

Global Battery Separator Tape Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Battery Separator Tape market size was valued at US\$ 618 million in 2025 and is forecast to a readjusted size of US\$ 1380 million by 2032 with a CAGR of 12.3% during review period.

Battery Separator Tape It is a functional tape used in lithium-ion batteries, electric vehicle batteries, and other rechargeable batteries. Its main purpose is to secure the internal battery separator, prevent short circuits, enhance assembly stability, and maintain mechanical and chemical performance during battery cycles. In 2025, global battery tape production reached approximately 462.5 M m², with an average global market price of around US\$1.3 per m². Annual production capacity is 485 M m². Gross Profit Margin: ~28%. Battery adhesive tapes are an essential component in the lithium battery industry, primarily used for insulation, fixation, and protection of cells and modules. The upstream supply mainly consists of high-performance base films such as PET, PI, and BOPP, as well as specialized adhesives. Midstream manufacturers convert these materials into finished tapes through coating, laminating, and slitting processes. Downstream, battery manufacturers for electric vehicles, energy storage systems, and consumer electronics rely on these tapes for safety, thermal stability, and assembly efficiency. The industry is highly concentrated, with leading global players like 3M, Nitto Denko, and Tesa dominating the market, while Chinese manufacturers such as Sidike, Crown, and Shanghai Yongguan are rapidly expanding their capabilities. Battery adhesive tapes are a critical yet often overlooked component that directly impacts battery safety and performance. As the demand for electric vehicles and high-capacity energy storage continues to grow, the market for high-performance, heat-resistant, and precisely engineered tapes will expand rapidly. Companies that can innovate in adhesive formulation, coating techniques, and automated production will

likely gain a competitive edge. In addition, localizing production in China offers strategic advantages due to proximity to major battery manufacturers and cost efficiencies.

This report is a detailed and comprehensive analysis for global Battery Separator Tape market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Material and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery Separator Tape market size and forecasts, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Battery Separator Tape market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Battery Separator Tape market size and forecasts, by Material and by Application, in consumption value (\$ Million), sales quantity (K Sqm), and average selling prices (US\$/Sq m), 2021-2032

Global Battery Separator Tape market shares of main players, shipments in revenue (\$ Million), sales quantity (K Sqm), and ASP (US\$/Sq m), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Battery Separator Tape

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Separator Tape market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company, Nitto Denko Corporation, Tesa SE, Avery Dennison Corporation, Henkel AG & Co. KGaA, Lintec Corporation, Scapa Group plc, Intertape Polymer Group, Inc., Shurtape Technologies LLC, Saint-Gobain Performance Plastics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Battery Separator Tape market is split by Material and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Material, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Material

PET Film Tape

PP Film Tape

PE Film Tape

Multi-layer Composite Tape

Inorganic Coated Tape

Market segment by Function

High-Temperature Resistant Tape

High Adhesion Tape

Flame Retardant Tape

Anti-Static Tape

Eco-Friendly Tape

Market segment by Thickness

Thin 20?50 ?m

Medium 50?100 ?m

Ultra-Thin 100 ?m

Market segment by Application

EV

Consumer Electronics

Industrial

Others

Major players covered

3M Company

Nitto Denko Corporation

Tesa SE

Avery Dennison Corporation

Henkel AG & Co. KGaA

Lintec Corporation

Scapa Group plc

Intertape Polymer Group, Inc.

Shurtape Technologies LLC

Saint-Gobain Performance Plastics

Sekisui Chemical Co., Ltd.

PPI Adhesive Products

Shanghai Yongguan Adhesive Products

Sidike New Materials Co., Ltd.

Dongguan Haixiang Adhesive Products

Crown Advanced Material

Shenzhen Cotran New Material

Shenzhen Huitian New Material

Jiangsu Skytape New Material

Shenzhen Xinhong Adhesive Products

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery Separator Tape product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Separator Tape, with price, sales quantity, revenue, and global market share of Battery Separator Tape from 2021 to 2026.

Chapter 3, the Battery Separator Tape competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Separator Tape breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Material and by Application, with sales market share and growth rate by Material, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery Separator Tape market forecast, by regions, by Material, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Separator Tape.

Chapter 14 and 15, to describe Battery Separator Tape sales channel, distributors, customers, research findings and conclusion.

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