

# Global BAW Filters Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global BAW Filters market size was valued at USD 6939.4 million in 2023 and is forecast to a readjusted size of USD 12670 million by 2030 with a CAGR of 9.0% during review period.

BAW filter (Bulk Acoustic Wave) is a filter whereby the electrical input signal is converted to an acoustic wave by so-called interdigital transducers (IDTs) on a piezoelectric substrate such as quartz. The IDTs consist of interleaved metal electrodes which are used to launch and receive the waves, so that an electrical signal is converted to an acoustic wave and then back to an electrical signal.

Global key players of BAW Filters include Broadcom, Qorvo, Qualcomm and Taiyo Yuden, etc. The top four players hold a share about 99%. Broadcom is the largest manufacturers of BAW Filters in the world, has a share about 87%. Asia-Pacific is the largest market, has a share about 75%. In terms of product type, FBAR BAW Filters is the largest segment, occupied for a share of about 90%, and in terms of application, Smartphones has a share about 85 percent.

The Global Info Research report includes an overview of the development of the BAW Filters industry chain, the market status of Smartphones (FBAR BAW Filters, SMR BAW Filters), Wi-Fi Hotspots (FBAR BAW Filters, SMR BAW Filters), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of BAW Filters.

Regionally, the report analyzes the BAW Filters markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global BAW



Filters market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the BAW Filters market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the BAW Filters industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (M Pcs), revenue generated, and market share of different by Type (e.g., FBAR BAW Filters, SMR BAW Filters).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the BAW Filters market.

Regional Analysis: The report involves examining the BAW Filters market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the BAW Filters market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to BAW Filters:

Company Analysis: Report covers individual BAW Filters manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards BAW Filters This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Smartphones, Wi-Fi



Hotspots).

Technology Analysis: Report covers specific technologies relevant to BAW Filters. It assesses the current state, advancements, and potential future developments in BAW Filters areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the BAW Filters market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

BAW Filters market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

FBAR BAW Filters

SMR BAW Filters

Market segment by Application

Smartphones

Wi-Fi Hotspots

**Tablets** 

Others

Major players covered



Broadcom	
Qorvo	
Qualcomm	
Taiyo Yuden	
Akoustis	
Skyworks	
ROFS Microsystem	
Suzhou Huntersun	
Epic Mems	
Crystal Resonance Tech	
Market segment by region, regional analysis covers	
North America (United States, Canada and Mexico)	
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)	
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)	
South America (Brazil, Argentina, Colombia, and Rest of South America)	
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)	

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe BAW Filters product scope, market overview, market estimation caveats and base year.



Chapter 2, to profile the top manufacturers of BAW Filters, with price, sales, revenue and global market share of BAW Filters from 2019 to 2024.

Chapter 3, the BAW Filters competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the BAW Filters breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and BAW Filters market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of BAW Filters.

Chapter 14 and 15, to describe BAW Filters sales channel, distributors, customers, research findings and conclusion.



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