

# Global Bee Venom Extract Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bee Venom Extract market size is expected to reach \$ 18.26 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Global sales of Bee Venom Extract was about 206 tons in 2025 with average price of 62 USD/kg. The average gross margin of the industry is between 25%-30%.

Bee Venom Extract refers to a bee-derived bioactive material obtained from the venom of honey bees, usually *Apis mellifera*, through collection, extraction, purification, and stabilization processes. In commercial practice, it may refer to crude bee venom, purified bee venom, or processed bee venom preparations used in cosmetics, research, and certain pharmaceutical or allergenic-extract applications. Bee venom is a complex natural mixture rich in peptides, enzymes, and bioactive small molecules, with melittin being the most representative component.

Demand for bee venom extract is driven less by commodity-style volume expansion and more by high-value, niche applications. Public reviews show that bee venom has been studied and used in skin-related applications such as atopic dermatitis, acne, psoriasis, vitiligo, and alopecia, and it also appears in wound-care dressings, facial masks, and selected allergenic-extract and immunotherapy settings. Because it combines a natural-origin story with bioactive peptide functionality, bee venom extract continues to attract interest across cosmetic ingredients, research reagents, and selected pharma-related segments.

The main difficulty in this market is not demand creation, but safety, standardization, and batch consistency. Bee venom contains multiple allergenic proteins; the literature notes that 12 protein fractions have been registered as allergens in the WHO/IUIS

allergen nomenclature system, and severe reactions can include life-threatening anaphylaxis. At the same time, composition can vary with bee species, season, geography, and collection method, and different collection routes can produce different chromatographic profiles. As a result, higher-end commercialization depends heavily on allergen-risk control, compositional characterization, purity management, and robust process reproducibility.

The industry is moving from crude venom supply toward gentler collection, deeper purification, quantitative standardization, and application-specific grading. Electrical stimulation has become the most common commercial collection method because it is generally non-lethal to bees and scalable; downstream, the industry is placing increasing emphasis on quantifying, purifying, and stabilizing key actives such as melittin. China now has an active national HPLC method standard for melittin determination in bee venom powder, while the U.S. medical allergenic-extract framework has long used standardized extracts benchmarked against reference standards for potency. Together with recent work on scalable high-purity melittin isolation, this points to a future market increasingly split into cosmetic-grade ingredients, research-grade purified fractions, and pharmaceutical/allergenic standardized products, with rising technical and regulatory entry barriers.

This report studies the global Bee Venom Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bee Venom Extract and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bee Venom Extract that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Bee Venom Extract total production and demand, 2021-2032, (Tons)

Global Bee Venom Extract total production value, 2021-2032, (USD Million)

Global Bee Venom Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bee Venom Extract consumption by region & country, CAGR, 2021-2032 &

(Tons)

U.S. VS China: Bee Venom Extract domestic production, consumption, key domestic manufacturers and share

Global Bee Venom Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bee Venom Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bee Venom Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bee Venom Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Chung Jin Biotech, Apimed Inc., Bee Venom Lab, BioGenom, Jiangsu Fenglangzhong, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bee Venom Extract market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (USD/Kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bee Venom Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bee Venom Extract Market, Segmentation by Type:

Liquid Type

Powder Type

Global Bee Venom Extract Market, Segmentation by Collection Method:

Electrically Collected Bee Venom

Gland- or Sting-Sac-Derived Bee Venom

Global Bee Venom Extract Market, Segmentation by Application:

Cosmetic & Personal Care

Pharmaceutical

Companies Profiled:

Chung Jin Biotech

Apimed Inc.

Bee Venom Lab

BioGenom

Jiangsu Fenglangzhong

**Key Questions Answered:**

1. How big is the global Bee Venom Extract market?
2. What is the demand of the global Bee Venom Extract market?
3. What is the year over year growth of the global Bee Venom Extract market?
4. What is the production and production value of the global Bee Venom Extract market?
5. Who are the key producers in the global Bee Venom Extract market?
6. What are the growth factors driving the market demand?

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