

Global Beech Logs & Lumber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Beech Logs & Lumber market size is expected to reach \$ 3714 million by 2032, rising at a market growth of 3.4% CAGR during the forecast period (2026-2032).

Beech logs and lumber refer to natural roundwood harvested from multiple species of the genus *Fagus* (family Fagaceae), and the sawn timber produced by sawing, drying and grading such logs. Globally commercial beech includes European beech (*Fagus sylvatica*, distributed across Central, Western and Eastern Europe), American beech (*Fagus grandifolia*, eastern North America), Japanese beech (*Fagus crenata*, Honshu, Kyushu and Hokkaido), as well as several Chinese species such as *Fagus longipetiolata* and *Fagus engleriana* in southern China. Beech wood is valued for its fine, uniform texture, high density and hardness, excellent strength and steam bending properties, natural luster, and good machinability and gluing characteristics. It is widely used in solid furniture (especially bentwood furniture), interior trim and joinery, flooring, stairs, millwork, veneer and plywood, musical instruments, tool handles, butcher blocks, sports equipment, and engineered wood products such as LVL. As one of the core temperate hardwood species in global trade, beech accounts for a significant share of international hardwood sawn timber volume, and its stable supply provides fundamental raw material support for furniture manufacturing, building finishing, and industrial wood products.

Beech logs and lumber occupy the mid-to-high price tier among hardwoods, with pricing driven by regional supply, steaming costs, and furniture sector demand. In 2025-2026, German origin beech logs (FOB) range from 90 to 130 euros per cubic meter (approximately 100-140 US dollars per cubic meter), while FAS grade kiln-dried sawn timber (FOB Europe) sells at 800-1,200 euros per cubic meter (880-1,320 US dollars per cubic meter). In the Chinese market, imported beech sawn timber lands at

1,000?1,500 US dollars per cubic meter, with steamed material commanding a 15?20% premium over unsteamed white beech. Gross margins vary by integration level: large European sawmills with captive forests (e.g., Pollmeier, Groupe Lefebvre) achieve 25?35%, while pure processing mills see 10?20% margins due to log price volatility. Chinese distribution and processing segments operate below 10% gross margins due to intense competition. Downstream, solid furniture (especially bentwood chairs, dining tables, cabinet doors) accounts for about 45% of beech lumber consumption, flooring and stair parts 15%, interior trim and joinery 12%, musical instruments and engineered wood (LVL, bentwood components) together 10%, industrial packaging and pallets 10%, and other uses (turned goods, cutting boards) the remainder. Incremental demand comes from three sources: first, rising procurement of FSC/PEFC certified beech by European furniture makers – German beech sawn timber exports turned positive year?on?year in Q1 2026, the first annual increase since 2018; second, strong demand for high?grade European beech lumber from furniture industries in China and Vietnam – Chinese customs data for 2025 showed import value of beech sawn timber up 21.1% year?on?year; third, accelerated substitution of solid wood and steel in structural applications by engineered beech products (LVL and bentwood components). Supply remains generally ample, but periodic harvest fluctuations in Germany and Poland due to drought and pest pressure, combined with rising energy and freight costs, squeeze sawmill profitability. The competitive landscape follows a dual structure: European sawmills (Germany, France, Poland, Romania) dominate global export of beech sawn timber, while Chinese furniture clusters in Guangdong, Shandong and Jiangsu absorb an estimated 40?50% of global export volume. Key uncertainties include: first, compliance costs of EU forest protection policies (e.g., EUDR) on beech logging and export; second, competition from alternative hardwoods (oak, ash) and their price volatility; third, the transmission of prolonged real estate downturn in China to furniture interior demand. In summary, the beech logs and lumber market will grow moderately (3?5% annually) over the next five years, with steamed and high?grade clear material capturing widening premiums, while lower grades are more exposed to packaging and pallet sector volatility. Beech's outstanding steam bending properties and uniform texture make it difficult to fully substitute in mid?to?high end furniture and engineered wood applications, deepening its dependence on stable supply and robust certification systems.

This report studies the global Beech Logs & Lumber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Beech Logs & Lumber and provides market size (US\$ million) and Year-over-Year (YoY)

Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Beech Logs & Lumber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Beech Logs & Lumber total production and demand, 2021-2032, (Cubic Meter)

Global Beech Logs & Lumber total production value, 2021-2032, (USD Million)

Global Beech Logs & Lumber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter), (based on production site)

Global Beech Logs & Lumber consumption by region & country, CAGR, 2021-2032 & (Cubic Meter)

U.S. VS China: Beech Logs & Lumber domestic production, consumption, key domestic manufacturers and share

Global Beech Logs & Lumber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Cubic Meter)

Global Beech Logs & Lumber production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

Global Beech Logs & Lumber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Cubic Meter)

This report profiles key players in the global Beech Logs & Lumber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Pollmeier, Groupe Lefebvre, Abalon, Standrew, MAGNAT, MGJ, POLDAN, Pomeranian Timber, KPPD Szczecinek, Unm?ssig, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Beech Logs & Lumber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Cubic Meter) and average price (US\$/Cubic Meter) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Beech Logs & Lumber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Beech Logs & Lumber Market, Segmentation by Type:

Steamed Beech

Unsteamed / White Beech

Global Beech Logs & Lumber Market, Segmentation by Grade:

FAS

Select

No.1 Common

No.2 Common

Global Beech Logs & Lumber Market, Segmentation by Application:

Furniture

Flooring

Interior Millwork & Mouldings

Musical Instruments

Engineered Wood

Others

Companies Profiled:

Pollmeier

Groupe Lefebvre

Abalon

Standrew

MAGNAT

MGJ

POLDAN

Pomeranian Timber

KPPD Szczecinek

Unm?ssig

Baillie Lumber

Scierie Croix Ma?tre Renault

Scieries du Maine

Scierie Genet

Lapassade

Tsuyama Meiboku

Key Questions Answered:

1. How big is the global Beech Logs & Lumber market?
2. What is the demand of the global Beech Logs & Lumber market?
3. What is the year over year growth of the global Beech Logs & Lumber market?
4. What is the production and production value of the global Beech Logs & Lumber market?
5. Who are the key producers in the global Beech Logs & Lumber market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Beech Logs & Lumber Introduction
- 1.2 World Beech Logs & Lumber Supply & Forecast
 - 1.2.1 World Beech Logs & Lumber Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Beech Logs & Lumber Production (2021-2032)
 - 1.2.3 World Beech Logs & Lumber Pricing Trends (2021-2032)
- 1.3 World Beech Logs & Lumber Production by Region (Based on Production Site)
 - 1.3.1 World Beech Logs & Lumber Production Value by Region (2021-2032)
 - 1.3.2 World Beech Logs & Lumber Production by Region (2021-2032)
 - 1.3.3 World Beech Logs & Lumber Average Price by Region (2021-2032)
 - 1.3.4 Europe Beech Logs & Lumber Production (2021-2032)
 - 1.3.5 China Beech Logs & Lumber Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Beech Logs & Lumber Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Beech Logs & Lumber Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Beech Logs & Lumber Demand (2021-2032)
- 2.2 World Beech Logs & Lumber Consumption by Region
 - 2.2.1 World Beech Logs & Lumber Consumption by Region (2021-2026)
 - 2.2.2 World Beech Logs & Lumber Consumption Forecast by Region (2027-2032)
- 2.3 United States Beech Logs & Lumber Consumption (2021-2032)
- 2.4 China Beech Logs & Lumber Consumption (2021-2032)
- 2.5 Europe Beech Logs & Lumber Consumption (2021-2032)
- 2.6 Japan Beech Logs & Lumber Consumption (2021-2032)
- 2.7 South Korea Beech Logs & Lumber Consumption (2021-2032)
- 2.8 ASEAN Beech Logs & Lumber Consumption (2021-2032)
- 2.9 India Beech Logs & Lumber Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Beech Logs & Lumber Production Value by Manufacturer (2021-2026)
- 3.2 World Beech Logs & Lumber Production by Manufacturer (2021-2026)
- 3.3 World Beech Logs & Lumber Average Price by Manufacturer (2021-2026)

- 3.4 Beech Logs & Lumber Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Beech Logs & Lumber Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Beech Logs & Lumber in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Beech Logs & Lumber in 2025
- 3.6 Beech Logs & Lumber Market: Overall Company Footprint Analysis
 - 3.6.1 Beech Logs & Lumber Market: Region Footprint
 - 3.6.2 Beech Logs & Lumber Market: Company Product Type Footprint
 - 3.6.3 Beech Logs & Lumber Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Beech Logs & Lumber Production Value Comparison
 - 4.1.1 United States VS China: Beech Logs & Lumber Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Beech Logs & Lumber Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Beech Logs & Lumber Production Comparison
 - 4.2.1 United States VS China: Beech Logs & Lumber Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Beech Logs & Lumber Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Beech Logs & Lumber Consumption Comparison
 - 4.3.1 United States VS China: Beech Logs & Lumber Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Beech Logs & Lumber Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Beech Logs & Lumber Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Beech Logs & Lumber Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Beech Logs & Lumber Production Value (2021-2026)

4.4.3 United States Based Manufacturers Beech Logs & Lumber Production (2021-2026)

4.5 China Based Beech Logs & Lumber Manufacturers and Market Share

4.5.1 China Based Beech Logs & Lumber Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Beech Logs & Lumber Production Value (2021-2026)

4.5.3 China Based Manufacturers Beech Logs & Lumber Production (2021-2026)

4.6 Rest of World Based Beech Logs & Lumber Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Beech Logs & Lumber Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Beech Logs & Lumber Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Beech Logs & Lumber Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Beech Logs & Lumber Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Steamed Beech

5.2.2 Unsteamed / White Beech

5.3 Market Segment by Type

5.3.1 World Beech Logs & Lumber Production by Type (2021-2032)

5.3.2 World Beech Logs & Lumber Production Value by Type (2021-2032)

5.3.3 World Beech Logs & Lumber Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY GRADE

6.1 World Beech Logs & Lumber Market Size Overview by Grade: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Grade

6.2.1 FAS

6.2.2 Select

6.2.3 No.1 Common

6.2.4 No.2 Common

6.3 Market Segment by Grade

- 6.3.1 World Beech Logs & Lumber Production by Grade (2021-2032)
- 6.3.2 World Beech Logs & Lumber Production Value by Grade (2021-2032)
- 6.3.3 World Beech Logs & Lumber Average Price by Grade (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

- 7.1 World Beech Logs & Lumber Market Size Overview by Application: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Application
 - 7.2.1 Furniture
 - 7.2.2 Flooring
 - 7.2.3 Interior Millwork & Mouldings
 - 7.2.4 Musical Instruments
 - 7.2.5 Engineered Wood
 - 7.2.6 Others
- 7.3 Market Segment by Application
 - 7.3.1 World Beech Logs & Lumber Production by Application (2021-2032)
 - 7.3.2 World Beech Logs & Lumber Production Value by Application (2021-2032)
 - 7.3.3 World Beech Logs & Lumber Average Price by Application (2021-2032)

8 COMPANY PROFILES

- 8.1 Pollmeier
 - 8.1.1 Pollmeier Details
 - 8.1.2 Pollmeier Major Business
 - 8.1.3 Pollmeier Beech Logs & Lumber Product and Services
 - 8.1.4 Pollmeier Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.1.5 Pollmeier Recent Developments/Updates
 - 8.1.6 Pollmeier Competitive Strengths & Weaknesses
- 8.2 Groupe Lefebvre
 - 8.2.1 Groupe Lefebvre Details
 - 8.2.2 Groupe Lefebvre Major Business
 - 8.2.3 Groupe Lefebvre Beech Logs & Lumber Product and Services
 - 8.2.4 Groupe Lefebvre Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.2.5 Groupe Lefebvre Recent Developments/Updates
 - 8.2.6 Groupe Lefebvre Competitive Strengths & Weaknesses
- 8.3 Abalon

- 8.3.1 Abalon Details
- 8.3.2 Abalon Major Business
- 8.3.3 Abalon Beech Logs & Lumber Product and Services
- 8.3.4 Abalon Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.3.5 Abalon Recent Developments/Updates
- 8.3.6 Abalon Competitive Strengths & Weaknesses
- 8.4 Standrew
 - 8.4.1 Standrew Details
 - 8.4.2 Standrew Major Business
 - 8.4.3 Standrew Beech Logs & Lumber Product and Services
 - 8.4.4 Standrew Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Standrew Recent Developments/Updates
 - 8.4.6 Standrew Competitive Strengths & Weaknesses
- 8.5 MAGNAT
 - 8.5.1 MAGNAT Details
 - 8.5.2 MAGNAT Major Business
 - 8.5.3 MAGNAT Beech Logs & Lumber Product and Services
 - 8.5.4 MAGNAT Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 MAGNAT Recent Developments/Updates
 - 8.5.6 MAGNAT Competitive Strengths & Weaknesses
- 8.6 MGJ
 - 8.6.1 MGJ Details
 - 8.6.2 MGJ Major Business
 - 8.6.3 MGJ Beech Logs & Lumber Product and Services
 - 8.6.4 MGJ Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 MGJ Recent Developments/Updates
 - 8.6.6 MGJ Competitive Strengths & Weaknesses
- 8.7 POLDAN
 - 8.7.1 POLDAN Details
 - 8.7.2 POLDAN Major Business
 - 8.7.3 POLDAN Beech Logs & Lumber Product and Services
 - 8.7.4 POLDAN Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.7.5 POLDAN Recent Developments/Updates
 - 8.7.6 POLDAN Competitive Strengths & Weaknesses

8.8 Pomeranian Timber

8.8.1 Pomeranian Timber Details

8.8.2 Pomeranian Timber Major Business

8.8.3 Pomeranian Timber Beech Logs & Lumber Product and Services

8.8.4 Pomeranian Timber Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.8.5 Pomeranian Timber Recent Developments/Updates

8.8.6 Pomeranian Timber Competitive Strengths & Weaknesses

8.9 KPPD Szczecinek

8.9.1 KPPD Szczecinek Details

8.9.2 KPPD Szczecinek Major Business

8.9.3 KPPD Szczecinek Beech Logs & Lumber Product and Services

8.9.4 KPPD Szczecinek Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.9.5 KPPD Szczecinek Recent Developments/Updates

8.9.6 KPPD Szczecinek Competitive Strengths & Weaknesses

8.10 Unm?ssig

8.10.1 Unm?ssig Details

8.10.2 Unm?ssig Major Business

8.10.3 Unm?ssig Beech Logs & Lumber Product and Services

8.10.4 Unm?ssig Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.10.5 Unm?ssig Recent Developments/Updates

8.10.6 Unm?ssig Competitive Strengths & Weaknesses

8.11 Baillie Lumber

8.11.1 Baillie Lumber Details

8.11.2 Baillie Lumber Major Business

8.11.3 Baillie Lumber Beech Logs & Lumber Product and Services

8.11.4 Baillie Lumber Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.11.5 Baillie Lumber Recent Developments/Updates

8.11.6 Baillie Lumber Competitive Strengths & Weaknesses

8.12 Scierie Croix Ma?tre Renault

8.12.1 Scierie Croix Ma?tre Renault Details

8.12.2 Scierie Croix Ma?tre Renault Major Business

8.12.3 Scierie Croix Ma?tre Renault Beech Logs & Lumber Product and Services

8.12.4 Scierie Croix Ma?tre Renault Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Scierie Croix Ma?tre Renault Recent Developments/Updates

- 8.12.6 Scierie Croix Ma?tre Renault Competitive Strengths & Weaknesses
- 8.13 Scieries du Maine
 - 8.13.1 Scieries du Maine Details
 - 8.13.2 Scieries du Maine Major Business
 - 8.13.3 Scieries du Maine Beech Logs & Lumber Product and Services
 - 8.13.4 Scieries du Maine Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.13.5 Scieries du Maine Recent Developments/Updates
 - 8.13.6 Scieries du Maine Competitive Strengths & Weaknesses
- 8.14 Scierie Genet
 - 8.14.1 Scierie Genet Details
 - 8.14.2 Scierie Genet Major Business
 - 8.14.3 Scierie Genet Beech Logs & Lumber Product and Services
 - 8.14.4 Scierie Genet Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.14.5 Scierie Genet Recent Developments/Updates
 - 8.14.6 Scierie Genet Competitive Strengths & Weaknesses
- 8.15 Lapassade
 - 8.15.1 Lapassade Details
 - 8.15.2 Lapassade Major Business
 - 8.15.3 Lapassade Beech Logs & Lumber Product and Services
 - 8.15.4 Lapassade Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.15.5 Lapassade Recent Developments/Updates
 - 8.15.6 Lapassade Competitive Strengths & Weaknesses
- 8.16 Tsuyama Meiboku
 - 8.16.1 Tsuyama Meiboku Details
 - 8.16.2 Tsuyama Meiboku Major Business
 - 8.16.3 Tsuyama Meiboku Beech Logs & Lumber Product and Services
 - 8.16.4 Tsuyama Meiboku Beech Logs & Lumber Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.16.5 Tsuyama Meiboku Recent Developments/Updates
 - 8.16.6 Tsuyama Meiboku Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

- 9.1 Beech Logs & Lumber Industry Chain
- 9.2 Beech Logs & Lumber Upstream Analysis
 - 9.2.1 Beech Logs & Lumber Core Raw Materials

- 9.2.2 Main Manufacturers of Beech Logs & Lumber Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Beech Logs & Lumber Production Mode
- 9.6 Beech Logs & Lumber Procurement Model
- 9.7 Beech Logs & Lumber Industry Sales Model and Sales Channels
 - 9.7.1 Beech Logs & Lumber Sales Model
 - 9.7.2 Beech Logs & Lumber Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

- 11.1 Methodology
- 11.2 Research Process and Data Source
- 11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Beech Logs & Lumber Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Beech Logs & Lumber Production Value by Region (2021-2026) & (USD Million)

Table 3. World Beech Logs & Lumber Production Value by Region (2027-2032) & (USD Million)

Table 4. World Beech Logs & Lumber Production Value Market Share by Region (2021-2026)

Table 5. World Beech Logs & Lumber Production Value Market Share by Region (2027-2032)

Table 6. World Beech Logs & Lumber Production by Region (2021-2026) & (Cubic Meter)

Table 7. World Beech Logs & Lumber Production by Region (2027-2032) & (Cubic Meter)

Table 8. World Beech Logs & Lumber Production Market Share by Region (2021-2026)

Table 9. World Beech Logs & Lumber Production Market Share by Region (2027-2032)

Table 10. World Beech Logs & Lumber Average Price by Region (2021-2026) & (US\$/Cubic Meter)

Table 11. World Beech Logs & Lumber Average Price by Region (2027-2032) & (US\$/Cubic Meter)

Table 12. Beech Logs & Lumber Major Market Trends

Table 13. World Beech Logs & Lumber Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Cubic Meter)

Table 14. World Beech Logs & Lumber Consumption by Region (2021-2026) & (Cubic Meter)

Table 15. World Beech Logs & Lumber Consumption Forecast by Region (2027-2032) & (Cubic Meter)

Table 16. World Beech Logs & Lumber Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Beech Logs & Lumber Producers in 2025

Table 18. World Beech Logs & Lumber Production by Manufacturer (2021-2026) & (Cubic Meter)

Table 19. Production Market Share of Key Beech Logs & Lumber Producers in 2025

Table 20. World Beech Logs & Lumber Average Price by Manufacturer (2021-2026) &

(US\$/Cubic Meter)

Table 21. Global Beech Logs & Lumber Company Evaluation Quadrant

Table 22. World Beech Logs & Lumber Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Beech Logs & Lumber Production Site of Key Manufacturer

Table 24. Beech Logs & Lumber Market: Company Product Type Footprint

Table 25. Beech Logs & Lumber Market: Company Product Application Footprint

Table 26. Beech Logs & Lumber Competitive Factors

Table 27. Beech Logs & Lumber New Entrant and Capacity Expansion Plans

Table 28. Beech Logs & Lumber Mergers & Acquisitions Activity

Table 29. United States VS China Beech Logs & Lumber Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Beech Logs & Lumber Production Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 31. United States VS China Beech Logs & Lumber Consumption Comparison, (2021 & 2025 & 2032) & (Cubic Meter)

Table 32. United States Based Beech Logs & Lumber Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Beech Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Beech Logs & Lumber Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Beech Logs & Lumber Production (2021-2026) & (Cubic Meter)

Table 36. United States Based Manufacturers Beech Logs & Lumber Production Market Share (2021-2026)

Table 37. China Based Beech Logs & Lumber Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Beech Logs & Lumber Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Beech Logs & Lumber Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Beech Logs & Lumber Production, (2021-2026) & (Cubic Meter)

Table 41. China Based Manufacturers Beech Logs & Lumber Production Market Share (2021-2026)

Table 42. Rest of World Based Beech Logs & Lumber Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Beech Logs & Lumber Production Value,

(2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Beech Logs & Lumber Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Beech Logs & Lumber Production, (2021-2026) & (Cubic Meter)

Table 46. Rest of World Based Manufacturers Beech Logs & Lumber Production Market Share (2021-2026)

Table 47. World Beech Logs & Lumber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Beech Logs & Lumber Production by Type (2021-2026) & (Cubic Meter)

Table 49. World Beech Logs & Lumber Production by Type (2027-2032) & (Cubic Meter)

Table 50. World Beech Logs & Lumber Production Value by Type (2021-2026) & (USD Million)

Table 51. World Beech Logs & Lumber Production Value by Type (2027-2032) & (USD Million)

Table 52. World Beech Logs & Lumber Average Price by Type (2021-2026) & (US\$/Cubic Meter)

Table 53. World Beech Logs & Lumber Average Price by Type (2027-2032) & (US\$/Cubic Meter)

Table 54. World Beech Logs & Lumber Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Table 55. World Beech Logs & Lumber Production by Grade (2021-2026) & (Cubic Meter)

Table 56. World Beech Logs & Lumber Production by Grade (2027-2032) & (Cubic Meter)

Table 57. World Beech Logs & Lumber Production Value by Grade (2021-2026) & (USD Million)

Table 58. World Beech Logs & Lumber Production Value by Grade (2027-2032) & (USD Million)

Table 59. World Beech Logs & Lumber Average Price by Grade (2021-2026) & (US\$/Cubic Meter)

Table 60. World Beech Logs & Lumber Average Price by Grade (2027-2032) & (US\$/Cubic Meter)

Table 61. World Beech Logs & Lumber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Beech Logs & Lumber Production by Application (2021-2026) & (Cubic Meter)

Table 63. World Beech Logs & Lumber Production by Application (2027-2032) & (Cubic Meter)

Table 64. World Beech Logs & Lumber Production Value by Application (2021-2026) & (USD Million)

Table 65. World Beech Logs & Lumber Production Value by Application (2027-2032) & (USD Million)

Table 66. World Beech Logs & Lumber Average Price by Application (2021-2026) & (US\$/Cubic Meter)

Table 67. World Beech Logs & Lumber Average Price by Application (2027-2032) & (US\$/Cubic Meter)

Table 68. Pollmeier Basic Information, Manufacturing Base and Competitors

Table 69. Pollmeier Major Business

Table 70. Pollmeier Beech Logs & Lumber Product and Services

Table 71. Pollmeier Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Pollmeier Recent Developments/Updates

Table 73. Pollmeier Competitive Strengths & Weaknesses

Table 74. Groupe Lefebvre Basic Information, Manufacturing Base and Competitors

Table 75. Groupe Lefebvre Major Business

Table 76. Groupe Lefebvre Beech Logs & Lumber Product and Services

Table 77. Groupe Lefebvre Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Groupe Lefebvre Recent Developments/Updates

Table 79. Groupe Lefebvre Competitive Strengths & Weaknesses

Table 80. Abalon Basic Information, Manufacturing Base and Competitors

Table 81. Abalon Major Business

Table 82. Abalon Beech Logs & Lumber Product and Services

Table 83. Abalon Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Abalon Recent Developments/Updates

Table 85. Abalon Competitive Strengths & Weaknesses

Table 86. Standrew Basic Information, Manufacturing Base and Competitors

Table 87. Standrew Major Business

Table 88. Standrew Beech Logs & Lumber Product and Services

Table 89. Standrew Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Standrew Recent Developments/Updates

Table 91. Standrew Competitive Strengths & Weaknesses

- Table 92. MAGNAT Basic Information, Manufacturing Base and Competitors
- Table 93. MAGNAT Major Business
- Table 94. MAGNAT Beech Logs & Lumber Product and Services
- Table 95. MAGNAT Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. MAGNAT Recent Developments/Updates
- Table 97. MAGNAT Competitive Strengths & Weaknesses
- Table 98. MGJ Basic Information, Manufacturing Base and Competitors
- Table 99. MGJ Major Business
- Table 100. MGJ Beech Logs & Lumber Product and Services
- Table 101. MGJ Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. MGJ Recent Developments/Updates
- Table 103. MGJ Competitive Strengths & Weaknesses
- Table 104. POLDAN Basic Information, Manufacturing Base and Competitors
- Table 105. POLDAN Major Business
- Table 106. POLDAN Beech Logs & Lumber Product and Services
- Table 107. POLDAN Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. POLDAN Recent Developments/Updates
- Table 109. POLDAN Competitive Strengths & Weaknesses
- Table 110. Pomeranian Timber Basic Information, Manufacturing Base and Competitors
- Table 111. Pomeranian Timber Major Business
- Table 112. Pomeranian Timber Beech Logs & Lumber Product and Services
- Table 113. Pomeranian Timber Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Pomeranian Timber Recent Developments/Updates
- Table 115. Pomeranian Timber Competitive Strengths & Weaknesses
- Table 116. KPPD Szczecinek Basic Information, Manufacturing Base and Competitors
- Table 117. KPPD Szczecinek Major Business
- Table 118. KPPD Szczecinek Beech Logs & Lumber Product and Services
- Table 119. KPPD Szczecinek Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. KPPD Szczecinek Recent Developments/Updates
- Table 121. KPPD Szczecinek Competitive Strengths & Weaknesses
- Table 122. Unm?ssig Basic Information, Manufacturing Base and Competitors
- Table 123. Unm?ssig Major Business

- Table 124. Unm?ssig Beech Logs & Lumber Product and Services
- Table 125. Unm?ssig Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Unm?ssig Recent Developments/Updates
- Table 127. Unm?ssig Competitive Strengths & Weaknesses
- Table 128. Baillie Lumber Basic Information, Manufacturing Base and Competitors
- Table 129. Baillie Lumber Major Business
- Table 130. Baillie Lumber Beech Logs & Lumber Product and Services
- Table 131. Baillie Lumber Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Baillie Lumber Recent Developments/Updates
- Table 133. Baillie Lumber Competitive Strengths & Weaknesses
- Table 134. Scierie Croix Ma?tre Renault Basic Information, Manufacturing Base and Competitors
- Table 135. Scierie Croix Ma?tre Renault Major Business
- Table 136. Scierie Croix Ma?tre Renault Beech Logs & Lumber Product and Services
- Table 137. Scierie Croix Ma?tre Renault Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 138. Scierie Croix Ma?tre Renault Recent Developments/Updates
- Table 139. Scierie Croix Ma?tre Renault Competitive Strengths & Weaknesses
- Table 140. Scieries du Maine Basic Information, Manufacturing Base and Competitors
- Table 141. Scieries du Maine Major Business
- Table 142. Scieries du Maine Beech Logs & Lumber Product and Services
- Table 143. Scieries du Maine Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 144. Scieries du Maine Recent Developments/Updates
- Table 145. Scieries du Maine Competitive Strengths & Weaknesses
- Table 146. Scierie Genet Basic Information, Manufacturing Base and Competitors
- Table 147. Scierie Genet Major Business
- Table 148. Scierie Genet Beech Logs & Lumber Product and Services
- Table 149. Scierie Genet Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 150. Scierie Genet Recent Developments/Updates
- Table 151. Scierie Genet Competitive Strengths & Weaknesses

Table 152. Lapassade Basic Information, Manufacturing Base and Competitors

Table 153. Lapassade Major Business

Table 154. Lapassade Beech Logs & Lumber Product and Services

Table 155. Lapassade Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 156. Lapassade Recent Developments/Updates

Table 157. Lapassade Competitive Strengths & Weaknesses

Table 158. Tsuyama Meiboku Basic Information, Manufacturing Base and Competitors

Table 159. Tsuyama Meiboku Major Business

Table 160. Tsuyama Meiboku Beech Logs & Lumber Product and Services

Table 161. Tsuyama Meiboku Beech Logs & Lumber Production (Cubic Meter), Price (US\$/Cubic Meter), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 162. Tsuyama Meiboku Recent Developments/Updates

Table 163. Tsuyama Meiboku Competitive Strengths & Weaknesses

Table 164. Global Key Players of Beech Logs & Lumber Upstream (Raw Materials)

Table 165. Global Beech Logs & Lumber Typical Customers

Table 166. Beech Logs & Lumber Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Beech Logs & Lumber Picture

Figure 2. World Beech Logs & Lumber Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Beech Logs & Lumber Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Beech Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 5. World Beech Logs & Lumber Average Price (2021-2032) & (US\$/Cubic Meter)

Figure 6. World Beech Logs & Lumber Production Value Market Share by Region (2021-2032)

Figure 7. World Beech Logs & Lumber Production Market Share by Region (2021-2032)

Figure 8. Europe Beech Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 9. China Beech Logs & Lumber Production (2021-2032) & (Cubic Meter)

Figure 10. Beech Logs & Lumber Market Drivers

Figure 11. Factors Affecting Demand

Figure 12. World Beech Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 13. World Beech Logs & Lumber Consumption Market Share by Region (2021-2032)

Figure 14. United States Beech Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 15. China Beech Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 16. Europe Beech Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 17. Japan Beech Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 18. South Korea Beech Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 19. ASEAN Beech Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 20. India Beech Logs & Lumber Consumption (2021-2032) & (Cubic Meter)

Figure 21. Producer Shipments of Beech Logs & Lumber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 22. Global Four-firm Concentration Ratios (CR4) for Beech Logs & Lumber Markets in 2025

Figure 23. Global Four-firm Concentration Ratios (CR8) for Beech Logs & Lumber Markets in 2025

Figure 24. United States VS China: Beech Logs & Lumber Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 25. United States VS China: Beech Logs & Lumber Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Beech Logs & Lumber Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States Based Manufacturers Beech Logs & Lumber Production Market Share 2025

Figure 28. China Based Manufacturers Beech Logs & Lumber Production Market Share 2025

Figure 29. Rest of World Based Manufacturers Beech Logs & Lumber Production Market Share 2025

Figure 30. World Beech Logs & Lumber Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 31. World Beech Logs & Lumber Production Value Market Share by Type in 2025

Figure 32. Steamed Beech

Figure 33. Unsteamed / White Beech

Figure 34. World Beech Logs & Lumber Production Market Share by Type (2021-2032)

Figure 35. World Beech Logs & Lumber Production Value Market Share by Type (2021-2032)

Figure 36. World Beech Logs & Lumber Average Price by Type (2021-2032) & (US\$/Cubic Meter)

Figure 37. World Beech Logs & Lumber Production Value by Grade, (USD Million), 2021 & 2025 & 2032

Figure 38. World Beech Logs & Lumber Production Value Market Share by Grade in 2025

Figure 39. FAS

Figure 40. Select

Figure 41. No.1 Common

Figure 42. No.2 Common

Figure 43. World Beech Logs & Lumber Production Market Share by Grade (2021-2032)

Figure 44. World Beech Logs & Lumber Production Value Market Share by Grade (2021-2032)

Figure 45. World Beech Logs & Lumber Average Price by Grade (2021-2032) & (US\$/Cubic Meter)

Figure 46. World Beech Logs & Lumber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 47. World Beech Logs & Lumber Production Value Market Share by Application in 2025

Figure 48. Furniture

Figure 49. Flooring

Figure 50. Interior Millwork & Mouldings

Figure 51. Musical Instruments

Figure 52. Engineered Wood

Figure 53. Others

Figure 54. World Beech Logs & Lumber Production Market Share by Application (2021-2032)

Figure 55. World Beech Logs & Lumber Production Value Market Share by Application (2021-2032)

Figure 56. World Beech Logs & Lumber Average Price by Application (2021-2032) & (US\$/Cubic Meter)

Figure 57. Beech Logs & Lumber Industry Chain

Figure 58. Beech Logs & Lumber Procurement Model

Figure 59. Beech Logs & Lumber Sales Model

Figure 60. Beech Logs & Lumber Sales Channels, Direct Sales, and Distribution

Figure 61. Methodology

Figure 62. Research Process and Data Source

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