

Global Battery Swap Mining Trucks Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery Swap Mining Trucks market size is expected to reach \$ 10053 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

Battery-swapping mining trucks typically refer to pure electric mining dump trucks operating under heavy-duty conditions in open-pit mines, quarries, and other similar environments. Their power batteries employ a modular design for quick loading and unloading, allowing for the replacement of the entire battery pack or individual modules via a dedicated automated battery swapping station. This replaces traditional refueling or prolonged charging methods. The entire system is not a single vehicle, but a complete technology and operational solution comprised of the vehicle itself, battery pack, battery swapping station, and back-end energy management system.

In 2025, global Battery Swap Mining Truck sales reached approximately 78,779 Units, with an average global market price of around 81.7 US\$/Units. Production capacity reached 85,000 Units, with a gross profit margin of approximately 32%.

From the upstream perspective, the key to battery-swapping mining trucks lies in the power battery, electric drive system, and battery swapping station equipment. Battery manufacturers, represented by CATL, not only supply heavy-duty truck OEMs like Sany, but also deeply participate in battery swapping stations and complete line solutions, jointly building battery swapping demonstration lines for trunk transportation and mines. BYD, through strategic investment in a mining truck technology company, has entered the field of autonomous driving battery-swapping mining trucks and is promoting large-capacity batteries and fast-swapping technology in heavy equipment.

At the midstream level, OEMs are the core integrators of the value chain. Companies such as Sany Group, XCMG Group, Yutong Heavy Industry, Shaanxi Automobile, and Dongfeng have developed pure electric and battery-swapping models based on their existing diesel mining truck platforms, and have equipped some projects with autonomous driving systems, focusing on large and medium-sized open-pit coal mines and metal mines. China's open-pit coal mines, non-ferrous metal mines, and the short-haul ore and slag transport business within steel companies have become early concentrated application scenarios for battery-swapping mining trucks. Companies such as Zijin Mining have introduced large-scale pure electric mining truck fleets and battery swapping infrastructure in copper mine projects, viewing them as a combined tool for achieving carbon emission reduction and optimizing operating costs.

This report studies the global Battery Swap Mining Trucks production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Swap Mining Trucks and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Swap Mining Trucks that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Swap Mining Trucks total production and demand, 2021-2032, (Units)

Global Battery Swap Mining Trucks total production value, 2021-2032, (USD Million)

Global Battery Swap Mining Trucks production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Battery Swap Mining Trucks consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Battery Swap Mining Trucks domestic production, consumption, key domestic manufacturers and share

Global Battery Swap Mining Trucks production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Battery Swap Mining Trucks production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Battery Swap Mining Trucks production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Battery Swap Mining Trucks market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sany Group, XCMG, Dongfeng Motor, Hanma Technology, Yutong Group, Shaanxi Automobile, Dayun Group, Hebei ChangZheng Automobile Manufacturing, China FAW Group, SINOTRUK, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Swap Mining Trucks market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Swap Mining Trucks Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Swap Mining Trucks Market, Segmentation by Type:

Tractor Trucks

Dump Trucks

Global Battery Swap Mining Trucks Market, Segmentation by Mileage:

Below 200 kilometers

200-500 kilometers

Above 500 kilometers

Global Battery Swap Mining Trucks Market, Segmentation by Application:

Mining Industry

Large-scale Infrastructure

Port and Terminal Transportation

Others

Companies Profiled:

Sany Group

XCMG

Dongfeng Motor

Hanma Technology

Yutong Group

Shaanxi Automobile

Dayun Group

Hebei ChangZheng Automobile Manufacturing

China FAW Group

SINOTRUK

Beiqi Foton Motor

BEIBEN Trucks Group

BYD Company

C&C Trucks

Zhejiang Geely New Energy Commercial Vehicle Group

Scania AB

Volvo

Nanjing Golden Dragon

Key Questions Answered:

1. How big is the global Battery Swap Mining Trucks market?
2. What is the demand of the global Battery Swap Mining Trucks market?
3. What is the year over year growth of the global Battery Swap Mining Trucks market?
4. What is the production and production value of the global Battery Swap Mining

Trucks market?

5. Who are the key producers in the global Battery Swap Mining Trucks market?

6. What are the growth factors driving the market demand?

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