

# Global Bench-Top AC-DC Power Supplies Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bench-Top AC-DC Power Supplies market size is expected to reach \$ 1144 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Bench-Top AC-DC Power Supplies are desktop laboratory power sources that take AC mains input and deliver stable, adjustable DC output to power devices under test in development, education, and production test environments. Typically packaged as compact benchtop instruments with single or multiple isolated outputs, they operate in constant-voltage/constant-current (CV/CC) modes and integrate comprehensive protections (OVP/OCP/OTP, short-circuit, etc.) to improve safety and test reliability. Mid- to high-end models emphasize low ripple/noise, fine voltage/current resolution, remote sensing, programmable sequencing or list/step outputs, and computer connectivity such as USB/LAN/GPIB for automated test integration. Manufacturing and supply are concentrated in regions with mature electronics and test-instrument ecosystems (notably China, the United States, Germany, Japan, South Korea, and Taiwan), while core applications span electronics R&D benches, semiconductor and telecom debugging, automotive electronics and electrification validation, industrial power/control testing, academic labs, and repair/service operations.

In 2025, global shipments of Bench-Top AC-DC Power Supplies were approximately 1.4 to 2.2 million units. On an ex-works FOB basis, the overall price range was roughly USD 60 to USD 2,500 per unit, with mainstream general-purpose switching bench supplies typically concentrated around USD 180 to USD 600 per unit at FOB, while entry models price below that band and precision low-noise, multi-channel, and programmable platforms command a clear premium.

As global electronics and electrical systems move toward faster iteration cycles and higher validation intensity, bench-top AC-DC power supplies are evolving from generic lab utilities into programmable “energy interfaces” embedded in modern verification workflows. Rising R&D intensity in new-generation semiconductors, communications hardware, industrial automation, and automotive electronics—particularly around electrification and power electronics—raises the bar for output stability, transient performance, noise, and automation readiness. In parallel, production and engineering test teams are under pressure to shorten debug cycles, improve first-pass yield, and strengthen traceability, accelerating adoption of programmable, multi-output, network-capable bench supplies in ATE and workstation test setups. Combined with expanding university and vocational education labs, a growing base of small R&D teams, and sustained emphasis on energy efficiency and safety compliance, demand is trending toward steady volume growth with a clear mix shift to higher-performance, software-controllable instruments.

At the same time, the market faces notable challenges and risks. Performance differentiation driven by critical components and design know-how is widening, while customers increasingly expect low ripple/noise, precise regulation, fast dynamic response, and long-term stability—requirements that can conflict with aggressive cost targets and intensify price competition in mid- and entry-tier segments. Safety, EMC, and multi-region certification requirements also elevate development and market-entry costs, pushing suppliers toward platform-based design, stronger quality systems, and more robust reliability engineering. On the demand side, laboratories and factories are embracing “software-defined testing,” making remote control, data logging, interface ecosystems, and system-level compatibility central to procurement decisions; meanwhile, battery- and power-device-oriented tests are placing greater emphasis on high-current capability, multi-channel scalability, and smarter protection strategies—driving products toward higher power density, deeper programmability, and easier system integration.

This report studies the global Bench-Top AC-DC Power Supplies production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bench-Top AC-DC Power Supplies and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bench-Top AC-DC Power Supplies that contribute to its increasing demand across many markets.

## Highlights and key features of the study

Global Bench-Top AC-DC Power Supplies total production and demand, 2021-2032, (Units)

Global Bench-Top AC-DC Power Supplies total production value, 2021-2032, (USD Million)

Global Bench-Top AC-DC Power Supplies production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Bench-Top AC-DC Power Supplies consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Bench-Top AC-DC Power Supplies domestic production, consumption, key domestic manufacturers and share

Global Bench-Top AC-DC Power Supplies production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Bench-Top AC-DC Power Supplies production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Bench-Top AC-DC Power Supplies production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Bench-Top AC-DC Power Supplies market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include RIGOL TECHNOLOGIES CO., LTD., SIGLENT Technologies Co., Ltd., UNI-TREND TECHNOLOGY (CHINA) CO., LTD., DONGGUAN KORAD TECHNOLOGY CO., LTD., Keysight Technologies, Rohde & Schwarz, AMETEK Programmable Power Inc., Chroma ATE Inc., GOOD WILL INSTRUMENT CO., LTD., Kikusui Electronics Corp., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Bench-Top AC-DC Power Supplies market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Bench-Top AC-DC Power Supplies Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Bench-Top AC-DC Power Supplies Market, Segmentation by Type:

Low Power Bench Supply

Mid Power Bench Supply

High Power Bench Supply

### Global Bench-Top AC-DC Power Supplies Market, Segmentation by Number Of Output

**Channels:**

Single Channel Supply

Dual Channel Supply

Triple Channel Supply

Others

**Global Bench-Top AC-DC Power Supplies Market, Segmentation by Output Programmability Level:**

Manual Adjustable Supply

Basic Programmable Supply

Advanced Programmable Supply

**Global Bench-Top AC-DC Power Supplies Market, Segmentation by Regulation Technology:**

Switching Mode Supply

Linear Regulated Supply

Hybrid Regulated Supply

**Global Bench-Top AC-DC Power Supplies Market, Segmentation by Application:**

Consumer and General Electronics

Industrial automation And Power Electronics

Automotive Electronics and Electrification

Others

Companies Profiled:

RIGOL TECHNOLOGIES CO., LTD.

SIGLENT Technologies Co., Ltd.

UNI-TREND TECHNOLOGY (CHINA) CO., LTD.

DONGGUAN KORAD TECHNOLOGY CO., LTD.

Keysight Technologies

Rohde & Schwarz

AMETEK Programmable Power Inc.

Chroma ATE Inc.

GOOD WILL INSTRUMENT CO., LTD.

Kikusui Electronics Corp.

B&K Precision Corporation

**Key Questions Answered:**

1. How big is the global Bench-Top AC-DC Power Supplies market?
2. What is the demand of the global Bench-Top AC-DC Power Supplies market?
3. What is the year over year growth of the global Bench-Top AC-DC Power Supplies market?
4. What is the production and production value of the global Bench-Top AC-DC Power Supplies market?
5. Who are the key producers in the global Bench-Top AC-DC Power Supplies market?
6. What are the growth factors driving the market demand?

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