

Global Belt Magnetic Separator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Belt Magnetic Separator market size is expected to reach \$ 323 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Belt Magnetic Separators are magnetic separation equipment that use a conveyor belt, suspended belt, or cross-belt structure to continuously remove or separate ferrous and magnetic materials from bulk solids during material handling. The equipment is widely used in mining, coal, aggregates, cement, recycling, metallurgy, ports, power plants, ceramics, glass, and industrial mineral processing. Main product forms include suspended belt magnetic separators, cross-belt magnetic separators, overband magnetic separators, belt-type permanent magnetic separators, and belt-type electromagnetic separators. The industrial chain of Belt Magnetic Separators includes upstream suppliers of permanent magnets, rare earth magnetic materials, electromagnetic coils, conveyor belts, motors, reducers, pulleys, bearings, steel frames, control cabinets, sensors, wear-resistant liners, and electrical components. Midstream manufacturers integrate magnetic systems, belt conveying structures, drive systems, discharge mechanisms, frames, protection devices, and control modules into complete equipment. Downstream applications include mining plants, coal preparation plants, aggregate production lines, cement plants, metal recycling facilities, waste treatment plants, ports, power plants, and industrial mineral processing projects. Supporting services include process design, equipment selection, installation, commissioning, maintenance, belt replacement, magnetic field inspection, spare parts supply, and system upgrading. In 2025, global Belt Magnetic Separator production reached approximately 7,333 units, with an average global market price of around US\$30,000 per unit. The gross profit margin of major companies in the industry is between 25%-45%. In 2025, the global production capacity of belt magnetic separators was approximately 10,476 units.

The Belt Magnetic Separator market is driven by continuous material handling demand in mining, coal, aggregates, cement, recycling, metallurgy, power generation, and bulk material processing. Belt magnetic separators are widely used because they can continuously remove tramp iron, protect crushers and conveyors, improve material purity, and support automated production lines. Demand is supported by mine expansion, aggregate production growth, recycling capacity upgrades, coal preparation, cement plant modernization, and stricter requirements for equipment protection and product quality. Permanent magnetic belt separators are widely adopted because of lower operating cost, while electromagnetic belt separators are preferred for stronger magnetic fields and heavy-duty separation conditions. Manufacturers are improving magnetic field strength, belt durability, automatic discharge reliability, energy efficiency, wear resistance, installation flexibility, and intelligent monitoring capability. Overall, the market is expected to grow steadily with bulk material processing and industrial automation.

This report studies the global Belt Magnetic Separator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Belt Magnetic Separator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Belt Magnetic Separator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Belt Magnetic Separator total production and demand, 2021-2032, (Units)

Global Belt Magnetic Separator total production value, 2021-2032, (USD Million)

Global Belt Magnetic Separator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Belt Magnetic Separator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Belt Magnetic Separator domestic production, consumption, key domestic manufacturers and share

Global Belt Magnetic Separator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Belt Magnetic Separator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Belt Magnetic Separator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Belt Magnetic Separator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eriez Manufacturing Co., Bunting Magnetics Co., Dings Co. Magnetic Group, Industrial Magnetics, Inc., Magnetic Products, Inc., Puritan Magnetics, Inc., Ohio Magnetics, Inc., Innovative Magnetic Technologies Inc., STEINERT GmbH, Goudsmit Magnetics B.V., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Belt Magnetic Separator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Belt Magnetic Separator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Belt Magnetic Separator Market, Segmentation by Type:

Permanent Belt Magnetic Separator

Electromagnetic Belt Magnetic Separator

Hybrid Magnetic Source Belt Magnetic Separator

Global Belt Magnetic Separator Market, Segmentation by Installation Arrangement:

Cross Belt Magnetic Separator

Inline Belt Magnetic Separator

Head-end Belt Magnetic Separator

Global Belt Magnetic Separator Market, Segmentation by Cleaning and Discharge Mode:

Self-cleaning Belt Magnetic Separator

Manual-cleaning Suspended Belt Magnetic Separator

Continuous-discharge Belt Magnetic Separator

Global Belt Magnetic Separator Market, Segmentation by Compatible Conveyor Belt Width Range:

Small Belt Width Belt Magnetic Separator: Compatible belt width up to 650 mm

Medium Belt Width Belt Magnetic Separator: Compatible belt width greater than

650 mm and up to 1000 mm

Large Belt Width Belt Magnetic Separator: Compatible belt width greater than 1000 mm and up to 1400 mm

Heavy-duty Wide Belt Magnetic Separator: Compatible belt width greater than 1400 mm

Global Belt Magnetic Separator Market, Segmentation by Application:

Coal

Rare Earth Minerals

Metallic Minerals

Others

Companies Profiled:

Eriez Manufacturing Co.

Bunting Magnetics Co.

Dings Co. Magnetic Group

Industrial Magnetics, Inc.

Magnetic Products, Inc.

Puritan Magnetics, Inc.

Ohio Magnetics, Inc.

Innovative Magnetic Technologies Inc.

STEINERT GmbH

Goudsmit Magnetism B.V.

Eclipse Magnetism Ltd.

IFE Aufbereitungstechnik GmbH

SOLLAU s.r.o.

MAGSY s.r.o.

WAGNER MAGNETE GmbH & Co. KG

Malaman C.T.C. S.r.l.

Regulator-Cetrise Equipos de Separaci?n S.L.

SGM Magnetism S.p.A.

ERGA Global

Hishiko Corporation

Nippon Magnetism, Inc.

Shandong Huate Magnet Technology Co., Ltd.

Longi Magnet Co., Ltd.

Fushun Ejet Magnet Equipment Co., Ltd.

GTEK Magnet, Ningbo Jituo Machinery Equipment Co., Ltd.

Weifang Baite Magnet Technology Co., Ltd.

Kanetec Co., Ltd.

Multotec Group

Permanent Magnets Limited

Douglas Manufacturing Co., Inc.

ASGCO Manufacturing, Inc.

Jaykrishna Magnetics Pvt. Ltd.

ELICA PROcessing Ltd.

MAGNETIX Sp. z o.o.

Radpol Engineering Pty Ltd.

Key Questions Answered:

1. How big is the global Belt Magnetic Separator market?
2. What is the demand of the global Belt Magnetic Separator market?
3. What is the year over year growth of the global Belt Magnetic Separator market?
4. What is the production and production value of the global Belt Magnetic Separator market?
5. Who are the key producers in the global Belt Magnetic Separator market?
6. What are the growth factors driving the market demand?

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