

Global Beaver Fur Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Beaver Fur market size is expected to reach \$ 145 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

Beaver Fur refers to the pelt obtained from beavers (species: *Castor canadensis* / *Castor fiber*). It is classified as a small, fine fur, characterized by a coat consisting of coarse outer guard hairs and a soft, dense underfur. The underfur has microscopic barbs that interlock perfectly during processing, making the final product exceptionally dense, supple, and water-resistant. Historically one of the world's most valuable furs, once worth more than sable or seal, beaver fur was primarily used for felt hats and is now mainly used for high-end fur garments, accessories, and home goods.

Beaver fur, with one of the highest underfur densities in the animal kingdom (up to 23,000 hairs/cm²), is undergoing a structural shift from 'felt hat material' to 'sustainable luxury fur.' On pricing, top-quality northern North American beaver pelts averaged \$20-25 in 2025, while southern and Eurasian beaver pelts (lower density, smaller size) fetched only \$10-15. The 2022-2024 'Yellowstone'-driven cowboy hat boom temporarily inflated hatter-grade (guard hair) prices, but the trend faded in 2025; garment-grade sheared pelts (underfur-focused) showed stronger price resilience due to stable demand. Institutional procurement such as Alaska State Troopers' specification for fur hats rated to -40°C provides a floor for hatter-grade pelts. On margins, Chinese processors (Huasi, Hebei Xingye) maintain 20-25% gross margins via integrated tanning and scale exports, while Indigenous direct-harvest and hand-tanning models in North America retain higher margins but at very low volumes. Downstream primary applications are high-end sheared garments and accessories, with incremental demand from extreme-cold military gear. Logistik Unicorp has developed beaver-fur mittens rated to -50°C, citing beaver as the optimal Arctic natural material.

Luxury brands such as Prada (beaver cuffs) and Zilli (beaver collars) sustain stable high-end demand, while Rick Owens and others have announced fur-free policies, partially offset by the 'eco-friendly' narrative of wild beaver fur as an invasive species byproduct. Cost transmission: upstream trapping is highly fragmented—hundreds of thousands of trappers supply millions of wild pelts annually in North America, limiting supply stability for large-scale procurement. Landscape is structured as: fragmented trapping → concentrated auction houses (Fur Harvesters Auction, OHL) → Chinese processing/tanning → downstream brands (luxury, military, hat makers). Eurasian beaver (Castor fiber) has limited commercial supply due to strict European wildlife protection and fur trade regulations, forming only small regional markets in Russia and a few Eastern European countries. Uncertainties include: tightening European animal welfare regulations and blanket fur bans (NYFW, Australian Fashion Week) pressuring brand decisions; post-boom demand for hatter-grade pelts; Etsy's 2026 fur sales ban disrupting small trapper/artisan channels; and sanctions affecting Russian-origin Eurasian beaver trade. Conclusion: Beaver fur is in a structural transition between shrinking traditional functional markets (felt hats) and slowly growing sustainable luxury/military replacement markets. Core drivers are the sustainable narrative of beaver as invasive species byproduct and the irreplaceable natural insulation/waterproofing in extreme cold. The structural feature is fragmented upstream, concentrated auctions, and polarized downstream brands—whether the eco-friendly narrative can sustainably offset animal welfare pressures will determine the sector's medium-term trajectory.

This report studies the global Beaver Fur production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Beaver Fur and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Beaver Fur that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Beaver Fur total production and demand, 2021-2032, (Sq m)

Global Beaver Fur total production value, 2021-2032, (USD Million)

Global Beaver Fur production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Beaver Fur consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: Beaver Fur domestic production, consumption, key domestic

manufacturers and share

Global Beaver Fur production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global Beaver Fur production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global Beaver Fur production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Beaver Fur market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fur Harvesters Auction Inc., OHL (Ontario Trappers Association), American Fur Auction, Huasi Holding, Hebei Xingye Fur, Zaoqiang Yuxin Fur Products, Liki Mecha, Sakhabult Concern, Yangyuan Hongjun Fur, Hebei Haoye Industry Trade, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Beaver Fur market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Beaver Fur Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Beaver Fur Market, Segmentation by Type:

Low Density (18,000?23,000 hairs/cm?)

Global Beaver Fur Market, Segmentation by Source:

North American Beaver (*Castor canadensis*) - Northern

North American Beaver (*Castor canadensis*) - Southern

Eurasian Beaver (*Castor fiber*)

Global Beaver Fur Market, Segmentation by Application:

High-end Fur Garments

Fur Accessories

Felt Hats

Extreme Cold Weather Gear

Home Textiles & Decor

Others

Companies Profiled:

Fur Harvesters Auction Inc.

OHL (Ontario Trappers Association)

American Fur Auction

Huasi Holding

Hebei Xingye Fur

Zaoqiang Yuxin Fur Products

Liki Mecha

Sakhabult Concern

Yangyuan Hongjun Fur

Hebei Haoye Industry Trade

Interco Furs (Brothers Ch. Nakos)

Canada Goose Inc.

Key Questions Answered:

1. How big is the global Beaver Fur market?
2. What is the demand of the global Beaver Fur market?
3. What is the year over year growth of the global Beaver Fur market?
4. What is the production and production value of the global Beaver Fur market?
5. Who are the key producers in the global Beaver Fur market?
6. What are the growth factors driving the market demand?

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