

Global Benchtop Automated Hematology Analyzer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GB859A5CDA84EN.html>

Date: July 2026

Pages: 182

Price: US\$ 3,480.00 (Single User License)

ID: GB859A5CDA84EN

Abstracts

According to our (Global Info Research) latest study, the global Benchtop Automated Hematology Analyzer market size was valued at US\$ 2876 million in 2025 and is forecast to a readjusted size of US\$ 3727 million by 2032 with a CAGR of 4.2% during review period.

In 2025, global Benchtop Automated Hematology Analyzer production reached approximately 998 k units with an average global market price of around US\$ 2,800 per unit, and a gross profit margin of approximately 20%-40%. Benchtop Automated Hematology Analyzers are compact laboratory diagnostic instruments used to automatically measure and analyze blood cell parameters from whole blood samples. These analyzers are mainly used for complete blood count testing, white blood cell differential analysis, red blood cell indices, hemoglobin measurement, platelet counting, and abnormal cell flagging. They are widely used in hospitals, clinics, diagnostic laboratories, blood banks, research laboratories, and veterinary laboratories. Compared with large floor-standing systems, benchtop automated hematology analyzers emphasize compact size, lower sample volume, easier operation, faster turnaround, reduced manual counting, and suitability for small and medium testing workloads. The industrial chain of Benchtop Automated Hematology Analyzers includes upstream optical modules, flow cytometry components, impedance detection modules, pumps, valves, syringes, tubing, reagents, lysing solutions, diluents, sensors, chips, displays, software, and plastic consumables. The midstream includes analyzer design, fluidic system integration, optical and electrical detection, reagent matching, algorithm development, calibration, assembly, quality control, clinical validation, and regulatory certification. Downstream applications include hospital laboratories, outpatient clinics, diagnostic centers, blood banks, veterinary clinics, research institutions, community

healthcare centers, and small laboratories. Related services include installation, operator training, reagent supply, calibration, maintenance, software upgrades, quality control materials, and after-sales technical support.

This report is a detailed and comprehensive analysis for global Benchtop Automated Hematology Analyzer market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Benchtop Automated Hematology Analyzer market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Benchtop Automated Hematology Analyzer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Benchtop Automated Hematology Analyzer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Benchtop Automated Hematology Analyzer market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Benchtop Automated Hematology Analyzer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Benchtop Automated Hematology Analyzer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SYSMEX, ABBOTT, MINDRAY, Beckman Coulter, Boule Diagnostics, HORIBA Medical, Nihon Kohden, Siemens Healthineers, Diatron, Erba Mannheim, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Benchtop Automated Hematology Analyzer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3-part Hematology Analyzers

5-part Hematology Analyzers

Others

Market segment by Throughput

Throughput: 10 Samples/Hour

Throughput: 20 Samples/Hour

Throughput: 30 Samples/Hour

Others

Market segment by Application

Hospital

Laboratory

Others

Major players covered

SYSMEX

ABBOTT

MINDRAY

Beckman Coulter

Boule Diagnostics

HORIBA Medical

Nihon Kohden

Siemens Healthineers

Diatron

Erba Mannheim

URIT Medical

Poweam Medical

Norma Diagnostika

Cormay Diagnostics

Neomedica

Jinan Kinghawk Technology

Goldsite

Sinothinker

Genrui Biotech

HUMAN Diagnostics

Ozelle

Labdex

Dymind Biotechnology

Edan Instruments

Zybio

Agappe Diagnostics

Meril Life Sciences

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Benchtop Automated Hematology Analyzer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Benchtop Automated Hematology Analyzer, with price, sales quantity, revenue, and global market share of Benchtop Automated Hematology Analyzer from 2021 to 2026.

Chapter 3, the Benchtop Automated Hematology Analyzer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Benchtop Automated Hematology Analyzer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Benchtop Automated Hematology Analyzer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Benchtop Automated Hematology Analyzer.

Chapter 14 and 15, to describe Benchtop Automated Hematology Analyzer sales channel, distributors, customers, research findings and conclusion.

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