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Global Bellow Globe Valves Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G099ED8CC9F8EN.html
Date: November 2026
Pages: 169
Price: US$ 4,480.00 (Single User License)
ID: G099ED8CC9F8EN

Abstracts

The global Bellow Globe Valves market size is expected to reach $ 366 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global production of Bellows Globe Valves, also commonly referred to as Bellows Seal Globe Valves, was approximately 720,000 units, with an average price of around USD 310 per unit. Bellows Globe Valves are industrial globe valves that use a metallic bellows assembly to provide dynamic stem sealing and isolate the process medium from the external environment, significantly reducing the risk of fugitive emissions through the stem area. They are particularly suitable for toxic, flammable, volatile, corrosive, and high-purity fluids. Typical products consist of a valve body, bonnet, stem, disc, seat, metallic bellows assembly, backup packing, and a handwheel or actuator. Bellows are commonly manufactured from corrosion-resistant materials such as 304L, 316L, and Inconel, while valve bodies may be made from carbon steel, stainless steel, alloy steel, or specialty alloys. Major applications include chemicals, petrochemicals, pharmaceuticals, fine chemicals, nuclear power, heat-transfer oil, high-temperature steam, vacuum systems, and high-purity fluid handling.

The global Bellows Globe Valve market is experiencing steady growth, driven primarily by increasingly stringent requirements for low fugitive emissions and reliable containment of hazardous fluids in the chemical, pharmaceutical, fine chemical, and petrochemical industries. Conventional packed valves are gradually being replaced by bellows-sealed designs in toxic, flammable, and high-value process applications, supporting demand for higher-performance products. Technology development is focused on extending bellows cycle life, improving weld reliability, enhancing corrosion resistance, and strengthening seat sealing performance. Double-wall bellows, Inconel bellows, low-emission backup packing, and automated actuation are gaining wider

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adoption. High-purity pharmaceutical processing, specialty chemicals, hydrogen applications, nuclear power, and environmentally sensitive services are expected to further increase demand for high-reliability bellows globe valves.

Report Scope

This report studies the global Bellow Globe Valves production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bellow Globe Valves and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bellow Globe Valves that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bellow Globe Valves total production and demand, 2021-2032, (K Units)

Global Bellow Globe Valves total production value, 2021-2032, (USD Million)

Global Bellow Globe Valves production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bellow Globe Valves consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bellow Globe Valves domestic production, consumption, key domestic manufacturers and share

Global Bellow Globe Valves production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bellow Globe Valves production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bellow Globe Valves production by Application, production, value,

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CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bellow Globe Valves market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Flowserve, Trillium Flow Technologies, Velan, Powell Valves, Ladish Valves, Williams Valve, Beric Valves, Conval, Bonney Forge, Fluitek Valves, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bellow Globe Valves market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bellow Globe Valves Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

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India

Rest of World

Market Segmentation

Global Bellow Globe Valves Market, Segmentation by Type:

Manual

Pneumatic

Electric

Global Bellow Globe Valves Market, Segmentation by End Connection Type:

Flanged End

Welded End

Threaded End

Global Bellow Globe Valves Market, Segmentation by Nominal Size:

?2 Inch

>2–6 Inch

>6–12 Inch

>12 Inch

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Global Bellow Globe Valves Market, Segmentation by Application:

Chemical Industrial

Energy and Power

Others

Companies Profiled:

Flowserve

Trillium Flow Technologies

Velan

Powell Valves

Ladish Valves

Williams Valve

Beric Valves

Conval

Bonney Forge

Fluitek Valves

Smith Valves

Safelok

Antiwear (Suzhou) Industrial Intelligent Technology

Zhejiang Dombor Valves

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TVE

KITZ Corporation

Valvosider

Alco Valves Group

Suzhou Delan Energy Science & Technology

CHINA ZHENGMAO VALVE

Zhejiang Xiongtai Valve Manufacturing

ZHENGZHOU JINGGONG VALVE

Henan Kaigao Valve

Chip ball valve

Zhejiang Lizhi Metal Products

Key Questions Answered

1. How big is the global Bellow Globe Valves market?
2. What is the demand of the global Bellow Globe Valves market?
3. What is the year over year growth of the global Bellow Globe Valves market?
4. What is the total value of the global Bellow Globe Valves market?
5. Who are the Major Players in the global Bellow Globe Valves market?
6. What are the growth factors driving the market demand?

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