

Global Battery-Powered Crane Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery-Powered Crane market size is expected to reach \$ 845 million by 2032, rising at a market growth of 16.6% CAGR during the forecast period (2026-2032).

Battery-powered crane is a type of lifting equipment that uses battery packs as its primary power source, driving lifting, slewing, and traveling functions through electric motors. Compared with traditional diesel-powered cranes, it offers zero emissions, low noise, and high energy efficiency, making it suitable for urban construction, indoor operations, and environmentally sensitive scenarios. Its core technologies include high energy density battery systems, motor drive and control technologies, battery management systems, and overall energy recovery and management capabilities, with some models integrating remote monitoring and intelligent scheduling.

In 2025, the global production of battery-powered cranes was 12,600 units, with an average price of US\$23,000 per unit.

Upstream mainly includes suppliers of power batteries, electric motors, control systems, and key structural components. Lithium-ion batteries are the dominant type, along with charging systems and thermal management technologies. Key technical barriers lie in battery safety, endurance, and system integration, with the battery system accounting for the largest share of costs. Downstream applications include construction, municipal engineering, port logistics, and industrial manufacturing, with urban infrastructure projects and indoor or enclosed operations as core scenarios. As environmental regulations tighten and low-carbon construction demand increases, the penetration of electric cranes continues to rise. Large contractors focus on lifecycle cost and intelligent capabilities, while smaller users prioritize upfront cost and ease of use.

The industry is evolving toward electrification, intelligence, and higher power output, with continuous improvements in battery life, and the gradual adoption of fast charging and battery swapping models. Integration with digital construction platforms enables remote equipment management and energy optimization. Growth is driven by carbon neutrality goals, stricter emission regulations, urban construction constraints, and declining costs due to advancements in new energy technologies. Constraints include high initial purchase costs, limitations in endurance and charging infrastructure, stringent performance requirements under heavy-duty conditions, and slow changes in user habits, along with challenges related to battery lifespan and recycling. Industry gross margins are generally mid-to-high, typically ranging from 30% to 50%, with higher margins for high-end and system-integrated intelligent products, while standardized products face margin pressure due to intensified competition. Increasing the share of services, leasing, and digital management revenue helps improve overall profitability.

This report studies the global Battery-Powered Crane production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery-Powered Crane and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery-Powered Crane that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery-Powered Crane total production and demand, 2021-2032, (Units)

Global Battery-Powered Crane total production value, 2021-2032, (USD Million)

Global Battery-Powered Crane production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Battery-Powered Crane consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Battery-Powered Crane domestic production, consumption, key domestic manufacturers and share

Global Battery-Powered Crane production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Battery-Powered Crane production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Battery-Powered Crane production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Battery-Powered Crane market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Liebherr Group, The Manitowoc Company, Sennebogen, Konecranes, XCMG Group, SANY Heavy Industry Co., Ltd., Zoomlion Heavy Industry Science & Technology Co., Ltd., Jekko S.p.A., JMG Cranes S.p.A., Palfinger AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery-Powered Crane market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery-Powered Crane Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery-Powered Crane Market, Segmentation by Type:

Tracked Crane

Tire-Mounted Crane

Truck Crane

Spider Crane

Tower Crane

Global Battery-Powered Crane Market, Segmentation by Driving Method:

Pure Electric

Plug-in Hybrid

Global Battery-Powered Crane Market, Segmentation by Lifting Capacity:

1-5 Tons

5-25 Tons

25-100 Tons

100-500 Tons

More than 500 Tons

Global Battery-Powered Crane Market, Segmentation by Application:

Transportation and Logistics

Industrial

Construction Industry

Mining

Marine

Companies Profiled:

Liebherr Group

The Manitowoc Company

Sennebogen

Konecranes

XCMG Group

SANY Heavy Industry Co., Ltd.

Zoomlion Heavy Industry Science & Technology Co., Ltd.

Jekko S.p.A.

JMG Cranes S.p.A.

Palfinger AG

Maeda Seisakusho Co., Ltd.

Terex Corporation

MacGregor

Ammann Group

Henan Senyuan Heavy Industry Co., Ltd.

Xuzhou Handler Special Vehicle Co., Ltd.

Key Questions Answered:

1. How big is the global Battery-Powered Crane market?
2. What is the demand of the global Battery-Powered Crane market?
3. What is the year over year growth of the global Battery-Powered Crane market?
4. What is the production and production value of the global Battery-Powered Crane market?
5. Who are the key producers in the global Battery-Powered Crane market?
6. What are the growth factors driving the market demand?

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