

Global Bemotrizinol Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bemotrizinol market size is expected to reach \$ 401 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Bemotrizinol is a synthetic, triazine-based organic UV filter used in sunscreen and SPF personal-care formulations. Its internationally used name is Bemotrizinol, while the INCI name commonly used on cosmetic labels outside the U.S. is Bis-Ethylhexyloxyphenol Methoxyphenyl Triazine (BEMT); its CAS number is 187393-00-6. From a functional standpoint, it is an oil-soluble, broad-spectrum, photostable UV absorber that covers both UVB and UVA regions, and it is valued not only for its own UV-filtering efficiency but also for its ability to improve the photostability of less stable UV filters in blended formulations.

Upstream production relies on specialized intermediates derived from petrochemicals. Core raw materials include cyanuric chloride, resorcinol, and subsequent alkylating agents. Due to its complex molecular structure, the synthesis process involves multiple steps of nucleophilic substitution and long-chain etherification reactions, requiring extremely precise control of temperature, pressure, and yield in the reaction vessel.

In 2025, global sales of Bemotrizinol reached approximately 3,524 tons, with an average global market price of around US\$ 65/kg. Production capacity varies significantly among manufacturers, with gross profit margins ranging from approximately 30% to 50%.

Bemotrizinol (BEMT) sits in the sunscreen market as a high-performance formulation UV filter rather than a simple commodity active. It is valued because it is oil-soluble, broad-spectrum, and highly photostable, contributing to both UVA and UVB protection

while also helping stabilize less photostable filters in blended systems. That combination makes it especially attractive in premium sunscreens, long-wear outdoor products, hybrid sun-care/skin-care formats, and elegant textures where brands want stronger protection without sacrificing sensorial performance. In market terms, BEMT benefits not only from end-user demand for sun protection, but also from the industry's broader shift toward more efficient, more stable, and more sophisticated filter systems.

On the regulatory side, the EU permits Bemotrizinol in Annex VI at up to 10%, and FDA proposed in December 2025 to add it to the U.S. OTC sunscreen monograph at up to 6%; if that process is finalized, it would likely create a meaningful opening for more advanced premium sunscreen formulations in North America. On the supply side, incremental manufacturing strength is increasingly tied to China. Manufacturers such as MFCI, Nanjing COSMOS Chemical, Werlchem, and Fujian Disheng Technology have all taken steps to expand their production capacities in recent years. Taken together, the medium-term outlook for Bemotrizinol is supported by a combination of regulatory expansion, formulation upgrading, and a strengthening China-based supply chain.

This report studies the global Bemotrizinol production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bemotrizinol and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bemotrizinol that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bemotrizinol total production and demand, 2021-2032, (Tons)

Global Bemotrizinol total production value, 2021-2032, (USD Million)

Global Bemotrizinol production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bemotrizinol consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Bemotrizinol domestic production, consumption, key domestic manufacturers and share

Global Bemotrizinol production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bemotrizinol production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bemotrizinol production by Application, production, value, CAGR, 2021-2032,

(USD Million) & (Tons)

This report profiles key players in the global Bemotrizinol market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Clariant, Chemspec Chemicals, 3V Sigma, Uniproma, Sarex, COSMOS, MFCI, Chongqing Werlchem New Materials, Fujian Disheng Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bemotrizinol market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bemotrizinol Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bemotrizinol Market, Segmentation by Type:

98% Purity

99% Purity

Other

Global Bemotrizinol Market, Segmentation by Form:

Powder

Pre-dispersion

Global Bemotrizinol Market, Segmentation by Grade:

Cosmetic Grade

Industrial Grade

Global Bemotrizinol Market, Segmentation by Application:

Sun Protection Products

Skincare & Makeup Products

Others

Companies Profiled:

BASF

Clariant

Chemspec Chemicals

3V Sigma

Uniproma

Sarex

COSMOS

MFCI

Chongqing Werlchem New Materials

Fujian Disheng Technology

Key Questions Answered:

1. How big is the global Bemotrizinol market?
2. What is the demand of the global Bemotrizinol market?
3. What is the year over year growth of the global Bemotrizinol market?
4. What is the production and production value of the global Bemotrizinol market?
5. Who are the key producers in the global Bemotrizinol market?
6. What are the growth factors driving the market demand?

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