

Global BDO-PTMEG-Spandex Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global BDO-PTMEG-Spandex market size was valued at USD 4092.4 million in 2023 and is forecast to a readjusted size of USD 5676.4 million by 2030 with a CAGR of 4.8% during review period.

Polytetramethylene ether glycol (PTMEG), also known as polytetrahydrofuran, polytetramethylene ether glycol, tetrahydrofuran homopolyether, etc. Its English name is Polytetramethylene Ether Glycol, abbreviated as PTMEG. Its molecular formula is $\text{HO}[\text{CH}_2\text{CH}_2\text{CH}_2\text{CH}_2\text{O}]_n\text{H}$, which is a homopolymer obtained by cationic ring-opening polymerization of tetrahydrofuran (THF) in the presence of a catalyst. It is a primary hydroxyl end linear polyether diol at room temperature. The next is a white waxy solid that melts into a clear, colorless liquid when the temperature exceeds room temperature, and is easily soluble in alcohols, esters, ketones, aromatics, and chlorinated hydrocarbons, insoluble in ester-like hydrocarbons and water. BDO is a chemical production project, called 1,4 butanediol, colorless oil, non-volatile, condensation below 25 °. Spandex is an abbreviation of polyurethane fiber and is an elastic fiber. Spandex generally consists of multiple filaments, usually 10D/root, which is currently 15D/root, or even 20D/root. The smaller the theoretical number is, the better the evenness of the strip is, and the less the chance rate of overlap, the less dry it is.

The market is likely to be driven by increasing butanediol demand from cosmetics, medicines, textiles, engineering plastics and automotive applications. About 50% BDO is used in tetrahydrofuran (THF) production, which is an intermediate chemical for polytetramethylene ether glycol (PTMEG). PTMEG itself is further processed to manufacture spandex/elastane/lycra, which finds application in several end-use industries that include textiles and automotive interiors. Asia Pacific dominated the

global scenario as the largest consumer base and revenue generating region and is expected to witness the fastest growth over the forecast period. India and China are projected to account for the major market share in the region primarily due to rising industrial application, economic developments and technology adoption for various industrial operations.

The Global Info Research report includes an overview of the development of the BDO-PTMEG-Spandex industry chain, the market status of Automotive (Polyurethane, GBL), Hygiene (Polyurethane, GBL), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of BDO-PTMEG-Spandex.

Regionally, the report analyzes the BDO-PTMEG-Spandex markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global BDO-PTMEG-Spandex market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the BDO-PTMEG-Spandex market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the BDO-PTMEG-Spandex industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Polyurethane, GBL).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the BDO-PTMEG-Spandex market.

Regional Analysis: The report involves examining the BDO-PTMEG-Spandex market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour

to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the BDO-PTMEG-Spandex market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to BDO-PTMEG-Spandex:

Company Analysis: Report covers individual BDO-PTMEG-Spandex manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards BDO-PTMEG-Spandex. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Automotive, Hygiene).

Technology Analysis: Report covers specific technologies relevant to BDO-PTMEG-Spandex. It assesses the current state, advancements, and potential future developments in BDO-PTMEG-Spandex areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the BDO-PTMEG-Spandex market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

BDO-PTMEG-Spandex market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Polyurethane

GBL

polybutylene terephthalate

Tetrahydrofuran

Solvents

Market segment by Application

Automotive

Hygiene

Textiles

Major players covered

Dairen Chemicals

Shanxi Sanwei Group

Ashland BASF

LyondellBasell

DuPont

Invista

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe BDO-PTMEG-Spandex product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of BDO-PTMEG-Spandex, with price, sales, revenue and global market share of BDO-PTMEG-Spandex from 2019 to 2024.

Chapter 3, the BDO-PTMEG-Spandex competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the BDO-PTMEG-Spandex breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and BDO-PTMEG-Spandex market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of BDO-PTMEG-Spandex.

Chapter 14 and 15, to describe BDO-PTMEG-Spandex sales channel, distributors, customers, research findings and conclusion.

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