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Global Bellows Seal Globe Valves Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bellows Seal Globe Valves market size is expected to reach $ 359 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global production of Bellows Seal Globe Valves was approximately 720,000 units, with an average price of around USD 310 per unit. Bellows Seal Globe Valves are industrial globe valves that use a metallic bellows assembly to isolate the moving valve stem from the external environment, significantly reducing the risk of fugitive emissions through the stem sealing area. They are particularly suitable for toxic, hazardous, flammable, volatile, corrosive, and high-purity process media. Typical construction includes a valve body, bonnet, stem, disc, seat, metallic bellows assembly, packing, and handwheel or actuator. The bellows are commonly manufactured from corrosion-resistant materials such as 304L, 316L, and Inconel and are welded to the stem and bonnet assembly. Valve bodies are available in carbon steel, stainless steel, alloy steel, and specialty alloys, with flanged, butt-weld, and socket-weld connections. Major applications include chemicals, petrochemicals, pharmaceuticals, fine chemicals, nuclear power, vacuum systems, heat-transfer oil, high-temperature steam, and high-purity fluid handling.

The global Bellows Seal Globe Valve market is experiencing steady growth, primarily driven by increasingly stringent requirements for fugitive-emission control, occupational safety, and containment of hazardous process fluids. Chemical, pharmaceutical, and fine-chemical manufacturers are placing greater emphasis on stem-leakage prevention, encouraging the replacement of conventional packed globe valves with bellows-sealed designs in critical services. Competitive differentiation is concentrated in bellows cycle life, welding reliability, corrosion resistance, seat sealing performance, and low-emission capability. High-temperature, high-pressure, and highly corrosive operating

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environments are also increasing demand for Inconel, multilayer bellows, and specialty-alloy constructions. Future product development will focus on longer cycle life, double-wall bellows, leakage monitoring, low-emission backup packing, and increased use of electric and pneumatic actuation, while high-purity pharmaceutical processes, specialty chemicals, hydrogen applications, and environmentally sensitive services are expected to provide additional growth opportunities.

Report Scope

This report studies the global Bellows Seal Globe Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bellows Seal Globe Valves and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bellows Seal Globe Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bellows Seal Globe Valves total production and demand, 2021-2032, (K Units)

Global Bellows Seal Globe Valves total production value, 2021-2032, (USD Million)

Global Bellows Seal Globe Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bellows Seal Globe Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bellows Seal Globe Valves domestic production, consumption, key domestic manufacturers and share

Global Bellows Seal Globe Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

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Global Bellows Seal Globe Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bellows Seal Globe Valves production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bellows Seal Globe Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flowserve, Trillium Flow Technologies, Velan, Powell Valves, Ladish Valves, Williams Valve, Beric Valves, Conval, Bonney Forge, Fluitek Valves, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bellows Seal Globe Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bellows Seal Globe Valves Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Bellows Seal Globe Valves Market, Segmentation by Type:

Outside Screw and Yoke

Non-Rising Stem (NRS)

Global Bellows Seal Globe Valves Market, Segmentation by End Connection Type:

Flanged End

Welded End

Threaded End

Global Bellows Seal Globe Valves Market, Segmentation by Nominal Size:

?2 Inch

>2–6 Inch

>6–12 Inch

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>12 Inch

Global Bellows Seal Globe Valves Market, Segmentation by Application:

Hot Oil System

Steam System

Hot Water System

Others

Companies Profiled:

Flowserve

Trillium Flow Technologies

Velan

Powell Valves

Ladish Valves

Williams Valve

Beric Valves

Conval

Bonney Forge

Fluitek Valves

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Smith Valves

Safelok

Antiwear (Suzhou) Industrial Intelligent Technology

Zhejiang Dombor Valves

TVE

KITZ Corporation

Valvosider

Alco Valves Group

Suzhou Delan Energy Science & Technology

CHINA ZHENGMAO VALVE

Zhejiang Xiongtai Valve Manufacturing

ZHENGZHOU JINGGONG VALVE

Henan Kaigao Valve

Chip ball valve

Zhejiang Lizhi Metal Products

Key Questions Answered

1. How big is the global Bellows Seal Globe Valves market?
2. What is the demand of the global Bellows Seal Globe Valves market?
3. What is the year over year growth of the global Bellows Seal Globe Valves market?
4. What is the total value of the global Bellows Seal Globe Valves market?
5. Who are the Major Players in the global Bellows Seal Globe Valves market?
6. What are the growth factors driving the market demand?

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Contents

1 SUPPLY SUMMARY

1.1 Bellows Seal Globe Valves Introduction
1.2 World Bellows Seal Globe Valves Supply & Forecast
  1.2.1 World Bellows Seal Globe Valves Production Value (2021 & 2025 & 2032)
  1.2.2 World Bellows Seal Globe Valves Production (2021-2032)
  1.2.3 World Bellows Seal Globe Valves Pricing Trends (2021-2032)
1.3 World Bellows Seal Globe Valves Production by Region (Based on Production Site)
  1.3.1 World Bellows Seal Globe Valves Production Value by Region (2021-2032)
  1.3.2 World Bellows Seal Globe Valves Production by Region (2021-2032)
  1.3.3 World Bellows Seal Globe Valves Average Price by Region (2021-2032)
  1.3.4 North America Bellows Seal Globe Valves Production (2021-2032)
  1.3.5 Europe Bellows Seal Globe Valves Production (2021-2032)
  1.3.6 China Bellows Seal Globe Valves Production (2021-2032)
  1.3.7 Japan Bellows Seal Globe Valves Production (2021-2032)
1.4 Market Drivers, Restraints and Trends
  1.4.1 Bellows Seal Globe Valves Market Drivers
  1.4.2 Factors Affecting Demand
  1.4.3 Bellows Seal Globe Valves Major Market Trends

2 DEMAND SUMMARY

2.1 World Bellows Seal Globe Valves Demand (2021-2032)
2.2 World Bellows Seal Globe Valves Consumption by Region
  2.2.1 World Bellows Seal Globe Valves Consumption by Region (2021-2026)
  2.2.2 World Bellows Seal Globe Valves Consumption Forecast by Region (2027-2032)
2.3 United States Bellows Seal Globe Valves Consumption (2021-2032)
2.4 China Bellows Seal Globe Valves Consumption (2021-2032)
2.5 Europe Bellows Seal Globe Valves Consumption (2021-2032)
2.6 Japan Bellows Seal Globe Valves Consumption (2021-2032)
2.7 South Korea Bellows Seal Globe Valves Consumption (2021-2032)
2.8 ASEAN Bellows Seal Globe Valves Consumption (2021-2032)
2.9 India Bellows Seal Globe Valves Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Bellows Seal Globe Valves Production Value by Manufacturer (2021-2026)

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info@marketpublishers.com

3.2 World Bellows Seal Globe Valves Production by Manufacturer (2021-2026)
3.3 World Bellows Seal Globe Valves Average Price by Manufacturer (2021-2026)
3.4 Bellows Seal Globe Valves Company Evaluation Quadrant
3.5 Industry Rank and Concentration Rate (CR)
  3.5.1 Global Bellows Seal Globe Valves Industry Rank of Major Manufacturers
  3.5.2 Global Concentration Ratios (CR4) for Bellows Seal Globe Valves in 2025
  3.5.3 Global Concentration Ratios (CR8) for Bellows Seal Globe Valves in 2025
3.6 Bellows Seal Globe Valves Market: Overall Company Footprint Analysis
  3.6.1 Bellows Seal Globe Valves Market: Region Footprint
  3.6.2 Bellows Seal Globe Valves Market: Company Product Type Footprint
  3.6.3 Bellows Seal Globe Valves Market: Company Product Application Footprint
3.7 Competitive Environment
  3.7.1 Historical Structure of the Industry
  3.7.2 Barriers of Market Entry
  3.7.3 Factors of Competition
3.8 New Entrant and Capacity Expansion Plans
3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Bellows Seal Globe Valves Production Value Comparison
  4.1.1 United States VS China: Bellows Seal Globe Valves Production Value Comparison (2021 & 2025 & 2032)
  4.1.2 United States VS China: Bellows Seal Globe Valves Production Value Market Share Comparison (2021 & 2025 & 2032)
4.2 United States VS China: Bellows Seal Globe Valves Production Comparison
  4.2.1 United States VS China: Bellows Seal Globe Valves Production Comparison (2021 & 2025 & 2032)
  4.2.2 United States VS China: Bellows Seal Globe Valves Production Market Share Comparison (2021 & 2025 & 2032)
4.3 United States VS China: Bellows Seal Globe Valves Consumption Comparison
  4.3.1 United States VS China: Bellows Seal Globe Valves Consumption Comparison (2021 & 2025 & 2032)
  4.3.2 United States VS China: Bellows Seal Globe Valves Consumption Market Share Comparison (2021 & 2025 & 2032)
4.4 United States Based Bellows Seal Globe Valves Manufacturers and Market Share, 2021-2026
  4.4.1 United States Based Bellows Seal Globe Valves Manufacturers, Headquarters and Production Site (States, Country)

+357 96 030922
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4.4.2 United States Based Manufacturers Bellows Seal Globe Valves Production Value (2021-2026)
4.4.3 United States Based Manufacturers Bellows Seal Globe Valves Production (2021-2026)
4.5 China Based Bellows Seal Globe Valves Manufacturers and Market Share
4.5.1 China Based Bellows Seal Globe Valves Manufacturers, Headquarters and Production Site (Province, Country)
4.5.2 China Based Manufacturers Bellows Seal Globe Valves Production Value (2021-2026)
4.5.3 China Based Manufacturers Bellows Seal Globe Valves Production (2021-2026)
4.6 Rest of World Based Bellows Seal Globe Valves Manufacturers and Market Share, 2021-2026
4.6.1 Rest of World Based Bellows Seal Globe Valves Manufacturers, Headquarters and Production Site (State, Country)
4.6.2 Rest of World Based Manufacturers Bellows Seal Globe Valves Production Value (2021-2026)
4.6.3 Rest of World Based Manufacturers Bellows Seal Globe Valves Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Bellows Seal Globe Valves Market Size Overview by Type: 2021 VS 2025 VS 2032
5.2 Segment Introduction by Type
5.2.1 Outside Screw and Yoke
5.2.2 Non-Rising Stem (NRS)
5.3 Market Segment by Type
5.3.1 World Bellows Seal Globe Valves Production by Type (2021-2032)
5.3.2 World Bellows Seal Globe Valves Production Value by Type (2021-2032)
5.3.3 World Bellows Seal Globe Valves Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY END CONNECTION TYPE

6.1 World Bellows Seal Globe Valves Market Size Overview by End Connection Type: 2021 VS 2025 VS 2032
6.2 Segment Introduction by End Connection Type
6.2.1 Flanged End
6.2.2 Welded End
6.2.3 Threaded End

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6.3 Market Segment by End Connection Type
6.3.1 World Bellows Seal Globe Valves Production by End Connection Type (2021-2032)
6.3.2 World Bellows Seal Globe Valves Production Value by End Connection Type (2021-2032)
6.3.3 World Bellows Seal Globe Valves Average Price by End Connection Type (2021-2032)

7 MARKET ANALYSIS BY NOMINAL SIZE

7.1 World Bellows Seal Globe Valves Market Size Overview by Nominal Size: 2021 VS 2025 VS 2032
7.2 Segment Introduction by Nominal Size
7.2.1 ?2 Inch
7.2.2 >2–6 Inch
7.2.3 >6–12 Inch
7.2.4 >12 Inch
7.3 Market Segment by Nominal Size
7.3.1 World Bellows Seal Globe Valves Production by Nominal Size (2021-2032)
7.3.2 World Bellows Seal Globe Valves Production Value by Nominal Size (2021-2032)
7.3.3 World Bellows Seal Globe Valves Average Price by Nominal Size (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Bellows Seal Globe Valves Market Size Overview by Application: 2021 VS 2025 VS 2032
8.2 Segment Introduction by Application
8.2.1 Hot Oil System
8.2.2 Steam System
8.2.3 Hot Water System
8.2.4 Others
8.3 Market Segment by Application
8.3.1 World Bellows Seal Globe Valves Production by Application (2021-2032)
8.3.2 World Bellows Seal Globe Valves Production Value by Application (2021-2032)
8.3.3 World Bellows Seal Globe Valves Average Price by Application (2021-2032)

9 COMPANY PROFILES

+357 96 030922
info@marketpublishers.com

9.1 Flowserve
9.1.1 Flowserve Details
9.1.2 Flowserve Major Business
9.1.3 Flowserve Bellows Seal Globe Valves Product and Services
9.1.4 Flowserve Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.1.5 Flowserve Recent Developments/Updates
9.1.6 Flowserve Competitive Strengths & Weaknesses
9.2 Trillium Flow Technologies
9.2.1 Trillium Flow Technologies Details
9.2.2 Trillium Flow Technologies Major Business
9.2.3 Trillium Flow Technologies Bellows Seal Globe Valves Product and Services
9.2.4 Trillium Flow Technologies Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.2.5 Trillium Flow Technologies Recent Developments/Updates
9.2.6 Trillium Flow Technologies Competitive Strengths & Weaknesses
9.3 Velan
9.3.1 Velan Details
9.3.2 Velan Major Business
9.3.3 Velan Bellows Seal Globe Valves Product and Services
9.3.4 Velan Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.3.5 Velan Recent Developments/Updates
9.3.6 Velan Competitive Strengths & Weaknesses
9.4 Powell Valves
9.4.1 Powell Valves Details
9.4.2 Powell Valves Major Business
9.4.3 Powell Valves Bellows Seal Globe Valves Product and Services
9.4.4 Powell Valves Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.4.5 Powell Valves Recent Developments/Updates
9.4.6 Powell Valves Competitive Strengths & Weaknesses
9.5 Ladish Valves
9.5.1 Ladish Valves Details
9.5.2 Ladish Valves Major Business
9.5.3 Ladish Valves Bellows Seal Globe Valves Product and Services
9.5.4 Ladish Valves Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.5.5 Ladish Valves Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

9.5.6 Ladish Valves Competitive Strengths & Weaknesses
9.6 Williams Valve
9.6.1 Williams Valve Details
9.6.2 Williams Valve Major Business
9.6.3 Williams Valve Bellows Seal Globe Valves Product and Services
9.6.4 Williams Valve Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.6.5 Williams Valve Recent Developments/Updates
9.6.6 Williams Valve Competitive Strengths & Weaknesses
9.7 Beric Valves
9.7.1 Beric Valves Details
9.7.2 Beric Valves Major Business
9.7.3 Beric Valves Bellows Seal Globe Valves Product and Services
9.7.4 Beric Valves Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.7.5 Beric Valves Recent Developments/Updates
9.7.6 Beric Valves Competitive Strengths & Weaknesses
9.8 Conval
9.8.1 Conval Details
9.8.2 Conval Major Business
9.8.3 Conval Bellows Seal Globe Valves Product and Services
9.8.4 Conval Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.8.5 Conval Recent Developments/Updates
9.8.6 Conval Competitive Strengths & Weaknesses
9.9 Bonney Forge
9.9.1 Bonney Forge Details
9.9.2 Bonney Forge Major Business
9.9.3 Bonney Forge Bellows Seal Globe Valves Product and Services
9.9.4 Bonney Forge Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.9.5 Bonney Forge Recent Developments/Updates
9.9.6 Bonney Forge Competitive Strengths & Weaknesses
9.10 Fluitek Valves
9.10.1 Fluitek Valves Details
9.10.2 Fluitek Valves Major Business
9.10.3 Fluitek Valves Bellows Seal Globe Valves Product and Services
9.10.4 Fluitek Valves Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

9.10.5 Fluitek Valves Recent Developments/Updates
9.10.6 Fluitek Valves Competitive Strengths & Weaknesses
9.11 Smith Valves
9.11.1 Smith Valves Details
9.11.2 Smith Valves Major Business
9.11.3 Smith Valves Bellows Seal Globe Valves Product and Services
9.11.4 Smith Valves Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.11.5 Smith Valves Recent Developments/Updates
9.11.6 Smith Valves Competitive Strengths & Weaknesses
9.12 Safelok
9.12.1 Safelok Details
9.12.2 Safelok Major Business
9.12.3 Safelok Bellows Seal Globe Valves Product and Services
9.12.4 Safelok Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.12.5 Safelok Recent Developments/Updates
9.12.6 Safelok Competitive Strengths & Weaknesses
9.13 Antiwear (Suzhou) Industrial Intelligent Technology
9.13.1 Antiwear (Suzhou) Industrial Intelligent Technology Details
9.13.2 Antiwear (Suzhou) Industrial Intelligent Technology Major Business
9.13.3 Antiwear (Suzhou) Industrial Intelligent Technology Bellows Seal Globe Valves Product and Services
9.13.4 Antiwear (Suzhou) Industrial Intelligent Technology Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.13.5 Antiwear (Suzhou) Industrial Intelligent Technology Recent Developments/Updates
9.13.6 Antiwear (Suzhou) Industrial Intelligent Technology Competitive Strengths & Weaknesses
9.14 Zhejiang Dombor Valves
9.14.1 Zhejiang Dombor Valves Details
9.14.2 Zhejiang Dombor Valves Major Business
9.14.3 Zhejiang Dombor Valves Bellows Seal Globe Valves Product and Services
9.14.4 Zhejiang Dombor Valves Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.14.5 Zhejiang Dombor Valves Recent Developments/Updates
9.14.6 Zhejiang Dombor Valves Competitive Strengths & Weaknesses
9.15 TVE
9.15.1 TVE Details

+357 96 030922
info@marketpublishers.com

9.15.2 TVE Major Business
9.15.3 TVE Bellows Seal Globe Valves Product and Services
9.15.4 TVE Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.15.5 TVE Recent Developments/Updates
9.15.6 TVE Competitive Strengths & Weaknesses
9.16 KITZ Corporation
9.16.1 KITZ Corporation Details
9.16.2 KITZ Corporation Major Business
9.16.3 KITZ Corporation Bellows Seal Globe Valves Product and Services
9.16.4 KITZ Corporation Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.16.5 KITZ Corporation Recent Developments/Updates
9.16.6 KITZ Corporation Competitive Strengths & Weaknesses
9.17 Valvosider
9.17.1 Valvosider Details
9.17.2 Valvosider Major Business
9.17.3 Valvosider Bellows Seal Globe Valves Product and Services
9.17.4 Valvosider Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.17.5 Valvosider Recent Developments/Updates
9.17.6 Valvosider Competitive Strengths & Weaknesses
9.18 Alco Valves Group
9.18.1 Alco Valves Group Details
9.18.2 Alco Valves Group Major Business
9.18.3 Alco Valves Group Bellows Seal Globe Valves Product and Services
9.18.4 Alco Valves Group Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.18.5 Alco Valves Group Recent Developments/Updates
9.18.6 Alco Valves Group Competitive Strengths & Weaknesses
9.19 Suzhou Delan Energy Science & Technology
9.19.1 Suzhou Delan Energy Science & Technology Details
9.19.2 Suzhou Delan Energy Science & Technology Major Business
9.19.3 Suzhou Delan Energy Science & Technology Bellows Seal Globe Valves Product and Services
9.19.4 Suzhou Delan Energy Science & Technology Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.19.5 Suzhou Delan Energy Science & Technology Recent Developments/Updates
9.19.6 Suzhou Delan Energy Science & Technology Competitive Strengths &

+357 96 030922
info@marketpublishers.com

Weaknesses
9.20 CHINA ZHENGMAO VALVE
9.20.1 CHINA ZHENGMAO VALVE Details
9.20.2 CHINA ZHENGMAO VALVE Major Business
9.20.3 CHINA ZHENGMAO VALVE Bellows Seal Globe Valves Product and Services
9.20.4 CHINA ZHENGMAO VALVE Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.20.5 CHINA ZHENGMAO VALVE Recent Developments/Updates
9.20.6 CHINA ZHENGMAO VALVE Competitive Strengths & Weaknesses
9.21 Zhejiang Xiongtai Valve Manufacturing
9.21.1 Zhejiang Xiongtai Valve Manufacturing Details
9.21.2 Zhejiang Xiongtai Valve Manufacturing Major Business
9.21.3 Zhejiang Xiongtai Valve Manufacturing Bellows Seal Globe Valves Product and Services
9.21.4 Zhejiang Xiongtai Valve Manufacturing Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.21.5 Zhejiang Xiongtai Valve Manufacturing Recent Developments/Updates
9.21.6 Zhejiang Xiongtai Valve Manufacturing Competitive Strengths & Weaknesses
9.22 ZHENGZHOU JINGGONG VALVE
9.22.1 ZHENGZHOU JINGGONG VALVE Details
9.22.2 ZHENGZHOU JINGGONG VALVE Major Business
9.22.3 ZHENGZHOU JINGGONG VALVE Bellows Seal Globe Valves Product and Services
9.22.4 ZHENGZHOU JINGGONG VALVE Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.22.5 ZHENGZHOU JINGGONG VALVE Recent Developments/Updates
9.22.6 ZHENGZHOU JINGGONG VALVE Competitive Strengths & Weaknesses
9.23 Henan Kaigao Valve
9.23.1 Henan Kaigao Valve Details
9.23.2 Henan Kaigao Valve Major Business
9.23.3 Henan Kaigao Valve Bellows Seal Globe Valves Product and Services
9.23.4 Henan Kaigao Valve Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.23.5 Henan Kaigao Valve Recent Developments/Updates
9.23.6 Henan Kaigao Valve Competitive Strengths & Weaknesses
9.24 Chip ball valve
9.24.1 Chip ball valve Details
9.24.2 Chip ball valve Major Business
9.24.3 Chip ball valve Bellows Seal Globe Valves Product and Services

+357 96 030922
info@marketpublishers.com

9.24.4 Chip ball valve Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.24.5 Chip ball valve Recent Developments/Updates
9.24.6 Chip ball valve Competitive Strengths & Weaknesses
9.25 Zhejiang Lizhi Metal Products
9.25.1 Zhejiang Lizhi Metal Products Details
9.25.2 Zhejiang Lizhi Metal Products Major Business
9.25.3 Zhejiang Lizhi Metal Products Bellows Seal Globe Valves Product and Services
9.25.4 Zhejiang Lizhi Metal Products Bellows Seal Globe Valves Production, Price, Value, Gross Margin and Market Share (2021-2026)
9.25.5 Zhejiang Lizhi Metal Products Recent Developments/Updates
9.25.6 Zhejiang Lizhi Metal Products Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Bellows Seal Globe Valves Industry Chain
10.2 Bellows Seal Globe Valves Upstream Analysis
10.2.1 Bellows Seal Globe Valves Core Raw Materials
10.2.2 Main Manufacturers of Bellows Seal Globe Valves Core Raw Materials
10.3 Midstream Analysis
10.4 Downstream Analysis
10.5 Bellows Seal Globe Valves Production Mode
10.6 Bellows Seal Globe Valves Procurement Model
10.7 Bellows Seal Globe Valves Industry Sales Model and Sales Channels
10.7.1 Bellows Seal Globe Valves Sales Model
10.7.2 Bellows Seal Globe Valves Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology
12.2 Research Process and Data Source
12.3 Disclaimer

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List Of Tables

LIST OF TABLES

Table 1. World Bellows Seal Globe Valves Production Value by Region (2021, 2025 and 2032) & (USD Million)
Table 2. World Bellows Seal Globe Valves Production Value by Region (2021-2026) & (USD Million)
Table 3. World Bellows Seal Globe Valves Production Value by Region (2027-2032) & (USD Million)
Table 4. World Bellows Seal Globe Valves Production Value Market Share by Region (2021-2026)
Table 5. World Bellows Seal Globe Valves Production Value Market Share by Region (2027-2032)
Table 6. World Bellows Seal Globe Valves Production by Region (2021-2026) & (K Units)
Table 7. World Bellows Seal Globe Valves Production by Region (2027-2032) & (K Units)
Table 8. World Bellows Seal Globe Valves Production Market Share by Region (2021-2026)
Table 9. World Bellows Seal Globe Valves Production Market Share by Region (2027-2032)
Table 10. World Bellows Seal Globe Valves Average Price by Region (2021-2026) & (US$/Unit)
Table 11. World Bellows Seal Globe Valves Average Price by Region (2027-2032) & (US$/Unit)
Table 12. Bellows Seal Globe Valves Major Market Trends
Table 13. World Bellows Seal Globe Valves Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
Table 14. World Bellows Seal Globe Valves Consumption by Region (2021-2026) & (K Units)
Table 15. World Bellows Seal Globe Valves Consumption Forecast by Region (2027-2032) & (K Units)
Table 16. World Bellows Seal Globe Valves Production Value by Manufacturer (2021-2026) & (USD Million)
Table 17. Production Value Market Share of Key Bellows Seal Globe Valves Producers in 2025
Table 18. World Bellows Seal Globe Valves Production by Manufacturer (2021-2026) & (K Units)

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Table 19. Production Market Share of Key Bellows Seal Globe Valves Producers in 2025
Table 20. World Bellows Seal Globe Valves Average Price by Manufacturer (2021-2026) & (US$/Unit)
Table 21. Global Bellows Seal Globe Valves Company Evaluation Quadrant
Table 22. World Bellows Seal Globe Valves Industry Rank of Major Manufacturers, Based on Production Value in 2025
Table 23. Head Office and Bellows Seal Globe Valves Production Site of Key Manufacturer
Table 24. Bellows Seal Globe Valves Market: Company Product Type Footprint
Table 25. Bellows Seal Globe Valves Market: Company Product Application Footprint
Table 26. Bellows Seal Globe Valves Competitive Factors
Table 27. Bellows Seal Globe Valves New Entrant and Capacity Expansion Plans
Table 28. Bellows Seal Globe Valves Mergers & Acquisitions Activity
Table 29. United States VS China Bellows Seal Globe Valves Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
Table 30. United States VS China Bellows Seal Globe Valves Production Comparison, (2021 & 2025 & 2032) & (K Units)
Table 31. United States VS China Bellows Seal Globe Valves Consumption Comparison, (2021 & 2025 & 2032) & (K Units)
Table 32. United States Based Bellows Seal Globe Valves Manufacturers, Headquarters and Production Site (States, Country)
Table 33. United States Based Manufacturers Bellows Seal Globe Valves Production Value, (2021-2026) & (USD Million)
Table 34. United States Based Manufacturers Bellows Seal Globe Valves Production Value Market Share (2021-2026)
Table 35. United States Based Manufacturers Bellows Seal Globe Valves Production (2021-2026) & (K Units)
Table 36. United States Based Manufacturers Bellows Seal Globe Valves Production Market Share (2021-2026)
Table 37. China Based Bellows Seal Globe Valves Manufacturers, Headquarters and Production Site (Province, Country)
Table 38. China Based Manufacturers Bellows Seal Globe Valves Production Value, (2021-2026) & (USD Million)
Table 39. China Based Manufacturers Bellows Seal Globe Valves Production Value Market Share (2021-2026)
Table 40. China Based Manufacturers Bellows Seal Globe Valves Production, (2021-2026) & (K Units)
Table 41. China Based Manufacturers Bellows Seal Globe Valves Production Market

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Share (2021-2026)
Table 42. Rest of World Based Bellows Seal Globe Valves Manufacturers, Headquarters and Production Site (State, Country)
Table 43. Rest of World Based Manufacturers Bellows Seal Globe Valves Production Value, (2021-2026) & (USD Million)
Table 44. Rest of World Based Manufacturers Bellows Seal Globe Valves Production Value Market Share (2021-2026)
Table 45. Rest of World Based Manufacturers Bellows Seal Globe Valves Production, (2021-2026) & (K Units)
Table 46. Rest of World Based Manufacturers Bellows Seal Globe Valves Production Market Share (2021-2026)
Table 47. World Bellows Seal Globe Valves Production Value by Type, (USD Million), 2021 & 2025 & 2032
Table 48. World Bellows Seal Globe Valves Production by Type (2021-2026) & (K Units)
Table 49. World Bellows Seal Globe Valves Production by Type (2027-2032) & (K Units)
Table 50. World Bellows Seal Globe Valves Production Value by Type (2021-2026) & (USD Million)
Table 51. World Bellows Seal Globe Valves Production Value by Type (2027-2032) & (USD Million)
Table 52. World Bellows Seal Globe Valves Average Price by Type (2021-2026) & (US$/Unit)
Table 53. World Bellows Seal Globe Valves Average Price by Type (2027-2032) & (US$/Unit)
Table 54. World Bellows Seal Globe Valves Production Value by End Connection Type, (USD Million), 2021 & 2025 & 2032
Table 55. World Bellows Seal Globe Valves Production by End Connection Type (2021-2026) & (K Units)
Table 56. World Bellows Seal Globe Valves Production by End Connection Type (2027-2032) & (K Units)
Table 57. World Bellows Seal Globe Valves Production Value by End Connection Type (2021-2026) & (USD Million)
Table 58. World Bellows Seal Globe Valves Production Value by End Connection Type (2027-2032) & (USD Million)
Table 59. World Bellows Seal Globe Valves Average Price by End Connection Type (2021-2026) & (US$/Unit)
Table 60. World Bellows Seal Globe Valves Average Price by End Connection Type (2027-2032) & (US$/Unit)

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Table 61. World Bellows Seal Globe Valves Production Value by Nominal Size, (USD Million), 2021 & 2025 & 2032
Table 62. World Bellows Seal Globe Valves Production by Nominal Size (2021-2026) & (K Units)
Table 63. World Bellows Seal Globe Valves Production by Nominal Size (2027-2032) & (K Units)
Table 64. World Bellows Seal Globe Valves Production Value by Nominal Size (2021-2026) & (USD Million)
Table 65. World Bellows Seal Globe Valves Production Value by Nominal Size (2027-2032) & (USD Million)
Table 66. World Bellows Seal Globe Valves Average Price by Nominal Size (2021-2026) & (US$/Unit)
Table 67. World Bellows Seal Globe Valves Average Price by Nominal Size (2027-2032) & (US$/Unit)
Table 68. World Bellows Seal Globe Valves Production Value by Application, (USD Million), 2021 & 2025 & 2032
Table 69. World Bellows Seal Globe Valves Production by Application (2021-2026) & (K Units)
Table 70. World Bellows Seal Globe Valves Production by Application (2027-2032) & (K Units)
Table 71. World Bellows Seal Globe Valves Production Value by Application (2021-2026) & (USD Million)
Table 72. World Bellows Seal Globe Valves Production Value by Application (2027-2032) & (USD Million)
Table 73. World Bellows Seal Globe Valves Average Price by Application (2021-2026) & (US$/Unit)
Table 74. World Bellows Seal Globe Valves Average Price by Application (2027-2032) & (US$/Unit)
Table 75. Flowserve Basic Information, Manufacturing Base and Competitors
Table 76. Flowserve Major Business
Table 77. Flowserve Bellows Seal Globe Valves Product and Services
Table 78. Flowserve Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 79. Flowserve Recent Developments/Updates
Table 80. Flowserve Competitive Strengths & Weaknesses
Table 81. Trillium Flow Technologies Basic Information, Manufacturing Base and Competitors
Table 82. Trillium Flow Technologies Major Business
Table 83. Trillium Flow Technologies Bellows Seal Globe Valves Product and Services

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Table 84. Trillium Flow Technologies Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Trillium Flow Technologies Recent Developments/Updates
Table 86. Trillium Flow Technologies Competitive Strengths & Weaknesses
Table 87. Velan Basic Information, Manufacturing Base and Competitors
Table 88. Velan Major Business
Table 89. Velan Bellows Seal Globe Valves Product and Services
Table 90. Velan Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Velan Recent Developments/Updates
Table 92. Velan Competitive Strengths & Weaknesses
Table 93. Powell Valves Basic Information, Manufacturing Base and Competitors
Table 94. Powell Valves Major Business
Table 95. Powell Valves Bellows Seal Globe Valves Product and Services
Table 96. Powell Valves Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Powell Valves Recent Developments/Updates
Table 98. Powell Valves Competitive Strengths & Weaknesses
Table 99. Ladish Valves Basic Information, Manufacturing Base and Competitors
Table 100. Ladish Valves Major Business
Table 101. Ladish Valves Bellows Seal Globe Valves Product and Services
Table 102. Ladish Valves Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Ladish Valves Recent Developments/Updates
Table 104. Ladish Valves Competitive Strengths & Weaknesses
Table 105. Williams Valve Basic Information, Manufacturing Base and Competitors
Table 106. Williams Valve Major Business
Table 107. Williams Valve Bellows Seal Globe Valves Product and Services
Table 108. Williams Valve Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Williams Valve Recent Developments/Updates
Table 110. Williams Valve Competitive Strengths & Weaknesses
Table 111. Beric Valves Basic Information, Manufacturing Base and Competitors
Table 112. Beric Valves Major Business
Table 113. Beric Valves Bellows Seal Globe Valves Product and Services

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Table 114. Beric Valves Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Beric Valves Recent Developments/Updates
Table 116. Beric Valves Competitive Strengths & Weaknesses
Table 117. Conval Basic Information, Manufacturing Base and Competitors
Table 118. Conval Major Business
Table 119. Conval Bellows Seal Globe Valves Product and Services
Table 120. Conval Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Conval Recent Developments/Updates
Table 122. Conval Competitive Strengths & Weaknesses
Table 123. Bonney Forge Basic Information, Manufacturing Base and Competitors
Table 124. Bonney Forge Major Business
Table 125. Bonney Forge Bellows Seal Globe Valves Product and Services
Table 126. Bonney Forge Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Bonney Forge Recent Developments/Updates
Table 128. Bonney Forge Competitive Strengths & Weaknesses
Table 129. Fluitek Valves Basic Information, Manufacturing Base and Competitors
Table 130. Fluitek Valves Major Business
Table 131. Fluitek Valves Bellows Seal Globe Valves Product and Services
Table 132. Fluitek Valves Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 133. Fluitek Valves Recent Developments/Updates
Table 134. Fluitek Valves Competitive Strengths & Weaknesses
Table 135. Smith Valves Basic Information, Manufacturing Base and Competitors
Table 136. Smith Valves Major Business
Table 137. Smith Valves Bellows Seal Globe Valves Product and Services
Table 138. Smith Valves Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 139. Smith Valves Recent Developments/Updates
Table 140. Smith Valves Competitive Strengths & Weaknesses
Table 141. Safelok Basic Information, Manufacturing Base and Competitors
Table 142. Safelok Major Business
Table 143. Safelok Bellows Seal Globe Valves Product and Services

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Table 144. Safelok Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 145. Safelok Recent Developments/Updates
Table 146. Safelok Competitive Strengths & Weaknesses
Table 147. Antiwear (Suzhou) Industrial Intelligent Technology Basic Information, Manufacturing Base and Competitors
Table 148. Antiwear (Suzhou) Industrial Intelligent Technology Major Business
Table 149. Antiwear (Suzhou) Industrial Intelligent Technology Bellows Seal Globe Valves Product and Services
Table 150. Antiwear (Suzhou) Industrial Intelligent Technology Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 151. Antiwear (Suzhou) Industrial Intelligent Technology Recent Developments/Updates
Table 152. Antiwear (Suzhou) Industrial Intelligent Technology Competitive Strengths & Weaknesses
Table 153. Zhejiang Dombor Valves Basic Information, Manufacturing Base and Competitors
Table 154. Zhejiang Dombor Valves Major Business
Table 155. Zhejiang Dombor Valves Bellows Seal Globe Valves Product and Services
Table 156. Zhejiang Dombor Valves Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 157. Zhejiang Dombor Valves Recent Developments/Updates
Table 158. Zhejiang Dombor Valves Competitive Strengths & Weaknesses
Table 159. TVE Basic Information, Manufacturing Base and Competitors
Table 160. TVE Major Business
Table 161. TVE Bellows Seal Globe Valves Product and Services
Table 162. TVE Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 163. TVE Recent Developments/Updates
Table 164. TVE Competitive Strengths & Weaknesses
Table 165. KITZ Corporation Basic Information, Manufacturing Base and Competitors
Table 166. KITZ Corporation Major Business
Table 167. KITZ Corporation Bellows Seal Globe Valves Product and Services
Table 168. KITZ Corporation Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. KITZ Corporation Recent Developments/Updates

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Table 170. KITZ Corporation Competitive Strengths & Weaknesses
Table 171. Valvosider Basic Information, Manufacturing Base and Competitors
Table 172. Valvosider Major Business
Table 173. Valvosider Bellows Seal Globe Valves Product and Services
Table 174. Valvosider Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. Valvosider Recent Developments/Updates
Table 176. Valvosider Competitive Strengths & Weaknesses
Table 177. Alco Valves Group Basic Information, Manufacturing Base and Competitors
Table 178. Alco Valves Group Major Business
Table 179. Alco Valves Group Bellows Seal Globe Valves Product and Services
Table 180. Alco Valves Group Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 181. Alco Valves Group Recent Developments/Updates
Table 182. Alco Valves Group Competitive Strengths & Weaknesses
Table 183. Suzhou Delan Energy Science & Technology Basic Information, Manufacturing Base and Competitors
Table 184. Suzhou Delan Energy Science & Technology Major Business
Table 185. Suzhou Delan Energy Science & Technology Bellows Seal Globe Valves Product and Services
Table 186. Suzhou Delan Energy Science & Technology Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 187. Suzhou Delan Energy Science & Technology Recent Developments/Updates
Table 188. Suzhou Delan Energy Science & Technology Competitive Strengths & Weaknesses
Table 189. CHINA ZHENGMAO VALVE Basic Information, Manufacturing Base and Competitors
Table 190. CHINA ZHENGMAO VALVE Major Business
Table 191. CHINA ZHENGMAO VALVE Bellows Seal Globe Valves Product and Services
Table 192. CHINA ZHENGMAO VALVE Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 193. CHINA ZHENGMAO VALVE Recent Developments/Updates
Table 194. CHINA ZHENGMAO VALVE Competitive Strengths & Weaknesses

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Table 195. Zhejiang Xiongtai Valve Manufacturing Basic Information, Manufacturing Base and Competitors
Table 196. Zhejiang Xiongtai Valve Manufacturing Major Business
Table 197. Zhejiang Xiongtai Valve Manufacturing Bellows Seal Globe Valves Product and Services
Table 198. Zhejiang Xiongtai Valve Manufacturing Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 199. Zhejiang Xiongtai Valve Manufacturing Recent Developments/Updates
Table 200. Zhejiang Xiongtai Valve Manufacturing Competitive Strengths & Weaknesses
Table 201. ZHENGZHOU JINGGONG VALVE Basic Information, Manufacturing Base and Competitors
Table 202. ZHENGZHOU JINGGONG VALVE Major Business
Table 203. ZHENGZHOU JINGGONG VALVE Bellows Seal Globe Valves Product and Services
Table 204. ZHENGZHOU JINGGONG VALVE Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 205. ZHENGZHOU JINGGONG VALVE Recent Developments/Updates
Table 206. ZHENGZHOU JINGGONG VALVE Competitive Strengths & Weaknesses
Table 207. Henan Kaigao Valve Basic Information, Manufacturing Base and Competitors
Table 208. Henan Kaigao Valve Major Business
Table 209. Henan Kaigao Valve Bellows Seal Globe Valves Product and Services
Table 210. Henan Kaigao Valve Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Henan Kaigao Valve Recent Developments/Updates
Table 212. Henan Kaigao Valve Competitive Strengths & Weaknesses
Table 213. Chip ball valve Basic Information, Manufacturing Base and Competitors
Table 214. Chip ball valve Major Business
Table 215. Chip ball valve Bellows Seal Globe Valves Product and Services
Table 216. Chip ball valve Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Chip ball valve Recent Developments/Updates
Table 218. Chip ball valve Competitive Strengths & Weaknesses
Table 219. Zhejiang Lizhi Metal Products Basic Information, Manufacturing Base and

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Competitors
Table 220. Zhejiang Lizhi Metal Products Major Business
Table 221. Zhejiang Lizhi Metal Products Bellows Seal Globe Valves Product and Services
Table 222. Zhejiang Lizhi Metal Products Bellows Seal Globe Valves Production (K Units), Price (US$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Zhejiang Lizhi Metal Products Recent Developments/Updates
Table 224. Zhejiang Lizhi Metal Products Competitive Strengths & Weaknesses
Table 225. Global Key Players of Bellows Seal Globe Valves Upstream (Raw Materials)
Table 226. Global Bellows Seal Globe Valves Typical Customers
Table 227. Bellows Seal Globe Valves Typical Distributors

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List Of Figures

LIST OF FIGURES

Figure 1. Bellows Seal Globe Valves Picture
Figure 2. World Bellows Seal Globe Valves Production Value: 2021 & 2025 & 2032, (USD Million)
Figure 3. World Bellows Seal Globe Valves Production Value and Forecast (2021-2032) & (USD Million)
Figure 4. World Bellows Seal Globe Valves Production (2021-2032) & (K Units)
Figure 5. World Bellows Seal Globe Valves Average Price (2021-2032) & (US$/Unit)
Figure 6. World Bellows Seal Globe Valves Production Value Market Share by Region (2021-2032)
Figure 7. World Bellows Seal Globe Valves Production Market Share by Region (2021-2032)
Figure 8. North America Bellows Seal Globe Valves Production (2021-2032) & (K Units)
Figure 9. Europe Bellows Seal Globe Valves Production (2021-2032) & (K Units)
Figure 10. China Bellows Seal Globe Valves Production (2021-2032) & (K Units)
Figure 11. Japan Bellows Seal Globe Valves Production (2021-2032) & (K Units)
Figure 12. Bellows Seal Globe Valves Market Drivers
Figure 13. Factors Affecting Demand
Figure 14. World Bellows Seal Globe Valves Consumption (2021-2032) & (K Units)
Figure 15. World Bellows Seal Globe Valves Consumption Market Share by Region (2021-2032)
Figure 16. United States Bellows Seal Globe Valves Consumption (2021-2032) & (K Units)
Figure 17. China Bellows Seal Globe Valves Consumption (2021-2032) & (K Units)
Figure 18. Europe Bellows Seal Globe Valves Consumption (2021-2032) & (K Units)
Figure 19. Japan Bellows Seal Globe Valves Consumption (2021-2032) & (K Units)
Figure 20. South Korea Bellows Seal Globe Valves Consumption (2021-2032) & (K Units)
Figure 21. ASEAN Bellows Seal Globe Valves Consumption (2021-2032) & (K Units)
Figure 22. India Bellows Seal Globe Valves Consumption (2021-2032) & (K Units)
Figure 23. Producer Shipments of Bellows Seal Globe Valves by Manufacturer Revenue ($MM) and Market Share (%): 2025
Figure 24. Global Four-firm Concentration Ratios (CR4) for Bellows Seal Globe Valves Markets in 2025
Figure 25. Global Four-firm Concentration Ratios (CR8) for Bellows Seal Globe Valves Markets in 2025

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Figure 26. United States VS China: Bellows Seal Globe Valves Production Value Market Share Comparison (2021 & 2025 & 2032)
Figure 27. United States VS China: Bellows Seal Globe Valves Production Market Share Comparison (2021 & 2025 & 2032)
Figure 28. United States VS China: Bellows Seal Globe Valves Consumption Market Share Comparison (2021 & 2025 & 2032)
Figure 29. United States Based Manufacturers Bellows Seal Globe Valves Production Market Share 2025
Figure 30. China Based Manufacturers Bellows Seal Globe Valves Production Market Share 2025
Figure 31. Rest of World Based Manufacturers Bellows Seal Globe Valves Production Market Share 2025
Figure 32. World Bellows Seal Globe Valves Production Value by Type, (USD Million), 2021 & 2025 & 2032
Figure 33. World Bellows Seal Globe Valves Production Value Market Share by Type in 2025
Figure 34. Outside Screw and Yoke
Figure 35. Non-Rising Stem (NRS)
Figure 36. World Bellows Seal Globe Valves Production Market Share by Type (2021-2032)
Figure 37. World Bellows Seal Globe Valves Production Value Market Share by Type (2021-2032)
Figure 38. World Bellows Seal Globe Valves Average Price by Type (2021-2032) & (US$/Unit)
Figure 39. World Bellows Seal Globe Valves Production Value by End Connection Type, (USD Million), 2021 & 2025 & 2032
Figure 40. World Bellows Seal Globe Valves Production Value Market Share by End Connection Type in 2025
Figure 41. Flanged End
Figure 42. Welded End
Figure 43. Threaded End
Figure 44. World Bellows Seal Globe Valves Production Market Share by End Connection Type (2021-2032)
Figure 45. World Bellows Seal Globe Valves Production Value Market Share by End Connection Type (2021-2032)
Figure 46. World Bellows Seal Globe Valves Average Price by End Connection Type (2021-2032) & (US$/Unit)
Figure 47. World Bellows Seal Globe Valves Production Value by Nominal Size, (USD Million), 2021 & 2025 & 2032

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Figure 48. World Bellows Seal Globe Valves Production Value Market Share by Nominal Size in 2025
Figure 49. ?2 Inch
Figure 50. >2–6 Inch
Figure 51. >6–12 Inch
Figure 52. >12 Inch
Figure 53. World Bellows Seal Globe Valves Production Market Share by Nominal Size (2021-2032)
Figure 54. World Bellows Seal Globe Valves Production Value Market Share by Nominal Size (2021-2032)
Figure 55. World Bellows Seal Globe Valves Average Price by Nominal Size (2021-2032) & (US$/Unit)
Figure 56. World Bellows Seal Globe Valves Production Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 57. World Bellows Seal Globe Valves Production Value Market Share by Application in 2025
Figure 58. Hot Oil System
Figure 59. Steam System
Figure 60. Hot Water System
Figure 61. Others
Figure 62. World Bellows Seal Globe Valves Production Market Share by Application (2021-2032)
Figure 63. World Bellows Seal Globe Valves Production Value Market Share by Application (2021-2032)
Figure 64. World Bellows Seal Globe Valves Average Price by Application (2021-2032) & (US$/Unit)
Figure 65. Bellows Seal Globe Valves Industry Chain
Figure 66. Bellows Seal Globe Valves Procurement Model
Figure 67. Bellows Seal Globe Valves Sales Model
Figure 68. Bellows Seal Globe Valves Sales Channels, Direct Sales, and Distribution
Figure 69. Methodology
Figure 70. Research Process and Data Source

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