

Global Bearing Roller Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bearing Roller market size is expected to reach \$ 948 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

A Bearing Roller is a type of rolling element with a cylindrical, tapered, or drum-like geometry, positioned between the inner and outer rings of a rolling-element bearing. Unlike balls in ball bearings, rollers provide line contact with the raceways, which significantly enhances the bearing's load-carrying capacity and radial stiffness. While this increased contact area allows the bearing to support much heavier loads and withstand greater impacts, it generally results in higher internal friction compared to ball bearings. Depending on the application, rollers are categorized into specific types such as cylindrical, tapered, spherical, and needle rollers, and are essential components in heavy-duty industrial machinery, automotive drivetrains, and aerospace engineering. In 2025, global Bearing Roller production reached approximately 1380million units and average price was 0.5 usd/units .

Bearing rollers are one of the most critical functional components in rolling bearings, including cylindrical rollers, tapered rollers, spherical rollers, and needle rollers. Their primary function is to carry loads, reduce friction, and ensure rotational accuracy during operation. Although bearing rollers appear standardized, the market is in fact highly process-intensive and technologically demanding, characterized by large market scale, high implicit technical barriers, and strong customer stickiness.

From an application perspective, bearing rollers are widely used across automotive manufacturing, industrial machinery, wind power equipment, railway systems, construction machinery, metallurgical equipment, and aerospace industries. Automotive and industrial machinery remain the largest demand sources, while wind power, rail transportation, and high-end equipment place stricter requirements on reliability, fatigue life, and load-bearing capacity. As electric vehicles, high-speed railways, and large-scale industrial systems continue to develop, demand for high-precision and long-life

bearing rollers is steadily increasing, driving product upgrades toward premium and specialized solutions.

From a materials and manufacturing standpoint, bearing roller performance is highly dependent on material purity, heat treatment processes, and geometric precision control. Common materials include high-carbon chromium bearing steel, stainless steel, and specialized alloy steels. In high-end applications, strict control over inclusions, microstructure uniformity, residual stress, and surface integrity is essential. The manufacturing process involves forging, turning, grinding, superfinishing, and heat treatment, with grinding and superfinishing being critical to determining fatigue life and noise performance. These steps represent key technological barriers within the industry. In terms of competitive landscape, the global bearing roller market is characterized by high concentration at the top and clear regional specialization. High-end segments are dominated by established bearing ecosystems in Japan, Germany, and Sweden, where rollers are typically supplied as part of integrated solutions for premium bearing brands, emphasizing consistency, reliability, and long-term supply capability. In China, while large-scale production of mid- and low-end rollers is well established, domestic suppliers are rapidly improving their capabilities in wind turbine main shaft bearings, railway bearings, and high-end industrial equipment, accelerating the process of import substitution.

From a cost and cyclical perspective, the bearing roller industry is sensitive to raw material price fluctuations, particularly steel. Demand is also closely tied to the overall manufacturing cycle. However, because bearing rollers are essential components with high reliability requirements, demand in high-end applications tends to be relatively resilient. Customers prioritize stable quality and supply continuity over short-term price considerations, which strengthens the long-term competitiveness of qualified suppliers. Overall, although bearing rollers lack consumer visibility, their fundamental role in industrial systems ensures long-term market stability. With the ongoing upgrade of high-end manufacturing, growth in renewable energy, and the advancement of domestic bearing ecosystems, the bearing roller market is expected to continue evolving toward higher precision, consistency, reliability, and customization, offering steady growth and long-term value potential.

This report studies the global Bearing Roller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bearing Roller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bearing Roller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bearing Roller total production and demand, 2021-2032, (K Units)

Global Bearing Roller total production value, 2021-2032, (USD Million)

Global Bearing Roller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bearing Roller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bearing Roller domestic production, consumption, key domestic manufacturers and share

Global Bearing Roller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bearing Roller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bearing Roller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bearing Roller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Tsubaki Nakashima, Niterra, Amatsuji Steel Ball (AKS), Jiangsu Sinocera Jinsheng, CoorsTek, Sinoma, SKF, Luoyang Bearing Research, Jiangsu Dongpu, Acro New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bearing Roller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bearing Roller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bearing Roller Market, Segmentation by Type:

Cylindrical

Spherical

Tapered

Others

Global Bearing Roller Market, Segmentation by Load:

Radial Load

Axial/Thrust Load

Combined Load

Global Bearing Roller Market, Segmentation by Grade:

G1

G2

G3

Others

Global Bearing Roller Market, Segmentation by Application:

Industrial Equipment

Automotive

Railway & Aerospace

Others

Companies Profiled:

Tsubaki Nakashima

Niterra

Amatsuji Steel Ball (AKS)

Jiangsu Sinocera Jinsheng

CoorsTek

Sinoma

SKF

Luoyang Bearing Research

Jiangsu Dongpu

Acro New Materials

Redhill Precision Specialty Balls

Jiangsu LiXing

Dong'e Shandong Steel Ball

Pujiang Zhongbao

Sunan Weijie

Shenyang Steel Ball

Key Questions Answered:

1. How big is the global Bearing Roller market?
2. What is the demand of the global Bearing Roller market?
3. What is the year over year growth of the global Bearing Roller market?
4. What is the production and production value of the global Bearing Roller market?
5. Who are the key producers in the global Bearing Roller market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Bearing Roller Introduction
- 1.2 World Bearing Roller Supply & Forecast
 - 1.2.1 World Bearing Roller Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Bearing Roller Production (2021-2032)
 - 1.2.3 World Bearing Roller Pricing Trends (2021-2032)
- 1.3 World Bearing Roller Production by Region (Based on Production Site)
 - 1.3.1 World Bearing Roller Production Value by Region (2021-2032)
 - 1.3.2 World Bearing Roller Production by Region (2021-2032)
 - 1.3.3 World Bearing Roller Average Price by Region (2021-2032)
 - 1.3.4 North America Bearing Roller Production (2021-2032)
 - 1.3.5 Europe Bearing Roller Production (2021-2032)
 - 1.3.6 China Bearing Roller Production (2021-2032)
 - 1.3.7 Japan Bearing Roller Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Bearing Roller Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Bearing Roller Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Bearing Roller Demand (2021-2032)
- 2.2 World Bearing Roller Consumption by Region
 - 2.2.1 World Bearing Roller Consumption by Region (2021-2026)
 - 2.2.2 World Bearing Roller Consumption Forecast by Region (2027-2032)
- 2.3 United States Bearing Roller Consumption (2021-2032)
- 2.4 China Bearing Roller Consumption (2021-2032)
- 2.5 Europe Bearing Roller Consumption (2021-2032)
- 2.6 Japan Bearing Roller Consumption (2021-2032)
- 2.7 South Korea Bearing Roller Consumption (2021-2032)
- 2.8 ASEAN Bearing Roller Consumption (2021-2032)
- 2.9 India Bearing Roller Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Bearing Roller Production Value by Manufacturer (2021-2026)

- 3.2 World Bearing Roller Production by Manufacturer (2021-2026)
- 3.3 World Bearing Roller Average Price by Manufacturer (2021-2026)
- 3.4 Bearing Roller Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Bearing Roller Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Bearing Roller in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Bearing Roller in 2025
- 3.6 Bearing Roller Market: Overall Company Footprint Analysis
 - 3.6.1 Bearing Roller Market: Region Footprint
 - 3.6.2 Bearing Roller Market: Company Product Type Footprint
 - 3.6.3 Bearing Roller Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Bearing Roller Production Value Comparison
 - 4.1.1 United States VS China: Bearing Roller Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Bearing Roller Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Bearing Roller Production Comparison
 - 4.2.1 United States VS China: Bearing Roller Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Bearing Roller Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Bearing Roller Consumption Comparison
 - 4.3.1 United States VS China: Bearing Roller Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Bearing Roller Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Bearing Roller Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Bearing Roller Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Bearing Roller Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Bearing Roller Production (2021-2026)

4.5 China Based Bearing Roller Manufacturers and Market Share

4.5.1 China Based Bearing Roller Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Bearing Roller Production Value (2021-2026)

4.5.3 China Based Manufacturers Bearing Roller Production (2021-2026)

4.6 Rest of World Based Bearing Roller Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Bearing Roller Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Bearing Roller Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Bearing Roller Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Bearing Roller Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Cylindrical

5.2.2 Spherical

5.2.3 Tapered

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Bearing Roller Production by Type (2021-2032)

5.3.2 World Bearing Roller Production Value by Type (2021-2032)

5.3.3 World Bearing Roller Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY LOAD

6.1 World Bearing Roller Market Size Overview by Load: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Load

6.2.1 Radial Load

6.2.2 Axial/Thrust Load

6.2.3 Combined Load

6.3 Market Segment by Load

6.3.1 World Bearing Roller Production by Load (2021-2032)

6.3.2 World Bearing Roller Production Value by Load (2021-2032)

6.3.3 World Bearing Roller Average Price by Load (2021-2032)

7 MARKET ANALYSIS BY GRADE

7.1 World Bearing Roller Market Size Overview by Grade: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Grade

7.2.1 G1

7.2.2 G2

7.2.3 G3

7.2.4 Others

7.3 Market Segment by Grade

7.3.1 World Bearing Roller Production by Grade (2021-2032)

7.3.2 World Bearing Roller Production Value by Grade (2021-2032)

7.3.3 World Bearing Roller Average Price by Grade (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Bearing Roller Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial Equipment

8.2.2 Automotive

8.2.3 Railway & Aerospace

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Bearing Roller Production by Application (2021-2032)

8.3.2 World Bearing Roller Production Value by Application (2021-2032)

8.3.3 World Bearing Roller Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Tsubaki Nakashima

9.1.1 Tsubaki Nakashima Details

9.1.2 Tsubaki Nakashima Major Business

9.1.3 Tsubaki Nakashima Bearing Roller Product and Services

9.1.4 Tsubaki Nakashima Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Tsubaki Nakashima Recent Developments/Updates

9.1.6 Tsubaki Nakashima Competitive Strengths & Weaknesses

9.2 Niterra

9.2.1 Niterra Details

9.2.2 Niterra Major Business

- 9.2.3 Niterra Bearing Roller Product and Services
- 9.2.4 Niterra Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 Niterra Recent Developments/Updates
- 9.2.6 Niterra Competitive Strengths & Weaknesses
- 9.3 Amatsuji Steel Ball (AKS)
 - 9.3.1 Amatsuji Steel Ball (AKS) Details
 - 9.3.2 Amatsuji Steel Ball (AKS) Major Business
 - 9.3.3 Amatsuji Steel Ball (AKS) Bearing Roller Product and Services
 - 9.3.4 Amatsuji Steel Ball (AKS) Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Amatsuji Steel Ball (AKS) Recent Developments/Updates
 - 9.3.6 Amatsuji Steel Ball (AKS) Competitive Strengths & Weaknesses
- 9.4 Jiangsu Sinocera Jinsheng
 - 9.4.1 Jiangsu Sinocera Jinsheng Details
 - 9.4.2 Jiangsu Sinocera Jinsheng Major Business
 - 9.4.3 Jiangsu Sinocera Jinsheng Bearing Roller Product and Services
 - 9.4.4 Jiangsu Sinocera Jinsheng Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Jiangsu Sinocera Jinsheng Recent Developments/Updates
 - 9.4.6 Jiangsu Sinocera Jinsheng Competitive Strengths & Weaknesses
- 9.5 CoorsTek
 - 9.5.1 CoorsTek Details
 - 9.5.2 CoorsTek Major Business
 - 9.5.3 CoorsTek Bearing Roller Product and Services
 - 9.5.4 CoorsTek Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 CoorsTek Recent Developments/Updates
 - 9.5.6 CoorsTek Competitive Strengths & Weaknesses
- 9.6 Sinoma
 - 9.6.1 Sinoma Details
 - 9.6.2 Sinoma Major Business
 - 9.6.3 Sinoma Bearing Roller Product and Services
 - 9.6.4 Sinoma Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Sinoma Recent Developments/Updates
 - 9.6.6 Sinoma Competitive Strengths & Weaknesses
- 9.7 SKF
 - 9.7.1 SKF Details

- 9.7.2 SKF Major Business
- 9.7.3 SKF Bearing Roller Product and Services
- 9.7.4 SKF Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 SKF Recent Developments/Updates
- 9.7.6 SKF Competitive Strengths & Weaknesses
- 9.8 Luoyang Bearing Research
 - 9.8.1 Luoyang Bearing Research Details
 - 9.8.2 Luoyang Bearing Research Major Business
 - 9.8.3 Luoyang Bearing Research Bearing Roller Product and Services
 - 9.8.4 Luoyang Bearing Research Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Luoyang Bearing Research Recent Developments/Updates
 - 9.8.6 Luoyang Bearing Research Competitive Strengths & Weaknesses
- 9.9 Jiangsu Dongpu
 - 9.9.1 Jiangsu Dongpu Details
 - 9.9.2 Jiangsu Dongpu Major Business
 - 9.9.3 Jiangsu Dongpu Bearing Roller Product and Services
 - 9.9.4 Jiangsu Dongpu Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Jiangsu Dongpu Recent Developments/Updates
 - 9.9.6 Jiangsu Dongpu Competitive Strengths & Weaknesses
- 9.10 Acro New Materials
 - 9.10.1 Acro New Materials Details
 - 9.10.2 Acro New Materials Major Business
 - 9.10.3 Acro New Materials Bearing Roller Product and Services
 - 9.10.4 Acro New Materials Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Acro New Materials Recent Developments/Updates
 - 9.10.6 Acro New Materials Competitive Strengths & Weaknesses
- 9.11 Redhill Precision Specialty Balls
 - 9.11.1 Redhill Precision Specialty Balls Details
 - 9.11.2 Redhill Precision Specialty Balls Major Business
 - 9.11.3 Redhill Precision Specialty Balls Bearing Roller Product and Services
 - 9.11.4 Redhill Precision Specialty Balls Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Redhill Precision Specialty Balls Recent Developments/Updates
 - 9.11.6 Redhill Precision Specialty Balls Competitive Strengths & Weaknesses
- 9.12 Jiangsu LiXing

- 9.12.1 Jiangsu LiXing Details
- 9.12.2 Jiangsu LiXing Major Business
- 9.12.3 Jiangsu LiXing Bearing Roller Product and Services
- 9.12.4 Jiangsu LiXing Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Jiangsu LiXing Recent Developments/Updates
- 9.12.6 Jiangsu LiXing Competitive Strengths & Weaknesses
- 9.13 Dong'e Shandong Steel Ball
 - 9.13.1 Dong'e Shandong Steel Ball Details
 - 9.13.2 Dong'e Shandong Steel Ball Major Business
 - 9.13.3 Dong'e Shandong Steel Ball Bearing Roller Product and Services
 - 9.13.4 Dong'e Shandong Steel Ball Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Dong'e Shandong Steel Ball Recent Developments/Updates
 - 9.13.6 Dong'e Shandong Steel Ball Competitive Strengths & Weaknesses
- 9.14 Pujiang Zhongbao
 - 9.14.1 Pujiang Zhongbao Details
 - 9.14.2 Pujiang Zhongbao Major Business
 - 9.14.3 Pujiang Zhongbao Bearing Roller Product and Services
 - 9.14.4 Pujiang Zhongbao Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Pujiang Zhongbao Recent Developments/Updates
 - 9.14.6 Pujiang Zhongbao Competitive Strengths & Weaknesses
- 9.15 Sunan Weijie
 - 9.15.1 Sunan Weijie Details
 - 9.15.2 Sunan Weijie Major Business
 - 9.15.3 Sunan Weijie Bearing Roller Product and Services
 - 9.15.4 Sunan Weijie Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Sunan Weijie Recent Developments/Updates
 - 9.15.6 Sunan Weijie Competitive Strengths & Weaknesses
- 9.16 Shenyang Steel Ball
 - 9.16.1 Shenyang Steel Ball Details
 - 9.16.2 Shenyang Steel Ball Major Business
 - 9.16.3 Shenyang Steel Ball Bearing Roller Product and Services
 - 9.16.4 Shenyang Steel Ball Bearing Roller Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Shenyang Steel Ball Recent Developments/Updates
 - 9.16.6 Shenyang Steel Ball Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Bearing Roller Industry Chain

10.2 Bearing Roller Upstream Analysis

10.2.1 Bearing Roller Core Raw Materials

10.2.2 Main Manufacturers of Bearing Roller Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Bearing Roller Production Mode

10.6 Bearing Roller Procurement Model

10.7 Bearing Roller Industry Sales Model and Sales Channels

10.7.1 Bearing Roller Sales Model

10.7.2 Bearing Roller Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

- Table 1. World Bearing Roller Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World Bearing Roller Production Value by Region (2021-2026) & (USD Million)
- Table 3. World Bearing Roller Production Value by Region (2027-2032) & (USD Million)
- Table 4. World Bearing Roller Production Value Market Share by Region (2021-2026)
- Table 5. World Bearing Roller Production Value Market Share by Region (2027-2032)
- Table 6. World Bearing Roller Production by Region (2021-2026) & (K Units)
- Table 7. World Bearing Roller Production by Region (2027-2032) & (K Units)
- Table 8. World Bearing Roller Production Market Share by Region (2021-2026)
- Table 9. World Bearing Roller Production Market Share by Region (2027-2032)
- Table 10. World Bearing Roller Average Price by Region (2021-2026) & (US\$/Unit)
- Table 11. World Bearing Roller Average Price by Region (2027-2032) & (US\$/Unit)
- Table 12. Bearing Roller Major Market Trends
- Table 13. World Bearing Roller Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)
- Table 14. World Bearing Roller Consumption by Region (2021-2026) & (K Units)
- Table 15. World Bearing Roller Consumption Forecast by Region (2027-2032) & (K Units)
- Table 16. World Bearing Roller Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key Bearing Roller Producers in 2025
- Table 18. World Bearing Roller Production by Manufacturer (2021-2026) & (K Units)
- Table 19. Production Market Share of Key Bearing Roller Producers in 2025
- Table 20. World Bearing Roller Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 21. Global Bearing Roller Company Evaluation Quadrant
- Table 22. World Bearing Roller Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and Bearing Roller Production Site of Key Manufacturer
- Table 24. Bearing Roller Market: Company Product Type Footprint
- Table 25. Bearing Roller Market: Company Product Application Footprint
- Table 26. Bearing Roller Competitive Factors
- Table 27. Bearing Roller New Entrant and Capacity Expansion Plans
- Table 28. Bearing Roller Mergers & Acquisitions Activity
- Table 29. United States VS China Bearing Roller Production Value Comparison, (2021

& 2025 & 2032) & (USD Million)

Table 30. United States VS China Bearing Roller Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Bearing Roller Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Bearing Roller Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Bearing Roller Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Bearing Roller Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Bearing Roller Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Bearing Roller Production Market Share (2021-2026)

Table 37. China Based Bearing Roller Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Bearing Roller Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Bearing Roller Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Bearing Roller Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Bearing Roller Production Market Share (2021-2026)

Table 42. Rest of World Based Bearing Roller Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Bearing Roller Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Bearing Roller Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Bearing Roller Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Bearing Roller Production Market Share (2021-2026)

Table 47. World Bearing Roller Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Bearing Roller Production by Type (2021-2026) & (K Units)

Table 49. World Bearing Roller Production by Type (2027-2032) & (K Units)

- Table 50. World Bearing Roller Production Value by Type (2021-2026) & (USD Million)
- Table 51. World Bearing Roller Production Value by Type (2027-2032) & (USD Million)
- Table 52. World Bearing Roller Average Price by Type (2021-2026) & (US\$/Unit)
- Table 53. World Bearing Roller Average Price by Type (2027-2032) & (US\$/Unit)
- Table 54. World Bearing Roller Production Value by Load, (USD Million), 2021 & 2025 & 2032
- Table 55. World Bearing Roller Production by Load (2021-2026) & (K Units)
- Table 56. World Bearing Roller Production by Load (2027-2032) & (K Units)
- Table 57. World Bearing Roller Production Value by Load (2021-2026) & (USD Million)
- Table 58. World Bearing Roller Production Value by Load (2027-2032) & (USD Million)
- Table 59. World Bearing Roller Average Price by Load (2021-2026) & (US\$/Unit)
- Table 60. World Bearing Roller Average Price by Load (2027-2032) & (US\$/Unit)
- Table 61. World Bearing Roller Production Value by Grade, (USD Million), 2021 & 2025 & 2032
- Table 62. World Bearing Roller Production by Grade (2021-2026) & (K Units)
- Table 63. World Bearing Roller Production by Grade (2027-2032) & (K Units)
- Table 64. World Bearing Roller Production Value by Grade (2021-2026) & (USD Million)
- Table 65. World Bearing Roller Production Value by Grade (2027-2032) & (USD Million)
- Table 66. World Bearing Roller Average Price by Grade (2021-2026) & (US\$/Unit)
- Table 67. World Bearing Roller Average Price by Grade (2027-2032) & (US\$/Unit)
- Table 68. World Bearing Roller Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 69. World Bearing Roller Production by Application (2021-2026) & (K Units)
- Table 70. World Bearing Roller Production by Application (2027-2032) & (K Units)
- Table 71. World Bearing Roller Production Value by Application (2021-2026) & (USD Million)
- Table 72. World Bearing Roller Production Value by Application (2027-2032) & (USD Million)
- Table 73. World Bearing Roller Average Price by Application (2021-2026) & (US\$/Unit)
- Table 74. World Bearing Roller Average Price by Application (2027-2032) & (US\$/Unit)
- Table 75. Tsubaki Nakashima Basic Information, Manufacturing Base and Competitors
- Table 76. Tsubaki Nakashima Major Business
- Table 77. Tsubaki Nakashima Bearing Roller Product and Services
- Table 78. Tsubaki Nakashima Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 79. Tsubaki Nakashima Recent Developments/Updates
- Table 80. Tsubaki Nakashima Competitive Strengths & Weaknesses
- Table 81. Niterra Basic Information, Manufacturing Base and Competitors
- Table 82. Niterra Major Business

- Table 83. Niterra Bearing Roller Product and Services
- Table 84. Niterra Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 85. Niterra Recent Developments/Updates
- Table 86. Niterra Competitive Strengths & Weaknesses
- Table 87. Amatsuji Steel Ball (AKS) Basic Information, Manufacturing Base and Competitors
- Table 88. Amatsuji Steel Ball (AKS) Major Business
- Table 89. Amatsuji Steel Ball (AKS) Bearing Roller Product and Services
- Table 90. Amatsuji Steel Ball (AKS) Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 91. Amatsuji Steel Ball (AKS) Recent Developments/Updates
- Table 92. Amatsuji Steel Ball (AKS) Competitive Strengths & Weaknesses
- Table 93. Jiangsu Sinocera Jinsheng Basic Information, Manufacturing Base and Competitors
- Table 94. Jiangsu Sinocera Jinsheng Major Business
- Table 95. Jiangsu Sinocera Jinsheng Bearing Roller Product and Services
- Table 96. Jiangsu Sinocera Jinsheng Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 97. Jiangsu Sinocera Jinsheng Recent Developments/Updates
- Table 98. Jiangsu Sinocera Jinsheng Competitive Strengths & Weaknesses
- Table 99. CoorsTek Basic Information, Manufacturing Base and Competitors
- Table 100. CoorsTek Major Business
- Table 101. CoorsTek Bearing Roller Product and Services
- Table 102. CoorsTek Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. CoorsTek Recent Developments/Updates
- Table 104. CoorsTek Competitive Strengths & Weaknesses
- Table 105. Sinoma Basic Information, Manufacturing Base and Competitors
- Table 106. Sinoma Major Business
- Table 107. Sinoma Bearing Roller Product and Services
- Table 108. Sinoma Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Sinoma Recent Developments/Updates
- Table 110. Sinoma Competitive Strengths & Weaknesses
- Table 111. SKF Basic Information, Manufacturing Base and Competitors
- Table 112. SKF Major Business

- Table 113. SKF Bearing Roller Product and Services
- Table 114. SKF Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. SKF Recent Developments/Updates
- Table 116. SKF Competitive Strengths & Weaknesses
- Table 117. Luoyang Bearing Research Basic Information, Manufacturing Base and Competitors
- Table 118. Luoyang Bearing Research Major Business
- Table 119. Luoyang Bearing Research Bearing Roller Product and Services
- Table 120. Luoyang Bearing Research Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Luoyang Bearing Research Recent Developments/Updates
- Table 122. Luoyang Bearing Research Competitive Strengths & Weaknesses
- Table 123. Jiangsu Dongpu Basic Information, Manufacturing Base and Competitors
- Table 124. Jiangsu Dongpu Major Business
- Table 125. Jiangsu Dongpu Bearing Roller Product and Services
- Table 126. Jiangsu Dongpu Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Jiangsu Dongpu Recent Developments/Updates
- Table 128. Jiangsu Dongpu Competitive Strengths & Weaknesses
- Table 129. Acro New Materials Basic Information, Manufacturing Base and Competitors
- Table 130. Acro New Materials Major Business
- Table 131. Acro New Materials Bearing Roller Product and Services
- Table 132. Acro New Materials Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. Acro New Materials Recent Developments/Updates
- Table 134. Acro New Materials Competitive Strengths & Weaknesses
- Table 135. Redhill Precision Specialty Balls Basic Information, Manufacturing Base and Competitors
- Table 136. Redhill Precision Specialty Balls Major Business
- Table 137. Redhill Precision Specialty Balls Bearing Roller Product and Services
- Table 138. Redhill Precision Specialty Balls Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Redhill Precision Specialty Balls Recent Developments/Updates
- Table 140. Redhill Precision Specialty Balls Competitive Strengths & Weaknesses
- Table 141. Jiangsu LiXing Basic Information, Manufacturing Base and Competitors
- Table 142. Jiangsu LiXing Major Business

- Table 143. Jiangsu LiXing Bearing Roller Product and Services
- Table 144. Jiangsu LiXing Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Jiangsu LiXing Recent Developments/Updates
- Table 146. Jiangsu LiXing Competitive Strengths & Weaknesses
- Table 147. Dong'e Shandong Steel Ball Basic Information, Manufacturing Base and Competitors
- Table 148. Dong'e Shandong Steel Ball Major Business
- Table 149. Dong'e Shandong Steel Ball Bearing Roller Product and Services
- Table 150. Dong'e Shandong Steel Ball Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Dong'e Shandong Steel Ball Recent Developments/Updates
- Table 152. Dong'e Shandong Steel Ball Competitive Strengths & Weaknesses
- Table 153. Pujiang Zhongbao Basic Information, Manufacturing Base and Competitors
- Table 154. Pujiang Zhongbao Major Business
- Table 155. Pujiang Zhongbao Bearing Roller Product and Services
- Table 156. Pujiang Zhongbao Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. Pujiang Zhongbao Recent Developments/Updates
- Table 158. Pujiang Zhongbao Competitive Strengths & Weaknesses
- Table 159. Sunan Weijie Basic Information, Manufacturing Base and Competitors
- Table 160. Sunan Weijie Major Business
- Table 161. Sunan Weijie Bearing Roller Product and Services
- Table 162. Sunan Weijie Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. Sunan Weijie Recent Developments/Updates
- Table 164. Sunan Weijie Competitive Strengths & Weaknesses
- Table 165. Shenyang Steel Ball Basic Information, Manufacturing Base and Competitors
- Table 166. Shenyang Steel Ball Major Business
- Table 167. Shenyang Steel Ball Bearing Roller Product and Services
- Table 168. Shenyang Steel Ball Bearing Roller Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 169. Shenyang Steel Ball Recent Developments/Updates
- Table 170. Shenyang Steel Ball Competitive Strengths & Weaknesses
- Table 171. Global Key Players of Bearing Roller Upstream (Raw Materials)
- Table 172. Global Bearing Roller Typical Customers
- Table 173. Bearing Roller Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Bearing Roller Picture

Figure 2. World Bearing Roller Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Bearing Roller Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Bearing Roller Production (2021-2032) & (K Units)

Figure 5. World Bearing Roller Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Bearing Roller Production Value Market Share by Region (2021-2032)

Figure 7. World Bearing Roller Production Market Share by Region (2021-2032)

Figure 8. North America Bearing Roller Production (2021-2032) & (K Units)

Figure 9. Europe Bearing Roller Production (2021-2032) & (K Units)

Figure 10. China Bearing Roller Production (2021-2032) & (K Units)

Figure 11. Japan Bearing Roller Production (2021-2032) & (K Units)

Figure 12. Bearing Roller Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Bearing Roller Consumption (2021-2032) & (K Units)

Figure 15. World Bearing Roller Consumption Market Share by Region (2021-2032)

Figure 16. United States Bearing Roller Consumption (2021-2032) & (K Units)

Figure 17. China Bearing Roller Consumption (2021-2032) & (K Units)

Figure 18. Europe Bearing Roller Consumption (2021-2032) & (K Units)

Figure 19. Japan Bearing Roller Consumption (2021-2032) & (K Units)

Figure 20. South Korea Bearing Roller Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Bearing Roller Consumption (2021-2032) & (K Units)

Figure 22. India Bearing Roller Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Bearing Roller by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Bearing Roller Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Bearing Roller Markets in 2025

Figure 26. United States VS China: Bearing Roller Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Bearing Roller Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Bearing Roller Consumption Market Share Comparison (2021 & 2025 & 2032)

- Figure 29. United States Based Manufacturers Bearing Roller Production Market Share 2025
- Figure 30. China Based Manufacturers Bearing Roller Production Market Share 2025
- Figure 31. Rest of World Based Manufacturers Bearing Roller Production Market Share 2025
- Figure 32. World Bearing Roller Production Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 33. World Bearing Roller Production Value Market Share by Type in 2025
- Figure 34. Cylindrical
- Figure 35. Spherical
- Figure 36. Tapered
- Figure 37. Others
- Figure 38. World Bearing Roller Production Market Share by Type (2021-2032)
- Figure 39. World Bearing Roller Production Value Market Share by Type (2021-2032)
- Figure 40. World Bearing Roller Average Price by Type (2021-2032) & (US\$/Unit)
- Figure 41. World Bearing Roller Production Value by Load, (USD Million), 2021 & 2025 & 2032
- Figure 42. World Bearing Roller Production Value Market Share by Load in 2025
- Figure 43. Radial Load
- Figure 44. Axial/Thrust Load
- Figure 45. Combined Load
- Figure 46. World Bearing Roller Production Market Share by Load (2021-2032)
- Figure 47. World Bearing Roller Production Value Market Share by Load (2021-2032)
- Figure 48. World Bearing Roller Average Price by Load (2021-2032) & (US\$/Unit)
- Figure 49. World Bearing Roller Production Value by Grade, (USD Million), 2021 & 2025 & 2032
- Figure 50. World Bearing Roller Production Value Market Share by Grade in 2025
- Figure 51. G1
- Figure 52. G2
- Figure 53. G3
- Figure 54. Others
- Figure 55. World Bearing Roller Production Market Share by Grade (2021-2032)
- Figure 56. World Bearing Roller Production Value Market Share by Grade (2021-2032)
- Figure 57. World Bearing Roller Average Price by Grade (2021-2032) & (US\$/Unit)
- Figure 58. World Bearing Roller Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 59. World Bearing Roller Production Value Market Share by Application in 2025
- Figure 60. Industrial Equipment
- Figure 61. Automotive

Figure 62. Railway & Aerospace

Figure 63. Others

Figure 64. World Bearing Roller Production Market Share by Application (2021-2032)

Figure 65. World Bearing Roller Production Value Market Share by Application (2021-2032)

Figure 66. World Bearing Roller Average Price by Application (2021-2032) & (US\$/Unit)

Figure 67. Bearing Roller Industry Chain

Figure 68. Bearing Roller Procurement Model

Figure 69. Bearing Roller Sales Model

Figure 70. Bearing Roller Sales Channels, Direct Sales, and Distribution

Figure 71. Methodology

Figure 72. Research Process and Data Source

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