

Global Behenyl Alcohol (CAS 661-19-8) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Behenyl Alcohol (CAS 661-19-8) market size is expected to reach \$ 270 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Behenyl alcohol is a saturated long-chain fatty alcohol containing 22 carbon atoms (also known as 1-docosanol). It is typically produced from vegetable oils or fatty acids/fatty acid methyl esters derived from high-erucic acid rapeseed oil through processes such as hydrogenation, fractionation, refining, and granulation. The product generally appears as white to pale yellow waxy granules, flakes, or beads. It is primarily used in cosmetics, personal care products, pharmaceutical excipients, specialty waxes, and industrial formulations to adjust consistency, thicken, stabilize, co-emulsify, improve skin feel, and modify wax structure. In 2025, global sales volume is approximately 27,800 metric tons, with an average unit price of around \$6,417 per ton and an industry capacity utilization rate of approximately 76.5%. Upstream players operate in sectors including vegetable oils, high-erucic acid rapeseed oil, fatty acids, fatty acid methyl esters, hydrogen, catalysts, fractionation equipment, and oleochemical processing; downstream applications span skincare, color cosmetics, sun care, hair care, ointment bases, specialty waxes, cleaning formulations, and industrial additives. The industry's average gross profit margin is approximately 29.8%.

Our research indicates that the global behenyl alcohol market is a classic example of a chemical market characterized by a ?niche category, high functionality, and limited suppliers? structure. Unlike commodity fatty alcohols, behenyl alcohol?with downstream demand concentrated in cosmetics, personal care, pharmaceutical excipients, and specialty waxes?demands high standards regarding purity, odor, color, particle morphology, natural origin, and batch-to-batch consistency. Consequently, the

competitive dynamic is not driven by simple capacity expansion but by product quality, certification documentation, customer formulation validation, and reliable supply capabilities. The list of core suppliers is significantly smaller than the broader pool of fatty alcohol manufacturers, primarily because many companies produce only standard C12-C18 fatty alcohols and lack proven capabilities for C22 behenyl alcohol. The global competitive landscape is dominated by Sasol, BASF, VVF, and Godrej. Sasol holds an advantage through its high-purity NACOL 22-98 product and established chemical supply system; BASF leverages its personal care ingredient channels and the Lanette brand to access the high-end emulsion consistency-modifier market; meanwhile, VVF and Godrej capitalize on India's oleochemical infrastructure, specialty fatty alcohol production lines, and high-erucic acid feedstock routes to secure cost and supply advantages. Nikko Chemicals and CREMER OLEO exert significant influence within specific segments—such as cosmetic formulations and European personal care channels—positioning them as specialized second-tier suppliers. Companies in the second tier and those yet to be validated fall into two categories: those with proven product capabilities but smaller scales or supply chains requiring further segmentation (e.g., Nikko and CREMER), and broader oleochemical or fatty alcohol enterprises (e.g., Kao, KLK OLEO, Oleon, and Emery). While the latter group possesses the technical capability to enter the market, they are excluded from core revenue models unless they provide specific product pages, Safety Data Sheets (SDS), or Product Data Sheets (PDS) for behenyl alcohol. Should downstream demand for naturally derived personal care ingredients continue to rise, major oleochemical companies may enhance their C22 product supply through fractionation, external sourcing, or strategic partnerships. Geographically, Europe and India stand out as the two most critical regions for behenyl alcohol supply. European companies tend to focus on high-end personal care products and high-purity chemicals, while Indian firms specialize in oleochemicals and the supply of long-chain fatty alcohols; Japanese companies possess niche advantages in the refinement of cosmetic ingredients and the suitability of pharmaceutical excipients. Although downstream demand in China is currently growing rapidly, there are few publicly verifiable domestic producers of behenyl alcohol, with most enterprises concentrated in the segments of standard natural fatty alcohols and distribution. Future competition will center on sustainable raw materials, RSPO or natural-source certifications, low-odor and high-purity products, pharmaceutical excipient documentation, and regional supply stability.

This report studies the global Behenyl Alcohol (CAS 661-19-8) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Behenyl

Alcohol (CAS 661-19-8) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Behenyl Alcohol (CAS 661-19-8) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Behenyl Alcohol (CAS 661-19-8) total production and demand, 2021-2032, (MT)

Global Behenyl Alcohol (CAS 661-19-8) total production value, 2021-2032, (USD Million)

Global Behenyl Alcohol (CAS 661-19-8) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Behenyl Alcohol (CAS 661-19-8) consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Behenyl Alcohol (CAS 661-19-8) domestic production, consumption, key domestic manufacturers and share

Global Behenyl Alcohol (CAS 661-19-8) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Behenyl Alcohol (CAS 661-19-8) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Behenyl Alcohol (CAS 661-19-8) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Behenyl Alcohol (CAS 661-19-8) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sasol Chemicals (South Africa) (ZA), BASF SE (DE), VVF Limited (IN), Godrej Industries Limited (IN), Nikko Chemicals Co., Ltd. (JP), CREMER OLEO GmbH & Co. KG (DE), Kao Corporation (JP), Croda Sipo (Sichuan) (CN), Hubei Chushengwei Chemical (CN), Jarchem Industries Inc. (US), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Behenyl Alcohol (CAS 661-19-8) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (US\$/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Behenyl Alcohol (CAS 661-19-8) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Behenyl Alcohol (CAS 661-19-8) Market, Segmentation by Type:

C22: 40-50%

C22: 60-70%

C22: 70-80%

Others

Global Behenyl Alcohol (CAS 661-19-8) Market, Segmentation by Feedstock Route:

Vegetable Oil Route

High-erucic Rapeseed Route

Fatty Acid Hydrogenation Route

Fatty Methyl Ester Hydrogenation Route

Other Routes

Global Behenyl Alcohol (CAS 661-19-8) Market, Segmentation by Product Form:

Pellets or Pastilles

Flakes

Powder

Other

Global Behenyl Alcohol (CAS 661-19-8) Market, Segmentation by Application:

Personal Care and Cosmetics

Pharmaceuticals

Others

Companies Profiled:

Sasol Chemicals (South Africa) (ZA)

BASF SE (DE)

VVF Limited (IN)

Godrej Industries Limited (IN)

Nikko Chemicals Co., Ltd. (JP)

CREMER OLEO GmbH & Co. KG (DE)

Kao Corporation (JP)

Croda Sipo (Sichuan) (CN)

Hubei Chushengwei Chemical (CN)

Jarchem Industries Inc. (US)

Koster Keunen Inc. (US)

Key Questions Answered:

1. How big is the global Behenyl Alcohol (CAS 661-19-8) market?
2. What is the demand of the global Behenyl Alcohol (CAS 661-19-8) market?
3. What is the year over year growth of the global Behenyl Alcohol (CAS 661-19-8) market?
4. What is the production and production value of the global Behenyl Alcohol (CAS 661-19-8) market?
5. Who are the key producers in the global Behenyl Alcohol (CAS 661-19-8) market?
6. What are the growth factors driving the market demand?

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