

# Global BCG Vaccine Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global BCG Vaccine market size is expected to reach \$ 104 million by 2032, rising at a market growth of 3.0% CAGR during the forecast period (2026-2032).

BCG Vaccine is a vaccine primarily used against tuberculosis. Tuberculosis is a serious infection, which affects the lungs and sometimes other parts of the body, such as the bones, joints and kidneys. The bacille Calmette-Guérin (BCG) vaccine has existed for 80 years and is one of the most widely used of all current vaccines, reaching >80% of neonates and infants in countries where it is part of the national childhood immunization programme.

### Market Drivers for BCG Vaccine:

**High Prevalence of Tuberculosis (TB):** The increasing incidence of TB, especially in densely populated and low-income countries, drives the demand for BCG vaccines to prevent the disease, particularly among children and healthcare workers.

**Rising Awareness and Immunization Programs:** Many governments and health organizations promote vaccination to control TB outbreaks, providing funding and infrastructure to distribute BCG vaccines widely, particularly in high-risk regions.

**Growing Healthcare Investments in Emerging Markets:** Expanding healthcare infrastructure and government spending in emerging economies have increased the availability and accessibility of the BCG vaccine.

**Development of New TB Strains:** The emergence of multidrug-resistant (MDR) and extensively drug-resistant (XDR) TB strains has highlighted the need for effective

preventative measures like the BCG vaccine.

#### Market Challenges for BCG Vaccine:

**Limited Efficacy in Adults:** The BCG vaccine's effectiveness diminishes in adults, as it primarily prevents severe forms of TB in children rather than pulmonary TB, which is common in adults.

**Side Effects and Safety Concerns:** For individuals with weakened immune systems, the live BCG vaccine may pose health risks, which restricts its use among certain populations.

**Supply Chain Constraints:** Manufacturing challenges and periodic shortages impact the availability of BCG vaccines in some regions, particularly low-income countries.

**Competition from New Vaccines and Treatments:** Research on new TB vaccines and alternative treatments could reduce the reliance on BCG, especially if future solutions offer broader protection across age groups.

This report studies the global BCG Vaccine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for BCG Vaccine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of BCG Vaccine that contribute to its increasing demand across many markets.

#### **Highlights and key features of the study**

Global BCG Vaccine total production and demand, 2021-2032, (K Dose)

Global BCG Vaccine total production value, 2021-2032, (USD Million)

Global BCG Vaccine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Dose), (based on production site)

Global BCG Vaccine consumption by region & country, CAGR, 2021-2032 & (K Dose)

U.S. VS China: BCG Vaccine domestic production, consumption, key domestic manufacturers and share

Global BCG Vaccine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Dose)

Global BCG Vaccine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

Global BCG Vaccine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Dose)

This report profiles key players in the global BCG Vaccine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck, Japan BCG Lab, Serum Institute of India, AJ Vaccines, BioFarma, GreenSignal Bio Pharma, China National Biotec, Biomed Lublin, Taj Pharmaceuticals, Ataulpho de Paiva, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World BCG Vaccine market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Dose) and average price (US\$/Dose) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global BCG Vaccine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global BCG Vaccine Market, Segmentation by Type:

Immune Vaccine

Therapy Vaccine

#### Global BCG Vaccine Market, Segmentation by Application:

Self-Procurement

UNICEF

Other

#### Companies Profiled:

Merck

Japan BCG Lab

Serum Institute of India

AJ Vaccines

BioFarma

GreenSignal Bio Pharma

China National Biotec

Biomed Lublin

Taj Pharmaceuticals

Ataulpho de Paiva

IVAC – Institute of Vaccines and Medical Biologicals

Queen Saovabha Mem. Inst

Microgen

**Key Questions Answered:**

1. How big is the global BCG Vaccine market?
2. What is the demand of the global BCG Vaccine market?
3. What is the year over year growth of the global BCG Vaccine market?
4. What is the production and production value of the global BCG Vaccine market?
5. Who are the key producers in the global BCG Vaccine market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 BCG Vaccine Introduction
- 1.2 World BCG Vaccine Supply & Forecast
  - 1.2.1 World BCG Vaccine Production Value (2021 & 2025 & 2032)
  - 1.2.2 World BCG Vaccine Production (2021-2032)
  - 1.2.3 World BCG Vaccine Pricing Trends (2021-2032)
- 1.3 World BCG Vaccine Production by Region (Based on Production Site)
  - 1.3.1 World BCG Vaccine Production Value by Region (2021-2032)
  - 1.3.2 World BCG Vaccine Production by Region (2021-2032)
  - 1.3.3 World BCG Vaccine Average Price by Region (2021-2032)
  - 1.3.4 North America BCG Vaccine Production (2021-2032)
  - 1.3.5 Europe BCG Vaccine Production (2021-2032)
  - 1.3.6 China BCG Vaccine Production (2021-2032)
  - 1.3.7 Japan BCG Vaccine Production (2021-2032)
  - 1.3.8 India BCG Vaccine Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 BCG Vaccine Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 BCG Vaccine Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World BCG Vaccine Demand (2021-2032)
- 2.2 World BCG Vaccine Consumption by Region
  - 2.2.1 World BCG Vaccine Consumption by Region (2021-2026)
  - 2.2.2 World BCG Vaccine Consumption Forecast by Region (2027-2032)
- 2.3 United States BCG Vaccine Consumption (2021-2032)
- 2.4 China BCG Vaccine Consumption (2021-2032)
- 2.5 Europe BCG Vaccine Consumption (2021-2032)
- 2.6 Japan BCG Vaccine Consumption (2021-2032)
- 2.7 South Korea BCG Vaccine Consumption (2021-2032)
- 2.8 ASEAN BCG Vaccine Consumption (2021-2032)
- 2.9 India BCG Vaccine Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World BCG Vaccine Production Value by Manufacturer (2021-2026)
- 3.2 World BCG Vaccine Production by Manufacturer (2021-2026)
- 3.3 World BCG Vaccine Average Price by Manufacturer (2021-2026)
- 3.4 BCG Vaccine Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global BCG Vaccine Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for BCG Vaccine in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for BCG Vaccine in 2025
- 3.6 BCG Vaccine Market: Overall Company Footprint Analysis
  - 3.6.1 BCG Vaccine Market: Region Footprint
  - 3.6.2 BCG Vaccine Market: Company Product Type Footprint
  - 3.6.3 BCG Vaccine Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: BCG Vaccine Production Value Comparison
  - 4.1.1 United States VS China: BCG Vaccine Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: BCG Vaccine Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: BCG Vaccine Production Comparison
  - 4.2.1 United States VS China: BCG Vaccine Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: BCG Vaccine Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: BCG Vaccine Consumption Comparison
  - 4.3.1 United States VS China: BCG Vaccine Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: BCG Vaccine Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based BCG Vaccine Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based BCG Vaccine Manufacturers, Headquarters and Production Site (States, Country)

- 4.4.2 United States Based Manufacturers BCG Vaccine Production Value (2021-2026)
- 4.4.3 United States Based Manufacturers BCG Vaccine Production (2021-2026)
- 4.5 China Based BCG Vaccine Manufacturers and Market Share
  - 4.5.1 China Based BCG Vaccine Manufacturers, Headquarters and Production Site (Province, Country)
  - 4.5.2 China Based Manufacturers BCG Vaccine Production Value (2021-2026)
  - 4.5.3 China Based Manufacturers BCG Vaccine Production (2021-2026)
- 4.6 Rest of World Based BCG Vaccine Manufacturers and Market Share, 2021-2026
  - 4.6.1 Rest of World Based BCG Vaccine Manufacturers, Headquarters and Production Site (State, Country)
  - 4.6.2 Rest of World Based Manufacturers BCG Vaccine Production Value (2021-2026)
  - 4.6.3 Rest of World Based Manufacturers BCG Vaccine Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World BCG Vaccine Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 Immune Vaccine
  - 5.2.2 Therapy Vaccine
- 5.3 Market Segment by Type
  - 5.3.1 World BCG Vaccine Production by Type (2021-2032)
  - 5.3.2 World BCG Vaccine Production Value by Type (2021-2032)
  - 5.3.3 World BCG Vaccine Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY APPLICATION**

- 6.1 World BCG Vaccine Market Size Overview by Application: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Application
  - 6.2.1 Self-Procurement
  - 6.2.2 UNICEF
  - 6.2.3 Other
- 6.3 Market Segment by Application
  - 6.3.1 World BCG Vaccine Production by Application (2021-2032)
  - 6.3.2 World BCG Vaccine Production Value by Application (2021-2032)
  - 6.3.3 World BCG Vaccine Average Price by Application (2021-2032)

## **7 COMPANY PROFILES**

- 7.1 Merck

- 7.1.1 Merck Details
- 7.1.2 Merck Major Business
- 7.1.3 Merck BCG Vaccine Product and Services
- 7.1.4 Merck BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 7.1.5 Merck Recent Developments/Updates
- 7.1.6 Merck Competitive Strengths & Weaknesses
- 7.2 Japan BCG Lab
  - 7.2.1 Japan BCG Lab Details
  - 7.2.2 Japan BCG Lab Major Business
  - 7.2.3 Japan BCG Lab BCG Vaccine Product and Services
  - 7.2.4 Japan BCG Lab BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.2.5 Japan BCG Lab Recent Developments/Updates
  - 7.2.6 Japan BCG Lab Competitive Strengths & Weaknesses
- 7.3 Serum Institute of India
  - 7.3.1 Serum Institute of India Details
  - 7.3.2 Serum Institute of India Major Business
  - 7.3.3 Serum Institute of India BCG Vaccine Product and Services
  - 7.3.4 Serum Institute of India BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.3.5 Serum Institute of India Recent Developments/Updates
  - 7.3.6 Serum Institute of India Competitive Strengths & Weaknesses
- 7.4 AJ Vaccines
  - 7.4.1 AJ Vaccines Details
  - 7.4.2 AJ Vaccines Major Business
  - 7.4.3 AJ Vaccines BCG Vaccine Product and Services
  - 7.4.4 AJ Vaccines BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.4.5 AJ Vaccines Recent Developments/Updates
  - 7.4.6 AJ Vaccines Competitive Strengths & Weaknesses
- 7.5 BioFarma
  - 7.5.1 BioFarma Details
  - 7.5.2 BioFarma Major Business
  - 7.5.3 BioFarma BCG Vaccine Product and Services
  - 7.5.4 BioFarma BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.5.5 BioFarma Recent Developments/Updates
  - 7.5.6 BioFarma Competitive Strengths & Weaknesses

## 7.6 GreenSignal Bio Pharma

### 7.6.1 GreenSignal Bio Pharma Details

### 7.6.2 GreenSignal Bio Pharma Major Business

### 7.6.3 GreenSignal Bio Pharma BCG Vaccine Product and Services

### 7.6.4 GreenSignal Bio Pharma BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.6.5 GreenSignal Bio Pharma Recent Developments/Updates

### 7.6.6 GreenSignal Bio Pharma Competitive Strengths & Weaknesses

## 7.7 China National Biotec

### 7.7.1 China National Biotec Details

### 7.7.2 China National Biotec Major Business

### 7.7.3 China National Biotec BCG Vaccine Product and Services

### 7.7.4 China National Biotec BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.7.5 China National Biotec Recent Developments/Updates

### 7.7.6 China National Biotec Competitive Strengths & Weaknesses

## 7.8 Biomed Lublin

### 7.8.1 Biomed Lublin Details

### 7.8.2 Biomed Lublin Major Business

### 7.8.3 Biomed Lublin BCG Vaccine Product and Services

### 7.8.4 Biomed Lublin BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.8.5 Biomed Lublin Recent Developments/Updates

### 7.8.6 Biomed Lublin Competitive Strengths & Weaknesses

## 7.9 Taj Pharmaceuticals

### 7.9.1 Taj Pharmaceuticals Details

### 7.9.2 Taj Pharmaceuticals Major Business

### 7.9.3 Taj Pharmaceuticals BCG Vaccine Product and Services

### 7.9.4 Taj Pharmaceuticals BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.9.5 Taj Pharmaceuticals Recent Developments/Updates

### 7.9.6 Taj Pharmaceuticals Competitive Strengths & Weaknesses

## 7.10 Ataulpho de Paiva

### 7.10.1 Ataulpho de Paiva Details

### 7.10.2 Ataulpho de Paiva Major Business

### 7.10.3 Ataulpho de Paiva BCG Vaccine Product and Services

### 7.10.4 Ataulpho de Paiva BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)

### 7.10.5 Ataulpho de Paiva Recent Developments/Updates

- 7.10.6 Ataulpho de Paiva Competitive Strengths & Weaknesses
- 7.11 IVAC – Institute of Vaccines and Medical Biologicals
  - 7.11.1 IVAC – Institute of Vaccines and Medical Biologicals Details
  - 7.11.2 IVAC – Institute of Vaccines and Medical Biologicals Major Business
  - 7.11.3 IVAC – Institute of Vaccines and Medical Biologicals BCG Vaccine Product and Services
  - 7.11.4 IVAC – Institute of Vaccines and Medical Biologicals BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.11.5 IVAC – Institute of Vaccines and Medical Biologicals Recent Developments/Updates
  - 7.11.6 IVAC – Institute of Vaccines and Medical Biologicals Competitive Strengths & Weaknesses
- 7.12 Queen Saovabha Mem. Inst
  - 7.12.1 Queen Saovabha Mem. Inst Details
  - 7.12.2 Queen Saovabha Mem. Inst Major Business
  - 7.12.3 Queen Saovabha Mem. Inst BCG Vaccine Product and Services
  - 7.12.4 Queen Saovabha Mem. Inst BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.12.5 Queen Saovabha Mem. Inst Recent Developments/Updates
  - 7.12.6 Queen Saovabha Mem. Inst Competitive Strengths & Weaknesses
- 7.13 Microgen
  - 7.13.1 Microgen Details
  - 7.13.2 Microgen Major Business
  - 7.13.3 Microgen BCG Vaccine Product and Services
  - 7.13.4 Microgen BCG Vaccine Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 7.13.5 Microgen Recent Developments/Updates
  - 7.13.6 Microgen Competitive Strengths & Weaknesses

## **8 INDUSTRY CHAIN ANALYSIS**

- 8.1 BCG Vaccine Industry Chain
- 8.2 BCG Vaccine Upstream Analysis
  - 8.2.1 BCG Vaccine Core Raw Materials
  - 8.2.2 Main Manufacturers of BCG Vaccine Core Raw Materials
- 8.3 Midstream Analysis
- 8.4 Downstream Analysis
- 8.5 BCG Vaccine Production Mode
- 8.6 BCG Vaccine Procurement Model

## 8.7 BCG Vaccine Industry Sales Model and Sales Channels

### 8.7.1 BCG Vaccine Sales Model

### 8.7.2 BCG Vaccine Typical Distributors

## **9 RESEARCH FINDINGS AND CONCLUSION**

## **10 APPENDIX**

### 10.1 Methodology

### 10.2 Research Process and Data Source

### 10.3 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1. World BCG Vaccine Production Value by Region (2021, 2025 and 2032) & (USD Million)
- Table 2. World BCG Vaccine Production Value by Region (2021-2026) & (USD Million)
- Table 3. World BCG Vaccine Production Value by Region (2027-2032) & (USD Million)
- Table 4. World BCG Vaccine Production Value Market Share by Region (2021-2026)
- Table 5. World BCG Vaccine Production Value Market Share by Region (2027-2032)
- Table 6. World BCG Vaccine Production by Region (2021-2026) & (K Dose)
- Table 7. World BCG Vaccine Production by Region (2027-2032) & (K Dose)
- Table 8. World BCG Vaccine Production Market Share by Region (2021-2026)
- Table 9. World BCG Vaccine Production Market Share by Region (2027-2032)
- Table 10. World BCG Vaccine Average Price by Region (2021-2026) & (US\$/Dose)
- Table 11. World BCG Vaccine Average Price by Region (2027-2032) & (US\$/Dose)
- Table 12. BCG Vaccine Major Market Trends
- Table 13. World BCG Vaccine Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Dose)
- Table 14. World BCG Vaccine Consumption by Region (2021-2026) & (K Dose)
- Table 15. World BCG Vaccine Consumption Forecast by Region (2027-2032) & (K Dose)
- Table 16. World BCG Vaccine Production Value by Manufacturer (2021-2026) & (USD Million)
- Table 17. Production Value Market Share of Key BCG Vaccine Producers in 2025
- Table 18. World BCG Vaccine Production by Manufacturer (2021-2026) & (K Dose)
- Table 19. Production Market Share of Key BCG Vaccine Producers in 2025
- Table 20. World BCG Vaccine Average Price by Manufacturer (2021-2026) & (US\$/Dose)
- Table 21. Global BCG Vaccine Company Evaluation Quadrant
- Table 22. World BCG Vaccine Industry Rank of Major Manufacturers, Based on Production Value in 2025
- Table 23. Head Office and BCG Vaccine Production Site of Key Manufacturer
- Table 24. BCG Vaccine Market: Company Product Type Footprint
- Table 25. BCG Vaccine Market: Company Product Application Footprint
- Table 26. BCG Vaccine Competitive Factors
- Table 27. BCG Vaccine New Entrant and Capacity Expansion Plans
- Table 28. BCG Vaccine Mergers & Acquisitions Activity
- Table 29. United States VS China BCG Vaccine Production Value Comparison, (2021 &

2025 & 2032) & (USD Million)

Table 30. United States VS China BCG Vaccine Production Comparison, (2021 & 2025 & 2032) & (K Dose)

Table 31. United States VS China BCG Vaccine Consumption Comparison, (2021 & 2025 & 2032) & (K Dose)

Table 32. United States Based BCG Vaccine Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers BCG Vaccine Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers BCG Vaccine Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers BCG Vaccine Production (2021-2026) & (K Dose)

Table 36. United States Based Manufacturers BCG Vaccine Production Market Share (2021-2026)

Table 37. China Based BCG Vaccine Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers BCG Vaccine Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers BCG Vaccine Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers BCG Vaccine Production, (2021-2026) & (K Dose)

Table 41. China Based Manufacturers BCG Vaccine Production Market Share (2021-2026)

Table 42. Rest of World Based BCG Vaccine Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers BCG Vaccine Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers BCG Vaccine Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers BCG Vaccine Production, (2021-2026) & (K Dose)

Table 46. Rest of World Based Manufacturers BCG Vaccine Production Market Share (2021-2026)

Table 47. World BCG Vaccine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World BCG Vaccine Production by Type (2021-2026) & (K Dose)

Table 49. World BCG Vaccine Production by Type (2027-2032) & (K Dose)

- Table 50. World BCG Vaccine Production Value by Type (2021-2026) & (USD Million)
- Table 51. World BCG Vaccine Production Value by Type (2027-2032) & (USD Million)
- Table 52. World BCG Vaccine Average Price by Type (2021-2026) & (US\$/Dose)
- Table 53. World BCG Vaccine Average Price by Type (2027-2032) & (US\$/Dose)
- Table 54. World BCG Vaccine Production Value by Application, (USD Million), 2021 & 2025 & 2032
- Table 55. World BCG Vaccine Production by Application (2021-2026) & (K Dose)
- Table 56. World BCG Vaccine Production by Application (2027-2032) & (K Dose)
- Table 57. World BCG Vaccine Production Value by Application (2021-2026) & (USD Million)
- Table 58. World BCG Vaccine Production Value by Application (2027-2032) & (USD Million)
- Table 59. World BCG Vaccine Average Price by Application (2021-2026) & (US\$/Dose)
- Table 60. World BCG Vaccine Average Price by Application (2027-2032) & (US\$/Dose)
- Table 61. Merck Basic Information, Manufacturing Base and Competitors
- Table 62. Merck Major Business
- Table 63. Merck BCG Vaccine Product and Services
- Table 64. Merck BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Merck Recent Developments/Updates
- Table 66. Merck Competitive Strengths & Weaknesses
- Table 67. Japan BCG Lab Basic Information, Manufacturing Base and Competitors
- Table 68. Japan BCG Lab Major Business
- Table 69. Japan BCG Lab BCG Vaccine Product and Services
- Table 70. Japan BCG Lab BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Japan BCG Lab Recent Developments/Updates
- Table 72. Japan BCG Lab Competitive Strengths & Weaknesses
- Table 73. Serum Institute of India Basic Information, Manufacturing Base and Competitors
- Table 74. Serum Institute of India Major Business
- Table 75. Serum Institute of India BCG Vaccine Product and Services
- Table 76. Serum Institute of India BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. Serum Institute of India Recent Developments/Updates
- Table 78. Serum Institute of India Competitive Strengths & Weaknesses
- Table 79. AJ Vaccines Basic Information, Manufacturing Base and Competitors
- Table 80. AJ Vaccines Major Business
- Table 81. AJ Vaccines BCG Vaccine Product and Services

- Table 82. AJ Vaccines BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. AJ Vaccines Recent Developments/Updates
- Table 84. AJ Vaccines Competitive Strengths & Weaknesses
- Table 85. BioFarma Basic Information, Manufacturing Base and Competitors
- Table 86. BioFarma Major Business
- Table 87. BioFarma BCG Vaccine Product and Services
- Table 88. BioFarma BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 89. BioFarma Recent Developments/Updates
- Table 90. BioFarma Competitive Strengths & Weaknesses
- Table 91. GreenSignal Bio Pharma Basic Information, Manufacturing Base and Competitors
- Table 92. GreenSignal Bio Pharma Major Business
- Table 93. GreenSignal Bio Pharma BCG Vaccine Product and Services
- Table 94. GreenSignal Bio Pharma BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 95. GreenSignal Bio Pharma Recent Developments/Updates
- Table 96. GreenSignal Bio Pharma Competitive Strengths & Weaknesses
- Table 97. China National Biotec Basic Information, Manufacturing Base and Competitors
- Table 98. China National Biotec Major Business
- Table 99. China National Biotec BCG Vaccine Product and Services
- Table 100. China National Biotec BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 101. China National Biotec Recent Developments/Updates
- Table 102. China National Biotec Competitive Strengths & Weaknesses
- Table 103. Biomed Lublin Basic Information, Manufacturing Base and Competitors
- Table 104. Biomed Lublin Major Business
- Table 105. Biomed Lublin BCG Vaccine Product and Services
- Table 106. Biomed Lublin BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 107. Biomed Lublin Recent Developments/Updates
- Table 108. Biomed Lublin Competitive Strengths & Weaknesses
- Table 109. Taj Pharmaceuticals Basic Information, Manufacturing Base and Competitors
- Table 110. Taj Pharmaceuticals Major Business
- Table 111. Taj Pharmaceuticals BCG Vaccine Product and Services

Table 112. Taj Pharmaceuticals BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Taj Pharmaceuticals Recent Developments/Updates

Table 114. Taj Pharmaceuticals Competitive Strengths & Weaknesses

Table 115. Ataulpho de Paiva Basic Information, Manufacturing Base and Competitors

Table 116. Ataulpho de Paiva Major Business

Table 117. Ataulpho de Paiva BCG Vaccine Product and Services

Table 118. Ataulpho de Paiva BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Ataulpho de Paiva Recent Developments/Updates

Table 120. Ataulpho de Paiva Competitive Strengths & Weaknesses

Table 121. IVAC – Institute of Vaccines and Medical Biologicals Basic Information, Manufacturing Base and Competitors

Table 122. IVAC – Institute of Vaccines and Medical Biologicals Major Business

Table 123. IVAC – Institute of Vaccines and Medical Biologicals BCG Vaccine Product and Services

Table 124. IVAC – Institute of Vaccines and Medical Biologicals BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. IVAC – Institute of Vaccines and Medical Biologicals Recent Developments/Updates

Table 126. IVAC – Institute of Vaccines and Medical Biologicals Competitive Strengths & Weaknesses

Table 127. Queen Saovabha Mem. Inst Basic Information, Manufacturing Base and Competitors

Table 128. Queen Saovabha Mem. Inst Major Business

Table 129. Queen Saovabha Mem. Inst BCG Vaccine Product and Services

Table 130. Queen Saovabha Mem. Inst BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 131. Queen Saovabha Mem. Inst Recent Developments/Updates

Table 132. Queen Saovabha Mem. Inst Competitive Strengths & Weaknesses

Table 133. Microgen Basic Information, Manufacturing Base and Competitors

Table 134. Microgen Major Business

Table 135. Microgen BCG Vaccine Product and Services

Table 136. Microgen BCG Vaccine Production (K Dose), Price (US\$/Dose), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 137. Microgen Recent Developments/Updates

Table 138. Microgen Competitive Strengths & Weaknesses

Table 139. Global Key Players of BCG Vaccine Upstream (Raw Materials)

Table 140. Global BCG Vaccine Typical Customers

Table 141. BCG Vaccine Typical Distributors

## List Of Figures

### LIST OF FIGURES

- Figure 1. BCG Vaccine Picture
- Figure 2. World BCG Vaccine Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World BCG Vaccine Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World BCG Vaccine Production (2021-2032) & (K Dose)
- Figure 5. World BCG Vaccine Average Price (2021-2032) & (US\$/Dose)
- Figure 6. World BCG Vaccine Production Value Market Share by Region (2021-2032)
- Figure 7. World BCG Vaccine Production Market Share by Region (2021-2032)
- Figure 8. North America BCG Vaccine Production (2021-2032) & (K Dose)
- Figure 9. Europe BCG Vaccine Production (2021-2032) & (K Dose)
- Figure 10. China BCG Vaccine Production (2021-2032) & (K Dose)
- Figure 11. Japan BCG Vaccine Production (2021-2032) & (K Dose)
- Figure 12. India BCG Vaccine Production (2021-2032) & (K Dose)
- Figure 13. BCG Vaccine Market Drivers
- Figure 14. Factors Affecting Demand
- Figure 15. World BCG Vaccine Consumption (2021-2032) & (K Dose)
- Figure 16. World BCG Vaccine Consumption Market Share by Region (2021-2032)
- Figure 17. United States BCG Vaccine Consumption (2021-2032) & (K Dose)
- Figure 18. China BCG Vaccine Consumption (2021-2032) & (K Dose)
- Figure 19. Europe BCG Vaccine Consumption (2021-2032) & (K Dose)
- Figure 20. Japan BCG Vaccine Consumption (2021-2032) & (K Dose)
- Figure 21. South Korea BCG Vaccine Consumption (2021-2032) & (K Dose)
- Figure 22. ASEAN BCG Vaccine Consumption (2021-2032) & (K Dose)
- Figure 23. India BCG Vaccine Consumption (2021-2032) & (K Dose)
- Figure 24. Producer Shipments of BCG Vaccine by Manufacturer Revenue (\$MM) and Market Share (%): 2025
- Figure 25. Global Four-firm Concentration Ratios (CR4) for BCG Vaccine Markets in 2025
- Figure 26. Global Four-firm Concentration Ratios (CR8) for BCG Vaccine Markets in 2025
- Figure 27. United States VS China: BCG Vaccine Production Value Market Share Comparison (2021 & 2025 & 2032)
- Figure 28. United States VS China: BCG Vaccine Production Market Share Comparison (2021 & 2025 & 2032)
- Figure 29. United States VS China: BCG Vaccine Consumption Market Share

Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers BCG Vaccine Production Market Share 2025

Figure 31. China Based Manufacturers BCG Vaccine Production Market Share 2025

Figure 32. Rest of World Based Manufacturers BCG Vaccine Production Market Share 2025

Figure 33. World BCG Vaccine Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World BCG Vaccine Production Value Market Share by Type in 2025

Figure 35. Immune Vaccine

Figure 36. Therapy Vaccine

Figure 37. World BCG Vaccine Production Market Share by Type (2021-2032)

Figure 38. World BCG Vaccine Production Value Market Share by Type (2021-2032)

Figure 39. World BCG Vaccine Average Price by Type (2021-2032) & (US\$/Dose)

Figure 40. World BCG Vaccine Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World BCG Vaccine Production Value Market Share by Application in 2025

Figure 42. Self-Procurement

Figure 43. UNICEF

Figure 44. Other

Figure 45. World BCG Vaccine Production Market Share by Application (2021-2032)

Figure 46. World BCG Vaccine Production Value Market Share by Application (2021-2032)

Figure 47. World BCG Vaccine Average Price by Application (2021-2032) & (US\$/Dose)

Figure 48. BCG Vaccine Industry Chain

Figure 49. BCG Vaccine Procurement Model

Figure 50. BCG Vaccine Sales Model

Figure 51. BCG Vaccine Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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