

Global Below-the-knee Balloon Dilatation Catheter Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Below-the-knee Balloon Dilatation Catheter market size is expected to reach \$ 4430 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

Below-the-knee Balloon Dilatation Catheter refers to a percutaneous transluminal angioplasty catheter designed to dilate narrowed or occluded arteries below the knee, especially small and distal infrapopliteal vessels. The catheter is inserted over a guidewire and advanced through the vascular system to the lesion, where the balloon is inflated to restore vessel lumen and improve blood flow to the lower leg and foot. These catheters are typically designed with low crossing profile, long shaft length, small balloon diameter, long balloon length, hydrophilic coating, high pushability, high trackability and compatibility with 0.014" or 0.018" guidewires. In this report, the market mainly includes standard BTK PTA balloons, low-profile 0.014" BTK balloons, 0.018" infrapopliteal balloons, long BTK balloons, high-pressure BTK balloons, pedal-access balloons and peripheral balloons specifically marketed for below-the-knee or infrapopliteal procedures. The 2025 benchmark ASP is US\$620 / unit, sales volume is 4,516.13k units, and average gross margin is 60%. The upstream industry chain includes balloon polymers, catheter shaft materials, guidewire-compatible tubing, hydrophilic coatings, radiopaque marker bands, adhesives, hypotubes, hubs, inflation ports, sterilization packaging and precision extrusion materials. The midstream includes balloon forming, catheter extrusion, shaft bonding, marker band assembly, coating, balloon folding, crimping, leak testing, burst pressure testing, trackability testing, sterilization, packaging, regulatory approval and quality inspection. The downstream includes interventional radiology departments, vascular surgery departments, cardiology catheterization labs, diabetic foot centers, limb salvage centers, hospitals, ambulatory vascular centers, medical device distributors and group purchasing organizations.

Below-the-knee balloon dilatation catheters are an important device category in limb salvage and peripheral artery disease intervention. Demand is driven by the rising prevalence of diabetes, chronic limb-threatening ischemia, peripheral artery disease, aging populations and greater clinical preference for minimally invasive endovascular therapy before surgical bypass or amputation. BTK lesions are often long, calcified, diffuse and located in small tortuous vessels, so catheter deliverability, crossing profile, pushability, hydrophilic coating, long balloon length and controlled inflation performance are critical. Compared with above-the-knee PTA balloons, BTK balloons require smaller diameters, longer shaft options and better distal vessel navigation. Compared with drug-coated balloons, plain BTK balloon dilatation catheters remain important because infrapopliteal DCB adoption has been more selective and plain PTA is still widely used in many markets. Market growth is supported by more diabetic foot programs, limb salvage centers, outpatient vascular centers, pedal access techniques and new low-profile catheter designs. However, the market faces pressure from reimbursement limits, price-based tenders, product commoditization, restenosis after plain balloon angioplasty, competition from drug-coated balloons, scoring balloons, atherectomy, intravascular lithotripsy and bypass surgery. Future competition will focus on ultra-low crossing profile, longer balloons, improved rewrap, faster deflation, higher rated burst pressure, better torque response, pedal access compatibility, radial-to-peripheral compatibility and integration with vessel preparation workflows.

This report studies the global Below-the-knee Balloon Dilatation Catheter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Below-the-knee Balloon Dilatation Catheter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Below-the-knee Balloon Dilatation Catheter that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Below-the-knee Balloon Dilatation Catheter total production and demand, 2021-2032, (K Units)

Global Below-the-knee Balloon Dilatation Catheter total production value, 2021-2032, (USD Million)

Global Below-the-knee Balloon Dilatation Catheter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production

site)

Global Below-the-knee Balloon Dilatation Catheter consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Below-the-knee Balloon Dilatation Catheter domestic production, consumption, key domestic manufacturers and share

Global Below-the-knee Balloon Dilatation Catheter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Below-the-knee Balloon Dilatation Catheter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Below-the-knee Balloon Dilatation Catheter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Below-the-knee Balloon Dilatation Catheter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Medtronic, Cook Medical, Terumo Interventional Systems, BD (Becton Dickinson), Biotronik, Abbott Laboratories, Cordis, B. Braun Melsungen, AngioDynamics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Below-the-knee Balloon Dilatation Catheter market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Below-the-knee Balloon Dilatation Catheter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Below-the-knee Balloon Dilatation Catheter Market, Segmentation by Type:

With Sheath 5F

With Sheath 4F

Global Below-the-knee Balloon Dilatation Catheter Market, Segmentation by Balloon Length:

Short Balloon (? 40 mm)

Medium Balloon (40 ? 100 mm)

Long Balloon (> 100 mm)

Global Below-the-knee Balloon Dilatation Catheter Market, Segmentation by Drug Coating Type:

Paclitaxel-Coated Balloons

Sirolimus-Coated Balloons

Non-Drug-Coated Balloons

Global Below-the-knee Balloon Dilatation Catheter Market, Segmentation by Application:

Hospital

Clinic

Companies Profiled:

Boston Scientific

Medtronic

Cook Medical

Terumo Interventional Systems

BD (Becton Dickinson)

Biotronik

Abbott Laboratories

Cordis

B. Braun Melsungen

AngioDynamics

Surmodics

iVascular

Zylox-Tonbridge

MicroPort Endovascular

Lepu Medical

Acotec Scientific

OrbusNeich

Nipro

Key Questions Answered:

1. How big is the global Below-the-knee Balloon Dilatation Catheter market?
2. What is the demand of the global Below-the-knee Balloon Dilatation Catheter market?
3. What is the year over year growth of the global Below-the-knee Balloon Dilatation Catheter market?
4. What is the production and production value of the global Below-the-knee Balloon Dilatation Catheter market?
5. Who are the key producers in the global Below-the-knee Balloon Dilatation Catheter market?
6. What are the growth factors driving the market demand?

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