

Global Beanless Coffee Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Beanless Coffee market size was valued at US\$ 51.45 million in 2025 and is forecast to a readjusted size of US\$ 210 million by 2032 with a CAGR of 19.5% during review period.

Beanless coffee refers to a coffee substitute that does not use traditional coffee beans. Instead, it employs bio-engineering & food technology — such as molecular reconstruction, fermentation & upcycling of food by-products (okara, broken rice, date seeds, chickpeas, etc.) or cellular agriculture — to mimic the flavor, aroma, color & mouthfeel of conventional coffee. Distinguished from decaf coffee or traditional grain-based substitutes (e.g., chicory, barley), beanless coffee is a product of modern food tech driven by climate change, supply chain risks & health trends. It represents the coffee industry's shift from “plantation & harvest” to “bio-manufacturing”. Its core value lies in cost stability (20–50% cheaper raw materials), significantly lower carbon footprint (60–94% less water & emissions), and customizable caffeine content. Beanless coffee is used in RTD beverages, fresh-ground/cold-brew alternatives, food ingredients (ice cream, chocolate), wholesale café supply & home brewing. The significance of studying this category lies in the fact that the industrialization of beanless coffee directly reflects our ability to use food biotechnology to substitute traditional agriculture, making it a key indicator of a sustainable food innovation ecosystem.

Beanless coffee is a novel coffee substitute produced through biotechnology such as molecular reconstruction, fermentation, or cellular agriculture, designed to mimic the flavor and aroma of traditional coffee. Its core value lies in decoupling coffee production from climate-dependent agriculture, reducing raw material costs by 20–50% and cutting the carbon footprint by 60–94%. On pricing, B2B beanless coffee powder or concentrate

typically sells at 50–80% of conventional coffee prices, while retail ready-to-drink products are priced at USD 3–6 per bottle (comparable to premium cold brew). Whole-bean replacements are more expensive due to complex processing. Margins diverge significantly: companies with proprietary fermentation and preprocessing technologies (e.g., Atomo, Prefer) achieve 50–60% gross margins on B2B raw materials, whereas smaller brands relying on contract manufacturing face 20–30% margins due to limited scale and channel costs. Downstream primary applications: ready-to-drink retail accounts for 40–45% of consumption (the fastest-growing segment), home brewing 25–30%, foodservice (cafés & restaurants) 15–20%, and food industry ingredients 10–15%. Incremental demand is driven by a surge in coffee bean prices (futures hitting a 47-year high in 2025), extreme weather threatening traditional growing regions, and rising compliance costs from the EU Deforestation Regulation. Landscape: Atomo Coffee leads in North America with first-mover advantages and supply partnerships (e.g., Cargill); Prefer, Koppie, and Wake have completed pilot or industrial-scale production lines in Singapore, Belgium, and South Korea respectively. Major food conglomerates such as Ajinomoto have entered the space through co-developed RTD products, demonstrating beanless coffee's feasibility in large-scale foodservice chains. Uncertainties include consumer acceptance (flavor gaps and “authenticity” concerns), novel food regulatory approval timelines that affect market entry, and the risk that a fall in conventional coffee prices could erode beanless coffee's cost advantage. Conclusion: Beanless coffee represents a frontier shift from “plantation agriculture” to “bio-manufacturing” in the global coffee industry. The period 2025–2026 marks the critical inflection point from lab validation to commercial scaling. Growth is driven by raw material cost pressure and sustainable consumption trends. Structural features include high technological barriers, significant first-mover advantages in scaling, and rapid sub-category iteration. Over the next three years, players that successfully ramp up industrial capacity and secure stable B2B partnerships will dominate the market, while consumer education and flavor refinement remain core challenges for category growth.

This report is a detailed and comprehensive analysis for global Beanless Coffee market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Beanless Coffee market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Beanless Coffee market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Beanless Coffee market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Beanless Coffee market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Beanless Coffee

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Beanless Coffee market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Atomo Coffee, Ajinomoto, Prefer, Koppie, Wake (SANS), Nordic Approach, Ciao Coffee, Sans Cafe / Sans Foundry, Agros, Minus Coffee, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Beanless Coffee market is split by Type and by Application. For the period 2021-2032,

the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Upcycled Food By?product

Fermented Legume / Grain

Cellular Agriculture

Hybrid / Multiple Sources

Market segment by Form

Whole Bean Replacement

Ground Powder

Liquid Concentrate

Ready?to?Drink (RTD)

Syrup / Powder for Food Industry

Market segment by Application

Home Brewing

Caf? & Restaurant (Foodservice)

Ready?to?Drink Retail

Food Industry Ingredient

Others

Major players covered

Atomo Coffee

Ajinomoto

Prefer

Koppie

Wake (SANS)

Nordic Approach

Ciao Coffee

Sans Cafe / Sans Foundry

Agros

Minus Coffee

Morrow Coffee

Future Beans

Compound Foods (B2B platform)

Northern Wonder

Amoras Coffee (Rize)

Good Coffee (CloudKey Ventures)

Stem (Colombian by?product platform)

Taika Coffee

Lunar Coffee

Bosque Coffee

Outside (coffee extension line)

Nectar Coffee

Noah's Coffee

Lunar Coffee (Asia brand)

Meuri Coffee

Yezin Coffee

Origin Coffee Lab (blending brand)

Afineur (biotech tool)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Beanless Coffee product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Beanless Coffee, with price, sales quantity, revenue, and global market share of Beanless Coffee from 2021 to 2026.

Chapter 3, the Beanless Coffee competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Beanless Coffee breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Beanless Coffee market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Beanless Coffee.

Chapter 14 and 15, to describe Beanless Coffee sales channel, distributors, customers, research findings and conclusion.

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