

Global Battery Steel Cases Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Battery Steel Cases market size was valued at US\$ 391 million in 2025 and is forecast to a readjusted size of US\$ 706 million by 2032 with a CAGR of 7.8% during review period.

Battery steel cases are precision steel or nickel-plated steel casings used for encapsulating lithium-ion battery cells, and are an important component of battery structure. This product primarily protects the internal electrode assembly, separator, and electrolyte of the cell, and performs functions such as sealing, impact resistance, dimensional support, thermal diffusion, safe pressure relief, and adaptation for automated assembly. The lithium battery steel case is not the battery cell itself, nor does it include other structural components such as cover plates, terminals, insulation components, or the PACK housing.

Based on product form, battery steel cases can be divided into square steel cases, large cylindrical steel cases, small cylindrical steel cases, and button steel cases. Large cylindrical steel cases are mainly used in 46 series, 4680, and 4695 large cylindrical power batteries; small cylindrical steel cases are mainly used in 18, 21, 26, and 32 series cylindrical batteries, covering power tools, consumer electronics, small power batteries, and some energy storage applications; button steel cases are mainly used in TWS (True Wireless Stereo), smart wearables, and micro batteries. Compared to aluminum and aluminum-plastic composite shells, steel shells offer higher mechanical strength, dimensional consistency, and impact resistance, but require higher standards for deep drawing, wall thickness control, nickel plating quality, thermal diffusion performance, and cleanliness. Global shipments of battery steel cases are projected to reach approximately 10 billion units by 2025, with an average unit price of

approximately US\$0.038 and a gross profit margin of approximately 13%.

With the continued expansion of cylindrical lithium batteries in power batteries, power tools, smart mobility, robotics, energy storage, and consumer electronics, lithium battery steel cases, as a key structural component for cell packaging, are upgrading from ordinary metal stamping parts to core battery components requiring high precision, high consistency, and high safety. Steel cases not only provide mechanical protection and sealing support but also directly affect cell dimensional consistency, thermal diffusion capabilities, safe pressure relief, automated assembly efficiency, and battery manufacturing yield. Especially with the accelerated development of large cylindrical battery technologies such as the 4680 and 46 series, steel cases place higher demands on material strength, wall thickness consistency, deep drawing forming, nickel plating quality, and surface cleanliness.

From an industry trend perspective, large and small cylindrical steel cases will become the main growth drivers in the lithium battery steel case market. Driven by the development of new energy vehicles and high-energy-density power batteries, the demand for large cylindrical steel shells has significantly increased, requiring high-precision, low-cost shells compatible with higher battery heights. Small cylindrical steel shells, supported by demand from power tools, smart mobility, robots, low-altitude aircraft, power banks, and some consumer electronics, are maintaining stable growth. Meanwhile, the development of TWS earphones, smart rings, smartwatches, and micro-wearable devices is also driving the upgrading of button-type and micro-steel shells towards thinner walls, miniaturization, and higher reliability.

The core of industry competition will shift from simple capacity expansion to precision manufacturing capabilities and customer certification capabilities. Battery steel shells have high requirements for dimensional tolerances, roundness, wall thickness, bottom forming, coating uniformity, corrosion resistance, and cleanliness. Furthermore, downstream battery customer certification cycles are lengthy, requiring suppliers to possess mold development, deep drawing forming, surface treatment, automated testing, and stable batch delivery capabilities. In the future, companies with experience in mass production of large cylindrical steel shells, large-scale production capacity of small cylindrical steel shells, and the ability to supply power battery customers will gain greater bargaining power in the lithium battery structural component industry chain.

This report is a detailed and comprehensive analysis for global Battery Steel Cases market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this

report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery Steel Cases market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Steel Cases market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Steel Cases market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Steel Cases market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Battery Steel Cases

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Steel Cases market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sangsin EDP, H&T Recharge, Wuxi Jinyang Precision Manufacturing Co., Ltd., Xinxiang Shengda Power Technology Co., Ltd., Changzhou Wujin Zhongrui Electronic Technology Co., Ltd., Xinxiang Zhengyuan Electronic Materials Co., Ltd., Taixing Haoyu Satellite Technology Co., Ltd., Shenzhen

Kedali Industry Co., Ltd., Ningbo Zhenyu Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Battery Steel Cases market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Prismatic Steel Case

Large Cylindrical Steel Case

Small Cylindrical Steel Case

Coin-Type Steel Case

Others

Market segment by Material

Nickel-Plated Steel

Stainless Steel

High-Strength Thin-Wall Steel

Others

Market segment by Cell Size

18 Series

21 Series

26 and 32 Series

46 Series

Others

Market segment by Application

Power Battery Steel Cases

Consumer Battery Steel Cases

Small Power Battery Steel Cases

Energy Storage Battery Steel Cases

Others

Major players covered

Sangsin EDP

H&T Recharge

Wuxi Jinyang Precision Manufacturing Co., Ltd.

Xinxiang Shengda Power Technology Co., Ltd.

Changzhou Wujin Zhongrui Electronic Technology Co., Ltd.

Xinxiang Zhengyuan Electronic Materials Co., Ltd.

Taixing Haoyu Satellite Technology Co., Ltd.

Shenzhen Kedali Industry Co., Ltd.

Ningbo Zhenyu Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery Steel Cases product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Steel Cases, with price, sales quantity, revenue, and global market share of Battery Steel Cases from 2021 to 2026.

Chapter 3, the Battery Steel Cases competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Steel Cases breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery Steel Cases market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Steel Cases.

Chapter 14 and 15, to describe Battery Steel Cases sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Battery Steel Cases Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Prismatic Steel Case

1.3.3 Large Cylindrical Steel Case

1.3.4 Small Cylindrical Steel Case

1.3.5 Coin-Type Steel Case

1.3.6 Others

1.4 Market Analysis by Material

1.4.1 Overview: Global Battery Steel Cases Consumption Value by Material: 2021 Versus 2025 Versus 2032

1.4.2 Nickel-Plated Steel

1.4.3 Stainless Steel

1.4.4 High-Strength Thin-Wall Steel

1.4.5 Others

1.5 Market Analysis by Cell Size

1.5.1 Overview: Global Battery Steel Cases Consumption Value by Cell Size: 2021 Versus 2025 Versus 2032

1.5.2 18 Series

1.5.3 21 Series

1.5.4 26 and 32 Series

1.5.5 46 Series

1.5.6 Others

1.6 Market Analysis by Application

1.6.1 Overview: Global Battery Steel Cases Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Power Battery Steel Cases

1.6.3 Consumer Battery Steel Cases

1.6.4 Small Power Battery Steel Cases

1.6.5 Energy Storage Battery Steel Cases

1.6.6 Others

1.7 Global Battery Steel Cases Market Size & Forecast

1.7.1 Global Battery Steel Cases Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Battery Steel Cases Sales Quantity (2021-2032)

1.7.3 Global Battery Steel Cases Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Sangsin EDP

2.1.1 Sangsin EDP Details

2.1.2 Sangsin EDP Major Business

2.1.3 Sangsin EDP Battery Steel Cases Product and Services

2.1.4 Sangsin EDP Battery Steel Cases Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Sangsin EDP Recent Developments/Updates

2.2 H&T Recharge

2.2.1 H&T Recharge Details

2.2.2 H&T Recharge Major Business

2.2.3 H&T Recharge Battery Steel Cases Product and Services

2.2.4 H&T Recharge Battery Steel Cases Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 H&T Recharge Recent Developments/Updates

2.3 Wuxi Jinyang Precision Manufacturing Co., Ltd.

2.3.1 Wuxi Jinyang Precision Manufacturing Co., Ltd. Details

2.3.2 Wuxi Jinyang Precision Manufacturing Co., Ltd. Major Business

2.3.3 Wuxi Jinyang Precision Manufacturing Co., Ltd. Battery Steel Cases Product and Services

2.3.4 Wuxi Jinyang Precision Manufacturing Co., Ltd. Battery Steel Cases Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Wuxi Jinyang Precision Manufacturing Co., Ltd. Recent Developments/Updates

2.4 Xinxiang Shengda Power Technology Co., Ltd.

2.4.1 Xinxiang Shengda Power Technology Co., Ltd. Details

2.4.2 Xinxiang Shengda Power Technology Co., Ltd. Major Business

2.4.3 Xinxiang Shengda Power Technology Co., Ltd. Battery Steel Cases Product and Services

2.4.4 Xinxiang Shengda Power Technology Co., Ltd. Battery Steel Cases Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Xinxiang Shengda Power Technology Co., Ltd. Recent Developments/Updates

2.5 Changzhou Wujin Zhongrui Electronic Technology Co., Ltd.

2.5.1 Changzhou Wujin Zhongrui Electronic Technology Co., Ltd. Details

2.5.2 Changzhou Wujin Zhongrui Electronic Technology Co., Ltd. Major Business

2.5.3 Changzhou Wujin Zhongrui Electronic Technology Co., Ltd. Battery Steel Cases

Product and Services

2.5.4 Changzhou Wujin Zhongrui Electronic Technology Co., Ltd. Battery Steel Cases Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Changzhou Wujin Zhongrui Electronic Technology Co., Ltd. Recent Developments/Updates

2.6 Xinxiang Zhengyuan Electronic Materials Co., Ltd.

2.6.1 Xinxiang Zhengyuan Electronic Materials Co., Ltd. Details

2.6.2 Xinxiang Zhengyuan Electronic Materials Co., Ltd. Major Business

2.6.3 Xinxiang Zhengyuan Electronic Materials Co., Ltd. Battery Steel Cases Product and Services

2.6.4 Xinxiang Zhengyuan Electronic Materials Co., Ltd. Battery Steel Cases Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Xinxiang Zhengyuan Electronic Materials Co., Ltd. Recent Developments/Updates

2.7 Taixing Haoyu Satellite Technology Co., Ltd.

2.7.1 Taixing Haoyu Satellite Technology Co., Ltd. Details

2.7.2 Taixing Haoyu Satellite Technology Co., Ltd. Major Business

2.7.3 Taixing Haoyu Satellite Technology Co., Ltd. Battery Steel Cases Product and Services

2.7.4 Taixing Haoyu Satellite Technology Co., Ltd. Battery Steel Cases Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Taixing Haoyu Satellite Technology Co., Ltd. Recent Developments/Updates

2.8 Shenzhen Kedali Industry Co., Ltd.

2.8.1 Shenzhen Kedali Industry Co., Ltd. Details

2.8.2 Shenzhen Kedali Industry Co., Ltd. Major Business

2.8.3 Shenzhen Kedali Industry Co., Ltd. Battery Steel Cases Product and Services

2.8.4 Shenzhen Kedali Industry Co., Ltd. Battery Steel Cases Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Shenzhen Kedali Industry Co., Ltd. Recent Developments/Updates

2.9 Ningbo Zhenyu Technology Co., Ltd.

2.9.1 Ningbo Zhenyu Technology Co., Ltd. Details

2.9.2 Ningbo Zhenyu Technology Co., Ltd. Major Business

2.9.3 Ningbo Zhenyu Technology Co., Ltd. Battery Steel Cases Product and Services

2.9.4 Ningbo Zhenyu Technology Co., Ltd. Battery Steel Cases Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Ningbo Zhenyu Technology Co., Ltd. Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BATTERY STEEL CASES BY MANUFACTURER

- 3.1 Global Battery Steel Cases Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Battery Steel Cases Revenue by Manufacturer (2021-2026)
- 3.3 Global Battery Steel Cases Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Battery Steel Cases by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Battery Steel Cases Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Battery Steel Cases Manufacturer Market Share in 2025
- 3.5 Battery Steel Cases Market: Overall Company Footprint Analysis
 - 3.5.1 Battery Steel Cases Market: Region Footprint
 - 3.5.2 Battery Steel Cases Market: Company Product Type Footprint
 - 3.5.3 Battery Steel Cases Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Battery Steel Cases Market Size by Region
 - 4.1.1 Global Battery Steel Cases Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Battery Steel Cases Consumption Value by Region (2021-2032)
 - 4.1.3 Global Battery Steel Cases Average Price by Region (2021-2032)
- 4.2 North America Battery Steel Cases Consumption Value (2021-2032)
- 4.3 Europe Battery Steel Cases Consumption Value (2021-2032)
- 4.4 Asia-Pacific Battery Steel Cases Consumption Value (2021-2032)
- 4.5 South America Battery Steel Cases Consumption Value (2021-2032)
- 4.6 Middle East & Africa Battery Steel Cases Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Battery Steel Cases Sales Quantity by Type (2021-2032)
- 5.2 Global Battery Steel Cases Consumption Value by Type (2021-2032)
- 5.3 Global Battery Steel Cases Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Battery Steel Cases Sales Quantity by Application (2021-2032)
- 6.2 Global Battery Steel Cases Consumption Value by Application (2021-2032)
- 6.3 Global Battery Steel Cases Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Battery Steel Cases Sales Quantity by Type (2021-2032)
- 7.2 North America Battery Steel Cases Sales Quantity by Application (2021-2032)
- 7.3 North America Battery Steel Cases Market Size by Country
 - 7.3.1 North America Battery Steel Cases Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Battery Steel Cases Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Battery Steel Cases Sales Quantity by Type (2021-2032)
- 8.2 Europe Battery Steel Cases Sales Quantity by Application (2021-2032)
- 8.3 Europe Battery Steel Cases Market Size by Country
 - 8.3.1 Europe Battery Steel Cases Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Battery Steel Cases Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Battery Steel Cases Sales Quantity by Type (2021-2032)
- 9.2 Asia-Pacific Battery Steel Cases Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Battery Steel Cases Market Size by Region
 - 9.3.1 Asia-Pacific Battery Steel Cases Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Battery Steel Cases Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Battery Steel Cases Sales Quantity by Type (2021-2032)
- 10.2 South America Battery Steel Cases Sales Quantity by Application (2021-2032)
- 10.3 South America Battery Steel Cases Market Size by Country
 - 10.3.1 South America Battery Steel Cases Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Battery Steel Cases Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Battery Steel Cases Sales Quantity by Type (2021-2032)
- 11.2 Middle East & Africa Battery Steel Cases Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Battery Steel Cases Market Size by Country
 - 11.3.1 Middle East & Africa Battery Steel Cases Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Battery Steel Cases Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Battery Steel Cases Market Drivers
- 12.2 Battery Steel Cases Market Restraints
- 12.3 Battery Steel Cases Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Battery Steel Cases and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Battery Steel Cases
- 13.3 Battery Steel Cases Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Battery Steel Cases Typical Distributors
- 14.3 Battery Steel Cases Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Battery Steel Cases Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Battery Steel Cases Consumption Value by Material, (USD Million), 2021 & 2025 & 2032

Table 3. Global Battery Steel Cases Consumption Value by Cell Size, (USD Million), 2021 & 2025 & 2032

Table 4. Global Battery Steel Cases Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Sangsin EDP Basic Information, Manufacturing Base and Competitors

Table 6. Sangsin EDP Major Business

Table 7. Sangsin EDP Battery Steel Cases Product and Services

Table 8. Sangsin EDP Battery Steel Cases Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Sangsin EDP Recent Developments/Updates

Table 10. H&T Recharge Basic Information, Manufacturing Base and Competitors

Table 11. H&T Recharge Major Business

Table 12. H&T Recharge Battery Steel Cases Product and Services

Table 13. H&T Recharge Battery Steel Cases Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. H&T Recharge Recent Developments/Updates

Table 15. Wuxi Jinyang Precision Manufacturing Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 16. Wuxi Jinyang Precision Manufacturing Co., Ltd. Major Business

Table 17. Wuxi Jinyang Precision Manufacturing Co., Ltd. Battery Steel Cases Product and Services

Table 18. Wuxi Jinyang Precision Manufacturing Co., Ltd. Battery Steel Cases Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Wuxi Jinyang Precision Manufacturing Co., Ltd. Recent Developments/Updates

Table 20. Xinxiang Shengda Power Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 21. Xinxiang Shengda Power Technology Co., Ltd. Major Business

Table 22. Xinxiang Shengda Power Technology Co., Ltd. Battery Steel Cases Product and Services

Table 23. Xinxiang Shengda Power Technology Co., Ltd. Battery Steel Cases Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Xinxiang Shengda Power Technology Co., Ltd. Recent Developments/Updates

Table 25. Changzhou Wujin Zhongrui Electronic Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 26. Changzhou Wujin Zhongrui Electronic Technology Co., Ltd. Major Business

Table 27. Changzhou Wujin Zhongrui Electronic Technology Co., Ltd. Battery Steel Cases Product and Services

Table 28. Changzhou Wujin Zhongrui Electronic Technology Co., Ltd. Battery Steel Cases Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Changzhou Wujin Zhongrui Electronic Technology Co., Ltd. Recent Developments/Updates

Table 30. Xinxiang Zhengyuan Electronic Materials Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 31. Xinxiang Zhengyuan Electronic Materials Co., Ltd. Major Business

Table 32. Xinxiang Zhengyuan Electronic Materials Co., Ltd. Battery Steel Cases Product and Services

Table 33. Xinxiang Zhengyuan Electronic Materials Co., Ltd. Battery Steel Cases Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Xinxiang Zhengyuan Electronic Materials Co., Ltd. Recent Developments/Updates

Table 35. Taixing Haoyu Satellite Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 36. Taixing Haoyu Satellite Technology Co., Ltd. Major Business

Table 37. Taixing Haoyu Satellite Technology Co., Ltd. Battery Steel Cases Product and Services

Table 38. Taixing Haoyu Satellite Technology Co., Ltd. Battery Steel Cases Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Taixing Haoyu Satellite Technology Co., Ltd. Recent Developments/Updates

Table 40. Shenzhen Kedali Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 41. Shenzhen Kedali Industry Co., Ltd. Major Business

Table 42. Shenzhen Kedali Industry Co., Ltd. Battery Steel Cases Product and Services

Table 43. Shenzhen Kedali Industry Co., Ltd. Battery Steel Cases Sales Quantity (K

Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Shenzhen Kedali Industry Co., Ltd. Recent Developments/Updates

Table 45. Ningbo Zhenyu Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 46. Ningbo Zhenyu Technology Co., Ltd. Major Business

Table 47. Ningbo Zhenyu Technology Co., Ltd. Battery Steel Cases Product and Services

Table 48. Ningbo Zhenyu Technology Co., Ltd. Battery Steel Cases Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Ningbo Zhenyu Technology Co., Ltd. Recent Developments/Updates

Table 50. Global Battery Steel Cases Sales Quantity by Manufacturer (2021-2026) & (K Units)

Table 51. Global Battery Steel Cases Revenue by Manufacturer (2021-2026) & (USD Million)

Table 52. Global Battery Steel Cases Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 53. Market Position of Manufacturers in Battery Steel Cases, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 54. Head Office and Battery Steel Cases Production Site of Key Manufacturer

Table 55. Battery Steel Cases Market: Company Product Type Footprint

Table 56. Battery Steel Cases Market: Company Product Application Footprint

Table 57. Battery Steel Cases New Market Entrants and Barriers to Market Entry

Table 58. Battery Steel Cases Mergers, Acquisition, Agreements, and Collaborations

Table 59. Global Battery Steel Cases Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 60. Global Battery Steel Cases Sales Quantity by Region (2021-2026) & (K Units)

Table 61. Global Battery Steel Cases Sales Quantity by Region (2027-2032) & (K Units)

Table 62. Global Battery Steel Cases Consumption Value by Region (2021-2026) & (USD Million)

Table 63. Global Battery Steel Cases Consumption Value by Region (2027-2032) & (USD Million)

Table 64. Global Battery Steel Cases Average Price by Region (2021-2026) & (US\$/Unit)

Table 65. Global Battery Steel Cases Average Price by Region (2027-2032) & (US\$/Unit)

Table 66. Global Battery Steel Cases Sales Quantity by Type (2021-2026) & (K Units)

Table 67. Global Battery Steel Cases Sales Quantity by Type (2027-2032) & (K Units)

Table 68. Global Battery Steel Cases Consumption Value by Type (2021-2026) & (USD Million)

Table 69. Global Battery Steel Cases Consumption Value by Type (2027-2032) & (USD Million)

Table 70. Global Battery Steel Cases Average Price by Type (2021-2026) & (US\$/Unit)

Table 71. Global Battery Steel Cases Average Price by Type (2027-2032) & (US\$/Unit)

Table 72. Global Battery Steel Cases Sales Quantity by Application (2021-2026) & (K Units)

Table 73. Global Battery Steel Cases Sales Quantity by Application (2027-2032) & (K Units)

Table 74. Global Battery Steel Cases Consumption Value by Application (2021-2026) & (USD Million)

Table 75. Global Battery Steel Cases Consumption Value by Application (2027-2032) & (USD Million)

Table 76. Global Battery Steel Cases Average Price by Application (2021-2026) & (US\$/Unit)

Table 77. Global Battery Steel Cases Average Price by Application (2027-2032) & (US\$/Unit)

Table 78. North America Battery Steel Cases Sales Quantity by Type (2021-2026) & (K Units)

Table 79. North America Battery Steel Cases Sales Quantity by Type (2027-2032) & (K Units)

Table 80. North America Battery Steel Cases Sales Quantity by Application (2021-2026) & (K Units)

Table 81. North America Battery Steel Cases Sales Quantity by Application (2027-2032) & (K Units)

Table 82. North America Battery Steel Cases Sales Quantity by Country (2021-2026) & (K Units)

Table 83. North America Battery Steel Cases Sales Quantity by Country (2027-2032) & (K Units)

Table 84. North America Battery Steel Cases Consumption Value by Country (2021-2026) & (USD Million)

Table 85. North America Battery Steel Cases Consumption Value by Country (2027-2032) & (USD Million)

Table 86. Europe Battery Steel Cases Sales Quantity by Type (2021-2026) & (K Units)

Table 87. Europe Battery Steel Cases Sales Quantity by Type (2027-2032) & (K Units)

Table 88. Europe Battery Steel Cases Sales Quantity by Application (2021-2026) & (K Units)

Table 89. Europe Battery Steel Cases Sales Quantity by Application (2027-2032) & (K Units)

Units)

Table 90. Europe Battery Steel Cases Sales Quantity by Country (2021-2026) & (K Units)

Table 91. Europe Battery Steel Cases Sales Quantity by Country (2027-2032) & (K Units)

Table 92. Europe Battery Steel Cases Consumption Value by Country (2021-2026) & (USD Million)

Table 93. Europe Battery Steel Cases Consumption Value by Country (2027-2032) & (USD Million)

Table 94. Asia-Pacific Battery Steel Cases Sales Quantity by Type (2021-2026) & (K Units)

Table 95. Asia-Pacific Battery Steel Cases Sales Quantity by Type (2027-2032) & (K Units)

Table 96. Asia-Pacific Battery Steel Cases Sales Quantity by Application (2021-2026) & (K Units)

Table 97. Asia-Pacific Battery Steel Cases Sales Quantity by Application (2027-2032) & (K Units)

Table 98. Asia-Pacific Battery Steel Cases Sales Quantity by Region (2021-2026) & (K Units)

Table 99. Asia-Pacific Battery Steel Cases Sales Quantity by Region (2027-2032) & (K Units)

Table 100. Asia-Pacific Battery Steel Cases Consumption Value by Region (2021-2026) & (USD Million)

Table 101. Asia-Pacific Battery Steel Cases Consumption Value by Region (2027-2032) & (USD Million)

Table 102. South America Battery Steel Cases Sales Quantity by Type (2021-2026) & (K Units)

Table 103. South America Battery Steel Cases Sales Quantity by Type (2027-2032) & (K Units)

Table 104. South America Battery Steel Cases Sales Quantity by Application (2021-2026) & (K Units)

Table 105. South America Battery Steel Cases Sales Quantity by Application (2027-2032) & (K Units)

Table 106. South America Battery Steel Cases Sales Quantity by Country (2021-2026) & (K Units)

Table 107. South America Battery Steel Cases Sales Quantity by Country (2027-2032) & (K Units)

Table 108. South America Battery Steel Cases Consumption Value by Country (2021-2026) & (USD Million)

Table 109. South America Battery Steel Cases Consumption Value by Country
(2027-2032) & (USD Million)

Table 110. Middle East & Africa Battery Steel Cases Sales Quantity by Type
(2021-2026) & (K Units)

Table 111. Middle East & Africa Battery Steel Cases Sales Quantity by Type
(2027-2032) & (K Units)

Table 112. Middle East & Africa Battery Steel Cases Sales Quantity by Application
(2021-2026) & (K Units)

Table 113. Middle East & Africa Battery Steel Cases Sales Quantity by Application
(2027-2032) & (K Units)

Table 114. Middle East & Africa Battery Steel Cases Sales Quantity by Country
(2021-2026) & (K Units)

Table 115. Middle East & Africa Battery Steel Cases Sales Quantity by Country
(2027-2032) & (K Units)

Table 116. Middle East & Africa Battery Steel Cases Consumption Value by Country
(2021-2026) & (USD Million)

Table 117. Middle East & Africa Battery Steel Cases Consumption Value by Country
(2027-2032) & (USD Million)

Table 118. Battery Steel Cases Raw Material

Table 119. Key Manufacturers of Battery Steel Cases Raw Materials

Table 120. Battery Steel Cases Typical Distributors

Table 121. Battery Steel Cases Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Battery Steel Cases Picture

Figure 2. Global Battery Steel Cases Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Battery Steel Cases Revenue Market Share by Type in 2025

Figure 4. Prismatic Steel Case Examples

Figure 5. Large Cylindrical Steel Case Examples

Figure 6. Small Cylindrical Steel Case Examples

Figure 7. Coin-Type Steel Case Examples

Figure 8. Others Examples

Figure 9. Global Battery Steel Cases Revenue by Material, (USD Million), 2021 & 2025 & 2032

Figure 10. Global Battery Steel Cases Revenue Market Share by Material in 2025

Figure 11. Nickel-Plated Steel Examples

Figure 12. Stainless Steel Examples

Figure 13. High-Strength Thin-Wall Steel Examples

Figure 14. Others Examples

Figure 15. Global Battery Steel Cases Revenue by Cell Size, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Battery Steel Cases Revenue Market Share by Cell Size in 2025

Figure 17. 18 Series Examples

Figure 18. 21 Series Examples

Figure 19. 26 and 32 Series Examples

Figure 20. 46 Series Examples

Figure 21. Others Examples

Figure 22. Global Battery Steel Cases Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 23. Global Battery Steel Cases Revenue Market Share by Application in 2025

Figure 24. Power Battery Steel Cases Examples

Figure 25. Consumer Battery Steel Cases Examples

Figure 26. Small Power Battery Steel Cases Examples

Figure 27. Energy Storage Battery Steel Cases Examples

Figure 28. Others Examples

Figure 29. Global Battery Steel Cases Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 30. Global Battery Steel Cases Consumption Value and Forecast (2021-2032) &

(USD Million)

Figure 31. Global Battery Steel Cases Sales Quantity (2021-2032) & (K Units)

Figure 32. Global Battery Steel Cases Price (2021-2032) & (US\$/Unit)

Figure 33. Global Battery Steel Cases Sales Quantity Market Share by Manufacturer in 2025

Figure 34. Global Battery Steel Cases Revenue Market Share by Manufacturer in 2025

Figure 35. Producer Shipments of Battery Steel Cases by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 36. Top 3 Battery Steel Cases Manufacturer (Revenue) Market Share in 2025

Figure 37. Top 6 Battery Steel Cases Manufacturer (Revenue) Market Share in 2025

Figure 38. Global Battery Steel Cases Sales Quantity Market Share by Region (2021-2032)

Figure 39. Global Battery Steel Cases Consumption Value Market Share by Region (2021-2032)

Figure 40. North America Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 41. Europe Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 42. Asia-Pacific Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 43. South America Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 44. Middle East & Africa Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 45. Global Battery Steel Cases Sales Quantity Market Share by Type (2021-2032)

Figure 46. Global Battery Steel Cases Consumption Value Market Share by Type (2021-2032)

Figure 47. Global Battery Steel Cases Average Price by Type (2021-2032) & (US\$/Unit)

Figure 48. Global Battery Steel Cases Sales Quantity Market Share by Application (2021-2032)

Figure 49. Global Battery Steel Cases Revenue Market Share by Application (2021-2032)

Figure 50. Global Battery Steel Cases Average Price by Application (2021-2032) & (US\$/Unit)

Figure 51. North America Battery Steel Cases Sales Quantity Market Share by Type (2021-2032)

Figure 52. North America Battery Steel Cases Sales Quantity Market Share by Application (2021-2032)

Figure 53. North America Battery Steel Cases Sales Quantity Market Share by Country

(2021-2032)

Figure 54. North America Battery Steel Cases Consumption Value Market Share by Country (2021-2032)

Figure 55. United States Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 56. Canada Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 57. Mexico Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 58. Europe Battery Steel Cases Sales Quantity Market Share by Type (2021-2032)

Figure 59. Europe Battery Steel Cases Sales Quantity Market Share by Application (2021-2032)

Figure 60. Europe Battery Steel Cases Sales Quantity Market Share by Country (2021-2032)

Figure 61. Europe Battery Steel Cases Consumption Value Market Share by Country (2021-2032)

Figure 62. Germany Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 63. France Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 64. United Kingdom Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 65. Russia Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 66. Italy Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 67. Asia-Pacific Battery Steel Cases Sales Quantity Market Share by Type (2021-2032)

Figure 68. Asia-Pacific Battery Steel Cases Sales Quantity Market Share by Application (2021-2032)

Figure 69. Asia-Pacific Battery Steel Cases Sales Quantity Market Share by Region (2021-2032)

Figure 70. Asia-Pacific Battery Steel Cases Consumption Value Market Share by Region (2021-2032)

Figure 71. China Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 72. Japan Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 73. South Korea Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 74. India Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 75. Southeast Asia Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 76. Australia Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Million)

Figure 77. South America Battery Steel Cases Sales Quantity Market Share by Type (2021-2032)

Figure 78. South America Battery Steel Cases Sales Quantity Market Share by Application (2021-2032)

Figure 79. South America Battery Steel Cases Sales Quantity Market Share by Country (2021-2032)

Figure 80. South America Battery Steel Cases Consumption Value Market Share by Country (2021-2032)

Figure 81. Brazil Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 82. Argentina Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 83. Middle East & Africa Battery Steel Cases Sales Quantity Market Share by Type (2021-2032)

Figure 84. Middle East & Africa Battery Steel Cases Sales Quantity Market Share by Application (2021-2032)

Figure 85. Middle East & Africa Battery Steel Cases Sales Quantity Market Share by Country (2021-2032)

Figure 86. Middle East & Africa Battery Steel Cases Consumption Value Market Share by Country (2021-2032)

Figure 87. Turkey Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 88. Egypt Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 89. Saudi Arabia Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 90. South Africa Battery Steel Cases Consumption Value (2021-2032) & (USD Million)

Figure 91. Battery Steel Cases Market Drivers

Figure 92. Battery Steel Cases Market Restraints

Figure 93. Battery Steel Cases Market Trends

Figure 94. Porters Five Forces Analysis

Figure 95. Manufacturing Cost Structure Analysis of Battery Steel Cases in 2025

Figure 96. Manufacturing Process Analysis of Battery Steel Cases

Figure 97. Battery Steel Cases Industrial Chain

Figure 98. Sales Channel: Direct to End-User vs Distributors

Figure 99. Direct Channel Pros & Cons

Figure 100. Indirect Channel Pros & Cons

Figure 101. Methodology

Figure 102. Research Process and Data Source

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