

Global Benchtop Helium Mass Spectrometer Leak Detector Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Benchtop Helium Mass Spectrometer Leak Detector market size was valued at US\$ 144 million in 2025 and is forecast to a readjusted size of US\$ 207 million by 2032 with a CAGR of 5.3% during review period.

A benchtop helium mass spectrometer leak detector is a compact leak testing instrument designed for laboratory benches, production workstations, service centers, and small-component inspection lines. It uses helium as a tracer gas and a mass spectrometer to detect and quantify very small leaks in sealed parts, vacuum assemblies, valves, sensors, electronic packages, refrigeration components, medical devices, and precision mechanical parts. Compared with floor-standing or mobile leak detectors, benchtop models emphasize compact size, easy installation, convenient operation, and flexible use in limited spaces. They are suitable for both vacuum testing and sniffer testing, depending on the configuration and application requirement.

Global production capacity is approximately 10 thousand units.

In 2025, global sales reached approximately 7.3 thousand units, with an average price of around KUS\$ 19.2 per unit, gross margin around 48%.

The benchtop helium mass spectrometer leak detectors represent an important product category within the broader helium leak detection market. They are especially suitable for users that need high sensitivity but do not require large floor-standing systems or fully automated production lines. Their advantages include compact structure, flexible deployment, accurate measurement, and suitability for both R&D and quality control.

Future market competition will focus on sensitivity, response speed, pump configuration, software functions, ease of maintenance, helium-saving design, and integration capability. As high-reliability components and precision manufacturing continue to expand, benchtop helium leak detectors are expected to maintain stable demand.

Market Trend

The benchtop helium mass spectrometer leak detector market is moving toward compact design, higher sensitivity, faster response, lower helium consumption, and more intelligent operation. As manufacturers require reliable leak testing at individual workstations, demand is increasing for instruments that are easy to integrate into semi-automatic or manual production environments. Touchscreen interfaces, automatic calibration, data logging, remote diagnostics, and recipe-based testing are becoming common features. In addition, clean and dry pump configurations are gaining attention in laboratories, medical devices, electronics, and battery-related applications. The market is also shifting toward modular designs that can support both R&D testing and small-batch production inspection.

Market Drive

The main driver of the benchtop helium mass spectrometer leak detector market is the growing need for accurate and repeatable leak testing in compact manufacturing and laboratory environments. Industries such as electronics, medical devices, vacuum equipment, refrigeration, automotive components, aerospace, sensors, and energy storage require tight sealing performance to ensure safety, reliability, and product lifetime. Benchtop models offer a practical balance between sensitivity, footprint, cost, and ease of use, making them attractive for quality control teams and R&D laboratories. Rising demand for miniaturized components, high-reliability assemblies, and stricter quality standards further supports the adoption of benchtop helium leak detection instruments.

Upstream and Downstream

The upstream supply chain includes mass spectrometer tubes, ion sources, turbomolecular pumps, backing pumps, vacuum gauges, valves, seals, helium calibration leaks, electronic control boards, sensors, displays, software modules, metal housings, and precision-machined components. Key upstream companies are vacuum pump manufacturers, analytical instrument component suppliers, electronic parts

producers, and sealing material providers. Midstream manufacturers design and assemble benchtop helium leak detectors and related test fixtures. Downstream customers include electronics manufacturers, medical device companies, refrigeration and HVAC producers, automotive parts suppliers, aerospace component makers, vacuum equipment manufacturers, research institutes, laboratories, maintenance service providers, and precision manufacturing companies.

This report is a detailed and comprehensive analysis for global Benchtop Helium Mass Spectrometer Leak Detector market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Benchtop Helium Mass Spectrometer Leak Detector market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Benchtop Helium Mass Spectrometer Leak Detector market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Benchtop Helium Mass Spectrometer Leak Detector market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Benchtop Helium Mass Spectrometer Leak Detector market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Benchtop Helium Mass Spectrometer Leak Detector

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Benchtop Helium Mass Spectrometer Leak Detector market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shimadzu, Agilent, INFICON, Leybold, Pfeiffer Vacuum, ULVAC, Edwards Vacuum, VIC Leak Detection, LACO Technologies, Wanyi Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Benchtop Helium Mass Spectrometer Leak Detector market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Dry Pump

Oil-sealed Pump

Others

Market segment by Detection Method

Vacuum Method

Sniffer Method

Others

Market segment by Degree of Automation

Fully Automatic

Semi-automatic

Market segment by Application

Automotive

Semiconductors and Electronics

Medical Devices

Aerospace

General Industrial

Others

Major players covered

Shimadzu

Agilent

INFICON

Leybold

Pfeiffer Vacuum

ULVAC

Edwards Vacuum

VIC Leak Detection

LACO Technologies

Wanyi Technology

NOY

Ditea

Bowei

KYKY

REBORN

Keyi Vacuum

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Benchtop Helium Mass Spectrometer Leak Detector product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Benchtop Helium Mass Spectrometer Leak Detector, with price, sales quantity, revenue, and global market share of Benchtop Helium Mass Spectrometer Leak Detector from 2021 to 2026.

Chapter 3, the Benchtop Helium Mass Spectrometer Leak Detector competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Benchtop Helium Mass Spectrometer Leak Detector breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Benchtop Helium Mass Spectrometer Leak Detector market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Benchtop Helium Mass Spectrometer Leak Detector.

Chapter 14 and 15, to describe Benchtop Helium Mass Spectrometer Leak Detector sales channel, distributors, customers, research findings and conclusion.

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