

Global Benchtop Automated Hematology Analyzer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Benchtop Automated Hematology Analyzer market size is expected to reach \$ 3727 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

In 2025, global Benchtop Automated Hematology Analyzer production reached approximately 998 k units?with an average global market price of around US\$ 2,800 per unit, and a gross profit margin of approximately 20%-40%. Benchtop Automated Hematology Analyzers are compact laboratory diagnostic instruments used to automatically measure and analyze blood cell parameters from whole blood samples. These analyzers are mainly used for complete blood count testing, white blood cell differential analysis, red blood cell indices, hemoglobin measurement, platelet counting, and abnormal cell flagging. They are widely used in hospitals, clinics, diagnostic laboratories, blood banks, research laboratories, and veterinary laboratories. Compared with large floor-standing systems, benchtop automated hematology analyzers emphasize compact size, lower sample volume, easier operation, faster turnaround, reduced manual counting, and suitability for small and medium testing workloads. The industrial chain of Benchtop Automated Hematology Analyzers includes upstream optical modules, flow cytometry components, impedance detection modules, pumps, valves, syringes, tubing, reagents, lysing solutions, diluents, sensors, chips, displays, software, and plastic consumables. The midstream includes analyzer design, fluidic system integration, optical and electrical detection, reagent matching, algorithm development, calibration, assembly, quality control, clinical validation, and regulatory certification. Downstream applications include hospital laboratories, outpatient clinics, diagnostic centers, blood banks, veterinary clinics, research institutions, community healthcare centers, and small laboratories. Related services include installation, operator training, reagent supply, calibration, maintenance, software upgrades, quality

control materials, and after-sales technical support.

This report studies the global Benchtop Automated Hematology Analyzer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Benchtop Automated Hematology Analyzer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Benchtop Automated Hematology Analyzer that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Benchtop Automated Hematology Analyzer total production and demand, 2021-2032, (Units)

Global Benchtop Automated Hematology Analyzer total production value, 2021-2032, (USD Million)

Global Benchtop Automated Hematology Analyzer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Benchtop Automated Hematology Analyzer consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Benchtop Automated Hematology Analyzer domestic production, consumption, key domestic manufacturers and share

Global Benchtop Automated Hematology Analyzer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Benchtop Automated Hematology Analyzer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Benchtop Automated Hematology Analyzer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Benchtop Automated Hematology Analyzer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SYSMEX, ABBOTT, MINDRAY, Beckman Coulter, Boule Diagnostics, HORIBA Medical, Nihon Kohden, Siemens Healthineers, Diatron, Erba Mannheim, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Benchtop Automated Hematology Analyzer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Benchtop Automated Hematology Analyzer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Benchtop Automated Hematology Analyzer Market, Segmentation by Type:

3-part Hematology Analyzers

5-part Hematology Analyzers

Others

Global Benchtop Automated Hematology Analyzer Market, Segmentation by Throughput:

Throughput: 10 Samples/Hour

Throughput: 20 Samples/Hour

Throughput: 30 Samples/Hour

Others

Global Benchtop Automated Hematology Analyzer Market, Segmentation by Application:

Hospital

Laboratory

Others

Companies Profiled:

SYSMEX

ABBOTT

MINDRAY

Beckman Coulter

Boule Diagnostics

HORIBA Medical

Nihon Kohden

Siemens Healthineers

Diatron

Erba Mannheim

URIT Medical

Poweam Medical

Norma Diagnostika

Cormay Diagnostics

Neomedica

Jinan Kinghawk Technology

Goldsite

Sinothinker

Genrui Biotech

HUMAN Diagnostics

Ozelle

Labdex

Dymind Biotechnology

Edan Instruments

Zybio

Agappe Diagnostics

Meril Life Sciences

Key Questions Answered:

1. How big is the global Benchtop Automated Hematology Analyzer market?
2. What is the demand of the global Benchtop Automated Hematology Analyzer market?
3. What is the year over year growth of the global Benchtop Automated Hematology Analyzer market?
4. What is the production and production value of the global Benchtop Automated Hematology Analyzer market?
5. Who are the key producers in the global Benchtop Automated Hematology Analyzer market?
6. What are the growth factors driving the market demand?

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