

Global Beech Logs & Lumber Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GE1B35F7225FEN.html>

Date: June 2026

Pages: 134

Price: US\$ 3,480.00 (Single User License)

ID: GE1B35F7225FEN

Abstracts

According to our (Global Info Research) latest study, the global Beech Logs & Lumber market size was valued at US\$ 2881 million in 2025 and is forecast to a readjusted size of US\$ 3714 million by 2032 with a CAGR of 3.4% during review period.

Beech logs and lumber refer to natural roundwood harvested from multiple species of the genus *Fagus* (family Fagaceae), and the sawn timber produced by sawing, drying and grading such logs. Globally commercial beech includes European beech (*Fagus sylvatica*, distributed across Central, Western and Eastern Europe), American beech (*Fagus grandifolia*, eastern North America), Japanese beech (*Fagus crenata*, Honshu, Kyushu and Hokkaido), as well as several Chinese species such as *Fagus longipetiolata* and *Fagus engleriana* in southern China. Beech wood is valued for its fine, uniform texture, high density and hardness, excellent strength and steam bending properties, natural luster, and good machinability and gluing characteristics. It is widely used in solid furniture (especially bentwood furniture), interior trim and joinery, flooring, stairs, millwork, veneer and plywood, musical instruments, tool handles, butcher blocks, sports equipment, and engineered wood products such as LVL. As one of the core temperate hardwood species in global trade, beech accounts for a significant share of international hardwood sawn timber volume, and its stable supply provides fundamental raw material support for furniture manufacturing, building finishing, and industrial wood products.

Beech logs and lumber occupy the mid-to-high price tier among hardwoods, with pricing driven by regional supply, steaming costs, and furniture sector demand. In 2025-2026, German origin beech logs (FOB) range from 90 to 130 euros per cubic meter (approximately 100-140 US dollars per cubic meter), while FAS grade kiln-dried

sawn timber (FOB Europe) sells at 800?1,200 euros per cubic meter (880?1,320 US dollars per cubic meter). In the Chinese market, imported beech sawn timber lands at 1,000?1,500 US dollars per cubic meter, with steamed material commanding a 15?20% premium over unsteamed white beech. Gross margins vary by integration level: large European sawmills with captive forests (e.g., Pollmeier, Groupe Lefebvre) achieve 25?35%, while pure processing mills see 10?20% margins due to log price volatility. Chinese distribution and processing segments operate below 10% gross margins due to intense competition. Downstream, solid furniture (especially bentwood chairs, dining tables, cabinet doors) accounts for about 45% of beech lumber consumption, flooring and stair parts 15%, interior trim and joinery 12%, musical instruments and engineered wood (LVL, bentwood components) together 10%, industrial packaging and pallets 10%, and other uses (turned goods, cutting boards) the remainder. Incremental demand comes from three sources: first, rising procurement of FSC/PEFC certified beech by European furniture makers – German beech sawn timber exports turned positive year?on?year in Q1 2026, the first annual increase since 2018; second, strong demand for high?grade European beech lumber from furniture industries in China and Vietnam – Chinese customs data for 2025 showed import value of beech sawn timber up 21.1% year?on?year; third, accelerated substitution of solid wood and steel in structural applications by engineered beech products (LVL and bentwood components). Supply remains generally ample, but periodic harvest fluctuations in Germany and Poland due to drought and pest pressure, combined with rising energy and freight costs, squeeze sawmill profitability. The competitive landscape follows a dual structure: European sawmills (Germany, France, Poland, Romania) dominate global export of beech sawn timber, while Chinese furniture clusters in Guangdong, Shandong and Jiangsu absorb an estimated 40?50% of global export volume. Key uncertainties include: first, compliance costs of EU forest protection policies (e.g., EUDR) on beech logging and export; second, competition from alternative hardwoods (oak, ash) and their price volatility; third, the transmission of prolonged real estate downturn in China to furniture interior demand. In summary, the beech logs and lumber market will grow moderately (3?5% annually) over the next five years, with steamed and high?grade clear material capturing widening premiums, while lower grades are more exposed to packaging and pallet sector volatility. Beech's outstanding steam bending properties and uniform texture make it difficult to fully substitute in mid?to?high end furniture and engineered wood applications, deepening its dependence on stable supply and robust certification systems.

This report is a detailed and comprehensive analysis for global Beech Logs & Lumber market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Beech Logs & Lumber market size and forecasts, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Beech Logs & Lumber market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Beech Logs & Lumber market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Cubic Meter), and average selling prices (US\$/Cubic Meter), 2021-2032

Global Beech Logs & Lumber market shares of main players, shipments in revenue (\$ Million), sales quantity (Cubic Meter), and ASP (US\$/Cubic Meter), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Beech Logs & Lumber
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Beech Logs & Lumber market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pollmeier, Groupe Lefebvre, Abalon, Standrew, MAGNAT, MGJ, POLDAN, Pomeranian Timber, KPPD Szczecinek, Unm?ssig, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Beech Logs & Lumber market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Steamed Beech

Unsteamed / White Beech

Market segment by Grade

FAS

Select

No.1 Common

No.2 Common

Market segment by Application

Furniture

Flooring

Interior Millwork & Mouldings

Musical Instruments

Engineered Wood

Others

Major players covered

Pollmeier

Groupe Lefebvre

Abalon

Standrew

MAGNAT

MGJ

POLDAN

Pomeranian Timber

KPPD Szczecinek

Unm?ssig

Baillie Lumber

Scierie Croix Ma?tre Renault

Scieries du Maine

Scierie Genet

Lapassade

Tsuyama Meiboku

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Beech Logs & Lumber product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Beech Logs & Lumber, with price, sales quantity, revenue, and global market share of Beech Logs & Lumber from 2021 to 2026.

Chapter 3, the Beech Logs & Lumber competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Beech Logs & Lumber breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Beech Logs & Lumber market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces

analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Beech Logs & Lumber.

Chapter 14 and 15, to describe Beech Logs & Lumber sales channel, distributors, customers, research findings and conclusion.

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