

Global Below-the-knee Balloon Dilatation Catheter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Below-the-knee Balloon Dilatation Catheter market size was valued at US\$ 2881 million in 2025 and is forecast to a readjusted size of US\$ 4430 million by 2032 with a CAGR of 6.3% during review period.

Below-the-knee Balloon Dilatation Catheter refers to a percutaneous transluminal angioplasty catheter designed to dilate narrowed or occluded arteries below the knee, especially small and distal infrapopliteal vessels. The catheter is inserted over a guidewire and advanced through the vascular system to the lesion, where the balloon is inflated to restore vessel lumen and improve blood flow to the lower leg and foot. These catheters are typically designed with low crossing profile, long shaft length, small balloon diameter, long balloon length, hydrophilic coating, high pushability, high trackability and compatibility with 0.014' or 0.018' guidewires. In this report, the market mainly includes standard BTK PTA balloons, low-profile 0.014' BTK balloons, 0.018' infrapopliteal balloons, long BTK balloons, high-pressure BTK balloons, pedal-access balloons and peripheral balloons specifically marketed for below-the-knee or infrapopliteal procedures. The 2025 benchmark ASP is US\$620 / unit, sales volume is 4,516.13k units, and average gross margin is 60%. The upstream industry chain includes balloon polymers, catheter shaft materials, guidewire-compatible tubing, hydrophilic coatings, radiopaque marker bands, adhesives, hypotubes, hubs, inflation ports, sterilization packaging and precision extrusion materials. The midstream includes balloon forming, catheter extrusion, shaft bonding, marker band assembly, coating, balloon folding, crimping, leak testing, burst pressure testing, trackability testing, sterilization, packaging, regulatory approval and quality inspection. The downstream includes interventional radiology departments, vascular surgery departments, cardiology

catheterization labs, diabetic foot centers, limb salvage centers, hospitals, ambulatory vascular centers, medical device distributors and group purchasing organizations.

Below-the-knee balloon dilatation catheters are an important device category in limb salvage and peripheral artery disease intervention. Demand is driven by the rising prevalence of diabetes, chronic limb-threatening ischemia, peripheral artery disease, aging populations and greater clinical preference for minimally invasive endovascular therapy before surgical bypass or amputation. BTK lesions are often long, calcified, diffuse and located in small tortuous vessels, so catheter deliverability, crossing profile, pushability, hydrophilic coating, long balloon length and controlled inflation performance are critical. Compared with above-the-knee PTA balloons, BTK balloons require smaller diameters, longer shaft options and better distal vessel navigation. Compared with drug-coated balloons, plain BTK balloon dilatation catheters remain important because infrapopliteal DCB adoption has been more selective and plain PTA is still widely used in many markets. Market growth is supported by more diabetic foot programs, limb salvage centers, outpatient vascular centers, pedal access techniques and new low-profile catheter designs. However, the market faces pressure from reimbursement limits, price-based tenders, product commoditization, restenosis after plain balloon angioplasty, competition from drug-coated balloons, scoring balloons, atherectomy, intravascular lithotripsy and bypass surgery. Future competition will focus on ultra-low crossing profile, longer balloons, improved rewrap, faster deflation, higher rated burst pressure, better torque response, pedal access compatibility, radial-to-peripheral compatibility and integration with vessel preparation workflows.

This report is a detailed and comprehensive analysis for global Below-the-knee Balloon Dilatation Catheter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Below-the-knee Balloon Dilatation Catheter market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Below-the-knee Balloon Dilatation Catheter market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Below-the-knee Balloon Dilatation Catheter market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Below-the-knee Balloon Dilatation Catheter market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Below-the-knee Balloon Dilatation Catheter

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Below-the-knee Balloon Dilatation Catheter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boston Scientific, Medtronic, Cook Medical, Terumo Interventional Systems, BD (Becton Dickinson), Biotronik, Abbott Laboratories, Cordis, B. Braun Melsungen, AngioDynamics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Below-the-knee Balloon Dilatation Catheter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche

markets.

Market segment by Type

With Sheath 5F

With Sheath 4F

Market segment by Balloon Length

Short Balloon (? 40 mm)

Medium Balloon (40 ? 100 mm)

Long Balloon (> 100 mm)

Market segment by Drug Coating Type

Paclitaxel-Coated Balloons

Sirolimus-Coated Balloons

Non-Drug-Coated Balloons

Market segment by Application

Hospital

Clinic

Major players covered

Boston Scientific

Medtronic

Cook Medical

Terumo Interventional Systems

BD (Becton Dickinson)

Biotronik

Abbott Laboratories

Cordis

B. Braun Melsungen

AngioDynamics

Surmodics

iVascular

Zylox-Tonbridge

MicroPort Endovascular

Lepu Medical

Acotec Scientific

OrbusNeich

Nipro

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Below-the-knee Balloon Dilatation Catheter product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Below-the-knee Balloon Dilatation Catheter, with price, sales quantity, revenue, and global market share of Below-the-knee Balloon Dilatation Catheter from 2021 to 2026.

Chapter 3, the Below-the-knee Balloon Dilatation Catheter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Below-the-knee Balloon Dilatation Catheter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Below-the-knee Balloon Dilatation Catheter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Below-the-knee Balloon Dilatation Catheter.

Chapter 14 and 15, to describe Below-the-knee Balloon Dilatation Catheter sales channel, distributors, customers, research findings and conclusion.

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