

Global Battery Separator Tape Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery Separator Tape market size is expected to reach \$ 1380 million by 2032, rising at a market growth of 12.3% CAGR during the forecast period (2026-2032).

Battery Separator Tape It is a functional tape used in lithium-ion batteries, electric vehicle batteries, and other rechargeable batteries. Its main purpose is to secure the internal battery separator, prevent short circuits, enhance assembly stability, and maintain mechanical and chemical performance during battery cycles. In 2025, global battery tape production reached approximately 462.5 M m², with an average global market price of around US\$1.3 per m². Annual production capacity is 485 M m². Gross Profit Margin: ~28%. Battery adhesive tapes are an essential component in the lithium battery industry, primarily used for insulation, fixation, and protection of cells and modules. The upstream supply mainly consists of high-performance base films such as PET, PI, and BOPP, as well as specialized adhesives. Midstream manufacturers convert these materials into finished tapes through coating, laminating, and slitting processes. Downstream, battery manufacturers for electric vehicles, energy storage systems, and consumer electronics rely on these tapes for safety, thermal stability, and assembly efficiency. The industry is highly concentrated, with leading global players like 3M, Nitto Denko, and Tesa dominating the market, while Chinese manufacturers such as Sidike, Crown, and Shanghai Yongguan are rapidly expanding their capabilities. Battery adhesive tapes are a critical yet often overlooked component that directly impacts battery safety and performance. As the demand for electric vehicles and high-capacity energy storage continues to grow, the market for high-performance, heat-resistant, and precisely engineered tapes will expand rapidly. Companies that can innovate in adhesive formulation, coating techniques, and automated production will likely gain a competitive edge. In addition, localizing production in China offers strategic advantages due to proximity to major battery manufacturers and cost efficiencies.

This report studies the global Battery Separator Tape production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Separator Tape and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Separator Tape that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Separator Tape total production and demand, 2021-2032, (K Sqm)

Global Battery Separator Tape total production value, 2021-2032, (USD Million)

Global Battery Separator Tape production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Battery Separator Tape consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Battery Separator Tape domestic production, consumption, key domestic manufacturers and share

Global Battery Separator Tape production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Battery Separator Tape production by Material, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Battery Separator Tape production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Battery Separator Tape market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include 3M Company, Nitto Denko Corporation, Tesa SE, Avery Dennison Corporation, Henkel AG & Co. KGaA, Lintec Corporation, Scapa Group plc, Intertape Polymer Group, Inc., Shurtape Technologies LLC, Saint-Gobain Performance Plastics, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Separator Tape market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Material, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Separator Tape Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Separator Tape Market, Segmentation by Material:

PET Film Tape

PP Film Tape

PE Film Tape

Multi-layer Composite Tape

Inorganic Coated Tape

Global Battery Separator Tape Market, Segmentation by Function:

High-Temperature Resistant Tape

High Adhesion Tape

Flame Retardant Tape

Anti-Static Tape

Eco-Friendly Tape

Global Battery Separator Tape Market, Segmentation by Thickness:

Thin 20-50 μ m

Medium 50-100 μ m

Ultra-Thin 100 μ m

Global Battery Separator Tape Market, Segmentation by Application:

EV

Consumer Electronics

Industrial

Others

Companies Profiled:

3M Company

Nitto Denko Corporation

Tesa SE

Avery Dennison Corporation

Henkel AG & Co. KGaA

Lintec Corporation

Scapa Group plc

Intertape Polymer Group, Inc.

Shurtape Technologies LLC

Saint-Gobain Performance Plastics

Sekisui Chemical Co., Ltd.

PPI Adhesive Products

Shanghai Yongguan Adhesive Products

Sidike New Materials Co., Ltd.

Dongguan Haixiang Adhesive Products

Crown Advanced Material

Shenzhen Cotran New Material

Shenzhen Huitian New Material

Jiangsu Skytape New Material

Shenzhen Xinhong Adhesive Products

Key Questions Answered:

1. How big is the global Battery Separator Tape market?
2. What is the demand of the global Battery Separator Tape market?
3. What is the year over year growth of the global Battery Separator Tape market?
4. What is the production and production value of the global Battery Separator Tape market?
5. Who are the key producers in the global Battery Separator Tape market?
6. What are the growth factors driving the market demand?

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