

Global Battery Structural Parts Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G44656C39094EN.html>

Date: May 2026

Pages: 133

Price: US\$ 4,480.00 (Single User License)

ID: G44656C39094EN

Abstracts

The global Battery Structural Parts market size is expected to reach \$ 19102 million by 2032, rising at a market growth of 17.8% CAGR during the forecast period (2026-2032).

Battery structural parts include shells, covers, etc. Lithium-ion batteries are composed of positive electrode materials, negative electrode materials, diaphragms, electrolytes, and precision structural parts, among which the structural parts mainly include aluminum/steel shells, cover plates, connectors, safety structural parts, etc. Power lithium battery precision structural parts, as lithium battery shells, play the role of transmitting energy, carrying electrolytes, protecting safety, fixing and supporting batteries, and appearance decoration. Depending on the application environment, they have specific functions such as connectivity, shock resistance, heat dissipation, corrosion resistance, anti-interference, and anti-static properties, which have a direct impact on the safety, airtightness, and energy efficiency of lithium batteries.

The industry average gross profit margin is approximately 13%.

In recent years, affected by the rapid development of lithium batteries and terminal application markets such as new energy vehicles and energy storage batteries, the market space for precision structural parts has also continued to grow. By then, with the continuous expansion of the terminal market scale of new energy vehicles, energy storage batteries, etc., the market scale of battery structural parts will also show a growth trend.

The industry's competitive barriers are mainly reflected in customer certification and process technology. The product and production line certification cycle between suppliers and customers is long, and they are often not easily adjusted after forming a

stable cooperative relationship. Therefore, entering the customer supply system will form a high customer barrier. The market presents a 'oligopoly-dominated, technology-winning' pattern: leading companies such as Kodali rely on precision stamping and welding technology to bind giants such as CATL and Tesla, while small and medium-sized manufacturers are unable to break through the high-barrier processes such as 4680 battery full-ear cover plates and composite current collectors and fall into price wars. From the application perspective, square batteries are currently the largest downstream market, and the accelerated layout of large cylindrical batteries will bring incremental demand for structural parts.

This report studies the global Battery Structural Parts demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Structural Parts, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Structural Parts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Structural Parts total market, 2021-2032, (USD Million)

Global Battery Structural Parts total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Battery Structural Parts total market, key domestic companies, and share, (USD Million)

Global Battery Structural Parts revenue by player, revenue and market share 2021-2026, (USD Million)

Global Battery Structural Parts total market by Type, CAGR, 2021-2032, (USD Million)

Global Battery Structural Parts total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Battery Structural Parts market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shenzhen Kedali Industry, Zhenyu Technology, Shenzhen Everwin Precision Technology, Shinheung SEC, SLAC Precision Equipment, Zhejiang Zhongze Precision Technology, SANGSIN EDP, Changzhou Red Fairy, Hefei Lixiang, Wuxi Jinyang New Material, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Battery Structural Parts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Structural Parts Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Structural Parts Market, Segmentation by Type:

Battery Housing

Cover Plate

Connection Parts

Others

Global Battery Structural Parts Market, Segmentation by Application:

Prismatic Battery

Cylindrical Battery

Companies Profiled:

Shenzhen Kedali Industry

Zhenyu Technology

Shenzhen Everwin Precision Technology

Shinheung SEC

SLAC Precision Equipment

Zhejiang Zhongze Precision Technology

SANGSIN EDP

Changzhou Red Fairy

Hefei Lixiang

Wuxi Jinyang New Material

Fuji Springs

Jie Jing Precision

Zhongrui Electronic Technology

Suzhou Dongshan Precision Manufacturing

Guangdong Hoshion Aluminium

Jiangsu Alcha Aluminium Group

Zhengyuan Electronic

Key Questions Answered

1. How big is the global Battery Structural Parts market?
2. What is the demand of the global Battery Structural Parts market?
3. What is the year over year growth of the global Battery Structural Parts market?
4. What is the total value of the global Battery Structural Parts market?
5. Who are the Major Players in the global Battery Structural Parts market?
6. What are the growth factors driving the market demand?

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