

Global Beaver Fur Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Beaver Fur market size was valued at US\$ 80.26 million in 2025 and is forecast to a readjusted size of US\$ 145 million by 2032 with a CAGR of 8.8% during review period.

Beaver Fur refers to the pelt obtained from beavers (species: *Castor canadensis* / *Castor fiber*). It is classified as a small, fine fur, characterized by a coat consisting of coarse outer guard hairs and a soft, dense underfur. The underfur has microscopic barbs that interlock perfectly during processing, making the final product exceptionally dense, supple, and water-resistant. Historically one of the world's most valuable furs, once worth more than sable or seal, beaver fur was primarily used for felt hats and is now mainly used for high-end fur garments, accessories, and home goods.

Beaver fur, with one of the highest underfur densities in the animal kingdom (up to 23,000 hairs/cm²), is undergoing a structural shift from 'felt hat material' to 'sustainable luxury fur.' On pricing, top-quality northern North American beaver pelts averaged \$20-25 in 2025, while southern and Eurasian beaver pelts (lower density, smaller size) fetched only \$10-15. The 2022-2024 'Yellowstone'-driven cowboy hat boom temporarily inflated hatter-grade (guard hair) prices, but the trend faded in 2025; garment-grade sheared pelts (underfur-focused) showed stronger price resilience due to stable demand. Institutional procurement—such as Alaska State Troopers' specification for fur hats rated to -40°C—provides a floor for hatter-grade pelts. On margins, Chinese processors (Huasi, Hebei Xingye) maintain 20-25% gross margins via integrated tanning and scale exports, while Indigenous direct-harvest and hand-tanning models in North America retain higher margins but at very low volumes. Downstream primary applications are high-end sheared garments and accessories, with incremental demand from extreme-cold military gear. Logistik Unicorp has developed

beaver-fur mittens rated to -50°C, citing beaver as the optimal Arctic natural material. Luxury brands such as Prada (beaver cuffs) and Zilli (beaver collars) sustain stable high-end demand, while Rick Owens and others have announced fur-free policies, partially offset by the 'eco-friendly' narrative of wild beaver fur as an invasive species byproduct. Cost transmission: upstream trapping is highly fragmented—hundreds of thousands of trappers supply millions of wild pelts annually in North America, limiting supply stability for large-scale procurement. Landscape is structured as: fragmented trapping → concentrated auction houses (Fur Harvesters Auction, OHL) → Chinese processing/tanning → downstream brands (luxury, military, hat makers). Eurasian beaver (Castor fiber) has limited commercial supply due to strict European wildlife protection and fur trade regulations, forming only small regional markets in Russia and a few Eastern European countries. Uncertainties include: tightening European animal welfare regulations and blanket fur bans (NYFW, Australian Fashion Week) pressuring brand decisions; post-boom demand for higher-grade pelts; Etsy's 2026 fur sales ban disrupting small trapper/artisan channels; and sanctions affecting Russian-origin Eurasian beaver trade. Conclusion: Beaver fur is in a structural transition between shrinking traditional functional markets (felt hats) and slowly growing sustainable luxury/military replacement markets. Core drivers are the sustainable narrative of beaver as invasive species byproduct and the irreplaceable natural insulation/waterproofing in extreme cold. The structural feature is fragmented upstream, concentrated auctions, and polarized downstream brands—whether the eco-friendly narrative can sustainably offset animal welfare pressures will determine the sector's medium-term trajectory.

This report is a detailed and comprehensive analysis for global Beaver Fur market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Beaver Fur market size and forecasts, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Beaver Fur market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m),

2021-2032

Global Beaver Fur market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Sq m), and average selling prices (US\$/Sq m), 2021-2032

Global Beaver Fur market shares of main players, shipments in revenue (\$ Million), sales quantity (Sq m), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Beaver Fur

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Beaver Fur market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Fur Harvesters Auction Inc., OHL (Ontario Trappers Association), American Fur Auction, Huasi Holding, Hebei Xingye Fur, Zaoqiang Yuxin Fur Products, Liki Mecha, Sakhabult Concern, Yangyuan Hongjun Fur, Hebei Haoye Industry Trade, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Beaver Fur market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Low Density (18,000?23,000 hairs/cm?)

Market segment by Source

North American Beaver (*Castor canadensis*) - Northern

North American Beaver (*Castor canadensis*) - Southern

Eurasian Beaver (*Castor fiber*)

Market segment by Application

High-end Fur Garments

Fur Accessories

Felt Hats

Extreme Cold Weather Gear

Home Textiles & Decor

Others

Major players covered

Fur Harvesters Auction Inc.

OHL (Ontario Trappers Association)

American Fur Auction

Huasi Holding

Hebei Xingye Fur

Zaoqiang Yuxin Fur Products

Liki Mecha

Sakhabult Concern

Yangyuan Hongjun Fur

Hebei Haoye Industry Trade

Interco Furs (Brothers Ch. Nakos)

Canada Goose Inc.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Beaver Fur product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Beaver Fur, with price, sales quantity, revenue, and global market share of Beaver Fur from 2021 to 2026.

Chapter 3, the Beaver Fur competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by

landscape contrast.

Chapter 4, the Beaver Fur breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Beaver Fur market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Beaver Fur.

Chapter 14 and 15, to describe Beaver Fur sales channel, distributors, customers, research findings and conclusion.

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