market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Benchtop Helium Mass Spectrometer Leak Detector Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Benchtop Helium Mass Spectrometer Leak Detector Market, Segmentation by Type:

Dry Pump

Oil-sealed Pump

Others

Global Benchtop Helium Mass Spectrometer Leak Detector Market, Segmentation by Detection Method:

Vacuum Method

Sniffer Method

Others

Global Benchtop Helium Mass Spectrometer Leak Detector Market, Segmentation by Degree of Automation:

Fully Automatic

Semi-automatic

Global Benchtop Helium Mass Spectrometer Leak Detector Market, Segmentation by Application:

Automotive

Semiconductors and Electronics

Medical Devices

Aerospace

General Industrial

Others

Companies Profiled:

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

VIC Leak Detection

LACO Technologies

Wanyi Technology

NOY

Ditea

Bowei

KYKY

REBORN

Keyi Vacuum

Key Questions Answered:

1. How big is the global Benchtop Helium Mass Spectrometer Leak Detector market?
2. What is the demand of the global Benchtop Helium Mass Spectrometer Leak Detector market?

3. What is the year over year growth of the global Benchtop Helium Mass Spectrometer Leak Detector market?
4. What is the production and production value of the global Benchtop Helium Mass Spectrometer Leak Detector market?
5. Who are the key producers in the global Benchtop Helium Mass Spectrometer Leak Detector market?
6. What are the growth factors driving the market demand?

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