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Global Bee Propolis Extract Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bee Propolis Extract market size is expected to reach $ 1155 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

Bee Propolis Extract is a functional ingredient produced from natural raw propolis through ethanol, hydroalcoholic, aqueous, or other suitable extraction processes. It is commonly supplied in liquid, concentrated, dry, and powder forms. The upstream value chain includes beekeepers, apiaries, and raw propolis suppliers, while midstream manufacturers perform extraction, concentration, drying, and standardization. Major downstream customers include dietary supplement companies, oral and throat care manufacturers, functional food and beverage producers, cosmetics and personal care companies, and animal nutrition businesses. Public bulk prices for conventional industrial grades are generally around US$24 to US$45 per kg, depending on origin, active content, extraction technology, and certification. Product-level gross margins are rarely disclosed, but a working reference range of approximately 25% to 40% can be used for conventional industrial products, with higher margins possible for standardized and premium grades. This product scope includes liquid, concentrated, dry, and powder propolis extracts, while excluding raw propolis and finished products such as capsules, tablets, sprays, foods, and cosmetics.

Bee propolis extract is a natural biological raw material obtained by extracting crude propolis to concentrate flavonoids and other active substances. Featuring antioxidant, antibacterial and soothing effects, it is widely adopted in global dietary supplements, oral care, skincare cosmetics and functional wellness goods, serving as a versatile key material within the natural healthy ingredient sector. Rising global demand for natural wellness products and the popularization of preventive healthcare act as core industry drivers. Consumers increasingly favor natural active ingredients with traceable origins

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and show lower acceptance of synthetic alternatives, encouraging downstream brands to adopt more natural extracts in formulations. The expansion of clean beauty and organic food segments supports greater adoption of propolis extract, matching market preference for botanical and bee-derived actives and creating fresh application opportunities. Ongoing scientific research reveals further functional value of propolis compounds, facilitating the development of upgraded variants such as high-purity and water-soluble extracts, while optimized extraction technologies improve product stability. Rising health awareness among consumers in emerging markets and improved cross-border trade channels further boost worldwide penetration of propolis extract.

Despite steady expansion of global demand, the bee propolis extract industry faces multiple persistent challenges for globalized operation. The quality of raw propolis heavily depends on local vegetation, climate and harvesting practices. Raw materials from different regions contain inconsistent active components, complicating standardization, mass production, formula reproducibility and consistent quality control. Global honeybee populations are affected by climate shifts, pests and agricultural pesticides, threatening stable raw material supply and triggering frequent price volatility of crude propolis. Regulatory frameworks covering residue limits, raw material access and health claims for bee products differ sharply across territories. Developed markets enforce rigorous review standards, forcing exporters to allocate substantial resources to safety assessments and certification procedures and increasing cross-border compliance expenditure. Sophisticated premium extraction technologies that preserve active constituents are controlled by a limited number of manufacturers. Numerous small and medium producers focus on low-end generic products, where homogeneous competition compresses profit margins. Improved synthetic antioxidant and antibacterial ingredients create substitution pressure, and allergic risks associated with bee-derived materials limit target user groups. All these factors jointly restrict balanced and sustainable development of the global bee propolis extract industry.

Report Scope

This report studies the global Bee Propolis Extract production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bee Propolis Extract and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bee Propolis Extract that contribute

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to its increasing demand across many markets.

Highlights and key features of the study

Global Bee Propolis Extract total production and demand, 2021-2032, (MT)

Global Bee Propolis Extract total production value, 2021-2032, (USD Million)

Global Bee Propolis Extract production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Bee Propolis Extract consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Bee Propolis Extract domestic production, consumption, key domestic manufacturers and share

Global Bee Propolis Extract production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Bee Propolis Extract production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Bee Propolis Extract production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Bee Propolis Extract market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Fengao Biotechnology Co., Ltd., Comvita Ltd., Apis Flora Industrial e Comercial Ltda., API Co., Ltd., Néctar Farmacêutica Ltda., Beijing Beehall Biological Pharmaceutical Co., Ltd., Zhejiang Jiangshan Bee Enterprise Co., Ltd., Biotexia, Seoul Propolis Co., Ltd., Zhejiang Jiangshan Hengliang Bee Products Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

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Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bee Propolis Extract market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bee Propolis Extract Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Bee Propolis Extract Market, Segmentation by Type:

Food Grade

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Pharmaceutical Grade

Global Bee Propolis Extract Market, Segmentation by Product Form:

Liquid and Concentrated Extract

Dry and Powder Extract

Global Bee Propolis Extract Market, Segmentation by Primary Extraction Route:

Ethanol and Hydroalcoholic Extraction

Aqueous Extraction

Other Extraction Routes

Global Bee Propolis Extract Market, Segmentation by Application:

Dietary Supplements and Functional Health Products

Oral and Throat Care

Functional Foods and Beverages

Cosmetics and Personal Care

Animal Nutrition

Others

Companies Profiled:

Jiangsu Fengao Biotechnology Co., Ltd.

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Comvita Ltd.

Apis Flora Industrial e Comercial Ltda.

API Co., Ltd.

Néctar Farmacêutica Ltda.

Beijing Beehall Biological Pharmaceutical Co., Ltd.

Zhejiang Jiangshan Bee Enterprise Co., Ltd.

Biotexia

Seoul Propolis Co., Ltd.

Zhejiang Jiangshan Hengliang Bee Products Co., Ltd.

Ballot-Flurin

Bee Propolis Brasil Ltda.

MN Própolis

Apimab Laboratoires

Martínez Nieto S.A.

NaturaNectar LLC

Apis Ipê

Jiangsu J.D.Y Biotechnology Co., Ltd.

Nihon Propolis Co., Ltd.

Fujimi Bee Farm

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Nihon Shizen Shokuhin Co., Ltd.

Laboratoire Propos'Nature

CONIUNCTA

Homart Pharmaceuticals Pty Ltd.

ApiHealth NZ Ltd.

Laofengnong Biotechnology Group Co., Ltd.

Hangzhou Hefengyuan Health Products Co., Ltd.

Hangzhou Baoling Youither Biotechnology Co., Ltd.

Shaanxi Kepler Biotech Co., Ltd.

Afriplex Pty Ltd.

Grupo FDA

Zardband Pharmaceuticals

Herb Pharm

Nature's Answer

Laprell's Beehive Products Inc.

Herstat Global

St. Francis Herb Farm

Hawaii Pharm

Al Naturale SAS

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BeeCity

Shahdineh Sazan Shafabakhsh

Anhui Wufengyuan Biotechnology Co., Ltd.

Kobata Research Institute

Natural Factors

Nadiprana S.L.

Eco Bee Biotech Sdn. Bhd.

Essenciale Ltda.

Apiário Flor de Mel

Key Questions Answered

1. How big is the global Bee Propolis Extract market?
2. What is the demand of the global Bee Propolis Extract market?
3. What is the year over year growth of the global Bee Propolis Extract market?
4. What is the total value of the global Bee Propolis Extract market?
5. Who are the Major Players in the global Bee Propolis Extract market?
6. What are the growth factors driving the market demand?

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